



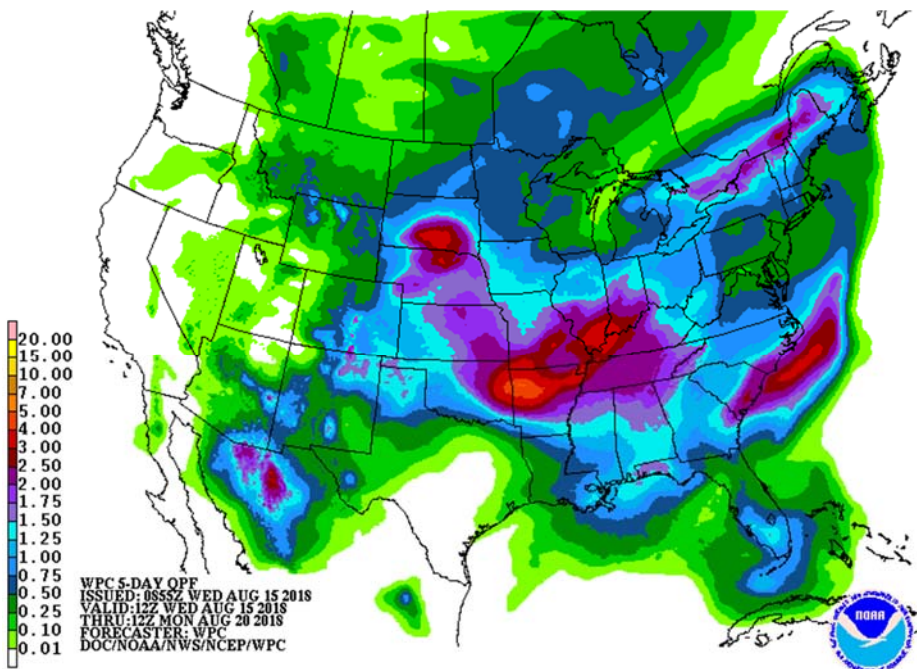
Prices as 8/15/18 9:08 AM

Soybeans				Soybean Meal			Soybean Oil				
	Change	Volume		Change	Volume		Change	Volume			
SEP8	862.00	(6.25)	3658	SEP8	332.80	(3.00)	5007	SEP8	27.91	(0.37)	7815
NOV8	873.50	(6.25)	29162	OCT8	333.40	(3.20)	3654	OCT8	28.01	(0.40)	6639
JAN9	885.00	(6.75)	3568	DEC8	335.00	(2.80)	18227	DEC8	28.22	(0.39)	16107
MAR9	895.50	(6.50)	1683	JAN9	332.90	(2.50)	3276	JAN9	28.47	(0.39)	1126
MAY9	906.50	(6.00)	1183	MAR9	329.70	(2.20)	3559	MAR9	28.76	(0.42)	534
JUL9	915.75	(5.50)	2053	MAY9	327.30	(1.50)	2590	MAY9	29.07	(0.40)	494
Corn				Oats			Chicago Wheat				
	Change	Volume		Change	Volume		Change	Volume			
SEP8	361.50	(0.75)	39573	SEP8	252.50	(7.75)	77	SEP8	532.25	(9.50)	24768
DEC8	376.00	(0.50)	56412	DEC8	261.75	(6.75)	272	DEC8	552.00	(9.25)	25787
MAR9	387.50	(0.50)	5146	MAR9	265.25	(6.75)	21	MAR9	573.50	(9.25)	3938
MAY9	394.50	(0.25)	898	MAY9	273.50	0.00	0	MAY9	583.25	(9.00)	699
JUL9	400.25	(0.25)	2145	JUL9	275.50	0.00	0	JUL9	578.50	(9.00)	1286
SEP9	401.25	0.50	776	SEP9	279.50	0.00	0	SEP9	584.50	(9.50)	424
China				London			Malaysian Palm				
	Month	Settle		Month	Price	Change		Month	Price	Change	
Soybeans#1	JAN9	3,788	27	Wheat	MAY9	192.00	(2)	USD	Index	96.929	0.198
SoyMeal	JAN9	3,283	13	Matif				EUR/USD	Spot	1.1307	(0.004)
SoyOil	JAN9	5,880	4	Rapeseed	FEB9	380.75	0.25	USD/BRL	Bid	3.914	0.048
Palm	JAN9	4,910	(52)	Corn	NOV8	185.25	(1.00)	BITCOIN	BTCc1	\$6,340	\$265
Corn	JAN9	1,892	0	Mill Whea	SEP8	204.25	(1.25)	WTI Crud	SEP8	65.86	(1.180)
Wheat	JAN9	2,646	7					Brent	OCT8	71.34	(1.120)
				Malaysian Palm				Nat Gas	SEP8	2.951	(0.008)
ICE				Futures	OCT8	2,195	(18)	DJ Mini	SEP8	25011	(283)
Canola	NOV8	507.60	(2.20)	Cash	OCT8	563.75	5.00	US 10-Yr	SEP8	120 15/32	12/32

