



Today is a US holiday so government reports are delayed until Tuesday.

Prices as 10/8/18 7:15 AM

Soybeans				Soybean Meal			Soybean Oil				
	Change	Volume		Change	Volume		Change	Volume			
NOV8	868.25	(0.75)	24751	OCT8	314.70	(0.90)	17	OCT8	29.09	0.01	5
JAN9	881.50	(1.00)	9646	DEC8	318.70	(0.90)	12283	DEC8	29.21	(0.20)	15018
MAR9	892.75	(1.50)	9258	JAN9	319.30	(0.30)	3911	JAN9	29.43	(0.21)	5387
MAY9	907.00	(0.50)	3608	MAR9	317.80	(0.50)	2972	MAR9	29.69	(0.21)	2615
JUL9	917.50	(1.50)	1361	MAY9	315.70	(0.60)	1321	MAY9	29.97	(0.21)	830
AUG9	922.75	(0.50)	77	JUL9	317.10	(0.60)	699	JUL9	30.25	(0.21)	271
Corn			Oats			Chicago Wheat					
	Change	Volume		Change	Volume		Change	Volume			
DEC8	366.50	(1.75)	15693	DEC8	283.00	(4.00)	159	DEC8	517.75	(3.25)	6952
MAR9	378.25	(1.75)	4578	MAR9	278.00	(1.00)	1	MAR9	536.75	(3.50)	1125
MAY9	385.25	(1.75)	930	MAY9	273.25	0.00	0	MAY9	547.25	(3.00)	301
JUL9	390.50	(1.75)	976	JUL9	273.00	0.00	0	JUL9	552.00	(3.50)	234
SEP9	394.50	(1.00)	224	SEP9	275.25	0.00	0	SEP9	565.25	(3.25)	38
DEC9	399.75	(0.75)	1005	DEC9	266.00	0.00	0	DEC9	582.00	(3.50)	87
China				London				Malaysian Palm			
Month	Settle			Month	Price	Change		Month	Price	Change	
Soybeans#1	MAR9	3,798	66	Wheat	MAY9	183.85	(0)	USD	Index	95.942	0.318
SoyMeal	MAR9	3,304	149	Matif				EUR/USD	Spot	1.1472	(0.005)
SoyOil	MAR9	5,942	42	Rapeseed	FEB9	381.25	(1.25)	USD/BRL	Bid	3.7598	(0.081)
Palm	FEB9	4,780	(18)	Corn	NOV8	174.00	(0.25)	BITCOIN	BTCc1	\$6,655	\$125
Corn	MAR9	1,895	6	Mill Whea	DEC8	203.00	(0.50)	WTI Crude	NOV8	73.39	(0.950)
Wheat	MAR9	2,570	(20)					Brent	DEC8	83.01	(1.150)
				Malaysian Palm				Nat Gas	NOV8	3.225	0.082
ICE				Futures	DEC8	2,221	(36)	DJ Mini	DEC8	26404	(88)
Canola	NOV8	501.30	2.30	Cash	DEC8	555.00	1.25	US 10-Yr	DEC8	117 25/32	3/32

Nearby Soy/Corn Ratio X/Z 2.3305

Source: FI and Reuters

Weather and crop conditions

USDA Crop Progress Estimates As of: 10/7/2018

	FI G/E Estimate	Last Week	Year Ago*	5-year Average*	FI Chng.
Corn Conditions	69	69	64	67	0
Soybean Conditions	68	68	61	66	0

	FI Estimate	Last Week	Year Ago*	5-year Average*	FI Chng.
Corn Harvested	32	26	21	25	6
Soybeans Harvested	32	23	34	35	9
Winter Wheat Planted	51	43	43	55	8

Source: FI, USDA, NASS *Conditions, Harvest and Planting progress for LY and 5-YR best guess

