



Good morning.

Higher trade on Brazil crop concerns, lower USD, and follow through buying. US planting was very good last week.

Reminder:

CME is resetting price limits for grain, soybean complex and lumber futures on May 2. For example, corn to 40 cents, soybeans to 1.00, wheat to 45.

<https://www.cmegroup.com/content/dam/cmegroup/notices/ser/2021/04/SER-8761.pdf>

CME Margin changes:

RAISES SOYBEAN FUTURES (S) MAINTENANCE MARGINS BY 7.2% TO \$4,100 PER CONTRACT FROM \$3,825 FOR MAY 2021

SAYS INITIAL MARGIN RATES ARE 110% OF MAINTENANCE MARGIN RATES

SAYS RATES WILL BE EFFECTIVE AFTER THE CLOSE OF BUSINESS ON **APRIL 30, 2021**

Prices as 5/3/21 8:09 AM

CBOT Soybeans			Soybean Meal			Soybean Oil					
	Change	Volume		Change	Volume		Change	Volume			
MAY1	1591.00	20.00	382	MAY1	426.00	0.00	18	MAY1	71.30	2.84	5
JUL1	1552.25	18.00	28460	JUL1	424.10	(2.00)	9058	JUL1	64.56	2.17	17761
AUG1	1489.25	18.00	2390	AUG1	418.80	(0.90)	2416	AUG1	59.38	1.91	3777
SEP1	1401.25	20.00	895	SEP1	412.20	0.30	947	SEP1	56.07	1.63	1612
NOV1	1359.75	20.00	11002	OCT1	404.40	1.90	490	OCT1	54.22	1.33	730
JAN2	1358.00	19.50	1730	DEC1	403.20	2.20	2078	DEC1	53.29	1.26	1819
CBOT Corn			Oats			Chicago Wheat					
	Change	Volume		Change	Volume		Change	Volume			
MAY1	758.00	18.00	470	MAY1	401.00	0.00	1	MAY1	747.75	5.25	125
JUL1	695.00	21.75	71225	JUL1	413.00	7.25	139	JUL1	745.25	10.50	16939
SEP1	609.50	17.25	12383	SEP1	382.75	0.00	0	SEP1	742.00	9.75	3025
DEC1	577.00	13.25	34943	DEC1	385.00	10.00	15	DEC1	742.50	9.75	3470
MAR2	581.00	12.50	4919	MAR2	378.50	0.00	0	MAR2	744.75	8.75	2091
MAY2	583.25	12.25	1017	MAY2	376.75	0.00	0	MAY2	735.50	7.75	241
KC Wheat			Mat Wheat			ICE CANOLA					
	Change	Volume		Change	Volume		Change	Volume			
MAY1	698.25	0.00	9	MAY1	258.75	1.00	4888	MAY1	0.00	0.00	182
JUL1	715.75	12.25	3929	SEP1	222.25	3.00	7721	JUL1	877.80	9.10	182
SEP1	719.75	12.50	778	DEC1	222.00	3.25	6625	NOV1	716.30	6.10	182
DEC1	724.25	11.00	1015	MAR2	222.50	2.75	575	JAN2	713.10	6.40	182

Soy/Corn Ratio X/Z 2021 2.3566

Source: FI and Reuters

Weather

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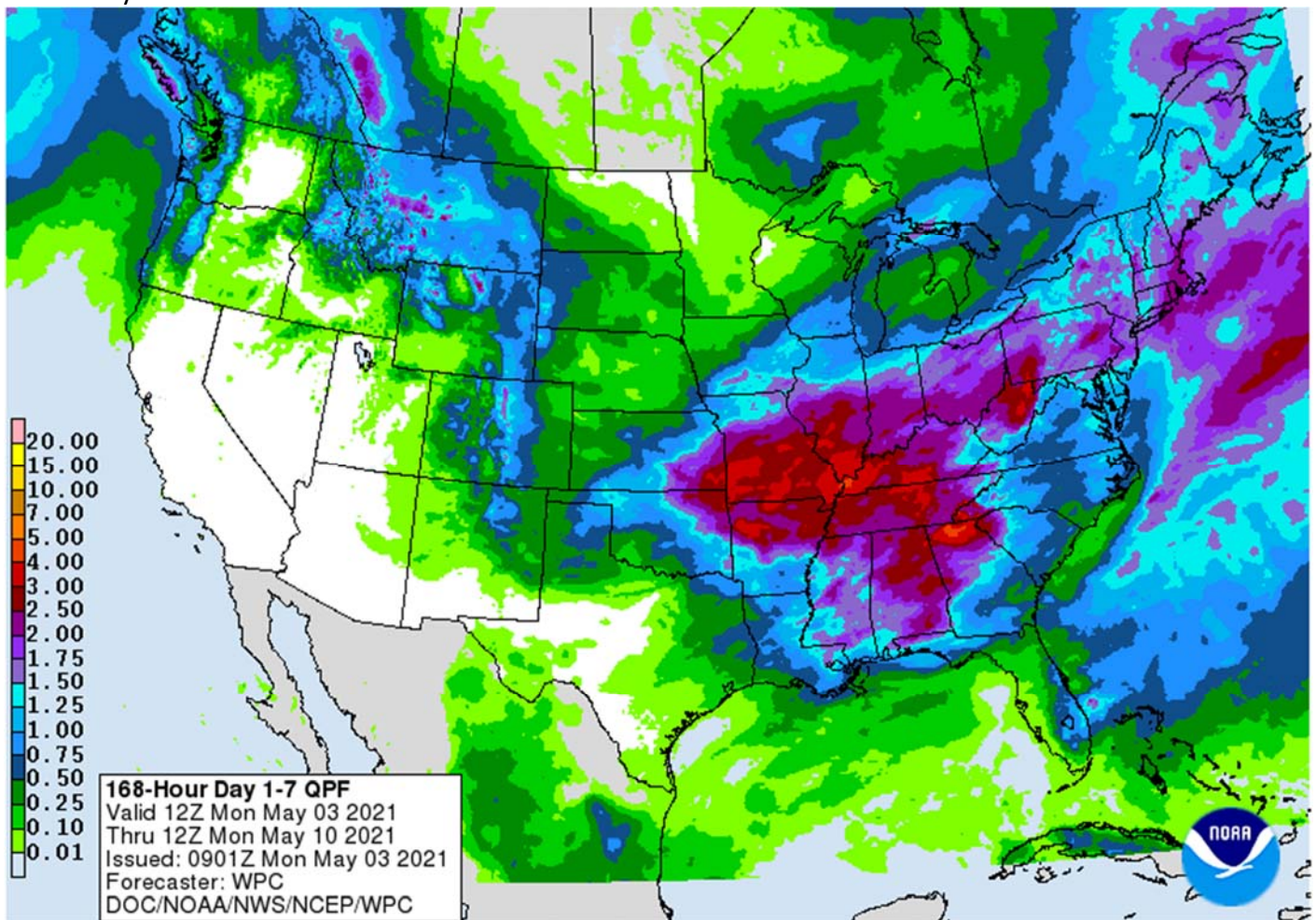
USDA Crop Progress Estimates

