



Prices as 7/9/18 8:04 AM

Soybeans			Soybean Meal			Soybean Oil					
	Change	Volume		Change	Volume		Change	Volume			
JUL8	864.50	(9.50)	53	JUL8	336.70	(3.10)	38	JUL8	28.90	0.00	5
AUG8	868.00	(9.50)	6921	AUG8	334.60	(3.50)	2051	AUG8	28.96	(0.06)	3196
SEP8	873.50	(9.75)	2189	SEP8	335.00	(3.40)	1339	SEP8	29.06	(0.05)	2207
NOV8	884.75	(9.75)	29979	OCT8	334.80	(3.10)	540	OCT8	29.16	(0.06)	915
JAN9	894.25	(9.75)	5693	DEC8	333.90	(3.50)	6675	DEC8	29.38	(0.08)	6549
MAR9	902.00	(9.00)	1619	JAN9	331.70	(3.40)	423	JAN9	29.65	(0.07)	974
Corn			Oats			Chicago Wheat					
	Change	Volume		Change	Volume		Change	Volume			
JUL8	348.50	(3.25)	135	JUL8	254.25	0.00	0	JUL8	509.50	(3.25)	6
SEP8	355.50	(4.75)	10068	SEP8	240.50	0.00	8	SEP8	509.50	(5.75)	9781
DEC8	368.25	(4.75)	26224	DEC8	244.25	1.50	8	DEC8	525.50	(4.50)	3734
MAR9	378.75	(4.50)	4105	MAR9	247.25	0.00	0	MAR9	539.75	(4.00)	1424
MAY9	386.00	(4.00)	965	MAY9	249.00	0.00	0	MAY9	548.50	(4.50)	338
JUL9	391.75	(4.75)	1034	JUL9	254.00	0.00	0	JUL9	552.75	(4.75)	495
China			London			Malaysian Palm					
Month	Settle		Month	Price	Change	Month	Price	Change			
Soybeans#1	NOV8	3,689	(37)	Wheat	JAN9	174.55	#####	USD	Index	93.779	(0.257)
SoyMeal	NOV8	3,165	(1)	Matif				EUR/USD	Spot	1.1777	0.003
SoyOil	NOV8	5,766	52	Rapeseed	NOV8	366.50	(1.25)	USD/BRL	Bid	3.8645	0.002
Palm	NOV8	4,930	0	Corn	AUG8	171.50	(0.25)	BITCOIN	BTCc1	\$6,690	\$125
Corn	NOV8	1,819	8	Mill Wheat	SEP8	184.75	(0.50)	WTI Crude	AUG8	74.01	0.210
Wheat	NOV8	2,580	0					Brent	SEP8	77.74	0.630
								Nat Gas	AUG8	2.845	(0.013)
								DJ Mini	SEP8	24557	101
								US 10-Yr	SEP8	120 5/32	- 6/32

