



Good morning.

WTI is about 52 cents higher and USD down 28. US equities are near unchanged to lower. The soybean complex is lower led by soybeans (9-month low) and soybean oil. Offshore values are leading soybean oil 91 points higher and meal lower. The Higher lead in offshore values is due in large part to a 78-point increase in Malaysian palm futures. The US should see mostly dry weather across the Great Plains and western Corn Belt this week. The Midwestern central and eastern areas should see favorable rain through Thursday. Brazil's Mato Grosso, southern MGDS, Minas into Parana should see some rain this week. Argentina will be mostly dry.

	Corn	Bean	Chi. Wheat	Meal	Oil
FI Est. Managed Fut. Only	245	47	18	(19)	53
FI Est. Managed Money F&O	255	49	21	(19)	52

USDA Crop Progress Estimates

As of: 10/3/2021

	FI Estimate	Last week	Year Ago	5-year Average*	Change
Good/Excellent Conditions					
Corn Conditions	60	59	62	65	1
Soybean Conditions	58	58	64	64	0
	FI Estimate	Last Week	Year Ago	5-year Average*	
Winter Wheat Planted	49	34	50	46	15
Corn Harvested	27	18	27	22	9
Soybean Harvested	32	16	35	26	16

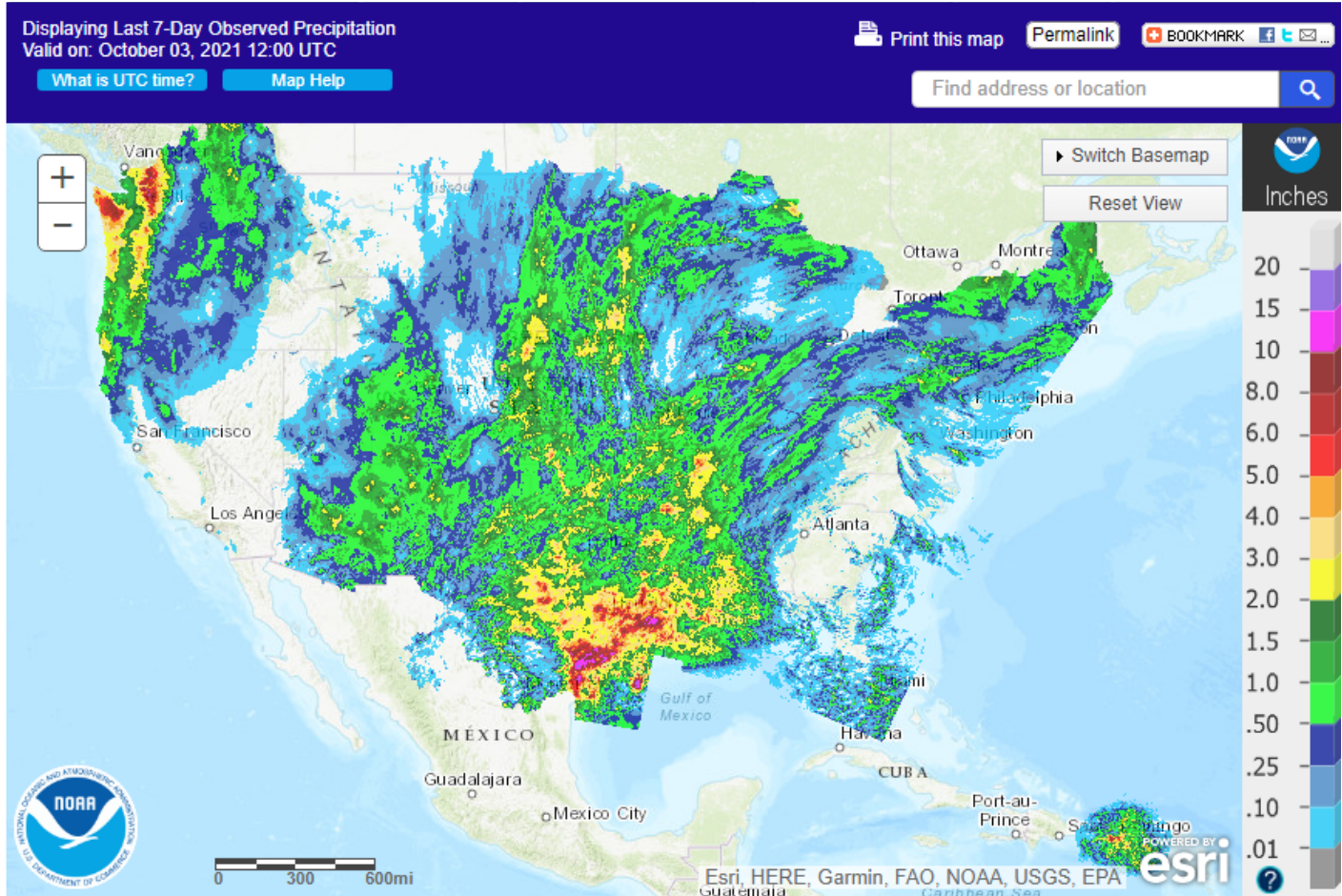
Source: FI, USDA, NASS *Conditions, Harvest and Planting progress for LY and 5-YR best guess