As of: 5/2/2021

Good/Excellent Conditions	FI Estimate	Last week	Year Ago	5-year Average*	Change
Winter Wheat	47	49	55	54	-2
	FI Estimate	Last Week	Year Ago	5-year Average*	
Corn Planted	42	17	48	36	25
Soybeans Planted	19	8	21	11	11
Spring Wheat Planted	46	28	27	32	18

Source: FI, USDA, NASS *Conditions, Harvest and Planting progress for LY and 5-YR best guess

Next 7 days



World Weather, Inc.

MARKET WEATHER MENTALITY FOR CORN AND SOYBEANS: U.S. Planting weather should be mostly good, but there will be a higher level of frequency for rain in the lower Midwest and some returning wet weather to the Delta. These areas will need some drier weather soon. The lower Midwest has likely had better planting conditions than the Delta in recent weeks.

A good mix of weather is expected in the southeastern U.S. over the next two weeks. The upper Midwest, however, may continue to experience less than usual precipitation for a while. Iowa rainfall tonight and Monday will

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be very helpful in easing dryness, but more will be needed after extreme temperatures during the weekend accelerated drying in the state.

Brazil Safrinha corn areas will continue to dry down raising crop stress over time. Portions of Mato Grosso will experience the best weather while temperatures in some southern corn areas may be mild enough to keep drying rates and crop stress a little lower.

Argentina and South Africa late season crops are expected to continue performing well with some harvest progress occurring between rain events.

Rain in Western Australia this week will help improve canola planting conditions. Similarly rain in Western Europe will improve soil moisture for both winter and spring oilseeds and early season corn planting.

Some planting will begin soon in southern Russia and Ukraine while planting is expected to expand across east-central China and the North China Plain over the next two weeks. India's harvest is progressing well.

Overall, weather today will likely provide a mixed influence on market mentality.

MARKET WEATHER MENTALITY FOR WHEAT AND OTHER SMALL GRAINS: Western Australia rainfall this week will improve planting moisture. Drying in the North China Plain will dry down the soil raising need for rain in unirrigated production areas later this month.

India's harvest is advancing well with little change likely in crop conditions, despite a few showers periodically.

Europe's greater rainfall in the west-central and north will help replenish soil moisture for improved winter crop development and spring planting. Additional warming is needed in some areas, although southeastern Europe turned much warmer during the weekend.

Canada's Prairies may get a little moisture boost this coming week and into next week, but confidence is low on the significance of the moisture expected. A more generalized precipitation is needed to more significantly change field conditions and soil moisture. Concern about Canada and parts of the northern Plains will continue for a while, despite some computer forecasts suggesting greater rain.

South Africa early planting conditions will be good. Southern Brazil wheat conditions should be good as well.

U.S. hard red winter wheat areas will see a favorable mix of weather, although the southwestern Plains will struggle for significant moisture. The U.S. Pacific Northwest will also stay rather dry, but irrigated fields have plenty of water supply to support the region's crop needs. Some rain will evolve in the northern Plains during the weekend into next week and that will be welcome, although it is unclear how significant that may be.

Overall, weather may contribute a mixed influence on market mentality.

Source: World Weather, Inc.

Bloomberg Ag Calendar

Monday, May 3:

- USDA export inspections - corn, soybeans, wheat, 11am
- U.S. crop plantings - corn, wheat, cotton; winter wheat condition, 4pm
- EU weekly grain, oilseed import and export data
- U.S. corn for ethanol, soybean crush, DDGS production, 3pm
- Honduras, Costa Rica monthly coffee exports
- International Cotton Advisory Committee updates world supply and demand outlook
- Australia Commodity Index
- Ivory Coast cocoa arrivals
- HOLIDAY: U.K., Japan, China, Vietnam, Thailand

Tuesday, May 4:

- Purdue Agriculture Sentiment
- New Zealand global dairy trade auction
- EARNINGS: Bunge, Andersons, Minerva
- HOLIDAY: Japan, China, Thailand

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Wednesday, May 5:

- EIA weekly U.S. ethanol inventories, production
- Malaysia May 1-5 palm oil export data
- New Zealand Commodity Price
- HOLIDAY: Japan, China

Thursday, May 6:

- FAO World Food Price Index
- USDA weekly crop net-export sales for corn, soybeans, wheat, cotton, pork, beef, 8:30am
- Port of Rouen data on French grain exports

Friday, May 7:

- China customs publishes trade data, including imports of soy, edible oils, meat and rubber
- ICE Futures Europe weekly commitments of traders report (6:30pm London)
- CFTC commitments of traders weekly report on positions for various U.S. futures and options, 3:30pm
- CNGOIC monthly report on Chinese grains & oilseeds
- Canada's Statcan to issue wheat, canola, barley and durum stockpile data
- FranceAgriMer weekly update on crop conditions

Source: Bloomberg and FI

DELIVERIES

CBOT Deliveries and Registrations				
	Deliveries		Reg.	Reg. Change
Soybeans	66	no major commercial stoppers	66	0
Soybean Meal	9	no major commercial stoppers	175	0
Soybean Oil	488	ADM INV stopped 427; CHS stopped 8	968	0
Corn	0		0	0
Oats	16	no major commercial stoppers	16	16
Chi. Wheat	200	Customer JP stopped 164	210	200
KC Wheat	5	no major commercial stoppers	1,291	0
Rice	82	no major commercial stoppers	1,320	78
Ethanol	0		0	0
MN Wheat	52	ADM INV delivered 52; Wells received 52		
Registrations			Pre	Change
Chicago Wheat				
SUNRISE COOPEF WAKEMAN, OH	200	04/30/2021	0	06/22/2011 200
Oats				
HANSEN MUELLEI MINNEAPOLIS,	16	04/30/2021	0	12/05/2019 16
Rice				
HARVEST RICE MCGEHEE, AR	112	04/30/2021	62	04/29/2021 50
SOUTHERN RICE HARRISBURG,	109	04/30/2021	81	04/29/2021 28

Source: CBOT, Reuters and FI

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CBOT Open Interest

CBOT Product			Prompt OI	Change	Total Open Interest*	Change
<i>Soybeans</i>	<i>Sv1</i>	<i>Jul 21</i>	373,969	2,297	808,254	(1,965)
<i>Soy Oil</i>	<i>BOv1</i>	<i>Jul 21</i>	198,505	7,973	492,205	11,157
<i>Soy Meal</i>	<i>SMv1</i>	<i>Jul 21</i>	199,945	3,770	400,985	2,360
<i>Corn</i>	<i>Cv1</i>	<i>Jul 21</i>	746,311	811	1,669,248	3,128
<i>Oats</i>	<i>Oc1</i>	<i>May 21</i>	19	0	4,894	47
<i>CHI Wheat</i>	<i>Wv1</i>	<i>Jul 21</i>	236,744	1,532	423,886	2,198
<i>KC Wheat</i>	<i>KWv1</i>	<i>Jul 21</i>	131,821	(440)	219,548	(552)
<i>Rice</i>	<i>RRc2</i>	<i>Jul 21</i>	7,095	24	9,084	(350)
CME Product					Total Open Interest*	Change
<i>Live Cattle</i>	<i>LCc2</i>	<i>Dec 17</i>	91,792	1,035	322,762	(232)
<i>Lean Hogs</i>	<i>LHc2</i>	<i>Dec 17</i>	101,534	(845)	292,379	3,207

*Previous day preliminary data as of 4/30/2021

Top 15 most active options

Option Strike	TL Globex/Pit Volume	Current Open Interest	Open Interest Change from previous day
<i>SX 1500C</i>	4,472	26,553	- 1,814
<i>CH 750C</i>	4,062	2,219	+ 1,936
<i>CH 650C</i>	4,060	2,580	+ 1,252
<i>CU 460P</i>	3,648	5,865	+ 1,888
<i>CU 540P</i>	3,458	5,101	+ 3,408
<i>CZ 600C</i>	3,444	38,420	+ 819
<i>SM 1500C</i>	3,426	1,668	+ 68
<i>CZ 700C</i>	3,106	29,159	- 572
<i>CM 700C</i>	3,085	5,480	+ 479
<i>CN 590C</i>	3,037	5,793	+ 1,361
<i>CN 570C</i>	3,021	6,648	- 998
<i>CZ 550P</i>	2,927	4,090	+ 2,104
<i>SX 1300C</i>	2,673	23,689	- 2,052
<i>CZ 470P</i>	2,653	9,320	+ 1,239
<i>SX 1400C</i>	2,488	14,520	+ 267

*Previous day preliminary data as of 5/1/2021

FI ESTIMATES FOR US EXPORT INSPECTIONS

Million Bushels	FI Estimates	Last Week	5-Year Ave.
WHEAT	15 to 22	20.7	17.7
CORN	59 to 71	76.8	51.4
SOYBEANS	6 to 9	8.6	16.6

Million Tons	FI Estimates	Last Week	5-Year Ave.
WHEAT	400 to 600	564.0	480.7
CORN	1,500 to 1,800	1,951.0	1306.4
SOYBEANS	150 to 250	233.9	450.8

Source: USDA & FI

CFTC Commitment of Traders

There were no notable record positions last week. SBO prices have managed to climb substantially despite the net fun position unable to test its record long position established 2016. Managed money for corn is near a recent record. Managed money for Chicago wheat ticked higher with nearby prices at highs not seen since 2012. As we said in the past, we caution taking the daily estimate of funds literally, rather look at the momentum of buying. Funds estimates missed the corn position by most for the week ending April 27 in our recorded history dating back to 2012.