Nearby Soy/Corn Ratio 2.4907

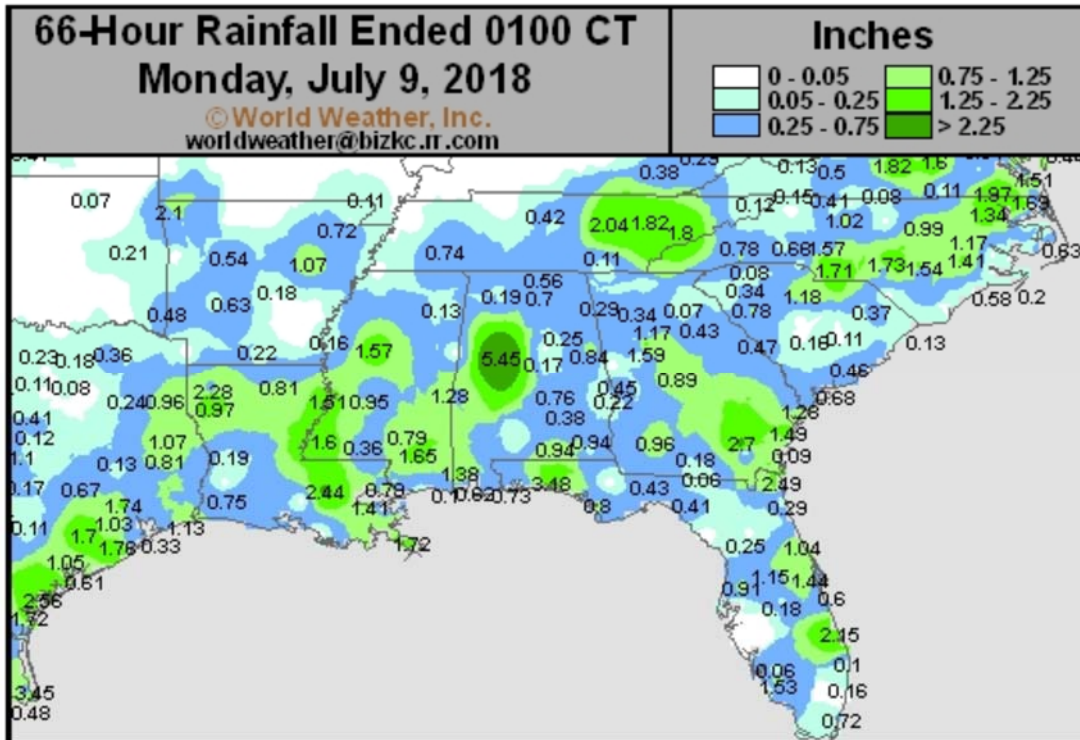
Source: FI and Reuters

Weather and crop conditions

USDA Crop Progress Estimates						As of: 7/8/2018
	FI G/E Estimate	Last Week	Year Ago*	5-year Average*	FI Chng.	
Corn Conditions	75	76	65	72	-1	
Soybean Conditions	70	71	62	67	-1	
Winter Wheat Conditions	37	37	48	43	0	
Spring Wheat Conditions	77	77	35	63	0	
	FI Estimate	Last Week	Year Ago*	5-year Average*	FI Chng.	
Winter Wheat Harvest	64	51	65	61	13	

Source: FI, USDA, NASS *Conditions, Harvest and Planting progress for LY and 5-YR best guess

- The forecast for the ridging during the balance of July has not changed that much from Friday's forecast.
- Not much rain fell across the US Midwest since Friday. Eastern ND and upper MN saw rain. The Delta and SE was active.



- The US will see net drying through Thursday from central Plains to Michigan. Rain will fall from the eastern Dakotas to upper Michigan Wednesday into Thursday. IA may see some of this rain.
- US weather Friday will include rain in the northwestern half of the Corn Belt with 0.20 to 0.80 inch and local totals of 1.00 to 2.00 inches. Showers will also occur in the eastern Midwest, Delta, Tennessee River Basin, southeastern states and from southern California to the central and southern Rocky Mountains.
- US weather during the July 14-24 period will include a couple of waves of rain moving from northwest to southeast through the Midwest and northern and central Plains. These rains will become important as 0.20-0.75", local 1-2", will occur for each event.
- The Canadian Prairies will see rain early this week.
- Australia will see an increase in net drying.

Source: World Weather Inc. and FI

From World Weather Inc.

Upper air wind flow (high pressure ridge) forecast has not changed much since Friday

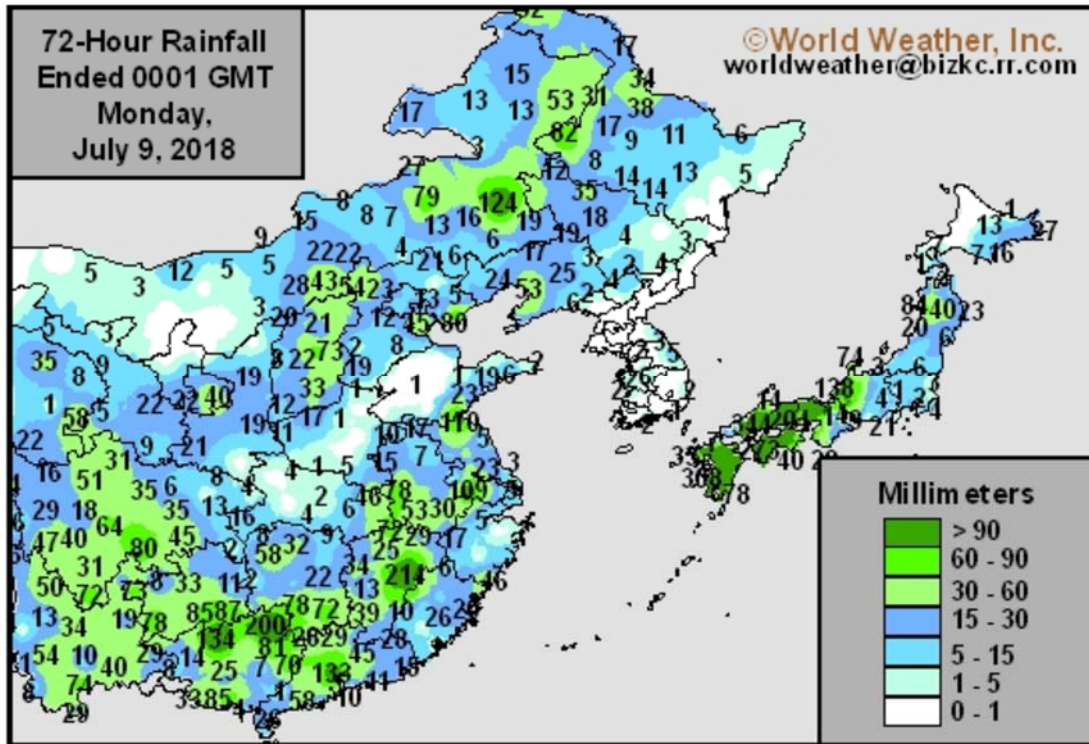
- High pressure ridge in western U.S. during the weekend will expand to the east early this week with most areas to be impacted by high pressure aloft from the Rocky Mountain region to the Atlantic Coast today and Monday
 - 594 height line will encompass most areas from the Great Basin to the middle and southern Atlantic Coast
- Ridge axis will run from western Texas to eastern Montana and western North Dakota Tuesday and Wednesday
 - 594 height line will encompass most areas from central and southern California and the Great Basin east to the western and central Midwest and all of the Delta and Tennessee River Basin
- Ridge flattens Thursday and Friday resulting in a high latitudinal zonal (west to east) flow pattern aloft
 - This pattern prevails through weekend of July 14-15