Weather

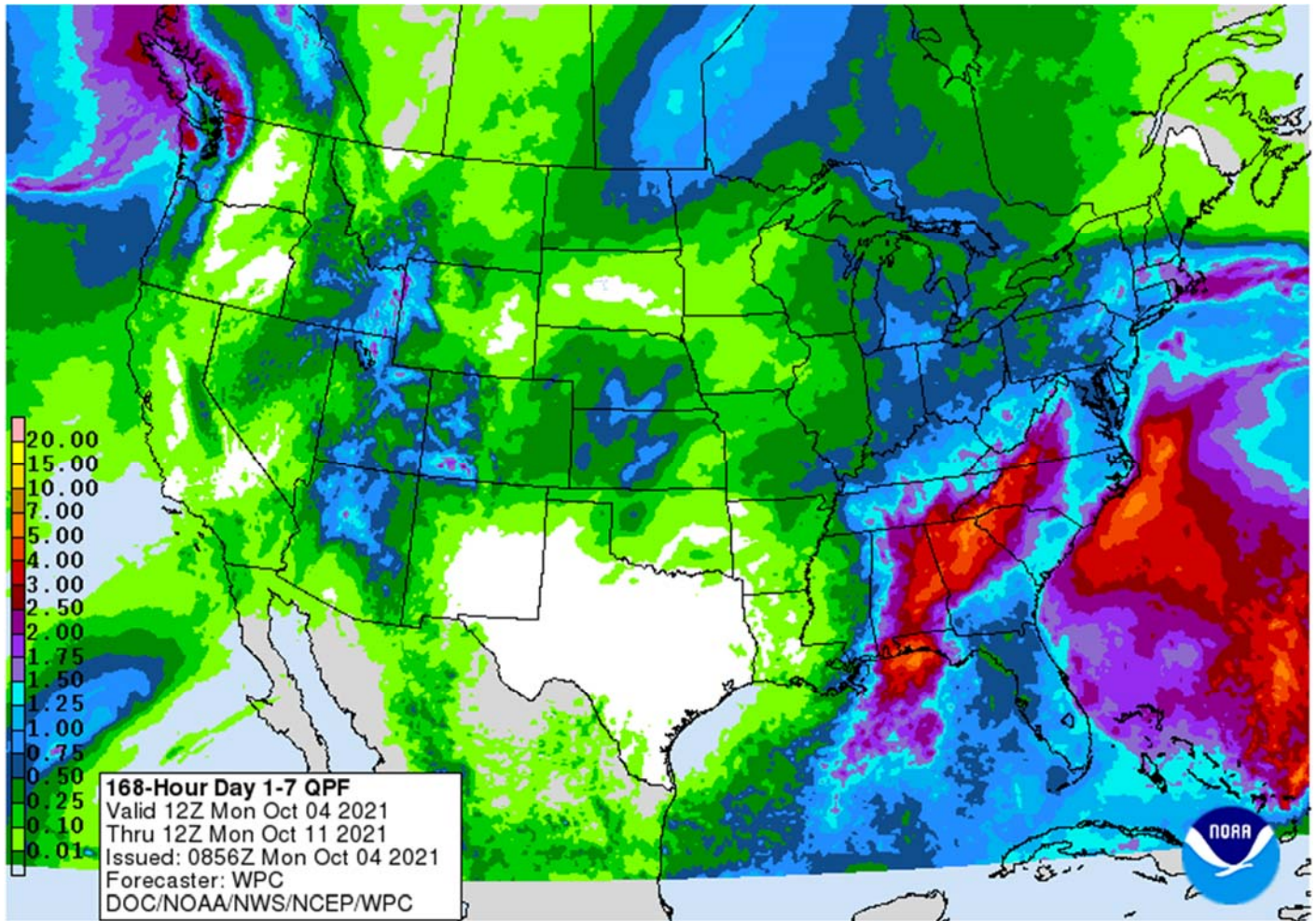
Terry Reilly Grain Research

Futures International | One Lincoln Center | 18 W 140 Butterfield Rd. | Oakbrook Terrace, IL 60181

W: 312.604.1366 | treilly@futures-int.com



7-day



World Weather Inc.

WORLD WEATHER HIGHLIGHTS FOR OCTOBER 4, 2021

- Significant rain fell in interior southern Brazil during the weekend inducing some local flooding and saturating the ground from southeastern Paraguay and far southern Mato Grosso do Sul into Parana.
 - Rain will be lighter in this same region for a while, but more heavy rain is possible next week.
- Center west and the remainder of center south Brazil experienced scattered showers and will see more of the same over the next ten days.
- In the United States, weekend rainfall scattered through many areas, but ended in the southern Plains.
 - This week will be drier in the central and southern Plains and western Corn Belt while scattered showers continue in the eastern Midwest, Tennessee River Basin and southeastern states.
- Unseasonably warm to hot weather is expected in eastern Canada's Prairies the northern U.S. Plains and northern Midwest early this week with cooling likely during the weekend and especially next week.
- There is some potential for relief to drought in the northern Plains and Canada's Prairies next week, although how significant that will be remains to be seen.
- Northern India will be drier this week
- Heavy rain will fall near and north of the Yellow River in China.
- Western Australia will be drier biased while showers occur in the eastern part of the nation.
- Western parts of the CIS will be drier biased and mild into the weekend and then some showers will evolve again.

Terry Reilly Grain Research

Futures International | One Lincoln Center | 18 W 140 Butterfield Rd. | Oakbrook Terrace, IL 60181

W: 312.604.1366 | treilly@futures-int.com

- Western Europe will trend drier while rain falls more significantly in Italy and the Balkan Countries which will ease long term dryness.
 - Weekend rain in France, the U.K and parts of Germany helped ease some of the region's dryness
- Southeast Asia will remain adequately moist
- Colombia may experience some heavier rainfall in the coming week to ten days impacting coffee and other crop areas.

Source: World Weather Inc.