Traditional Daily Estimate of Funds 4/27/21

	Corn	Bean	Chi. Wheat	Meal	Oil
Actual	521.6	250.6	29.7	91.9	91.3
Estimated*	672.7	280.2	65.0	89.9	124.5
Difference	(151.1)	(29.6)	(35.3)	2.0	(33.2)

*Estimated as of Tuesday

Source: Reuters, CFTC & FI (FI est. are noted with latest date)

MANAGED MONEY net position changes

	Corn	Bean	Meal	Oil	Chi. Wheat	KC Wheat	Min Wheat
Futures Only	(17.8)	8.8	5.7	1.7	10.9	11.5	2.0
Futures & Options Combined	(5.3)	7.5	6.0	2.6	11.8	11.3	2.0

TRADITIONAL FUNDS net position changes

Wed to Tue, in 000 contracts

	Corn	Bean	Meal	Oil	Chi. Wheat	KC Wheat	Min Wheat
Futures Only	(1.2)	7.5	9.0	(5.2)	8.7	9.9	3.6
Futures & Options Combined	(17.5)	4.2	7.9	(2.2)	9.5	10.6	3.9

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INDEX net position changes

	Corn	Bean	Meal	Oil	Chi. Wheat	KC Wheat	Min Wheat
Futures & Options Combined	(2.9)	10.0	8.8	5.8	1.7	5.1	NA

Macro

Prices as 5/3/21 8:09 AM

	Month	Price	Change
USD	Index	91.102	(0.178)
EUR/USD	Spot	1.2047	0.003
USD/BRL	Bid	5.4308	(0.006)
BITCOIN	BTCC1	\$58,800	\$1,485
WTI Crude	JUN1	63.44	(0.140)
Brent	JUL1	66.49	(0.270)
Nat Gas	JUN1	2.907	(0.024)
DJ Mini	JUN1	33935	168
US 10-Yr	JUN1	132 4/32	3/32
Gold	JUN1	1784.7	17.000

Source: FI and Reuters

Corn

- CBOT corn is trading sharply higher allowing the S/C November/December price ratio to decline to its contract low not seen since June 2020.
- Talk of sub 100 million ton Brazil corn crop and follow through bullish momentum is supporting prices. US weather was very good over the past week with exception of some dry areas out west.
- Traders are going to keep an eye on corn margins after they increased 35 percent since April 22.
- Producers were busy planting corn over the weekend including northern IL where some fields were complete. US corn plantings could end up over 50 percent complete when updated later today. We are at 42 percent.
- Safras & Mercado estimated the Brazil corn crop at 104.1 million tons, 8% below their previous forecast. Second crop corn was pegged at 70.7 million tons.
- On Friday, the funds bought an estimated net 55,000 corn contracts.

Export developments.

- South Korea's KFA bought 65,000 tons of corn, optional origin, at \$319.35/ton C&F for November arrival.

USDA NASS Monthly US Corn for Ethanol Use (sorghum FI est.)

	Mar-20	Aug-20	Sep-20	Oct-20	Nov-20	Dec-20	Jan-21	Feb-21	Trade Mar-21
Corn use (mil bu)	410	411	402	434	432	432	415	333	-
FI Estimate	417	412	396	402	427	431	424	344	426
Bloomberg Estimate	416	424	393	423	434	446	423	363	419
Sorghum use (mil bu)	8.3	1.8	1.8	1.8	1.8	1.8	1.8	1.8	-
DDGS Output (000 short tons)	1,647	1,805	1,736	1,824	1,794	1,787	1,753	1,406	-

Source: USDA Monthly Grain Crushings and Co-Products Production Report, & FI

EIA Monthly US Ethanol Production

	Feb-20	Aug-20	Sep-20	Oct-20	Nov-20	Dec-20	Jan-21	EIA Feb-21
Ethanol mil barrels	30.516	28.419	27.778	29.402	29.908	30.097	28.847	22.928
FI Estimate	30.689	28.407	27.098	29.107	29.496	29.793	29.435	23.818

Source: EIA Monthly Petroleum & Other Liquids Report, & FI

Soybeans

- CBOT soybeans are sharply higher, and meal is on the defensive after a commercial squeeze in the May soybean oil contract fueled a rally to 71.59¢ per lb., which is the highest ever for a front-month contract.
- China will be on holiday through Wednesday for Labor Day.
- Malaysian palm oil appreciated a large 193 points to 4061 and cash palm was up \$32.50/ton to \$1,017.50. EU veg oils and meal were mostly higher.
- Cargo surveyor SGS reported month to date April Malaysian palm exports at 1,413,094 tons, 102,757 tons above the same period a month ago or up 10.1%, and 157,831 tons above the same period a year ago or up 16.5%. AmSpec reported April Malaysian palm exports increased 9.7% to 1.4 million tons.
- A Reuters poll calls for the March crush to be reported near 188.4 million bushels (5.94 mil bu per day), up from 164.3 million in February (5.87 mil/d) and below 192.1 million in March 2020 (5.85 million/day). Soybean oil stocks were estimated at 2.317 billion pounds, up from 2.306 million in February and below 2.327 billion at the end of March 2020.
- Funds on Friday bought an estimated net 18,000 soybean contracts, bought 3,000 soybean meal and bought 11,000 soybean oil.
- Offshore values were leading CBOT SBO 76 points lower and meal \$2.20 short ton higher.
- Rotterdam vegetable oil values were about 10-55 euros higher from this time previous session and Rotterdam meal mostly 5-10 euros higher. Some months were lower for meal.
- China cash crush margins on our analysis were 178 cents vs. 1178 cents late last week and compares to 132 cents year earlier.
- China:
Holiday

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- Malaysian palm oil: (uses settle price).