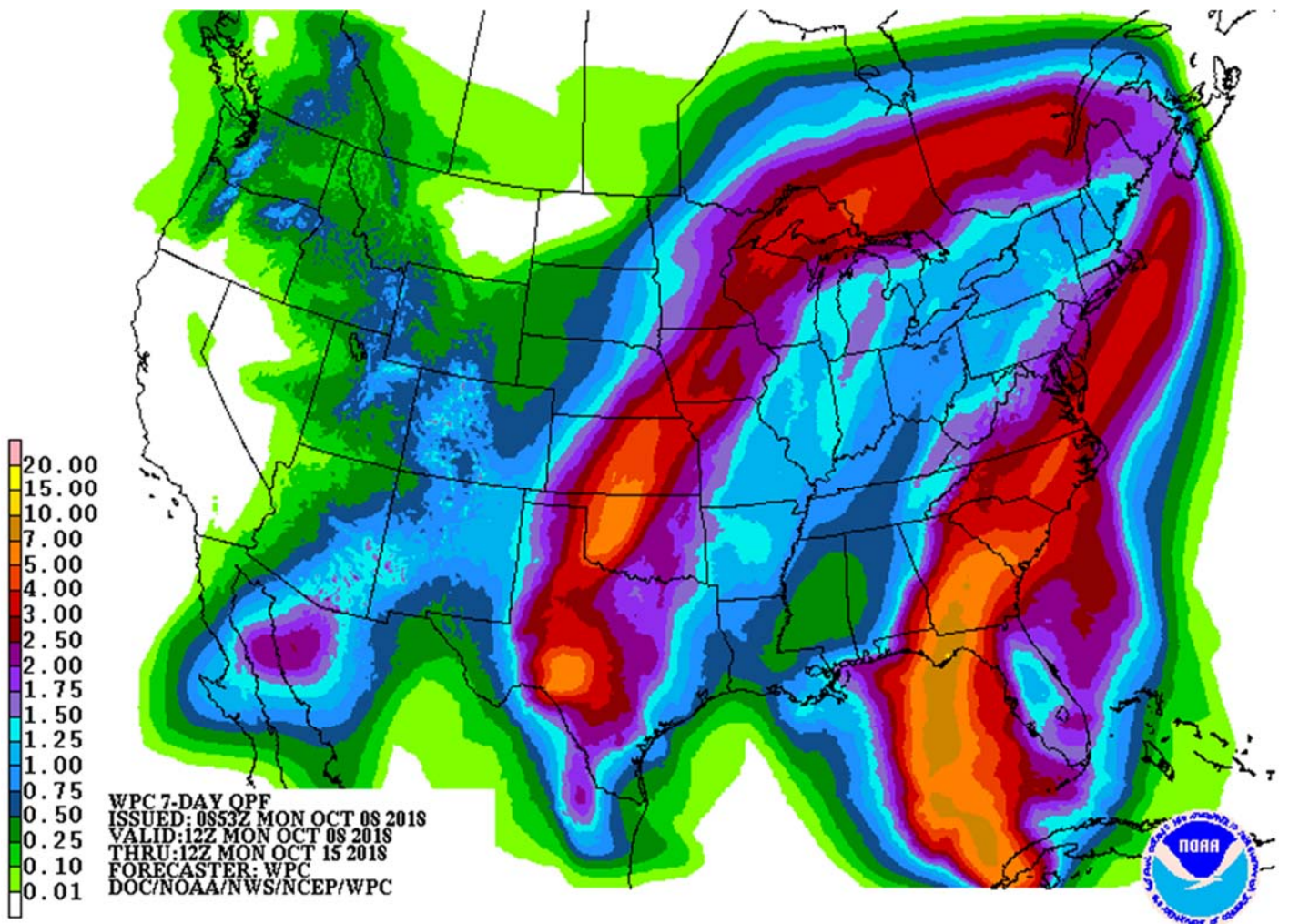
- Heavy rain fell over the weekend from West Texas through a part of Oklahoma and Kansas to southeastern Iowa southern Wisconsin, southern Michigan and northern Ohio.
- Tropical storm Michael and Hurricane Sergio will bring additional rain into the southwestern states and southeast this week. For the rest of the Midwest look for heavy rain to continue to fall bias WCB through Wednesday with 1-3", locally 3-5", similar to what we saw over the weekend.