Bloomberg Ag Calendar

Monday, Oct. 4:

- USDA export inspections - corn, soybeans, wheat, 11am
- U.S. crop conditions - corn, cotton, soybeans; winter wheat planted, 4pm
- Ivory Coast cocoa arrivals
- **HOLIDAY: China**

Tuesday, Oct. 5:

- EU weekly grain, oilseed import and export data
- Moscow Golden Autumn Agriculture conference (Oct. 5-8)
- Malaysia Oct. 1-5 palm oil exports
- U.S. Purdue Agriculture Sentiment, 9:30am
- New Zealand Commodity Price
- New Zealand global dairy trade auction
- HOLIDAY: China

Wednesday, Oct. 6:

- EIA weekly U.S. ethanol inventories, production
- Agricultural Technology and Food Salon, a virtual event organized by IFIC (Oct. 6-7)
- HOLIDAY: China

Thursday, Oct. 7:

- FAO Food Price Index & cereals supply/demand brief
- USDA weekly crop net-export sales for corn, soybeans, wheat, cotton, pork and beef, 8:30am
- Brazil's Conab report on yield, area and output of corn and soybeans
- Port of Rouen data on French grain exports
- HOLIDAY: China

Friday, Oct. 8:

- ICE Futures Europe weekly commitments of traders report (6:30pm London)
- CFTC commitments of traders weekly report on positions for various U.S. futures and options, 3:30pm
- China's NGOIC to publish supply-demand reports on corn, soybeans and other commodities
- FranceAgriMer weekly update on crop conditions

Source: Bloomberg and FI

CBOT Deliveries and Registrations

	Deliveries		Reg.	Reg. Change
Soybeans	NA		1	0
Soybean Meal	0		1	0
Soybean Oil	7	Bunge stopped 4	365	0
Corn	NA		17	0
Oats	NA		2	0
Chi. Wheat	NA		1,180	0
KC Wheat	NA		1,273	0
Rice	NA		1,005	0
Ethanol	NA		0	0
MN Wheat	NA			

Chicago Wheat

CBOT Open Interest

CBOT Product			Prompt OI	Change	Total Open Interest*	Change
<i>Soybeans</i>	<i>Sv1</i>	<i>Nov 21</i>	322,051	(2,200)	702,099	7,720
<i>Soy Oil</i>	<i>BOv1</i>	<i>Dec 21</i>	155,181	394	382,442	1,237
<i>Soy Meal</i>	<i>SMv1</i>	<i>Dec 21</i>	177,694	568	380,894	8,090
<i>Corn</i>	<i>Cv1</i>	<i>Dec 21</i>	687,419	(3,970)	1,403,578	5,520
<i>Oats</i>	<i>Oc1</i>	<i>Dec 21</i>	3,638	(13)	4,718	16
<i>CHI Wheat</i>	<i>Wv1</i>	<i>Dec 21</i>	193,165	4,197	366,104	9,450
<i>KC Wheat</i>	<i>KWv1</i>	<i>Dec 21</i>	128,203	718	226,746	3,004
<i>Rice</i>	<i>RRc2</i>	<i>Jan 22</i>	913	236	9,112	14
					Total Open Interest*	Change
CME Product						
<i>Live Cattle</i>	<i>LCc2</i>	<i>Dec 17</i>	129,632	755	294,119	2,424
<i>Lean Hogs</i>	<i>LHc2</i>	<i>Dec 17</i>	108,038	1,760	257,815	2,323

*Previous day preliminary data as of 10/1/2021

Terry Reilly Grain Research

Futures International | One Lincoln Center | 18 W 140 Butterfield Rd. | Oakbrook Terrace, IL 60181

W: 312.604.1366 | treilly@futures-int.com

Top 15 most active options

Option Strike	TL Globex/Pit Volume	Current Open Interest	Open Interest Change from previous day
<i>SX 1250P</i>	7,338	7,255	- 1,612
<i>SX 1200P</i>	6,222	19,609	- 857
<i>SX 1220P</i>	5,038	9,832	+ 1,081
<i>SX 1300C</i>	4,666	12,981	- 81
<i>SX 1250C</i>	3,865	2,776	+ 2,164
<i>CZ 500P</i>	3,102	33,574	- 1,001
<i>CZ 550C</i>	3,065	21,314	- 949
<i>WX 770C</i>	3,052	1,948	- 127
<i>CH 700C</i>	2,841	10,087	- 1,433
<i>CX 560C</i>	2,699	5,771	- 989
<i>CZ 540C</i>	2,693	16,837	- 1,075
<i>WZ 800C</i>	2,683	8,544	- 20
<i>CZ 540P</i>	2,491	17,083	- 74
<i>WZ 700P</i>	2,433	4,554	+ 1,431
<i>SX 1240P</i>	2,319	8,136	- 185