MALAYSIA PALM OIL

		3-May	30-Apr	
Futures MYR/MT	JUL1	4061	3868	+193 \$990
RBD Olien Cash USD/MT	Jul21	\$1,017.50	\$985.00	+32.50 3.3%
US Gulf Crude SBO over RBD Palm	Spot	\$575	\$498	\$77

USDA Monthly Soybean Crush and Soybean Oil Stocks

	Mar-20	Sep-20	Oct-20	Nov-20	Dec-20	Jan-21	Feb-21	Trade Mar-21
Soybeans crushed								
mil bushels	192.1	171.0	196.5	191.0	193.1	196.5	164.3	-
mil bushels per day	6.2	5.7	6.3	6.4	6.2	6.3	5.9	
Ave. Trade Estimate	191.3	171.3	196.6	192.2	193.6	195.6	166.4	188.3
FI Estimate	191.5	170.9	196.7	192.2	193.1	196.1	164.3	188.3
Soybean oil Production million pounds	2,201	1,968	2,282	2,207	2,233	2,309	1,930	
Soybean oil stocks								
mil pounds	2,327	1,853	1,968	2,117	2,111	2,306	2,306	-
Ave. Trade Estimate	2,368	1,833	1,911	2,012	2,223	2,316	2,260	2,323
FI Estimate	2,372	1,790	1,905	1,926	2,111	2,310	2,225	2,300
Soybean oil yield pounds per bushel	11.46	11.50	11.61	11.55	11.57	11.75	11.74	
Soybean meal production 000 short tons	4,518	4,009	4,616	4,516	4,541	4,666	3,919	
Soybean meal stocks 000 short tons	415	341	374	458	359	556	584	
Soybean meal yield pounds per bushel	47.03	46.88	46.97	47.29	47.03	47.49	47.69	

Source: USDA NASS Fats and Oils, Bloomberg, & FI (Bloomberg range 188.0-189.0, 2300-2346; Reuters 188.4, 2317)

Export Developments

- Results awaited: Algeria seeks 30,000 tons of soybean meal on April 29 for shipment by June 15.
- Results awaited: Tunisia seeks 27,000 tons of soybean oil and/or rapeseed oil for late June / early July shipment.

EIA Monthly US Feedstock Use for Biodiesel Production

	Feb-20	Aug-20	Sep-20	Oct-20	Nov-20	Dec-20	Jan-21	EIA Feb-21
Soybean Oil mil pounds	575	745	737	723	683	744	626	552
FI Estimate								626
All Feedstock mil pounds	1,007	1,239	1,201	1,170	1,130	1,176	NA	NA
FI Estimate	1,057						1,201	1,088
SoyOil % of TL	57.1%	60.1%	61.4%	61.8%	60.4%	63.3%		

Source: EIA Monthly Biodiesel Production Report, & FI

Wheat

- US wheat appreciated Monday morning from strength in corn and a lower USD (-17 as of 8:06 am CT).
- September Paris wheat was up 3 euros to 222.25 as of around 8 am CT.
- We may see a 2 point decline in US winter wheat ratings and a slowdown in spring wheat planting progress due to dry conditions across the northern Great Plains.
- Funds on Friday bought an estimated net 5,000 CBOT SRW wheat contracts.

Export Developments.

- The Philippines seeks up to 185,000 tons of wheat on May 4 for shipment in June, July and August depending on origin.
- Bangladesh seeks 50,000 tons of milling wheat on May 6.

Rice/Other

- Results awaited: Bangladesh seeks 50,000 tons of rice on May 2.

Futures Spread Run

7:40 AM

Soybeans	Bid	Ask	Change	High	Low	Volume
K1/N1	38.00	38.50	1.50	40.25	35.25	376
K1/X1	197.50	0.00	0.00	0.00	0.00	0
N1/Q1	62.75	63.25	0.25	68.00	61.75	968
N1/X1	192.25	193.25	(2.25)	200.00	189.50	3,167

Soymeal	Bid	Ask	Change	High	Low	Volume
K1/N1	2.00	3.00	3.10	3.00	2.00	15
K1/Z1	0.00	30.10	0.00	0.00	0.00	0
N1/Q1	5.40	5.50	(1.00)	6.60	5.30	920
N1/Z1	20.70	21.00	(4.40)	25.80	20.50	212

Soyoil	Bid	Ask	Change	High	Low	Volume
K1/N1	6.00	7.00	0.81	7.04	6.80	5
K1/Z1	0.00	0.00	0.00	0.00	0.00	0
N1/Q1	5.08	5.24	0.29	5.27	4.88	1,161
N1/Z1	11.13	11.28	0.94	11.31	10.33	305

Corn	Bid	Ask	Change	High	Low	Volume
K1/N1	59.50	63.75	(4.75)	64.75	52.25	366
K1/Z1	0.00	190.00	0.00	0.00	0.00	0
N1/U1	85.00	85.25	4.00	91.75	82.75	3,872
N1/Z1	117.50	118.00	8.50	124.00	113.75	5,059

Chi Wheat	Bid	Ask	Change	High	Low	Volume
K1/N1	3.25	7.25	(4.50)	8.00	3.25	125
K1/Z1	0.00	0.00	0.00	0.00	0.00	0
N1/U1	2.50	2.75	0.25	3.00	2.25	1,140
N1/Z1	2.50	2.75	0.50	2.75	1.75	1,341

KC Wheat	Bid	Ask	Change	High	Low	Volume
K1/N1	-4.75	-4.00	1.25	-4.00	-4.00	9
K1/Z1	0.00	0.00	0.00	0.00	0.00	0
N1/U1	-4.00	-3.50	0.00	-3.50	-4.00	234
N1/Z1	-9.50	-9.25	0.50	-9.25	-9.75	640