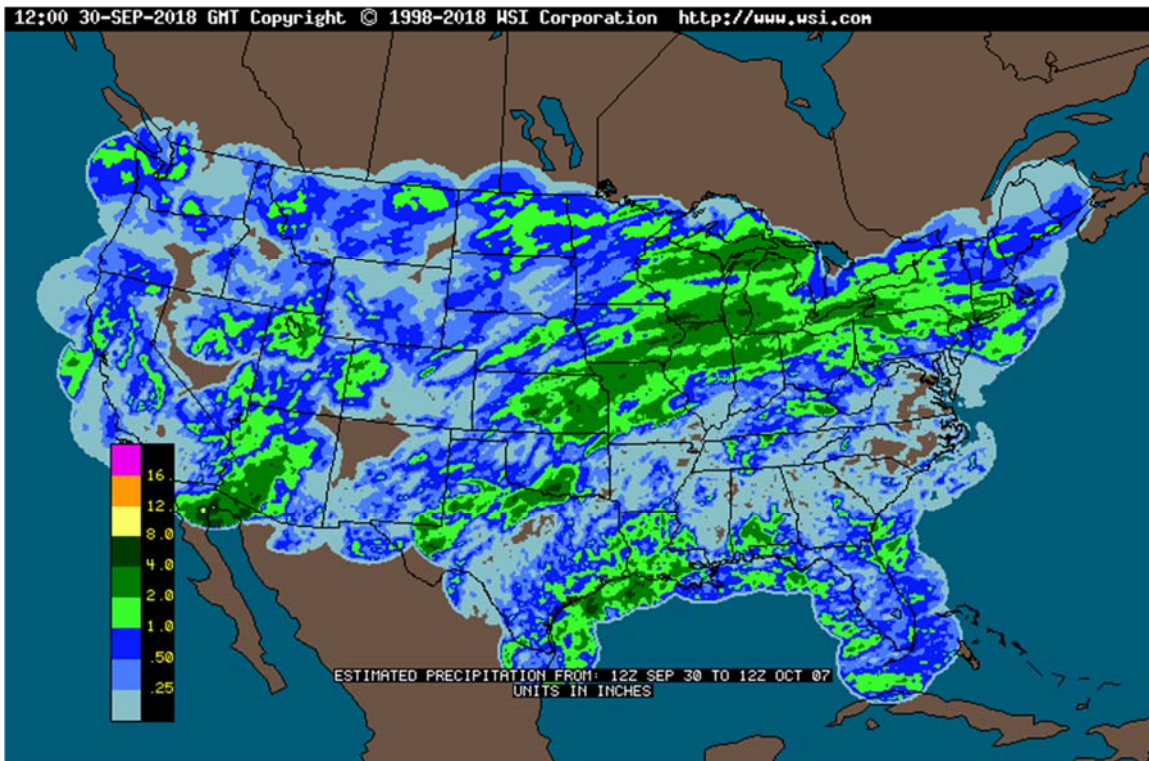
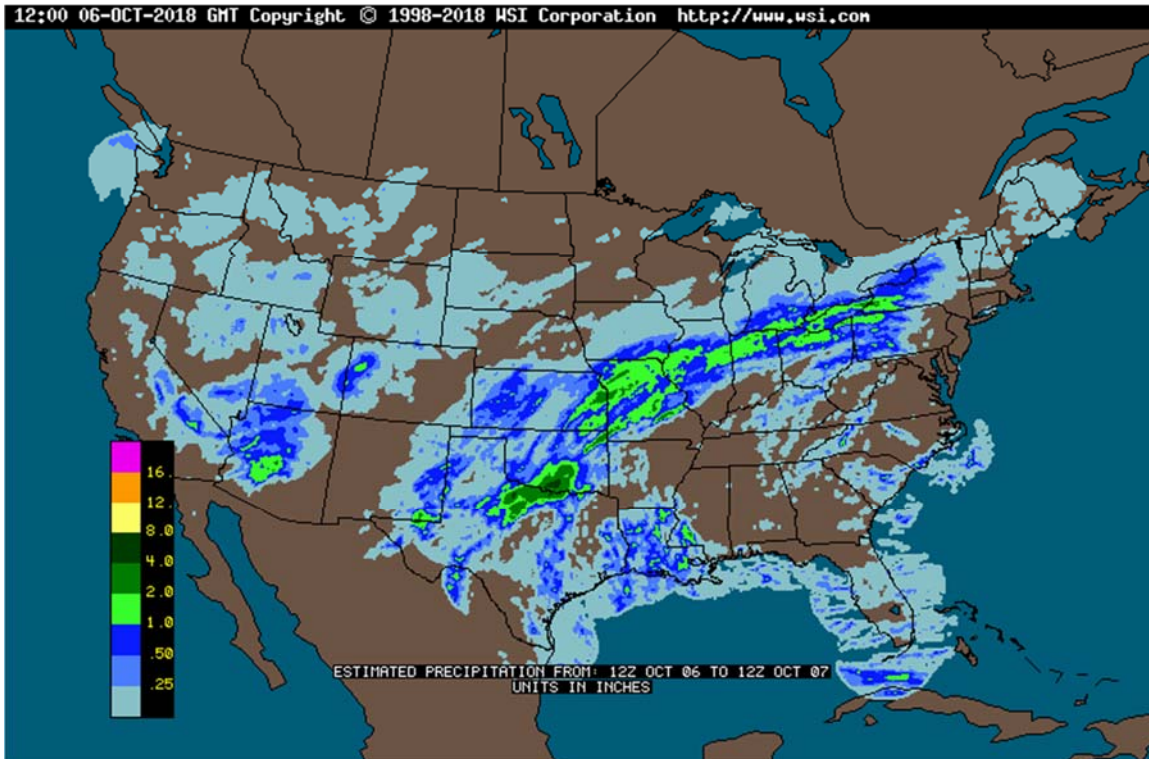
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- US weather next week will yield limited precipitation and cooler temperatures. Fieldwork progress will be most beneficial bias the ECB.
- The Canadian Prairies will see drier weather over the next week, but cool temperatures are expected to slow fieldwork progress. Alberta could see snow this week.
- Europe will remain in a drier bias but will not be completely dry.
- The Western CIS will see warm and dry conditions.
- Brazil weather over the next two weeks will include precipitation for most areas except for the northeast.
- Argentina will see a drier bias for the west-central and northeast.
- Argentina will see non-threatening frost/freezes Tuesday and Thursday.





Bloomberg weekly agenda

MONDAY, OCT. 8:

- U.S. Columbus Day holiday; CBOT, ICE Futures U.S. remain open
- Japan on public holiday; Rubber futures trading on Tocom will be halted

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- U.K. publishes first estimates for wheat and barley crops in 2018-19 season, 4:30am ET (9:30am London)
- EU weekly grain, oilseed import and export data, 10am ET (3pm London)
- Sugar Week in London, with various events and seminars throughout the week
- Ivory Coast weekly cocoa arrivals, and start date for main- crop harvest
- EARNINGS: Louis Dreyfus

TUESDAY, OCT. 9:

- Unica bi-weekly data on Brazil Center-South sugar output
- Marex Spectron Sugar Symposium in London, with speakers from Louis Dreyfus, Sopex, Freepoint Commodities
- France's Agriculture Ministry updates its crop estimates
- The IMF presents its World Economic Outlook
- USDA weekly corn, soybean, wheat export inspections, 11am; USDA weekly crop progress report, 4pm (Both delayed from Monday due to public holiday)

WEDNESDAY, OCT. 10:

- FranceAgriMer updates estimates for grain crops
- Malaysian Palm Oil Board (MPOB) releases stockpiles, exports and production data for September, 12:30am ET (12:30pm Kuala Lumpur)
- Malaysia Oct. 1-10 palm oil exports data from cargo surveyors AmSpec, Intertek, SGS

THURSDAY, OCT. 11:

- EIA U.S. weekly ethanol inventories, output, 11am (Delayed from Wednesday due to public holiday)
- Strategie Grains monthly report
- Brazil's crop agency Conab releases figures on corn, soybean production for October, 8am ET (9am Sao Paulo)
- USDA's monthly World Agricultural Supply and Demand Estimates (WASDE) report for October, noon
- Port of Rouen data on French grain exports
- Buenos Aires Grain Exchange weekly crop report
- Bloomberg weekly survey of analysts' expectations on grain, sugar prices
- ADM Investor Services' Sugar Treat seminar in London
- EARNINGS: Suedzucker

FRIDAY, OCT. 12:

- USDA weekly net-export sales for corn, wheat, soy, cotton, 8:30am (Delayed from Thursday due to holiday)
- China's customs office releases September energy & commodities trade data (prelim), including soy, corn, palm, 11pm ET Thursday (11am Beijing Friday)
- FranceAgriMer weekly updates on French crop conditions
- ICE Futures Europe commitments of traders weekly report on coffee, cocoa, sugar positions, ~1:30pm ET (~6:30pm London)
- CFTC commitments of traders weekly report on positions for various U.S. futures and options, 3:30pm

Source: Bloomberg and FI

Reuters USDA October 11 report estimates

October U.S. corn, soy production

PREDICTING USDA:

	Corn			Soybeans		
	Output	Yield	Harvest	Output	Yield	Harvest
Average trade estimate	14.872	181.8	81.720	4.733	53.3	88.720
Highest trade estimate	15.220	183.5	81.897	4.890	55.0	88.900
Lowest trade estimate	14.700	180.6	81.400	4.623	52.0	88.353
USDA September	14.827	181.3	81.800	4.693	52.8	88.900
High-Low	0.520	2.9	0.497	0.267	3.0	0.547
Ave.-Sep	0.045	0.5	-0.080	0.040	0.5	-0.180

October U.S. grain end-stocks

PREDICTING USDA:

	Wheat	Corn	Soybeans
Average trade estimate	0.950	1.919	0.898
Highest trade estimate	0.997	2.352	0.985
Lowest trade estimate	0.895	1.766	0.778
USDA September	0.935	1.774	0.845
High-Low	0.102	0.586	0.207
Ave.-Sep	0.015	0.145	0.053

October world crop end-stocks

PREDICTING USDA:

	Wheat	Corn	Soybeans
Average trade estimate	261.4	159.3	109.5
Highest trade estimate	264.5	165.9	113.0
Lowest trade estimate	259.0	156.0	105.5
USDA September	261.3	157.0	108.3
High-Low	5.5	9.9	7.5
Ave.-Sep	0.1	2.3	1.3

Source: Reuters and FI

USDA October 11 report estimates - Bloomberg

U.S. Corn, Soy, Wheat Inventory Survey Before USDA WASDE Report in millions of bushels.

2018-19 Crop:	Survey Results			USDA
	Avg	Low	High	Sept.
Corn	1,913	1,704	2,352	1,774
Soybeans	905	778	985	845
Wheat	959	895	1,024	935
Analyst Estimates:		Corn	Soybeans	Wheat
Futures Int'l		2,028	885	942

World Corn, Soybeans, Wheat Survey Before USDA WASDE Report in millions of metric tons.

-----Survey Results-----|USDA

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2018-19 Ending Stocks:	Avg	Low	High	Sept.	
Corn	159.2	155.9	165.9	157.0	
Soybeans	109.9	105.5	113.1	108.3	
Wheat	261.2	259.0	263.7	261.3	
2017-18 Ending Stocks:					
Corn	194.8	192.0	197.5	194.2	
Soybeans	95.3	94.4	97.3	94.7	
Analyst Estimates:			2018-19	2017-18	
Futures Int'l	Corn	Soybean	Wheat	Corn	Soybean
	162.5	111.5	262.0	195.7	95.9

U.S. Corn, Soybean Production Survey Before USDA WASDE Report in millions of acres

2018-19 Crop:	Survey Results			USDA		
	Avg	Low	High	Sept.		
Corn Harvest	81.8	81.4	85.0	81.8		
Corn Yield	181.8	180.6	183.5	181.3		
Corn Production	14,859	14,700	15,005	14,827		
Soybean Harvest	88.7	88.0	88.9	88.9		
Soybean Yield	53.3	51.8	55.0	52.8		
Soybean Production	4,722	4,623	4,800	4,693		
Analyst Estimates:	Corn			Soybeans		
Futures Int'l	Harvest	Yield	Production	Harvest	Yield	Production
	81.6	183.5	14,977	88.6	53.3	4,724