*Previous day preliminary data as of 10/3/2021

Commitment of Traders

The traditional fund position for Chicago wheat ended up net short 3,600 contracts, rather than net long the trade expected, at a 18,400 difference (more short). Funds were more less long than expected in corn. For the soybean complex, the fund positions were near expectations. Index funds added a good number of net longs to corn, soybean oil and KC wheat, while they sold Chicago wheat.

Traditional Daily Estimate of Funds 9/28/21

	Corn	Bean	Chi. Wheat	Meal	Oil
Actual	278.5	64.7	(3.6)	13.8	51.2
Estimated*	285.5	66.1	14.8	11.8	47.5
Difference	(7.0)	(1.4)	(18.4)	2.0	3.7

*Estimated as of Tuesday

Source: Reuters, CFTC & FI (FI est. are noted with latest date)

MANAGED MONEY net position changes

	Corn	Bean	Meal	Oil	Chi. Wheat	KC Wheat	Min Wheat
Futures Only	35.1	11.6	3.7	8.1	(3.1)	7.0	2.1
Futures & Options Combined	30.4	9.6	3.6	8.5	(4.3)	7.1	2.1

Terry Reilly Grain Research

Futures International | One Lincoln Center | 18 W 140 Butterfield Rd. | Oakbrook Terrace, IL 60181

W: 312.604.1366 | treilly@futures-int.com

TRADITIONAL FUNDS net position changes

Wed to Tue, in 000 contracts

	Corn	Bean	Meal	Oil	Chi. Wheat	KC Wheat	Min Wheat
Futures Only	13.0	3.7	(0.0)	10.6	(5.5)	9.6	1.8
Futures & Options Combined	15.7	7.6	3.9	14.3	(5.7)	9.4	2.1

SUPPLEMENTAL NON-COMMERCIAL net position changes

	Corn	Bean	Meal	Oil	Chi. Wheat	KC Wheat	Min Wheat
Futures & Options Combined	10.9	4.6	3.9	12.1	(5.6)	9.3	NA

FI ESTIMATES FOR US EXPORT INSPECTIONS

Million Bushels	FI Estimates	Last Week	5-Year Ave.
WHEAT	11 to 18	10.5	21.9
CORN	15 to 23	20.4	40.0
SOYBEANS	15 to 22	16.2	41.6

Million Tons	FI Estimates	Last Week	5-Year Ave.
WHEAT	300 to 500	286.1	597.3
CORN	375 to 575	517.5	1016.3
SOYBEANS	400 to 600	440.7	1131.5