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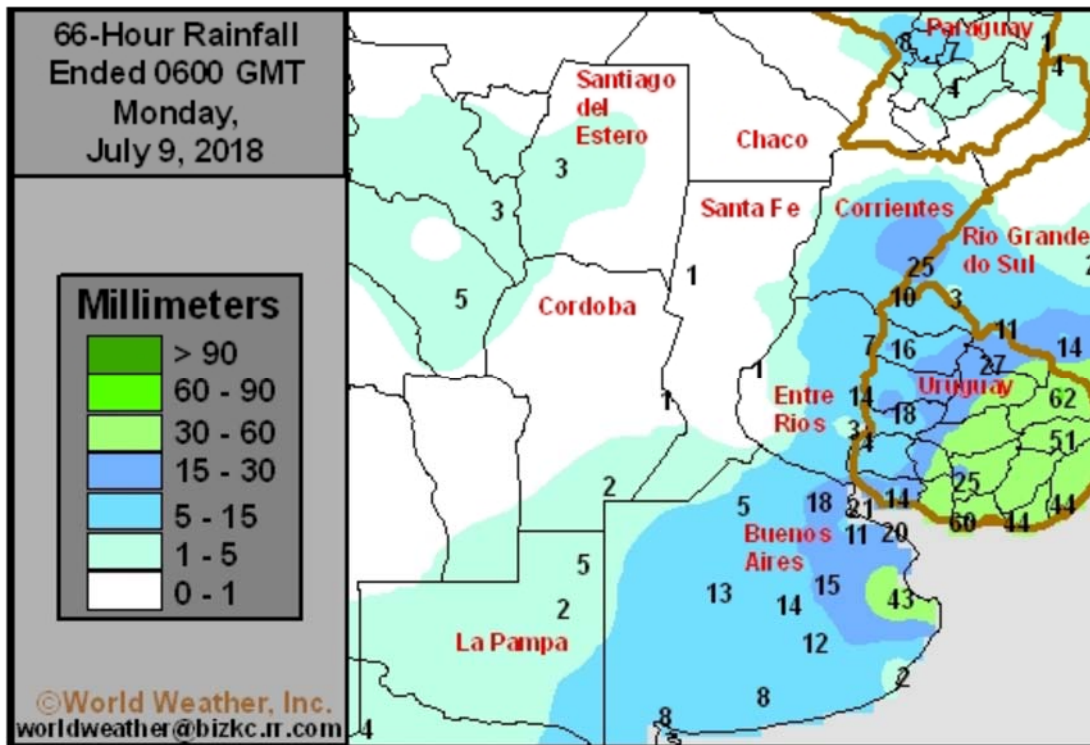
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- Ridge reforms over the Great Basin and Rocky Mountain region July 17-18 resulting in a west northwesterly flow pattern over the U.S. Midwest July 17-20
 - West northwesterly flow promotes more normal temperatures in the Midwest and a better chance for rain
- Ridge will remain over the western United States through July 24 maintaining northwesterly flow pattern aloft in the Midwest



Source: World Weather Inc. and FI



Source: World Weather Inc. and FI

Upcoming

MONDAY, JULY 9:

- **Argentina on Independence Day holiday**
- **USDA weekly corn, soybean, wheat export inspections, 11am**
- **CFTC commitments of traders weekly report for period ending July 3 on positions for various U.S. futures and options, 3:30pm (report delayed from Friday because of July 4 holiday)**
- **USDA weekly crop progress report, 4pm**
- FAO Fisheries and Aquaculture report
- EU publishes grains and oilseeds trade data
- Ivory Coast weekly cocoa arrivals

TUESDAY, JULY 10:

- Cargo surveyors Intertek and AmSpec release their respective data on Malaysia's July 1-10 palm oil exports, 11pm ET Monday (11am Kuala Lumpur Tuesday); SGS data during same period, 3am ET Tuesday (3pm local time Tuesday)
- Brazil's crop agency Conab releases soy, corn output for July, 8am ET (9am Sao Paulo), along with 2017-18 grain and oilseed crop report
- Unica bi-weekly data on Brazil Center-South sugar production, 9am ET (10am Sao Paulo)
- Malaysian Palm Oil Board (MPOB) data on stockpiles, exports, production for June, 12:30am ET (12:30pm Kuala Lumpur)
- French Agriculture Ministry publishes crop areas, production forecasts
- FAO bi-annual food outlook report, which includes food import bill
- Global Ethanol Focus conference in Singapore, 1st day of 2
- EARNINGS: PepsiCo

WEDNESDAY, JULY 11:

- EIA U.S. weekly ethanol inventories, output, 10:30am
- USDA weekly crop net-export sales for corn, wheat, soy, cotton, 8:30am

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- FranceAgriMer updates cereals balance sheets
- Global Ethanol Focus conference in Singapore, final day

THURSDAY, JULY 12:

- USDA weekly net-export sales for corn, wheat, soy, cotton, 8:30am
- U.S. National Weather Service’s Climate Prediction Center will release its latest forecast for El Nino, 9am
- USDA’s monthly World Agricultural Supply and Demand Estimates (WASDE) report for July, noon
- Brazil coffee exporters group Cecafe releases data on shipments in June and the prospect for exports in 2018-19 crop
- Strategie Grains publishes monthly EU grains report
- Port of Rouen data on French grain exports
- Buenos Aires Grain Exchange weekly crop report
- Bloomberg weekly survey of analysts’ expectations on grain, sugar prices
- EARNINGS: Suedzucker

FRIDAY, JULY 13:

- China’s General Administration of Customs releases preliminary commodity trade data for June, including soy and palm oil, 10pm ET Thursday (10am Beijing Friday)
- ICE Futures Europe commitments of traders weekly report on coffee, cocoa, sugar positions, ~1:30pm ET (~6:30pm London)
- CFTC commitments of traders weekly report for period ending July 10 on positions for various U.S. futures and options, 3:30pm
- FranceAgriMer weekly updates on French crop conditions

Source: Bloomberg and FI

Registrations

- Soybeans down 261 to 1,428 (CIRM Chicago)
- Rice down 23 to 343

CBOT Deliveries

	Current		Latest Registrations	Change
Soybeans	478	no commercial stoppers	1,428	(261)
Soybean Meal	0		150	0
Soybean Oil	941	no commercial stoppers	3,386	0
Corn	253	no commercial stoppers	1,173	0
Oats	0		186	0
Chi. Wheat	0	no commercial stoppers	11	0
KC Wheat	41	no commercial stoppers	294	0
Rice	0		343	(23)

Source: CBOT, Reuters and FI

Open Interest

CBOT Product			Prompt OI	Change	Total Open Interest*	Change	WOW Change
<i>Soybeans</i>	<i>Sv1</i>	<i>Nov 18</i>	423,712	10,001	824,578	12,361	18,468
<i>Soy Oil</i>	<i>BOv1</i>	<i>Dec 18</i>	234,259	2,757	500,321	3,583	10,303
<i>Soy Meal</i>	<i>SMv1</i>	<i>Dec 18</i>	199,799	1,863	514,783	3,242	10,682
<i>Corn</i>	<i>Cv1</i>	<i>Dec 18</i>	763,151	3,728	1,823,442	(4,330)	(16,129)
<i>Oats</i>	<i>Oc1</i>	<i>Jul 18</i>	15	(11)	4,719	(48)	(73)
<i>CHI Wheat</i>	<i>Wv1</i>	<i>Sep 18</i>	205,437	(1,837)	476,136	(2,896)	3,462
<i>KC Wheat</i>	<i>KWv1</i>	<i>Sep 18</i>	137,305	1,765	264,129	4,229	15,449

CME Product					Total Open Interest*	Change	Change
<i>Live Cattle</i>	<i>LCc2</i>	<i>Dec 17</i>	93,387	1,584	322,470	(757)	(2,379)
<i>Lean Hogs</i>	<i>LHC2</i>	<i>Dec 17</i>	70,947	(627)	235,588	1,755	4,102

*Previous day preliminary data as of

7/6/2018

*MN previous session

Source: CBOT, MGE, FI

FI ESTIMATES FOR US EXPORT INSPECTIONS

Million Bushels	FI Estimates	Last Week	5-Year Ave.
WHEAT	10 to 16	11.9	18.0
CORN	55 to 63	60.5	38.6
SOYBEANS	25 to 33	31.2	8.5

Million Tons	FI Estimates	Last Week	5-Year Ave.
WHEAT	275 to 425	324.2	490.7
CORN	1,400 to 1,600	1,537.9	980.1
SOYBEANS	675 to 900	849.2	232.3

Source: USDA & FI

Macros.

- US stocks are higher, USD is lower, WTI crude higher, and gold higher, at the time this was written.
- Equity shares in China rebounded on Monday.

Corn.

- Corn is lower on light technical setback from Friday's rally.
- We are looking for US corn crop conditions to decline slightly from the previous week.
- Baltic Dry Index was down 13 points to 1,609, or 0.8%.
- China will allow to import German poultry after banning it from bird flu.

Export Developments

- China sold about 50-51 million tons of corn this season. China will offer more corn on July 12 & 13.

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Soybean complex.