Source: Bloomberg and FI

Registrations

- Chicago wheat down 44 to 386. (down 22 in Mt. Vernon, IN and down 22 in Evansville, IN)

Deliveries

- SBM 41 – no apparent commercial stoppers, ADM Inv. customer stopped 41
- SBO 121 – no apparent commercial stoppers

Open Interest

CBOT Product			Prompt OI	Change	Total Open Interest*	Change	WOW Change
<i>Soybeans</i>	<i>Sv1</i>	<i>Nov 18</i>	357,271	(26,109)	850,322	(12,655)	(17,703)
<i>Soy Oil</i>	<i>BOv1</i>	<i>Dec 18</i>	228,713	(11,779)	542,172	(7,471)	(12,129)
<i>Soy Meal</i>	<i>SMv1</i>	<i>Dec 18</i>	214,554	(3,513)	521,581	3,641	6,074
<i>Corn</i>	<i>Cv1</i>	<i>Dec 18</i>	862,310	(11,045)	1,666,284	(12,521)	(18,017)
<i>Oats</i>	<i>Oc1</i>	<i>Dec 18</i>	4,014	216	5,157	275	842
<i>CHI Wheat</i>	<i>Wv1</i>	<i>Dec 18</i>	227,306	(2,621)	477,605	(75)	7,168
<i>KC Wheat</i>	<i>KWv1</i>	<i>Dec 18</i>	153,191	(1,072)	278,918	800	425
CME Product					Total Open Interest*	Change	Change
<i>Live Cattle</i>	<i>LCc2</i>	<i>Dec 17</i>	129,132	37	340,083	(2,499)	5,644
<i>Lean Hogs</i>	<i>LHC2</i>	<i>Dec 17</i>	104,190	915	228,966	2,127	(3,429)

*Previous day preliminary data as of

10/5/2018

*MN previous session

Source: CBOT, MGE, FI

FI ESTIMATES FOR US EXPORT INSPECTIONS

Million Bushels	FI Estimates	Last Week	5-Year Ave.
WHEAT	12 to 17	13.6	26.0
CORN	45 to 53	52.9	33.5
SOYBEANS	18 to 23	21.7	33.5
Million Tons	FI Estimates	Last Week	5-Year Ave.
WHEAT	325 to 475	369.3	708.5
CORN	1,150 to 1,350	1,344.7	851.0
SOYBEANS	500 to 625	591.1	913.0

Source: USDA & FI

CFTC Commitment of Traders

- Funds added 32,700 more than expected net long contracts in corn than trade expectations. Traditional funds bought 46,700 net futures only corn contracts for the week ending 10/2 and 56,100 net long futures and options corn contracts.
- Funds also bought more than expected soybean oil contracts than expected. Traditional funds were net buyers of 31,000 futures only contracts and 35,100 futures and options combined.
- We estimate the funds for corn as of 10/5/18 net long 64,200, net short 40,000 for soybeans, net long 36,100 for Chicago wheat, net long 69,100 for meal, and net short 14,200 for soybean oil.

TRADITIONAL FUNDS net position changes

Wed to Tue, in 000 contracts

	Corn	Bean	Meal	Oil	Chi. Wheat	KC Wheat	Min Wheat
Futures Only	46.7	15.8	4.1	31.0	(1.4)	(3.6)	(0.4)
Futures & Options Combined	56.1	19.8	3.9	35.1	(7.7)	(4.2)	(0.3)

MANAGED MONEY net position changes

	Corn	Bean	Meal	Oil	Chi. Wheat	KC Wheat	Min Wheat
Futures Only	57.5	17.2	5.7	34.8	(11.9)	(5.8)	(1.0)
Futures & Options Combined	55.0	14.2	5.1	34.5	(11.0)	(5.6)	(1.0)

TRADITIONAL COMMERCIAL net position changes

	Corn	Bean	Meal	Oil	Chi. Wheat	KC Wheat	Min Wheat
Futures Only	(43.3)	(13.6)	(7.6)	(31.1)	(2.1)	2.1	(0.3)
Futures & Options Combined	(50.8)	(18.2)	(7.3)	(34.8)	4.1	2.6	(0.4)

INDEX net position changes

	Corn	Bean	Meal	Oil	Chi. Wheat	KC Wheat	Min Wheat
Futures & Options Combined	1.5	9.2	0.0	3.1	(6.9)	1.4	NA

Macros.

- Brazil real was up 4%, US stocks are lower, USD higher, WTI crude sharply lower, and gold lower, at the time this was written. (8:00 am CT)
-

Corn.

- Corn is lower following wheat and soybeans. Today is a national holiday so government reports are pushed back a day.
- Day 2 of the Goldman Roll.
- Baltic Dry Index is down 6 points at 1,530 points.
- China reported another African Swine Fever outbreak in Liaoning. They banned Bulgarian pig imports.
- Nearly 20 percent of Argentina's corn crop had been planted on record 5.8 million hectares. The BA Grains Exchange looks for a 43 million ton harvest.
- On October 11 USDA will updated their latest US crop supply survey and demand expectations. Using Bloomberg trade guesses, we were surprised to see such a wide range on US corn ending stocks for 2018-19 of 648 million bushels. The average trade guess is 1.913 billion bushels, up 139 million from September's 1.774 billion bushels. US corn production averaged 14.859 billion, 32 million above last month with a 305-million-bushel range between the low/high estimates. Analysts look for the US corn harvested area to increase 34,000 acres from September.