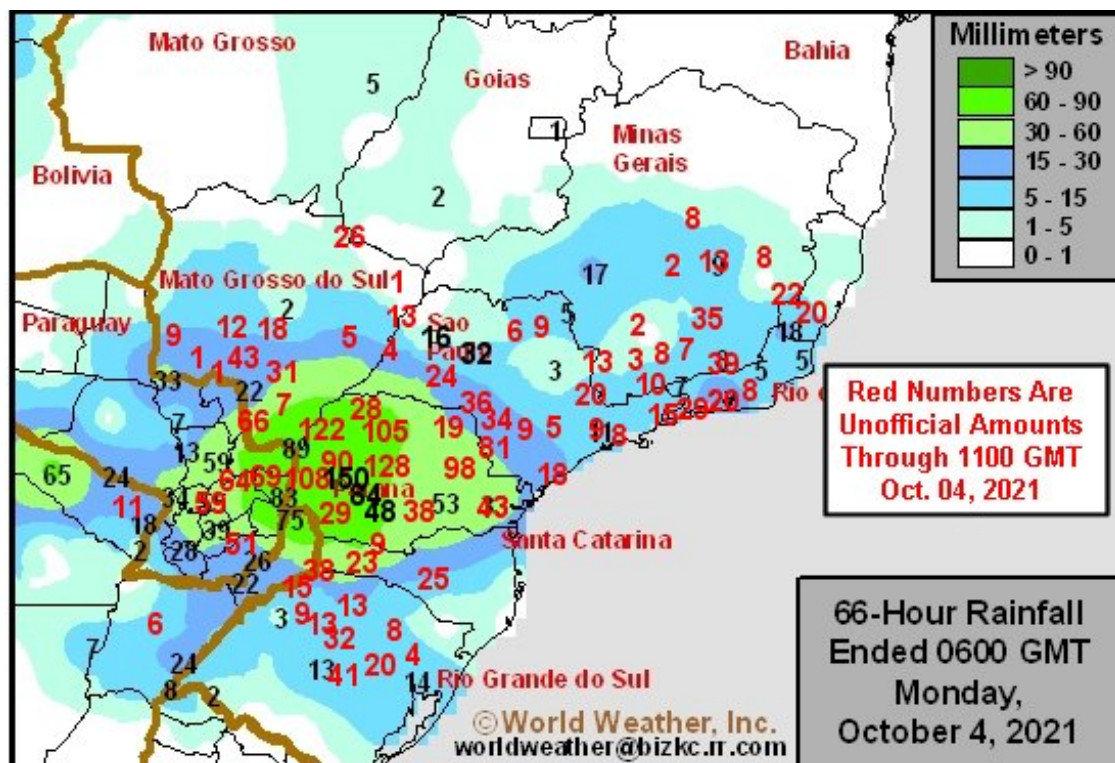
Source: USDA & FI

Macros

Canadian Building Permits (M/M) Aug; -2.1% (est 3.4%; prevR -4.1%; prev -3.9%)

Corn

- Corn is lower in the front four contracts despite a lower USD. US weather looks favorable and Brazil is slated to see additional rain this week favoring plantings. News was quiet.
- There were no corn tender announcements overnight.
- EIA reported US July ethanol production up 31.536 million barrels above what we were looking for, above 30.682 million during June and above 28.708 million a year ago. We estimate 2020-21 US corn for ethanol production at 5.020 billion bushels, 15 million below USDA. 2021-22 corn ethanol use is seen at 5.250 billion, 50 above USDA.



Export developments.

- None reported

USDA NASS Monthly US Corn for Ethanol Use (sorghum FI est.)

	Aug-20	Jan-21	Feb-21	Mar-21	Apr-21	May-21	Jun-21	Jul-21	NASS Aug-21
Corn use (mil bu)	411	415	334	420	448	449	440	448	417
FI Estimate									416
Bloomberg Estimate									422
Sorghum use (mil bu)	1.8	1.8	1.8	1.8	1.8	0.2	0.7	-	0.9
DDGS Output (000 short tons)	1,805	1,753	1,406	1,803	1,768	1,943	1,925	341	295

Source: USDA Monthly Grain Crushings and Co-Products Production Report, & FI

Soybeans

- The soybean complex is lower led by soybeans (9-month low) and soybean oil. China has been absent for several days from buying soybeans.
- Offshore values are leading soybean oil 91 points higher and meal lower. The Higher lead in offshore values is due in large part to a 78-point increase in Malaysian palm futures. Cash palm oil was up \$25/ton to \$1,177.50/ton.
- Strategic Grains see the EU 2022 rapeseed area up 7 percent to 5.6 million hectares in part to high prices. 2021 EU rapeseed harvested area is seen at 5.23 million hectares with production at 17.03 million, up from 16.93 projected a month ago.