Nearby Soy/Corn Ratio 2.4163

Source: FI and Reuters

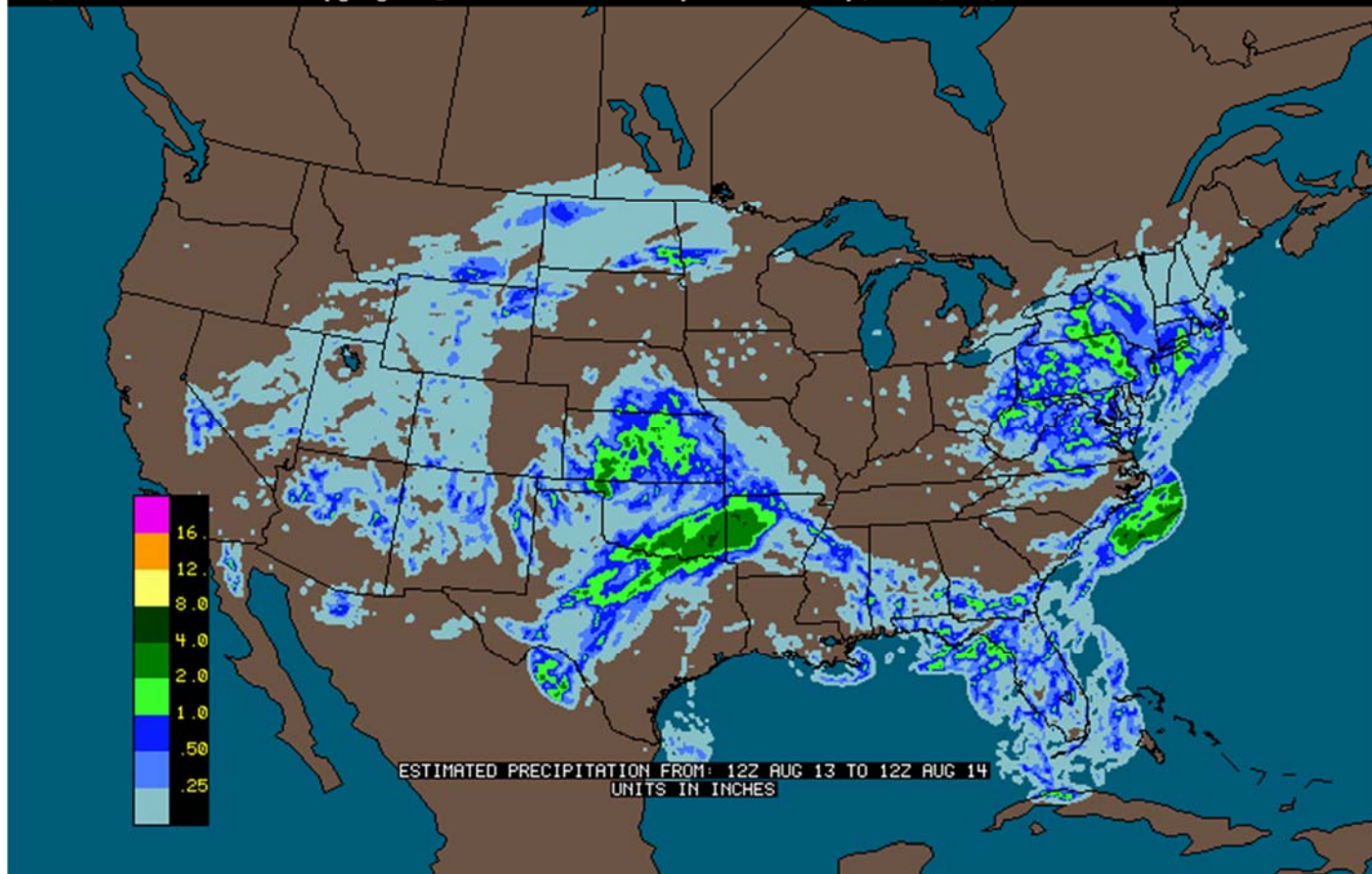
Weather and crop conditions



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- 6-10 is drier in the northern Great Plains and wetter in the north central Midwest. 11-15 day is slightly wetter in the west central Midwest and drier in the northwestern Great Plains.
- US weather will remain mostly favorable through the end of the week.
- Forecast for US rainfall this week calls for scattered showers and thunderstorms from Texas to Nebraska and east through the Midwest, Delta and Tennessee River Basin.
- Rainfall in the heart of the Midwest will vary from 0.50 to 1.50 inches by Sunday.
- Northern Plains rainfall will vary from 0.10 to 0.60 inch and local totals to 0.75 inch, but most of the region will experience net drying until next weekend when greater rain falls in the east.
- The Delta will see daily rounds of showers and thunderstorms through the next 7 days.
- Upcoming Thomson Reuters crop tours: August 6-8: U.S. corn & soybeans
- Two waves of rain will move through northwestern portions of the CIS during the coming week. Most of the precipitation will occur from western Ukraine, Belarus and Baltic States across northwestern Russia to the Volga-Vyatsk.
- India's monsoon is not likely to resume normally in the west or far south for another 5 days and that will continue of some concern.
- Canada's Prairies continues to suffer from drought. Some rain may develop this weekend.
- Western Australia, South Australia and Victoria may see rain this week, but New South Wales and Queensland remain dry.

Source: World Weather and FI

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SIGNIFICANT CORN AND SOYBEAN BELT PRECIPITATION EVENTS

	WEST CORN BELT	EAST CORN BELT
Tdy	40% cvg of up to 0.65" and local amts to 1.40"; and east-central and SE Mo. wettest; far NW driest	
Tdy-Fri		90-100% cvg of 0.20-1.30" and local amts over 2.50"; wettest SW
Thu-Fri	50% cvg of up to 0.60" and local amts to 2.0"; Neb. to Mo. wettest; driest NW	
Sat	15% cvg of up to 0.30" and locally more; S.D. wettest	20% cvg of up to 0.75" and local amts to 1.50"; wettest south
Sun		10% cvg of up to 0.20" and locally more
Sun-Mon	80% cvg of up to 0.75" and local amts over 2.0"; far NW driest	
Mon-Tue		75% cvg of up to 0.65" and local amts to 1.35"
Tue	15% cvg of up to 0.20" and locally more	
Aug 22		15% cvg of up to 0.20" and locally more
Aug 22-23	20% cvg of up to 0.60" and locally more; far south wettest	
Aug 23-24		20% cvg of up to 0.60" and locally more; wettest south
Aug 24-26	45% cvg of up to 0.75" and locally more; wettest north	
Aug 25-27		50% cvg of up to 0.60" and locally more
Aug 27-29	40% cvg of up to 0.60" and locally more	
Aug 28-30		60% cvg of up to 0.50" and locally more

U.S. DELTA/SOUTHEAST SIGNIFICANT PRECIPITATION EVENTS

	DELTA	SOUTHEAST
Tdy-Thu		15-30% daily cvg of up to 0.75" and locally more each day;