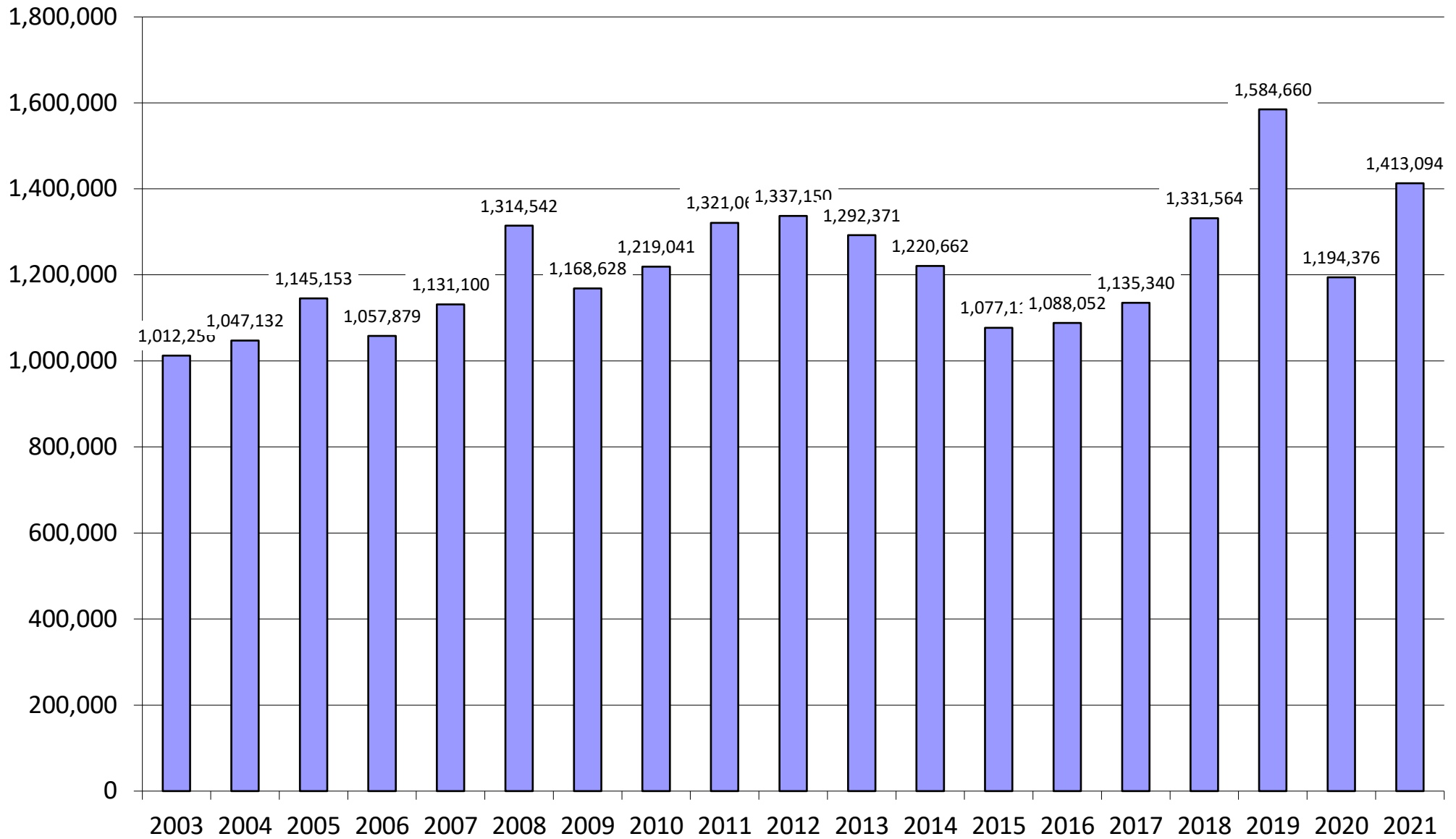
MN Wheat	Bid	Ask	Change	High	Low	Volume
K1/N1	0.00	0.00	0.00	0.00	0.00	0
K1/Z1	0.00	0.00	0.00	0.00	0.00	0
N1/U1	-3.50	-2.75	1.50	-2.25	-4.00	621
N1/Z1	-5.00	-3.75	3.00	-2.75	-5.75	47

Source: Futures International, Reuters for quotes

Source: SGS, Reuters, DJ, and FI

SGS Palm and Product Shipments, Tons

Cargo surveyor SGS reported month to date April Malaysian palm exports at 1,413,094 tons, 102,757 tons above the same period a month ago or up 10.1%, and 157,831 tons above the same period a year ago or up 16.5%.



OLDEST LONG DATE 04/21/2021.

MGEX CLEARING HOUSE
REPORT OF DELIVERIES
FOR 5/03/2021

PAGE 1

HARD RED SPRING WHEAT FUTURES

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DELIVERED BY	QUANTITY	VOMITOXIN	RECEIVED BY	QUANTITY	VOMITOXIN
ADM Investor Servic SEG RDEL	52	2.0	Wells Fargo Securit SEG RDEL	52	2.0

OLDEST LONG DATE FOR---HARD RED SPRING WHEAT FUTURES 4/21/2021

DELIVERED DULUTH/SUPERIOR	52
TOTAL ORIGINAL DELIVERY:	
TOTAL RE-DELIVERY:	52

CME CLEARING - CHICAGO BOARD OF TRADE

DLV600-T

BUSINESS DATE: 04/30/2021 DAILY ISSUES AND STOPS
 PRODUCT GROUP: GRAINS

RUN DATE: 04/30/2021
 RUN TIME: 08:30:20PM

CONTRACT: MAY 2021 SOYBEAN MEAL FUTURES
 SETTLEMENT: 426.000000000 USD
 NEXT AVAILABLE DATE: 02/26/2021
 INTENT DATE: 04/30/2021 DELIVERY DATE: 05/04/2021

FIRM NBR	ORIG FIRM NAME	ISSUED	STOPPED
685	CUST R.J.O'BRIEN	4	
905	CUST ADM INV SER	5	9
TOTAL:		9	9
MONTH TO DATE:			18

CONTRACT: MAY 2021 SOYBEAN OIL FUTURES
 SETTLEMENT: 68.460000000 USD
 NEXT AVAILABLE DATE: 04/29/2021
 INTENT DATE: 04/30/2021 DELIVERY DATE: 05/04/2021