Terry Reilly Grain Research

Futures International | One Lincoln Center | 18 W 140 Butterfield Rd. | Oakbrook Terrace, IL 60181

W: 312.604.1366 | treilly@futures-int.com

- The shortfall in the Canadian canola crop, projected to be the lowest in 13 years, is hammering the export market with only 388,000 tons exported from August 1 through mid-September, down 71 percent from year earlier.
- The Midwestern central and eastern areas should see favorable rain through Thursday.
- Brazil's Mato Grosso, southern MGDS, Minas into Parana should see some rain this week.
- Argentina will be mostly dry.
- China is on holiday through October 7.
- China cash crush margins were last 176 cents/bu on our analysis versus 159 cents late last week and 90 cents around a year ago.
- US soybean oil for biofuel production improved for the month of July to 792 million pounds from 663 million during June, and up from 775 million during July 2020. With two months of data left for SBO for biofuel for the Oct-Sep crop year, we are using 8.750 billion pounds, 50 less than USDA's estimate.

MALAYSIA PALM OIL

		4-Oct	1-Oct		
Futures MYR/MT	DEC1	4583	4505	+78	\$1,099
RBD Olien Cash USD/MT	Dec21	\$1,177.50	\$1,152.50	\$25.00	2.2%
US Gulf Crude SBO over RBD Palm	Spot	\$142	\$143	\$0	

Export Developments

- Egypt seeks 30,000 tons of soybean oil and 10,000 tons of sunflower oil for November 25 and December 20 arrival.

USDA Monthly Soybean Crush and Soybean Oil Stocks

	Aug-20	Jan-21	Feb-21	Mar-21	Apr-21	May-21	Jun-21	Jul-21	Trade		Actual less trade	
									Aug-21		Jul-21	Aug-21
Soybeans crushed												
mil bushels	174.7	196.5	164.3	188.2	169.8	173.5	161.7	166.3	168.2			
mil bushels per day	5.6	6.3	5.9	6.1	5.7	5.6	5.4	5.4	5.4			
Ave. Trade Estimate	175.6	195.6	166.4	188.3	170.9	173.4	162.0	165.2	169.1		1.1	(0.9)
FI Estimate	175.7	196.1	164.3	188.3	170.5	173.6	161.6	165.1	169.1			
Soybean oil Production million pounds	2,013	2,309	1,925	2,222	1,992	2,043	1,909	1,973	1,990			
Soybean oil stocks												
mil pounds	1,945	2,306	2,306	2,245	2,178	2,147	2,101	2,070	2,184	-	(66)	69
Ave. Trade Estimate	2,003	2,316	2,260	2,323	2,178	2,143	1,992	2,136	2,115			
FI Estimate	1,985	2,310	2,225	2,300	2,200	2,125	1,970	2,115	2,090			
Soybean oil yield pounds per bushel	11.52	11.75	11.71	11.81	11.73	11.78	11.80	11.86	11.83			
Soybean meal production 000 short tons	4,112	4,666	3,919	4,477	4,045	4,123	3,834	3,966	3,995			
Soybean meal stocks 000 short tons	421	556	584	448	452	641	439	477	384			
Soybean meal yield pounds per bushel	47.08	47.49	47.69	47.57	47.63	47.53	47.41	47.70	47.49			

Source: USDA NASS Fats and Oils, Bloomberg, & FI (Bloomberg range 168.0-170.0, 2090--2125; Reuters 169.0, 2128)

Wheat

- Wheat is mixed with a higher trade in Chicago on technical buying. KC and MN are lower in part to a slightly lower trade in EU wheat futures and favorable North America weather over the weekend. Rain over the past week favored southern and central US Great Plains.
- The USD was 28 points lower as of 7:50 am CT.

Terry Reilly Grain Research

Futures International | One Lincoln Center | 18 W 140 Butterfield Rd. | Oakbrook Terrace, IL 60181

W: 312.604.1366 | treilly@futures-int.com

- Russian wheat prices are up for the 12th consecutive week with IKAR estimating 12.5% protein wheat at \$307/ton, up \$3.00/ton from previous week and SovEcon up \$1.50 to \$306/ton.
- The US should see mostly dry weather across the Great Plains and western Corn Belt this week.