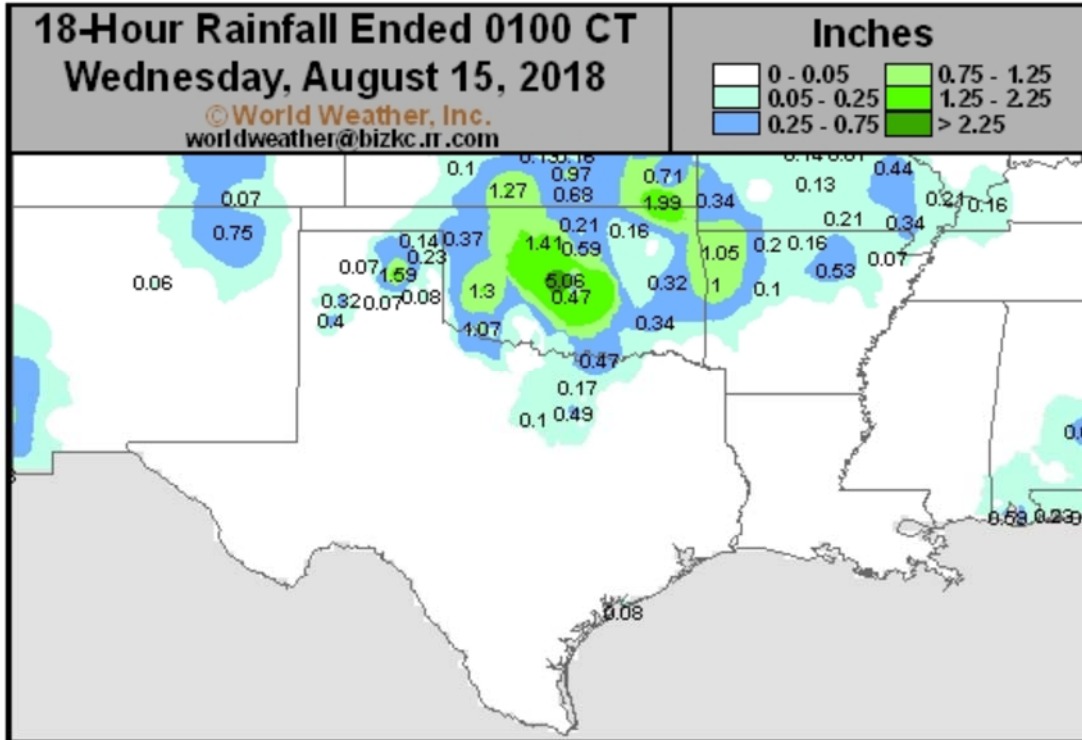
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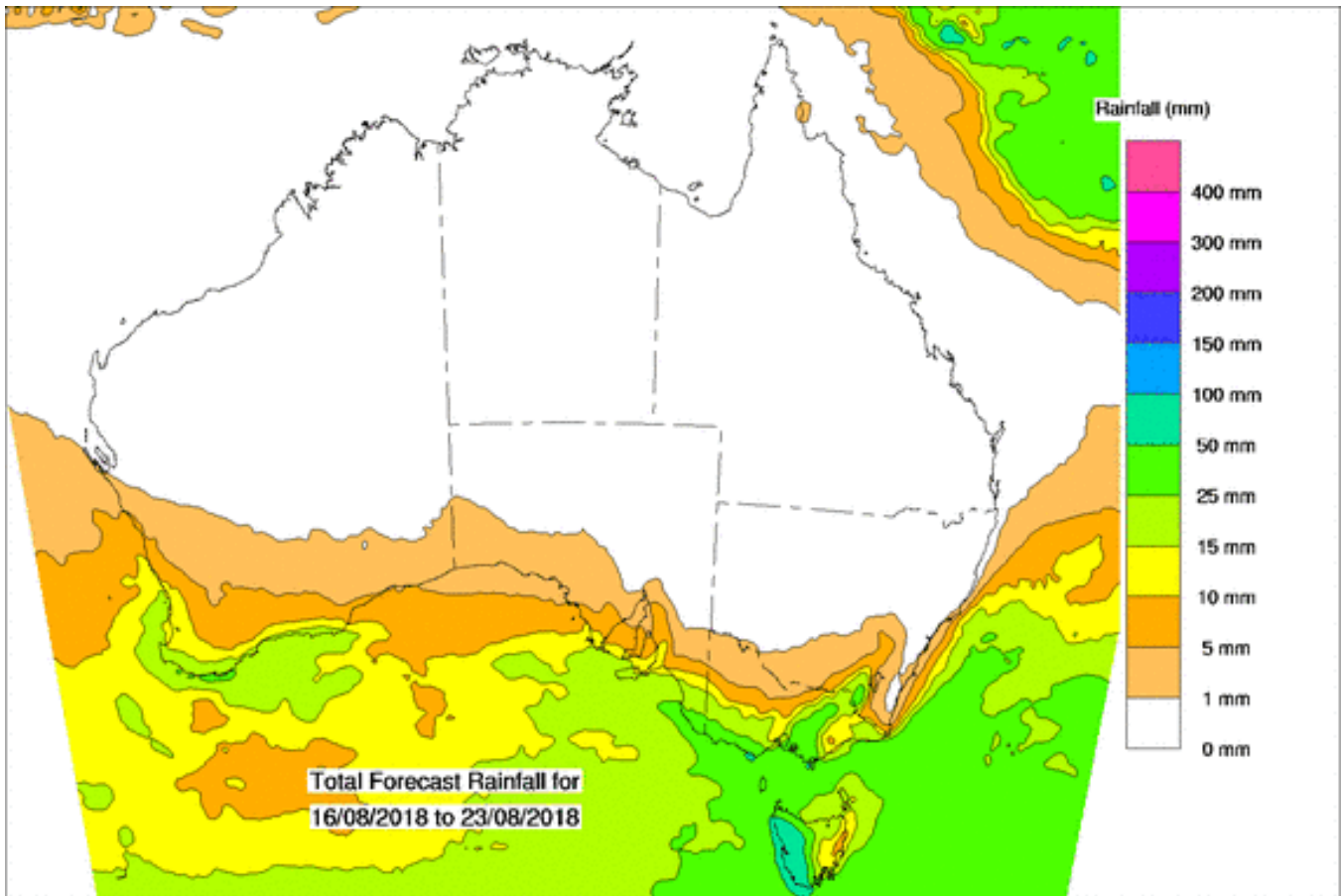
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		driest NE
Tdy-Fri	60% cvg of 0.60-2.0" and local amts to 3.0" north with up to 0.60" and locally more in central and southern areas	
Fri-Sun		85% cvg of 0.35-1.50" and local amts over 3.0" from east Ms.to west Ga. with up to 0.75" and local amts to 2.0" elsewhere
Sat-Sun	65% cvg of up to 0.75" and local amts to 1.75"; driest south	
Mon-Tue	75% cvg of up to 0.55" and local amts to 1.20"	
Mon-Aug 22		80% cvg of up to 0.65" and local amts to 1.40"
Aug 22	15% cvg of up to 0.20" and locally more	
Aug 23-24	50% cvg of up to 0.65" and local amts to 1.40"; wettest north	
Aug 23-25		60% cvg of up to 0.75" and locally more
Aug 25-29	5-20% daily cvg of up to 0.30" and locally more each day	
Aug 26-29		15-35% daily cvg of up to 0.60" and locally more each day