Export Developments

- China may sell 8 million tons of corn this week.
- China sold about 85.5 million tons of corn out of reserves this season and some are predicting up to 100 million tons will be sold by the end of the marketing season.

Soybean complex.

- Soybeans are lower as weekend weather was about as expected.
- Brazil's Sunday election narrowed the candidates to two leaders and will head to a second round of voting October 28 between right-wing Congressman Jair Bolsonaro and leftist rival Fernando Haddad. The Right-wing Brazilian presidential candidate promised to shrink the government, reduce payroll taxes and privatize many state companies.
- Soybean oil is lower on sharply lower crude oil. Soybean meal is off but don't discount a two-sided trade.
- China's soybean complex after a week-long holiday was up sharply on Monday. Soybean meal appreciated 2.7%, soybeans by 1.4% and soybean oil by 0.7%.
- China bought 8-10 Brazil soybean cargos last week, with about 4-5 old crop.
- Malaysia December palm oil was lower by 36MYR and leading SBO 25 points lower. Malaysian cash palm oil was down 5.00 at \$555.00/ton.
- MPOB will release September trade data on October 10. A Reuters survey on palm oil production calls for a 14.7 percent in September from August.
- Rotterdam oils were lower and SA soybean meal when imported into Rotterdam higher.
- Offshore values were suggesting a higher lead for US soybean meal by \$0.10 and lower lead in SBO by 16 points.
- Last we heard ECB soybean oil was 125 over and WCB 25-50 (150-250 from others) over. Gulf 250 over. SA 100-165 over. Basically bids are all over the place.
- AgRural estimated Brazil planted 10 percent of their soybean crop, double than that of last year.
- Safras & Mercado reported new-crop brazil soybean sales as of October 1 at 27.3 percent, up from 14.1 percent at this time last year, and compares to an average 30.2 percent. Safras is using 121 million tons for 2019 production. Conab is due out soon with their estimate.

Malaysian MPOB palm S&D Reuters Poll (volumes in tonnes)

	Sep. 2018 poll	Range	August	July	Jun-18
Output	1,861,500	1,768,493-1,880,000	1,622,231	1,503,220	1,332,704
Stocks	2,471,000	2,350,000-2,798,542	2,488,713	2,214,689*	2,187,035
Exports	1,649,500	1,220,560-1,759,333	1,099,583	1,196,651*	1,129,515
Imports	75,019	50,000-100,000	80,191	44,030	85,889

*Denotes revised figures

Source: Reuters and FI

Export Developments

- The FSA seeks 17,200 tons of crude degummed soybean oil for Mozambique and Malawi for Nov. 11-29 delivery on October 10.
- China will offer 100,000 tons of soybeans out of reserves on October 10.

Wheat

- Wheat is lower (US markets) on lack of direction and upward revision to the Russia wheat production by IAKR from 69.3 million tons to 69.8 million tons.
- The US dollar is up 36.

Paris Wheat			Chicago Wheat				
		Change	Volume		Change	Volume	
DEC8	202.75	(0.75)	3032	DEC8	517.75	(3.25)	7608
MAR9	206.00	(0.50)	784	MAR9	537.00	(3.25)	1319
MAY9	207.25	(0.75)	561	MAY9	547.00	(3.25)	329

Source: Reuters and FI

- China set the 2017 wheat auction price floor at 2410 yuan per ton (\$349.34/ton).
- IKAR reported Black Sea wheat 12.5 percent protein up \$4/ton from the previous week to \$228/ton. SovEcon reported \$229/ton, up \$3/ton.
- Russia will resume wheat/grain state reserve auctions in LH October.
- Egypt said they have enough reserves to last until February.

Export Developments.

- China sold 3361 tons of 2013 wheat out of auction at 2172 yuan per ton (\$313.85).
- Jordan seeks 100,000 tons of feed barley on October 9.
- Bangladesh seeks 50,000 tons of 12.5 percent wheat on October 9, optional origin.
- Japan in a SBS import tender seeks 120,000 tons of feed wheat and 200,000 tons of barley on October 10 for arrival by late February.
- Postponed: UAE seeks 60,000 tons of wheat for Oct/Nov shipment.

Rice/Other

- China failed to sell any rice out of auction.
- The Philippines seek 250,000 tons of rice on October 18 for arrival by late November.
- Mauritius seeks 9,000 tons of rice for delivery between Nov. 15, 2018, and March 31, 2019, set to close is Sept. 27.