FIRM NBR	ORIG FIRM NAME	ISSUED	STOPPED
039	HOUS CHS HEDGING		8
118	CUST MACQUARIE FUT	3	
125	CUST ABN CLR CHGO	1	
159	CUST ED&F MAN CAP		12
370	CUST CITIGROUP GLBL	40	
405	CUST STONEX FIN INC	1	
685	CUST R.J.O'BRIEN	273	41
800	CUST MAREX SPEC	6	
888	CUST SHEPARD DIV SFI	150	
905	CUST ADM INV SER	14	
905	HOUS ADM INV SER		427
TOTAL:		488	488
MONTH TO DATE:			1,117

CONTRACT: MAY 2021 ROUGH RICE FUTURES
 SETTLEMENT: 13.385000000 USD
 NEXT AVAILABLE DATE: 04/28/2021
 INTENT DATE: 04/30/2021 DELIVERY DATE: 05/04/2021

FIRM NBR	ORIG FIRM NAME	ISSUED	STOPPED
140	CUST E.M. COMBS& SON	4	69
314	CUST SHATKIN ARBOR L		3

CME CLEARING - CHICAGO BOARD OF TRADE

DLV600-T

BUSINESS DATE: 04/30/2021 DAILY ISSUES AND STOPS RUN DATE: 04/30/2021
 PRODUCT GROUP: GRAINS RUN TIME: 08:30:20PM

405	CUST STONEX FIN INC		3
685	CUST R.J.O'BRIEN	78	
895	CUST CUNNINGHAM COM		7

TOTAL:	82	82
MONTH TO DATE:		545

CONTRACT: MAY 2021 CORN FUTURES
 SETTLEMENT: 7.400000000 USD
 NEXT AVAILABLE DATE: 11/24/2020
 INTENT DATE:

DELIVERY DATE:

FIRM NBR	ORIG FIRM NAME	ISSUED	STOPPED
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TOTAL:	0	0
MONTH TO DATE:		

CONTRACT: MAY 2021 ETHANOL FUTURES
 SETTLEMENT: 2.330000000 USD
 NEXT AVAILABLE DATE: 04/21/2021
 INTENT DATE:

DELIVERY DATE:

FIRM NBR	ORIG FIRM NAME	ISSUED	STOPPED
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TOTAL:	0	0
MONTH TO DATE:		

CONTRACT: MAY 2021 KC HRW WHEAT FUTURES
 SETTLEMENT: 6.982500000 USD
 NEXT AVAILABLE DATE: 04/27/2021
 INTENT DATE: 04/30/2021 DELIVERY DATE: 05/04/2021

FIRM NBR	ORIG FIRM NAME	ISSUED	STOPPED
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140	CUST E.M. COMBS& SON	2	
363	CUST WELLS FARGO SEC		5
905	CUST ADM INV SER	3	

TOTAL:	5	5
MONTH TO DATE:		595

CME CLEARING - CHICAGO BOARD OF TRADE

DLV600-T

BUSINESS DATE: 04/30/2021 DAILY ISSUES AND STOPS
 PRODUCT GROUP: GRAINS

RUN DATE: 04/30/2021
 RUN TIME: 08:30:20PM

CONTRACT: MAY 2021 MINI-SIZED KC HRW WHEAT FUTURES

SETTLEMENT:

NEXT AVAILABLE DATE: NO LONG DATES REPORTED

INTENT DATE: DELIVERY DATE:

FIRM NBR	ORIG	FIRM NAME	ISSUED	STOPPED
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TOTAL:			0	0
MONTH TO DATE:				

CONTRACT: MAY 2021 OATS FUTURES

SETTLEMENT: 4.010000000 USD

NEXT AVAILABLE DATE: 04/29/2021

INTENT DATE: 04/30/2021 DELIVERY DATE: 05/04/2021

FIRM NBR	ORIG	FIRM NAME	ISSUED	STOPPED
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365		CUST ED&F MAN CAPITA	16	
737		CUST ADVANTAGE		8
895		CUST CUNNINGHAM COM		8

TOTAL:			16	16
MONTH TO DATE:				16

CONTRACT: MAY 2021 SOYBEAN FUTURES

SETTLEMENT: 15.710000000 USD

NEXT AVAILABLE DATE: 04/07/2021

INTENT DATE: 04/30/2021 DELIVERY DATE: 05/04/2021

FIRM NBR	ORIG	FIRM NAME	ISSUED	STOPPED
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039		CUST CHS HEDGING	10	
685		CUST R.J.O'BRIEN		4
800		CUST MAREX SPEC	55	55
905		CUST ADM INV SER	1	7

TOTAL:			66	66
MONTH TO DATE:				132

CME CLEARING - CHICAGO BOARD OF TRADE

DLV600-T

BUSINESS DATE: 04/30/2021 DAILY ISSUES AND STOPS
 PRODUCT GROUP: GRAINS

RUN DATE: 04/30/2021
 RUN TIME: 08:30:20PM

CONTRACT: MAY 2021 WHEAT FUTURES
 SETTLEMENT: 7.425000000 USD
 NEXT AVAILABLE DATE: 04/15/2021
 INTENT DATE: 04/30/2021 DELIVERY DATE: 05/04/2021

FIRM NBR	ORIG FIRM NAME	ISSUED	STOPPED
660	CUST JP MORGAN		164
685	CUST R.J.O'BRIEN		3
800	CUST MAREX SPEC	200	30
905	CUST ADM INV SER		3
TOTAL:		200	200
MONTH TO DATE:			200

CONTRACT: MAY 2021 MINI-SIZED CORN FUTURES
 SETTLEMENT:
 NEXT AVAILABLE DATE: NO LONG DATES REPORTED
 INTENT DATE: DELIVERY DATE:

FIRM NBR	ORIG FIRM NAME	ISSUED	STOPPED
TOTAL:		0	0
MONTH TO DATE:			