Source: World Weather and FI



Source: World Weather and FI



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Bloomberg weekly agenda

WEDNESDAY, AUG. 15:

- India on holiday
- Cargo surveyors Intertek, AmSpec release respective data on Malaysia's Aug. 1-15 palm oil exports, 11pm ET Tuesday (11am Kuala Lumpur Wednesday)
 - SGS data for same period, 3am ET Wednesday (3pm Kuala Lumpur Wednesday)
- EIA U.S. weekly ethanol inventories, output, 10:30am
- National Oilseed Processors Association report on U.S. soybean processing data, noon
- The Salvadoran coffee council releases monthly El Salvador export data

THURSDAY, AUG. 16:

- USDA weekly net-export sales for corn, wheat, soy, cotton, 8:30am
- Port of Rouen data on French grain exports
- Buenos Aires Grain Exchange weekly crop report
- Bloomberg weekly survey of analysts' expectations on grain, sugar prices

FRIDAY, AUG. 17:

- FranceAgriMer weekly updates on French crop conditions
- ICE Futures Europe commitments of traders weekly report on coffee, cocoa, sugar positions, ~1:30pm ET (~6:30pm London)
- CFTC commitments of traders weekly report on positions for various U.S. futures and options, 3:30pm
- EARNINGS: Deere & Co.

Source: Bloomberg and FI

Registrations

- Soybeans down 168 to 107, Cofco Chicago

CBOT Deliveries

	Current		Latest Registrations	Change
Soybeans	47	no commercial stoppers	107	(168)
Soybean Meal	50	Bunge issued 2	200	0
Soybean Oil	95	no commercial stoppers	3,719	0
Corn			1,151	0
Oats			186	0
Chi. Wheat			107	0
KC Wheat			274	0
Rice			35	0

Source: CBOT, Reuters and FI

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Open Interest							
CBOT Product			Prompt OI	Change	Total Open Interest*	Change	WOW Change
<i>Soybeans</i>	<i>Sv1</i>	<i>Nov 18</i>	424,040	(1,557)	801,287	(224)	8,739
<i>Soy Oil</i>	<i>BOv1</i>	<i>Dec 18</i>	251,451	2,437	541,040	2,984	15,652
<i>Soy Meal</i>	<i>SMv1</i>	<i>Dec 18</i>	208,241	6,709	516,975	5,603	5,339
<i>Corn</i>	<i>Cv1</i>	<i>Dec 18</i>	868,005	6,737	1,719,393	2,489	(22,680)
<i>Oats</i>	<i>Oc1</i>	<i>Sep 18</i>	1,077	(11)	4,875	171	410
<i>CHI Wheat</i>	<i>Wv1</i>	<i>Dec 18</i>	200,496	2,525	492,725	294	2,198
<i>KC Wheat</i>	<i>KWv1</i>	<i>Dec 18</i>	127,585	1,452	282,084	326	244
CME Product					Total Open Interest*	Change	Change
<i>Live Cattle</i>	<i>LCc2</i>	<i>Dec 17</i>	131,332	488	300,946	1,341	(1,779)
<i>Lean Hogs</i>	<i>LHc2</i>	<i>Dec 17</i>	59,191	(489)	225,990	820	(2,575)

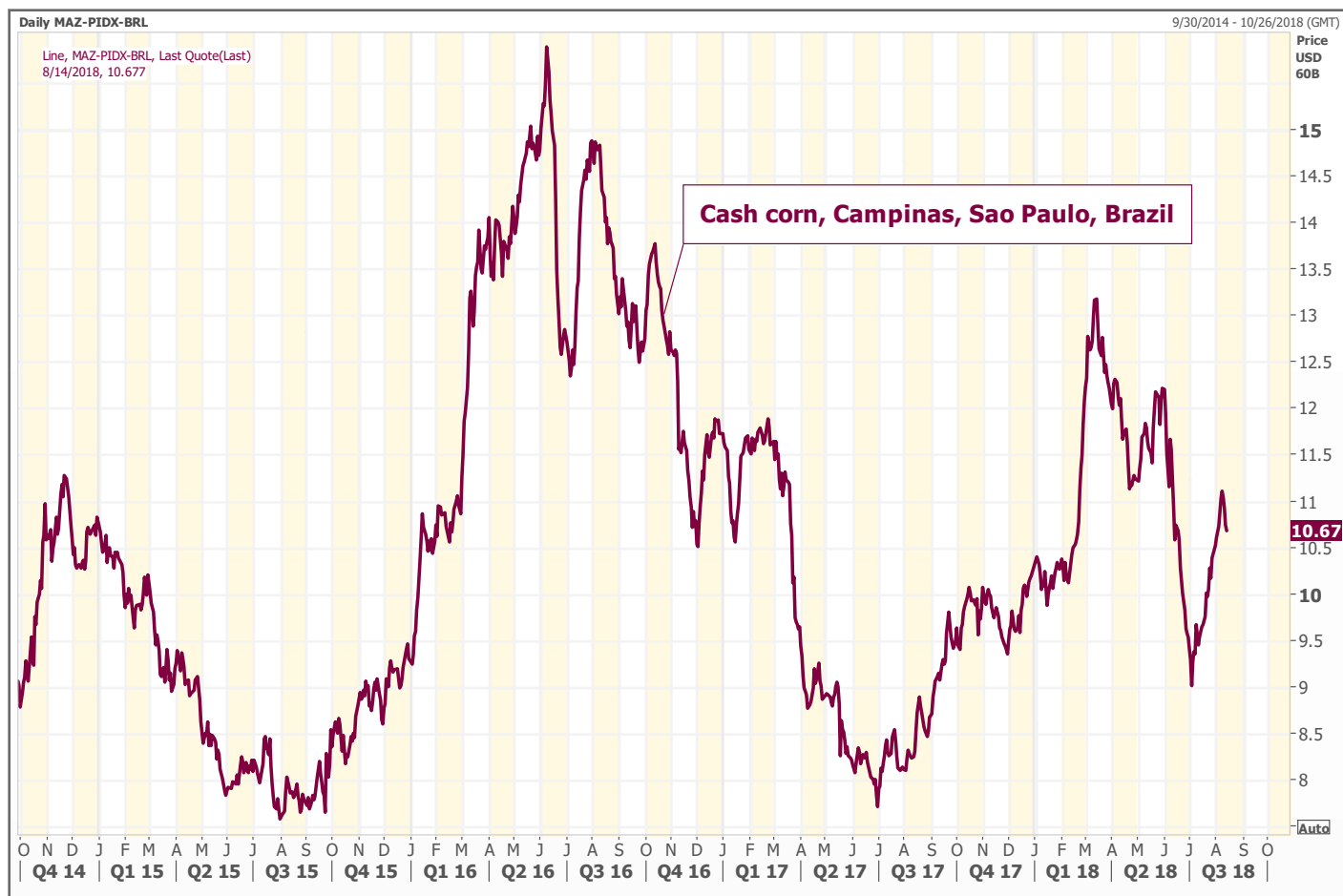
*Previous day preliminary data as of 8/14/2018 *MN previous session Source: CBOT, MGE, FI