Futures International, LLC

An OTC Global Holdings LP Company

CBOT Deliverable Commodities Under Registration

Source: CBOT and FI

Date	CHI Wheat	Change	Oats	Change	Corn	Change	Ethanol	Change	Soybeans	Change	Soy Oil	Change	Soy Meal	Change	Rough Rice	Change	KC Wheat	Change
10/5/2018	386	(44)	0	0	1,426	0	521	0	389	0	3,677	0	300	0	28	0	252	0
10/4/2018	430	0	0	0	1,426	0	521	0	389	0	3,677	0	300	0	28	0	252	0
10/3/2018	430	0	0	0	1,426	0	521	85	389	0	3,677	0	300	0	28	(4)	252	0
10/2/2018	430	0	0	0	1,426	0	436	0	389	0	3,677	(42)	300	0	32	0	252	0
10/1/2018	430	0	0	0	1,426	0	436	0	389	0	3,719	0	300	0	32	0	252	0
9/28/2018	430	(115)	0	0	1,426	0	436	0	389	0	3,719	0	300	0	32	0	252	0
9/27/2018	545	0	0	0	1,426	0	436	0	389	0	3,719	0	300	0	32	0	252	0
9/26/2018	545	0	0	0	1,426	0	436	0	389	0	3,719	0	300	0	32	0	252	0
9/25/2018	545	0	0	0	1,426	0	436	(103)	389	0	3,719	0	300	0	32	0	252	0
9/24/2018	545	0	0	0	1,426	0	539	0	389	0	3,719	0	300	0	32	0	252	0
9/21/2018	545	0	0	0	1,426	0	539	0	389	0	3,719	0	300	0	32	(22)	252	0
9/20/2018	545	0	0	0	1,426	0	539	0	389	0	3,719	0	300	0	54	0	252	0
9/19/2018	545	0	0	0	1,426	0	539	0	389	0	3,719	0	300	0	54	0	252	0
9/18/2018	545	(125)	0	0	1,426	(6)	539	0	389	(69)	3,719	0	300	0	54	0	252	0
9/17/2018	670	0	0	0	1,432	0	539	0	458	(26)	3,719	0	300	0	54	0	252	0
9/14/2018	670	0	0	0	1,432	(13)	539	(40)	484	(202)	3,719	0	300	0	54	0	252	0
9/13/2018	670	0	0	0	1,445	0	579	0	686	0	3,719	0	300	0	54	0	252	0
9/12/2018	670	0	0	0	1,445	133	579	0	686	(10)	3,719	0	300	0	54	0	252	0
9/11/2018	670	0	0	0	1,312	0	579	0	696	203	3,719	0	300	50	54	0	252	0
9/10/2018	670	0	0	(2)	1,312	214	579	0	493	(29)	3,719	0	250	0	54	0	252	0
9/7/2018	670	0	2	0	1,098	(41)	579	0	522	0	3,719	0	250	0	54	(5)	252	(2)
9/6/2018	670	0	2	(9)	1,139	(12)	579	0	522	0	3,719	0	250	0	59	0	254	(51)
9/5/2018	670	0	11	(14)	1,151	0	579	0	522	0	3,719	0	250	0	59	0	305	(169)
9/4/2018	670	0	25	(161)	1,151	0	579	0	522	0	3,719	0	250	0	59	(3)	474	0
8/31/2018	670	563	186	0	1,151	0	579	0	522	0	3,719	0	250	0	62	0	474	0
8/30/2018	107	0	186	0	1,151	0	579	368	522	510	3,719	0	250	50	62	27	474	200
8/29/2018	107	0	186	0	1,151	0	211	0	12	0	3,719	0	200	0	35	0	274	0
8/28/2018	107	0	186	0	1,151	0	211	0	12	0	3,719	0	200	0	35	0	274	0
8/27/2018	107	0	186	0	1,151	0	211	0	12	0	3,719	0	200	0	35	0	274	0
8/24/2018	107	0	186	0	1,151	0	211	0	12	0	3,719	0	200	0	35	0	274	0
8/23/2018	107	0	186	0	1,151	0	211	0	12	0	3,719	0	200	0	35	0	274	0
8/22/2018	107	0	186	0	1,151	0	211	0	12	0	3,719	0	200	0	35	0	274	0
8/21/2018	107	0	186	0	1,151	0	211	0	12	0	3,719	0	200	0	35	0	274	0
8/20/2018	107	0	186	0	1,151	0	211	0	12	0	3,719	0	200	0	35	0	274	0
8/17/2018	107	0	186	0	1,151	0	211	0	12	0	3,719	0	200	0	35	0	274	0
8/16/2018	107	0	186	0	1,151	0	211	0	12	(44)	3,719	0	200	0	35	0	274	0

CME CLEARING - CHICAGO BOARD OF TRADE

DLV600-T

BUSINESS DATE: 10/05/2018 DAILY ISSUES AND STOPS
 PRODUCT GROUP: GRAINS

RUN DATE: 10/05/2018
 RUN TIME: 08:26:53PM

CONTRACT: OCTOBER 2018 SOYBEAN MEAL FUTURES
 SETTLEMENT: 315.600000000 USD
 NEXT AVAILABLE DATE: 10/02/2018
 INTENT DATE: 10/05/2018 DELIVERY DATE: 10/09/2018