- The US soybean complex is trading lower on Monday. The strong move on Friday and mostly unchanged US weather forecast prompted light liquidation. Over the short-term, we still see upside in this market on oversold conditions.
- China/US trade developments were slow over the weekend.
- The weather forecast for the US Midwest didn't change much from Friday's outlook.
- We are looking for US soybean crop conditions to decline slightly from the previous week.
- Offshore values are leading the CBOT products lower.
- China will reimburse the buyer the 25% tariff on soybean imports from the U.S. if the cargoes are for state reserves. (Bloomberg). There was one cargo that showed up after the 25 percent tariff kick in on Friday, but that cargo will be headed to state reserves.
- The CNGOIC reported China crushed 1.82 million tons of soybeans last week, down 90,000 tons from the previous week. Meal demand slowed.
- China September soybean futures decreased 11 yuan per ton or 0.3%, September meal was up 6 or 0.2%, China soybean oil up 12 (0.2%) and China September palm down 8 (0.2%).
- September China cash crush margins were last running at 63 cents, and compares to 56 cents last week and 84 a year ago.
- Rotterdam vegetable oils were mixed and SA soybean meal when delivered into Rotterdam were higher as of early morning CT time.
- MPOB is due out Tuesday.
- September Malaysian palm was 2 higher at MYR2268 and cash \$2.50 lower at \$585.00.
- Offshore values were leading soybean oil 21 points lower and meal \$5.70/short ton lower.

Export Developments

- Under the 24-hour reporting system, US exporters sold 132,000 tons of soybeans to unknown during the 2018-19 marketing year.
- South Korea's NOFI bought about 24,000 tons of rapeseed meal from India.
 - 12,000 tons was purchased at \$253.48 a ton c&f for arrival in South Korea around Nov. 10
 - 12,000 tons was purchased at \$254.98 a ton c&f for arrival in South Korea around Dec. 20
- China will offer 493,000 tons of soybean reserves on July 11 and July 18. China sold 660,524 tons of soybeans out of reserves so far, this season.
- China will offer 49,000 tons of soybean oil on July 11.
- China will offer 61,000 tons of rapeseed oil on July 17.
- Iran seeks 30,000 tons of sunflower oil on July 10.
- Iran seeks 30,000 tons of palm olein oils on July 10.
- Iran seeks 30,000 tons of soybean oil on August 1.

Wheat.

- US wheat futures are lower on lack of bullish news.
- We are looking for US crop conditions to remain unchanged from the previous week.
- December Paris wheat fell 0.50 euros to 188.75 euros (\$221.28/ton) in early US trading hours.
- FCS tone EU soft wheat production survey: 135.3MMT (down 6.4MMT on last month)
- A recent Reuters poll pegged the EU soft wheat production at 136 million tons.

- Russian wheat exports totaled 40.4 million tons in 2017-18, up 50 percent from the previous year. Corn exports were 5.8 million tons, up 11 percent.
- Saudi Arabia plans to buy up to 700,000 tons of wheat per year from local producers.

Export Developments.

- Saudi Arabia bought 1.74 million tons of barley for Sep/Oct shipment at \$226.47/ton. This was about 250k more than what they were seeking.
- Indonesia bought about 250,000 tons of Black Sea milling wheat (11.5%) in recent weeks at around \$220 to \$226 a ton c&f for shipment in July to early August.
- Jordan cancelled their import tender for 120,000 tons of wheat for Oct-Nov shipment.
- Jordan seeks 120,000 tons of barley on July 11 for Oct/Nov shipment.
- Japan in a SBS import tender seeks 120,000 tons of feed wheat and 200,000 tons of barley on July 11 for arrival by December 28.
- Results awaited: Syria seeks 200,000 tons of wheat on July 2 for Aug 1-Sep 30 shipment. Origins include Russian, Romania and/or Bulgaria.

Rice/Other

- China sold 62,804 tons of rice from state reserves at auction at an average price of 2607 yuan/per ton or \$393.44/ton, 6.1 percent of what was offered.
- Iraq bought 200,000 tons of white sugar and 90,000 tons of vegetable oil.
- Results awaited: Iran seeks 50,000 tons of rice from Thailand on July 3.