Macros.

- US stocks are lower, USD slightly higher, WTI crude lower, and gold lower, at the time this was written.
- Retail Sales Advance (M/M) (Jul): 0.5% (est 0.1% prevR 0.3%)
 - Retail Sales Ex Auto (M/M) (Jul): 0.3% (est 0.6%, prevR 0.2%)
 - Retail Sales Ex Auto (M/M) (Jul): 0.4% (est 0.4% prevR 0.2%)
 - Retail Sales Ex Auto And Gas (Jul) 0.5% (est 0.4%, prevR-0.1%)

Corn.

- Corn traded tow-sided early after soybeans paired early losses.
- Most of Europe is on holiday.
- Baltic Dry Index increased 0.1 percent to 1727 points.
- African swine fever discovered earlier this month resulted in the culling of more than 8,000 hogs in Liaoning. Yesterday China's AgMin confirmed an outbreak of foot and mouth disease in its central province of Henan.
- Safras & Mercado reported Brazil corn prices rose 14 percent since early July as winter corn production could end up 27 percent below 2017. This is bullish US corn exports.



Export Developments

- Under the 24-hour reporting system, private exporters reported export sales of 114,572 tons of corn for delivery to unknown destinations. Of the total 55,000 tons is for delivery during the 2017/2018 marketing year and 59,572 tons is for delivery during the 2018/2019 marketing year.
- China sold about 61.4 million tons of corn out of reserves this season. Another 8 million tons will be offered this week.

US Weekly Petroleum Status Report - Ethanol

	Ethanol Production		Change		Ethanol Stocks		Change		Days of Ethanol
	FI Production Est.	Mbbl	Last Week	Last Year	FI Stocks Est.	Mbbl	Last Week	Last Year	
6/29/2018		1067	-5	5.2%		21,975	301	1.9%	20.3
7/6/2018		1033	-34	2.6%		22,393	418	5.7%	21.3
7/13/2018		1064	31	3.7%		21,768	-625	-1.7%	21.0
7/20/2018		1074	10	6.1%		21,653	-115	0.6%	20.3
7/27/2018		1064	-10	6.2%		21,967	314	5.3%	20.4
8/3/2018		1100	36	8.7%		22,923	956	7.4%	20.0
8/10/2018	unch to -15				+75 to +200				

Source: EIA and FI

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Soybean complex.

- The soybean complex is lower. Prices are giving back gains from yesterday. The USD hit a June 2017 high, so traders are getting anxious that the higher USD will start to impact US agriculture exports.
- Most of Europe is on holiday.
- Argentina's peso opened 2 percent weaker this morning. Yesterday Argentina suspended their export tax program on soybean meal and soybean oil for six months.
- China cash margins were last 95 cents/bu on our analysis, compared to 84 previous session, 87 cents late last week, and 94 cents last week.
- China's soybean complex traded higher. Soybeans were up 0.6%, soybean meal up 1.9%, soybean oil up 0.6% and palm unchanged.
- Offshore values were suggesting a lower lead for US soybean meal by \$3.20 and lower lead for soybean oil by 2 points.
- October Malaysian palm was lower overnight by 18 ringgits and leading SBO 18 points lower. Cash was \$7.50/ton lower.
- Cargo surveyor SGS reported Aug 1-15 Malaysian palm exports at 403,862, down 50,662 tons or 11% from the same period a month ago and down 133,160 tons from the same period a year ago (25% decrease).
- AmSpec reported palm exports at 415,719 tons, down 14.6 percent from the previous period last month.

SGS Palm Oil Export Pace

	Tons	MOM	MOM	YOY	YOY
8/15/2004	403,862	-50,662	-11.1%	-133,160	-24.8%
8/10/2004	287,501	30,405	11.8%	-75,506	-20.8%
JUL	1,049,970	-8,862	-0.8%	-210,173	-16.7%
7/25/2004	910,774	50,557	5.9%	-133,682	-12.8%
7/20/2004	692,334	21,892	3.3%	-125,627	-15.4%
7/15/2004	454,524	-43,748	-8.8%	-161,147	-26.2%

Source: SGS, Reuters, and FI

- Rotterdam meal was higher and vegetable oils mixed.
- NOPA is due out later with July crush. Look for a record for the month.

NOPA CRUSH REPORT

	Actual Jul-18	Trade Est*	Act- Trade*	Jun-18	May-18	Jul-17	FI Jul-18
Crush- mil bu		161.7	na	159.2	163.6	144.7	161.2
Oil Stocks-mil lbs		1783	na	1766	1856	1558	1776
Oil Yield -lbs/bu		na	na	11.52	11.52	11.66	11.51
Meal Exports -000 tons		na	na	857	905	597	825
Meal Yield -lbs/bu		na	na	47.56	47.58	46.81	47.35

Sources: NOPA, and FI *(Reuters range 155.0-165.0, 1740-1850)

Export Developments

- China sold 127,270 tons of 2013 soybeans at auction at an average price of 3,012 yuan/ton (\$437.37/ton), 42% of what was offered. China sold 1.218 million tons of soybeans out of reserves so far, this season.