FIRM NBR	ORIG FIRM NAME	ISSUED	STOPPED
140	CUST E.M. COMBS& SON	13	
159	CUST ED&F MAN CAP	17	
314	CUST SHATKIN ARBOR L	10	
685	CUST R.J.O'BRIEN	1	
905	CUST ADM INV SER		41
TOTAL:		41	41
MONTH TO DATE:			1,221

CONTRACT: OCTOBER 2018 SOYBEAN OIL FUTURES
 SETTLEMENT: 29.080000000 USD
 NEXT AVAILABLE DATE: 10/04/2018
 INTENT DATE: 10/05/2018 DELIVERY DATE: 10/09/2018

FIRM NBR	ORIG FIRM NAME	ISSUED	STOPPED
140	CUST E.M. COMBS& SON	49	32
150	CUST DORMAN TRD	2	9
314	CUST SHATKIN ARBOR L	16	
737	CUST ADVANTAGE	34	35
800	CUST ROSENTHAL	54	46
878	CUST PHILLIP CAPITAL	57	80
895	CUST CUNNINGHAM COM		10
TOTAL:		212	212
MONTH TO DATE:			4,086

<<< End of Report >>>

Foreign Agriculture Market Guidance

As of 7:26 AM

Day on day change

		8-Oct	5-Oct	Change
Rotterdam Oils				
Soy oil EUR/MT	Nov/Dec	665.00	670.00	-5.00
Rape oil EUR/MT	Nov/Jan	765.00	768.00	-3.00
Rotterdam Soybean Meal				
Argentina USD/MT	Oct/Nov	382.50	376.50	+6.00
Argentina USD/MT	Dec/Mar	389.00	382.00	+7.00
Brazil USD/MT	Oct/Nov	383.50	375.00	+8.50
Brazil USD/MT	Dec/Mar	386.50	379.00	+7.50
MALAYSIA PALM OIL				
	Tl. Vol.=	32,841	34291	
Futures MYR/MT	DEC8	2185	2221	-36
RBD Olien Cash USD/MT	Dec18	\$555.00	\$560.00	-5.00
US Gulf Crude SBO over RBD Palm	Spot	\$146	\$143	\$3
China Futures				
Soybeans #1 (DCE) CNY/MT	JAN9	3800	3748	+52
Soybean Meal	JAN9	3436	3345	+91
Soybean Oil	JAN9	5892	5850	+42
China Palm Oil	JAN9	4744	4700	+44
China Futures Crush Margin				
USD/BU	JAN9	-0.01	-0.07	+0.05
CNY/MT	JAN9	-7.82	-35.72	+27.91
Corn (DCE) CNY/MT	JAN9	1856	1850	+6
Wheat (ZCE) CNY/MT	JAN9	2569	2554	+15
China Cash				
Cash Soybean Crush USD/BU	Spot	\$1.68	\$1.63	+0.05
Average Cash Wheat USD/BU		\$9.54	\$9.61	-0.06
Average Cash Corn USD/BU		\$6.76	\$6.85	-0.09
Corn North USD/BU	Spot	\$6.23	\$6.30	-0.07
Corn South USD/BU	Spot	\$7.09	\$7.18	-0.09
Reuters Imported Corn South USD/BU	Spot	\$5.17	\$5.14	+0.03
Matif Wheat (Liffe)				
Matif EUR/MT morning over morning	DEC8	202.75	203.25	-0.50
Matif wheat from prev. settle 2day before	DEC8	203.50	202.75	+0.75
Baltic Dry Index				
	Spot	1536	1554	-18
		5-Oct	4-Oct	
Exchange Rates				
EU	Euro/\$	1.1478	1.1509	-0.0031
MYR	Ringgit/\$	4.1530	4.1440	+0.0090
CNY	RMB/\$	6.9259	6.8680	+0.0579

Currency adjusted to the CME pit close

In cents/bu	8-Oct
oils in points and meal in USD/short ton	
Rot soy oil	-15
Rot rape oil	-6
Rot meal	Oct/Nov
	-\$0.72
Rot meal	Dec/Mar
	-\$0.36
Malaysian Fut	-25
Malaysian Cash	-3
China soy #1	-5
China meal	\$1.22
China oil	-29
Dalian corn	-7
Zhengzhou wheat	-11

\$ 232.72 \$/ton

Matif morning -6.28
Matif settle -2.37

ALL OILS Average lead -16 ALL MEAL Average lead \$0.05

CME electronic close change

SX8	+9.75	SMV8	+7.20	BOV8	-20	CZ8	+0.75
SF9	+9.50	SMZ8	+7.40	BOZ8	-20	CH9	+0.75
SH9	+8.25	SMF9	+6.70	BOF9	-21	CK9	+0.50
SK9	+8.00	SMH9	+6.70	BOH9	-21	WZ8	+3.00
SN9	+8.00	SMK9	+5.90	BOK9	-20	WH9	+3.50
SQ9	+7.50	SMN9	+5.70	BON9	-19	WK9	+2.75
						WN9	+1.75

#1 China SB is only designed for Non-GMO soybeans, but captures 96-98% of total bean open interest. #2 China soybeans are not heavily traded

Source: Reuters, Dow Jones Newswires and Futures International

Disclaimer

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