Futures International, LLC

An OTC Global Holdings LP Company

CBOT Deliverable Commodities Under Registration

Source: CBOT and FI

Date	CHI Wheat	Change	Oats	Change	Corn	Change	Ethanol	Change	Soybeans	Change	Soy Oil	Change	Soy Meal	Change	Rough Rice	Change	KC Wheat	Change
7/6/2018	11	0	186	0	1,173	0	261	0	1,428	(261)	3,386	0	150	0	343	(23)	294	0
7/5/2018	11	0	186	0	1,173	0	261	48	1,689	(30)	3,386	0	150	0	366	(35)	294	0
7/4/2018	11	0	186	(40)	1,173	0	213	0	1,719	(303)	3,386	0	150	0	401	(59)	294	(2)
7/3/2018	11	0	226	37	1,173	0	213	0	2,022	0	3,386	0	150	0	460	0	296	0
7/2/2018	11	0	189	0	1,173	0	213	0	2,022	0	3,386	0	150	0	460	0	296	0
6/29/2018	11	0	189	84	1,173	437	213	0	2,022	436	3,386	0	150	0	460	0	296	0
6/28/2018	11	0	105	0	736	0	213	0	1,586	0	3,386	0	150	0	460	0	296	0
6/27/2018	11	0	105	0	736	0	213	0	1,586	0	3,386	0	150	0	460	0	296	(40)
6/26/2018	11	0	105	0	736	0	213	0	1,586	0	3,386	0	150	0	460	0	336	0
6/25/2018	11	0	105	0	736	0	213	0	1,586	0	3,386	0	150	0	460	0	336	0
6/22/2018	11	0	105	0	736	0	213	0	1,586	0	3,386	0	150	0	460	0	336	0
6/21/2018	11	0	105	0	736	0	213	0	1,586	0	3,386	0	150	0	460	0	336	0
6/20/2018	11	0	105	0	736	0	213	0	1,586	0	3,386	0	150	0	460	(18)	336	0
6/19/2018	11	0	105	0	736	0	213	0	1,586	0	3,386	0	150	0	478	0	336	0
6/18/2018	11	0	105	0	736	0	213	0	1,586	0	3,386	0	150	0	478	0	336	0
6/15/2018	11	0	105	0	736	0	213	0	1,586	0	3,386	0	150	0	478	(18)	336	0
6/14/2018	11	0	105	0	736	0	213	0	1,586	0	3,386	0	150	0	496	(38)	336	0
6/13/2018	11	0	105	0	736	0	213	0	1,586	0	3,386	0	150	0	534	0	336	0
6/12/2018	11	0	105	0	736	0	213	0	1,586	0	3,386	0	150	0	534	0	336	0
6/11/2018	11	0	105	0	736	0	213	0	1,586	0	3,386	0	150	0	534	(30)	336	(2)
6/8/2018	11	0	105	0	736	0	213	0	1,586	0	3,386	0	150	0	564	0	338	0
6/7/2018	11	0	105	0	736	0	213	0	1,586	0	3,386	0	150	0	564	0	338	0
6/6/2018	11	0	105	0	736	0	213	0	1,586	0	3,386	0	150	0	564	0	338	0
6/5/2018	11	0	105	0	736	0	213	0	1,586	0	3,386	0	150	0	564	0	338	0
6/4/2018	11	0	105	0	736	0	213	0	1,586	0	3,386	0	150	0	564	0	338	0
6/1/2018	11	0	105	0	736	0	213	0	1,586	0	3,386	0	150	0	564	0	338	0
5/31/2018	11	0	105	0	736	0	213	0	1,586	0	3,386	0	150	0	564	(100)	338	0
5/30/2018	11	0	105	0	736	0	213	0	1,586	0	3,386	0	150	0	664	(185)	338	0
5/29/2018	11	0	105	0	736	0	213	0	1,586	0	3,386	0	150	0	849	0	338	0
5/28/2018	11	0	105	0	736	0	213	0	1,586	0	3,386	0	150	0	849	0	338	0
5/25/2018	11	0	105	0	736	0	213	0	1,586	0	3,386	0	150	0	849	(12)	338	0
5/24/2018	11	0	105	0	736	0	213	0	1,586	0	3,386	0	150	0	861	0	338	0
5/23/2018	11	0	105	0	736	0	213	0	1,586	0	3,386	0	150	0	861	0	338	0
5/22/2018	11	0	105	0	736	0	213	0	1,586	0	3,386	0	150	0	861	0	338	0
5/21/2018	11	0	105	0	736	0	213	0	1,586	0	3,386	0	150	0	861	0	338	0
5/18/2018	11	0	105	0	736	0	213	0	1,586	0	3,386	0	150	0	861	(59)	338	(10)

CME CLEARING - CHICAGO BOARD OF TRADE

DLV600-T

BUSINESS DATE: 07/06/2018 DAILY ISSUES AND STOPS
 PRODUCT GROUP: GRAINS

RUN DATE: 07/06/2018
 RUN TIME: 09:44:34PM

CONTRACT: JULY 2018 SOYBEAN MEAL FUTURES
 SETTLEMENT: 339.800000000 USD
 NEXT AVAILABLE DATE: 06/11/2018
 INTENT DATE:

DELIVERY DATE:

FIRM NBR	ORIG	FIRM NAME	ISSUED	STOPPED
TOTAL:			0	0
MONTH TO DATE:				

CONTRACT: JULY 2018 SOYBEAN OIL FUTURES
 SETTLEMENT: 28.900000000 USD
 NEXT AVAILABLE DATE: 07/06/2018
 INTENT DATE: 07/06/2018

DELIVERY DATE: 07/10/2018

FIRM NBR	ORIG	FIRM NAME	ISSUED	STOPPED
140	CUST	E.M. COMBS& SON	162	209
150	CUST	DORMAN TRD		106
159	CUST	ED&F MAN CAP	95	79
314	CUST	SHATKIN ARBOR L	244	113
690	CUST	ABN AMRO CLR	2	
737	CUST	ADVANTAGE	89	121
800	CUST	ROSENTHAL	190	58
878	CUST	PHILLIP CAPITAL	159	255
TOTAL:			941	941
MONTH TO DATE:				6,693

CONTRACT: JULY 2018 ROUGH RICE FUTURES
 SETTLEMENT: 12.115000000 USD
 NEXT AVAILABLE DATE: 06/27/2018
 INTENT DATE:

DELIVERY DATE:

FIRM NBR	ORIG	FIRM NAME	ISSUED	STOPPED
TOTAL:			0	0
MONTH TO DATE:				271

CME CLEARING - CHICAGO BOARD OF TRADE

DLV600-T

BUSINESS DATE: 07/06/2018 DAILY ISSUES AND STOPS
 PRODUCT GROUP: GRAINS

RUN DATE: 07/06/2018
 RUN TIME: 09:44:34PM

CONTRACT: JULY 2018 CORN FUTURES
 SETTLEMENT: 3.517500000 USD
 NEXT AVAILABLE DATE: 07/02/2018
 INTENT DATE: 07/06/2018 DELIVERY DATE: 07/10/2018

FIRM NBR	ORIG FIRM NAME	ISSUED	STOPPED
100	CUST CENTURY GROUP		129
125	CUST ABN CLR CHGO		12
140	CUST E.M. COMBS& SON	7	58
314	CUST SHATKIN ARBOR L	15	
365	CUST ED&F MAN CAPITA	5	
405	CUST INTL FCSTONE	1	
685	CUST R.J.O'BRIEN	101	
737	CUST ADVANTAGE	124	7
895	CUST CUNNINGHAM COM		47
TOTAL:		253	253
MONTH TO DATE:			2,933

CONTRACT: JULY 2018 ETHANOL FUTURES
 SETTLEMENT:
 NEXT AVAILABLE DATE: NO LONG DATES REPORTED
 INTENT DATE: DELIVERY DATE:

FIRM NBR	ORIG FIRM NAME	ISSUED	STOPPED
TOTAL:		0	0
MONTH TO DATE:			48

CONTRACT: JULY 2018 KC HRW WHEAT FUTURES
 SETTLEMENT: 4.922500000 USD
 NEXT AVAILABLE DATE: 07/02/2018
 INTENT DATE: 07/06/2018 DELIVERY DATE: 07/10/2018

FIRM NBR	ORIG FIRM NAME	ISSUED	STOPPED
140	CUST E.M. COMBS& SON	12	3
363	CUST WELLS FARGO SEC		1
737	CUST ADVANTAGE	29	37
TOTAL:		41	41
MONTH TO DATE:			794

CME CLEARING - CHICAGO BOARD OF TRADE

DLV600-T

BUSINESS DATE: 07/06/2018 DAILY ISSUES AND STOPS
 PRODUCT GROUP: GRAINS

RUN DATE: 07/06/2018
 RUN TIME: 09:44:34PM

CONTRACT: JULY 2018 MINI-SIZED KC HRW WHEAT FUTURES

SETTLEMENT:

NEXT AVAILABLE DATE: NO LONG DATES REPORTED

INTENT DATE: DELIVERY DATE:

FIRM NBR	ORIG	FIRM NAME	ISSUED	STOPPED
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TOTAL:			0	0
MONTH TO DATE:				

CONTRACT: JULY 2018 OATS FUTURES

SETTLEMENT: 2.542500000 USD

NEXT AVAILABLE DATE: 06/27/2018

INTENT DATE: DELIVERY DATE:

FIRM NBR	ORIG	FIRM NAME	ISSUED	STOPPED
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TOTAL:			0	0
MONTH TO DATE:				200

CONTRACT: JULY 2018 SOYBEAN FUTURES

SETTLEMENT: 8.740000000 USD

NEXT AVAILABLE DATE: 07/06/2018

INTENT DATE: 07/06/2018 DELIVERY DATE: 07/10/2018

FIRM NBR	ORIG	FIRM NAME	ISSUED	STOPPED
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100	CUST	CENTURY GROUP	7	9
125	CUST	ABN CLR CHGO	44	20
140	CUST	E.M. COMBS& SON	206	176
159	CUST	ED&F MAN CAP	110	157
314	CUST	SHATKIN ARBOR L	69	81
405	CUST	INTL FCSTONE	13	
737	CUST	ADVANTAGE	12	7
878	CUST	PHILLIP CAPITAL	14	28
895	CUST	CUNNINGHAM COM	2	
905	CUST	ADM INV SER	1	

TOTAL:			478	478
MONTH TO DATE:				4,079

CME CLEARING - CHICAGO BOARD OF TRADE

DLV600-T

BUSINESS DATE: 07/06/2018 DAILY ISSUES AND STOPS
PRODUCT GROUP: GRAINS

RUN DATE: 07/06/2018
RUN TIME: 09:44:34PM

CONTRACT: JULY 2018 WHEAT FUTURES
SETTLEMENT: 5.127500000 USD
NEXT AVAILABLE DATE: 06/26/2018
INTENT DATE:

DELIVERY DATE:

FIRM NBR	ORIG	FIRM NAME	ISSUED	STOPPED
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TOTAL:			0	0
MONTH TO DATE:				3

CONTRACT: JULY 2018 MINI-SIZED CORN FUTURES
SETTLEMENT: 3.517500000 USD
NEXT AVAILABLE DATE: 06/18/2018
INTENT DATE:

DELIVERY DATE:

FIRM NBR	ORIG	FIRM NAME	ISSUED	STOPPED
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TOTAL:			0	0
MONTH TO DATE:				

CONTRACT: JULY 2018 MINI-SIZED SOYBEANS FUTURES
SETTLEMENT:
NEXT AVAILABLE DATE: NO LONG DATES REPORTED
INTENT DATE:

DELIVERY DATE:

FIRM NBR	ORIG	FIRM NAME	ISSUED	STOPPED
----------	------	-----------	--------	---------

TOTAL:			0	0
MONTH TO DATE:				

CONTRACT: JULY 2018 MINI-SIZED WHEAT FUTURES
SETTLEMENT:
NEXT AVAILABLE DATE: NO LONG DATES REPORTED
INTENT DATE:

DELIVERY DATE:

FIRM NBR	ORIG	FIRM NAME	ISSUED	STOPPED
----------	------	-----------	--------	---------

TOTAL:			0	0
MONTH TO DATE:				

Foreign Agriculture Market Guidance

As of 6:45 AM

Day on day change

		9-Jul	6-Jul	Change
Rotterdam Oils				
Soy oil EUR/MT	Aug/Oct	675.00	665.00	+10.00
Rape oil EUR/MT	Aug/Oct	716.00	720.00	-4.00
Rotterdam Soybean Meal				
Argentina USD/MT	Jul/Sep	415.50	406.00	+9.50
Argentina USD/MT	Oct/Dec	430.00	416.00	+14.00
Brazil USD/MT	Jul/Sep	412.00	404.50	+7.50
Brazil USD/MT	Oct/Dec	421.00	414.00	+7.00
MALAYSIA PALM OIL				
	Tl. Vol.=	24,703	34687	
Futures MYR/MT	SEP8	2268	2266	+2 \$563
RBD Olien Cash USD/MT	Sep18	\$585.00	\$587.50	-2.50 -0.4%
US Gulf Crude SBO over RBD Palm	Spot	\$107	\$100	\$7
China Futures				
Soybeans #1 (DCE) CNY/MT	SEP8	3638	3649	-11 -0.3%
Soybean Meal	SEP8	3118	3112	+6 0.2%
Soybean Oil	SEP8	5620	5608	+12 0.2%
China Palm Oil	SEP8	4808	4816	-8 -0.2%
China Futures Crush Margin				
USD/BU	SEP8	-0.27	-0.30	+0.03
CNY/MT	SEP8	-147.59	-165.52	+17.93
Corn (DCE) CNY/MT	SEP8	1783	1777	+6 0.3%
Wheat (ZCE) CNY/MT	SEP8	2514	2521	-7 -0.3%
China Cash				
Cash Soybean Crush USD/BU	Spot	\$0.63	\$0.56	+0.08
Average Cash Wheat USD/BU		\$9.82	\$9.78	+0.04
Average Cash Corn USD/BU		\$7.12	\$7.09	+0.03
Corn North USD/BU	Spot	\$6.53	\$6.50	+0.03
Corn South USD/BU	Spot	\$7.38	\$7.35	+0.03
Reuters Imported Corn South USD/BU	Spot	\$5.23	\$5.16	+0.08
Matif Wheat (Liffe)				
Matif EUR/MT morning over morning	DEC8	187.75	188.25	-0.50
Matif wheat from prev. settle 2day before	DEC8	188.25	189.75	-1.50
Baltic Dry Index				
	Spot	1622	1612	+10
		6-Jul	5-Jul	
Exchange Rates				
EU	Euro/\$	1.1787	1.1734	+0.0053
MYR	Ringgit/\$	4.0250	4.0380	-0.0130
CNY	RMB/\$	6.6132	6.6443	-0.0311

Currency adjusted to the CME pit close

In cents/bu	9-Jul
oils in points and meal in USD/short ton	
Rot soy oil	+25
Rot rape oil	-48
Rot meal	Jul/Sep
	-\$4.22
Rot meal	Oct/Dec
	-\$3.18
Malaysian Fut	-34
Malaysian Cash	-55
China soy #1	-36
China meal	-\$9.68
China oil	-18
Dalian corn	-3
Zhengzhou wheat	-8

\$ 221.30 \$/ton

Matif morning -9.14
Matif settle -12.33

ALL OILS
Average lead
-21
ALL MEAL
Average lead
-\$5.69

CME electronic close change

SN8	+38.50	SMN8	+11.60	BON8	+43	CN8	+8.25
SQ8	+38.25	SMQ8	+11.70	BOQ8	+45	CU8	+8.00
SU8	+38.25	SMU8	+12.50	BOU8	+44	CZ8	+8.50
SX8	+38.75	SMV8	+13.10	BOV8	+43	WN8	+8.75
SF9	+38.75	SMZ8	+13.50	BOZ8	+43	WU8	+9.75
SH9	+39.00	SMF9	+12.60	BOF9	+42	WZ8	+10.25
						WH9	+10.50

#1 China SB is only designed for Non-GMO soybeans, but captures 96-98% of total bean open interest. #2 China soybeans are not heavily traded

Source: Reuters, Dow Jones Newswires and Futures International

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