- China sold 20,113 tons of 2011 soybean oil at auction at an average price of 5,000 yuan/ton (\$725.30/ton), 35.5% of what was offered.
- China sold 600 tons of rapeseed oil at auction at an average price of 6117 yuan/ton (\$888.98/ton), 0.96% of what was offered.
- Iran seeks 30,000 tons of sunflower oil on September 24.

Wheat.

- US wheat is lower after the USD reached its highest level since June 2017.
- EU December wheat was 1.00 euros lower at 207.00 euros, at the time this was written.
- UkrAgroConsult reported July wheat exports out of Ukraine at 959,960 tons.
- Ukraine harvested 7.335 million tons of barley, 13 percent below 2017, with an average yield of 3.01 tons per hectare, down from 3.40 in 2017.

Export Developments.

- Jordan bought 60,000 tons of hard milling wheat at \$262/ton c&f for LH October shipment.
- Jordan seeks 120,000 tons of feed barley on August 28.
- Iraq seeks 50,000 tons of milling wheat on 8/15.
- Japan in a SBS import tender seeks 120,000 tons of feed wheat and 200,000 tons of barley on August 22 for arrival by January 31.

Rice/Other

- Egypt's ESIC seeks 150,000 tons of raw sugar on Aug 18 for shipment within the first half of September and two 50,000-ton shipments from September 15-Oct 15.
- Thailand to sell 120k tons of raw sugar on Aug. 22.



Futures International, LLC

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CBOT Deliverable Commodities Under Registration

Source: CBOT and FI

Date	CHI Wheat	Change	Oats	Change	Corn	Change	Ethanol	Change	Soybeans	Change	Soy Oil	Change	Soy Meal	Change	Rough Rice	Change	KC Wheat	Change
8/14/2018	107	0	186	0	1,151	0	211	0	107	(168)	3,719	0	200	0	35	0	274	0
8/13/2018	107	0	186	0	1,151	0	211	0	275	(190)	3,719	0	200	0	35	0	274	0
8/10/2018	107	0	186	0	1,151	0	211	0	465	(226)	3,719	0	200	50	35	0	274	0
8/9/2018	107	0	186	0	1,151	0	211	0	691	0	3,719	0	150	0	35	0	274	0
8/8/2018	107	0	186	0	1,151	0	211	0	691	(125)	3,719	0	150	0	35	0	274	0
8/7/2018	107	0	186	0	1,151	0	211	(94)	816	(93)	3,719	0	150	0	35	0	274	0
8/6/2018	107	0	186	0	1,151	0	305	0	909	(1)	3,719	0	150	0	35	0	274	0
8/3/2018	107	0	186	0	1,151	0	305	51	910	(333)	3,719	0	150	0	35	0	274	0
8/2/2018	107	0	186	0	1,151	0	254	0	1,243	0	3,719	0	150	0	35	0	274	0
8/1/2018	107	0	186	0	1,151	0	254	(7)	1,243	0	3,719	0	150	0	35	0	274	0
7/31/2018	107	0	186	0	1,151	0	261	0	1,243	747	3,719	0	150	0	35	0	274	0
7/30/2018	107	0	186	0	1,151	0	261	0	496	390	3,719	333	150	0	35	0	274	0
7/27/2018	107	0	186	0	1,151	0	261	0	106	0	3,386	0	150	0	35	0	274	0
7/26/2018	107	0	186	0	1,151	0	261	0	106	(296)	3,386	0	150	0	35	0	274	0
7/25/2018	107	0	186	0	1,151	0	261	0	402	0	3,386	0	150	0	35	0	274	0
7/24/2018	107	0	186	0	1,151	0	261	0	402	0	3,386	0	150	0	35	0	274	0
7/23/2018	107	0	186	0	1,151	0	261	0	402	(599)	3,386	0	150	0	35	0	274	0
7/20/2018	107	0	186	0	1,151	0	261	0	1,001	0	3,386	0	150	0	35	0	274	0
7/19/2018	107	0	186	0	1,151	0	261	0	1,001	0	3,386	0	150	0	35	(50)	274	0
7/18/2018	107	0	186	0	1,151	0	261	0	1,001	0	3,386	0	150	0	85	0	274	0
7/17/2018	107	0	186	0	1,151	(22)	261	0	1,001	(86)	3,386	0	150	0	85	(129)	274	(20)
7/16/2018	107	0	186	0	1,173	0	261	0	1,087	(96)	3,386	0	150	0	214	(71)	294	0
7/13/2018	107	96	186	0	1,173	0	261	0	1,183	(194)	3,386	0	150	0	285	21	294	0
7/12/2018	11	0	186	0	1,173	0	261	0	1,377	(51)	3,386	0	150	0	264	(79)	294	0
7/11/2018	11	0	186	0	1,173	0	261	0	1,428	0	3,386	0	150	0	343	0	294	0
7/10/2018	11	0	186	0	1,173	0	261	0	1,428	0	3,386	0	150	0	343	0	294	0
7/9/2018	11	0	186	0	1,173	0	261	0	1,428	0	3,386	0	150	0	343	0	294	0
7/6/2018	11	0	186	0	1,173	0	261	0	1,428	(261)	3,386	0	150	0	343	(23)	294	0
7/5/2018	11	0	186	0	1,173	0	261	48	1,689	(30)	3,386	0	150	0	366	(35)	294	0
7/4/2018	11	0	186	(40)	1,173	0	213	0	1,719	(303)	3,386	0	150	0	401	(59)	294	(2)
7/3/2018	11	0	226	37	1,173	0	213	0	2,022	0	3,386	0	150	0	460	0	296	0
7/2/2018	11	0	189	0	1,173	0	213	0	2,022	0	3,386	0	150	0	460	0	296	0
6/29/2018	11	0	189	84	1,173	437	213	0	2,022	436	3,386	0	150	0	460	0	296	0
6/28/2018	11	0	105	0	736	0	213	0	1,586	0	3,386	0	150	0	460	0	296	0
6/27/2018	11	0	105	0	736	0	213	0	1,586	0	3,386	0	150	0	460	0	296	(40)
6/26/2018	11	0	105	0	736	0	213	0	1,586	0	3,386	0	150	0	460	0	336	0