CONTRACT: MAY 2021 MINI-SIZED SOYBEANS FUTURES
 SETTLEMENT: 15.710000000 USD
 NEXT AVAILABLE DATE: 04/20/2021
 INTENT DATE: DELIVERY DATE:

FIRM NBR	ORIG FIRM NAME	ISSUED	STOPPED
TOTAL:		0	0
MONTH TO DATE:			

CONTRACT: MAY 2021 MINI-SIZED WHEAT FUTURES
 SETTLEMENT:
 NEXT AVAILABLE DATE: NO LONG DATES REPORTED
 INTENT DATE: DELIVERY DATE:

FIRM NBR	ORIG FIRM NAME	ISSUED	STOPPED
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CME CLEARING -

DLV600-T

BUSINESS DATE: 04/30/2021 DAILY ISSUES AND STOPS
PRODUCT GROUP:

RUN DATE: 04/30/2021
RUN TIME: 08:30:20PM

TOTAL: 0 0
MONTH TO DATE:

<<< End of Report >>>



Futures International, LLC

An OTC Global Holdings LP Company

CBOT Deliverable Commodities Under Registration

Source: CBOT and FI

Date	CHI Wheat	Change	Oats	Change	Corn	Change	Ethanol	Change	Soybeans	Change	Soy Oil	Change	Soy Meal	Change	Rough Rice	Change	KC Wheat	Change
4/30/2021	210	200	16	16	0	0	0	0	66	0	968	0	175	0	1,320	78	1,291	0
4/29/2021	10	0	0	0	0	0	0	0	66	66	968	0	175	0	1,242	229	1,291	0
4/28/2021	10	0	0	0	0	0	0	0	0	0	968	0	175	0	1,013	0	1,291	0
4/27/2021	10	0	0	0	0	0	0	0	0	(5)	968	0	175	0	1,013	0	1,291	0
4/26/2021	10	0	0	0	0	0	0	0	5	0	968	0	175	0	1,013	0	1,291	0
4/23/2021	10	0	0	0	0	0	0	0	5	0	968	0	175	0	1,013	0	1,291	0
4/22/2021	10	0	0	0	0	0	0	0	5	0	968	0	175	0	1,013	0	1,291	0
4/21/2021	10	0	0	0	0	0	0	0	5	0	968	0	175	0	1,013	0	1,291	0
4/20/2021	10	0	0	0	0	0	0	0	5	0	968	0	175	0	1,013	0	1,291	0
4/19/2021	10	0	0	0	0	0	0	0	5	0	968	0	175	0	1,013	0	1,291	0
4/16/2021	10	0	0	0	0	0	0	0	5	(10)	968	0	175	0	1,013	0	1,291	0
4/15/2021	10	(30)	0	0	0	0	0	0	15	0	968	0	175	0	1,013	0	1,291	0
4/14/2021	40	0	0	0	0	0	0	0	15	(45)	968	0	175	0	1,013	0	1,291	0
4/13/2021	40	0	0	0	0	0	0	0	60	0	968	(150)	175	0	1,013	0	1,291	0
4/12/2021	40	0	0	0	0	0	0	0	60	0	1,118	0	175	0	1,013	0	1,291	0
4/9/2021	40	0	0	0	0	0	0	0	60	0	1,118	0	175	0	1,013	0	1,291	0
4/8/2021	40	0	0	0	0	0	0	(32)	60	0	1,118	0	175	0	1,013	0	1,291	0
4/7/2021	40	0	0	0	0	0	32	29	60	0	1,118	0	175	0	1,013	0	1,291	0
4/6/2021	40	0	0	0	0	0	3	3	60	0	1,118	0	175	0	1,013	0	1,291	0
4/5/2021	40	0	0	0	0	0	0	0	60	0	1,118	0	175	0	1,013	0	1,291	0
4/1/2021	40	0	0	0	0	0	0	0	60	0	1,118	0	175	0	1,013	0	1,291	0
3/31/2021	40	0	0	0	0	0	0	0	60	0	1,118	0	175	0	1,013	0	1,291	0
3/30/2021	40	0	0	0	0	0	0	0	60	0	1,118	0	175	0	1,013	0	1,291	0
3/29/2021	40	0	0	0	0	0	0	0	60	0	1,118	0	175	0	1,013	0	1,291	0
3/26/2021	40	0	0	0	0	0	0	0	60	0	1,118	0	175	0	1,013	0	1,291	0
3/25/2021	40	0	0	0	0	0	0	0	60	0	1,118	(100)	175	0	1,013	0	1,291	0
3/24/2021	40	0	0	0	0	0	0	0	60	0	1,218	0	175	0	1,013	0	1,291	0
3/23/2021	40	0	0	0	0	0	0	0	60	0	1,218	0	175	0	1,013	0	1,291	0
3/22/2021	40	0	0	0	0	0	0	0	60	0	1,218	0	175	0	1,013	0	1,291	0
3/19/2021	40	0	0	0	0	0	0	0	60	0	1,218	0	175	0	1,013	0	1,291	0
3/18/2021	40	0	0	0	0	0	0	0	60	0	1,218	(30)	175	0	1,013	0	1,291	0
3/17/2021	40	0	0	0	0	(11)	0	0	60	0	1,248	0	175	0	1,013	0	1,291	0
3/16/2021	40	(5)	0	0	11	(132)	0	0	60	0	1,248	0	175	0	1,013	0	1,291	0
3/15/2021	45	(4)	0	(4)	143	143	0	0	60	0	1,248	0	175	0	1,013	0	1,291	0
3/12/2021	49	0	4	0	0	0	0	0	60	0	1,248	0	175	0	1,013	0	1,291	0
3/11/2021	49	0	4	0	0	0	0	0	60	0	1,248	0	175	0	1,013	3	1,291	0

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