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USDA Export Sales Results in 000 tons

AS OF: 8/9/2018

	ESTIMATED This Week			ACTUAL This Week		as of ACTUAL Last week			as of 8/10/2017 Year Ago		
Beans	17/18	300-500		17/18		17/18	421.8		16/17	453.2	
	n/c	500-900		n/c		n/c	532.5		n/c	899.4	
				Sales to China		Sales to China -74.4			Sales to China 342.1		
Meal	Shipped				Shipped	Shipped			Shipped		
	16/17	75-175	100-300	17/18		17/18	109.6	255.6	16/17	74.2	151.2
	n/c	25-100		n/c		n/c	19.9		n/c	68.8	
Oil	Shipped				Shipped	Shipped			Shipped		
	16/17	5-15	15-25	17/18		17/18	10.9	22.2	16/17	23.9	23.5
	n/c	0-5		n/c		n/c	0.0		n/c	3.0	
			Sales to China		Sales to China 0.0			Sales to China 0.0			
Corn	17/18	350-650		17/18		17/18	554.5		16/17	62.4	
	n/c	700-1000		n/c		n/c	657.7		n/c	671.8	
				Sales to China		Sales to China 0.0			Sales to China 68.2		
Wheat	17/18	300-500		18/19		18/19	317.1		17/18	633.6	
	n/c	0.0		n/c		n/c	0.0		n/c	0.0	

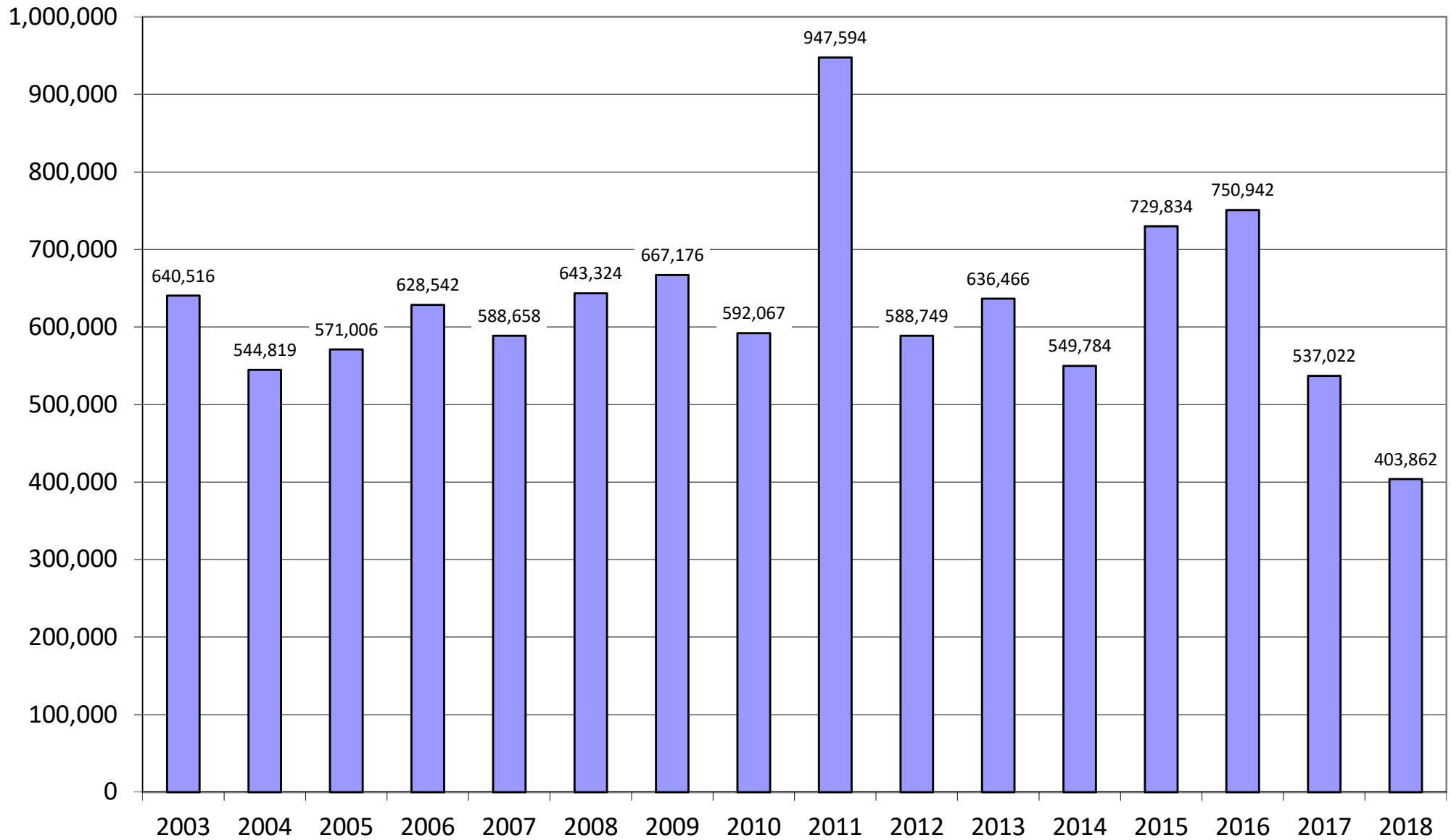
o/c=Old Crop, n/c= New Crop

Source: Futures International and USDA

Source: SGS, Reuters, DJ, and FI

SGS Palm and Product Shipments, Tons

Cargo surveyor SGS reported Aug 1-15 Malaysian palm exports at 403,862, down 50,662 tons or 11% from the same period a month ago and down 133,160 tons from the same period a year ago (25% decrease).



CME CLEARING - CHICAGO BOARD OF TRADE

DLV600-T

BUSINESS DATE: 08/14/2018 DAILY ISSUES AND STOPS
 PRODUCT GROUP: GRAINS

RUN DATE: 08/14/2018
 RUN TIME: 08:08:32PM

CONTRACT: AUGUST 2018 SOYBEAN MEAL FUTURES
 SETTLEMENT: 335.000000000 USD
 NEXT AVAILABLE DATE: 08/14/2018
 INTENT DATE: 08/14/2018 DELIVERY DATE: 08/16/2018

FIRM NBR	ORIG FIRM NAME	ISSUED	STOPPED
080	HOUS BUNGE CHICAGO	2	
135	CUST RAND FINANCIAL	10	
140	CUST E.M. COMBS& SON	22	
405	CUST INTL FCSTONE	16	
690	CUST ABN AMRO CLR		1
895	CUST CUNNINGHAM COM		49
TOTAL:		50	50
MONTH TO DATE:			134

CONTRACT: AUGUST 2018 SOYBEAN OIL FUTURES
 SETTLEMENT: 28.090000000 USD
 NEXT AVAILABLE DATE: 08/14/2018
 INTENT DATE: 08/14/2018 DELIVERY DATE: 08/16/2018

FIRM NBR	ORIG FIRM NAME	ISSUED	STOPPED
140	CUST E.M. COMBS& SON	95	3
314	CUST SHATKIN ARBOR L		12
690	CUST ABN AMRO CLR		20
895	CUST CUNNINGHAM COM		60
TOTAL:		95	95
MONTH TO DATE:			8,003

CONTRACT: AUGUST 2018 SOYBEAN FUTURES
 SETTLEMENT: 8.645000000 USD
 NEXT AVAILABLE DATE: 08/14/2018
 INTENT DATE: 08/14/2018 DELIVERY DATE: 08/16/2018

FIRM NBR	ORIG FIRM NAME	ISSUED	STOPPED
140	CUST E.M. COMBS& SON	47	
690	CUST ABN AMRO CLR		46
895	CUST CUNNINGHAM COM		1

CME CLEARING - CHICAGO BOARD OF TRADE

DLV600-T

BUSINESS DATE: 08/14/2018 DAILY ISSUES AND STOPS
PRODUCT GROUP: GRAINS

RUN DATE: 08/14/2018
RUN TIME: 08:08:32PM

TOTAL: 47 47
MONTH TO DATE: 7,304

CONTRACT: AUGUST 2018 MINI-SIZED SOYBEANS FUTURES
SETTLEMENT: 8.64500000 USD
NEXT AVAILABLE DATE: 08/09/2018
INTENT DATE: DELIVERY DATE:

FIRM NBR	ORIG	FIRM NAME	ISSUED	STOPPED
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TOTAL:	0	0
MONTH TO DATE:		

<<< End of Report >>>

Foreign Agriculture Market Guidance

As of 7:16 AM

Day on day change

		15-Aug	14-Aug	Change
Rotterdam Oils				
Soy oil EUR/MT	Aug/Oct	670.33	660.00	+10.33
Rape oil EUR/MT	Nov/Jan	741.00	743.00	-2.00
Rotterdam Soybean Meal				
Argentina USD/MT	Aug/Sep	400.50	394.00	+6.50
Argentina USD/MT	Oct/Dec	412.00	405.00	+7.00
Brazil USD/MT	Aug/Sep	397.00	391.50	+5.50
Brazil USD/MT	Oct/Dec	407.00	400.00	+7.00
MALAYSIA PALM OIL				
	Tl. Vol.=	47,322	43246	
Futures MYR/MT	OCT8	2195	2213	-18
RBD Olien Cash USD/MT	Oct18	\$563.75	\$571.25	-7.50
US Gulf Crude SBO over RBD Palm	Spot	\$110	\$112	-\$2
China Futures				
Soybeans #1 (DCE) CNY/MT	SEP8	3662	3639	+23
Soybean Meal	SEP8	3308	3260	+48
Soybean Oil	SEP8	5752	5718	+34
China Palm Oil	SEP8	4782	4782	unchanged
China Futures Crush Margin				
USD/BU	SEP8	0.01	-0.03	+0.04
CNY/MT	SEP8	3.22	-18.06	+21.28
Corn (DCE) CNY/MT	JAN9	1892	1892	unchanged
Wheat (ZCE) CNY/MT	JAN9	2646	2639	+7
China Cash				
Cash Soybean Crush USD/BU	Spot	\$0.94	\$0.83	+0.11
Average Cash Wheat USD/BU		\$9.46	\$9.50	-0.05
Average Cash Corn USD/BU		\$6.71	\$6.74	-0.03
Corn North USD/BU	Spot	\$6.08	\$6.11	-0.03
Corn South USD/BU	Spot	\$6.94	\$6.96	-0.03
Reuters Imported Corn South USD/BU	Spot	\$5.27	\$5.27	unchanged
Matif Wheat (Liffe)				
Matif EUR/MT morning over morning	DEC8	207.25	208.50	-1.25
Matif wheat from prev. settle 2day before	DEC8	208.00	206.75	+1.25
Baltic Dry Index				
	Spot	1725	1709	+16
		14-Aug	13-Aug	
Exchange Rates				
EU	Euro/\$	1.1319	1.1395	-0.0076
MYR	Ringgit/\$	4.1020	4.0950	+0.0070
CNY	RMB/\$	6.9135	6.8784	+0.0351

Currency adjusted to the CME pit close

In cents/bu	15-Aug
oils in points and meal in USD/short ton	
Rot soy oil	+36
Rot rape oil	-29
Rot meal	Aug/Sep
	-\$3.41
Rot meal	Oct/Dec
	-\$1.40
Malaysian Fut	-18
Malaysian Cash	-28
China soy #1	-9
China meal	-\$4.89
China oil	+9
Dalian corn	-10
Zhengzhou wheat	-10

\$ 234.59 \$/ton
 Matif morning -15.41
 Matif settle -7.68

ALL OILS
Average lead
-2
ALL MEAL
Average lead
-\$3.23

CME electronic close change

SN8	+11.00	SMN8	+8.30	BON8	-8	CN8	+5.75
SQ8	+11.00	SMQ8	+8.70	BOQ8	-5	CU8	+6.00
SU8	+11.00	SMU8	+9.00	BOU8	-6	CZ8	+6.00
SX8	+10.50	SMV8	+8.70	BOV8	-6	WN8	+8.25
SF9	+9.50	SMZ8	+6.80	BOZ8	-6	WU8	+7.75
SH9	+8.75	SMF9	+5.30	BOF9	-8	WZ8	+7.25
						WH9	+7.00

#1 China SB is only designed for Non-GMO soybeans, but captures 96-98% of total bean open interest. #2 China soybeans are not heavily traded

Source: Reuters, Dow Jones Newswires and Futures International

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