Export Developments.

- Taiwan seeks 48,000 tons of wheat on October 7 for November 25 and December 9 shipment.
- Jordan seeks 120,000 tons of feed barley on October 7 and 120,000 tons of wheat on October 6.
- Bangladesh plans to buy 100,000 tons of wheat from Russia in a government-to-government tender.
- The UN seeks 200,000 tons of milling wheat on October 8 for Ethiopia for delivery 90 days after contract signing.
- Turkey seeks 310,000 tons of feed barley, on Oct. 8.

Rice/Other

- Bangladesh seeks 50,000 tons of rice on October 4.

CFTC COMMITMENT OF TRADERS REPORT

As of 9/28/2021

TRADITIONAL FUNDS net position changes

Wed to Tue, in 000 contracts

	Corn	Bean	Meal	Oil	Chi. Wheat	KC Wheat	Min Wheat
Futures Only	13.0	3.7	(0.0)	10.6	(5.5)	9.6	1.8
Futures & Options Combined	15.7	7.6	3.9	14.3	(5.7)	9.4	2.1

TRADITIONAL COMMERCIAL net position changes

	Corn	Bean	Meal	Oil	Chi. Wheat	KC Wheat	Min Wheat
Futures Only	(16.1)	(3.2)	2.1	(13.6)	1.8	(8.1)	(2.3)
Futures & Options Combined	(25.2)	(7.8)	(1.4)	(17.1)	2.4	(8.0)	(2.6)

MANAGED MONEY net position changes

	Corn	Bean	Meal	Oil	Chi. Wheat	KC Wheat	Min Wheat
Futures Only	35.1	11.6	3.7	8.1	(3.1)	7.0	2.1
Futures & Options Combined	30.4	9.6	3.6	8.5	(4.3)	7.1	2.1

SWAP DEALERS net position changes

	Corn	Bean	Meal	Oil	Chi. Wheat	KC Wheat	Min Wheat
Futures Only	(5.3)	0.9	0.1	(5.7)	7.0	(6.9)	(0.3)
Futures & Options Combined	(7.0)	0.9	(0.3)	(5.9)	5.8	(7.1)	(0.4)

PRODUCERS/END USERS net position changes

	Corn	Bean	Meal	Oil	Chi. Wheat	KC Wheat	Min Wheat
Futures Only	(10.8)	(4.1)	1.9	(7.9)	(5.1)	(1.2)	(2.0)
Futures & Options Combined	(18.3)	(8.7)	(1.1)	(11.2)	(3.4)	(1.0)	(2.1)

INDEX net position changes

	Corn	Bean	Meal	Oil	Chi. Wheat	KC Wheat	Min Wheat
Futures & Options Combined	1.9	3.5	(0.1)	1.8	6.0	(4.8)	NA

SUPPLEMENTAL NON-COMMERCIAL net position changes

	Corn	Bean	Meal	Oil	Chi. Wheat	KC Wheat	Min Wheat
Futures & Options Combined	10.9	4.6	3.9	12.1	(5.6)	9.3	NA

OPEN INTEREST net position changes

Wed to Tue, in 000 contracts

	Corn	Bean	Meal	Oil	Chi. Wheat	KC Wheat	Min Wheat
Futures Only	14.3	25.8	(3.0)	(1.0)	5.1	(0.8)	1.9
Futures & Options Combined	(0.8)	14.2	(8.9)	(7.8)	(1.2)	0.4	1.9

Source: CFTC and FI

Wed to Tue, in 000 contracts

**COMMITMENT OF TRADERS
FUTURES ONLY NET POSITIONS
AS OF 09/28/2021
(IN THOUSAND CONTRACTS)**

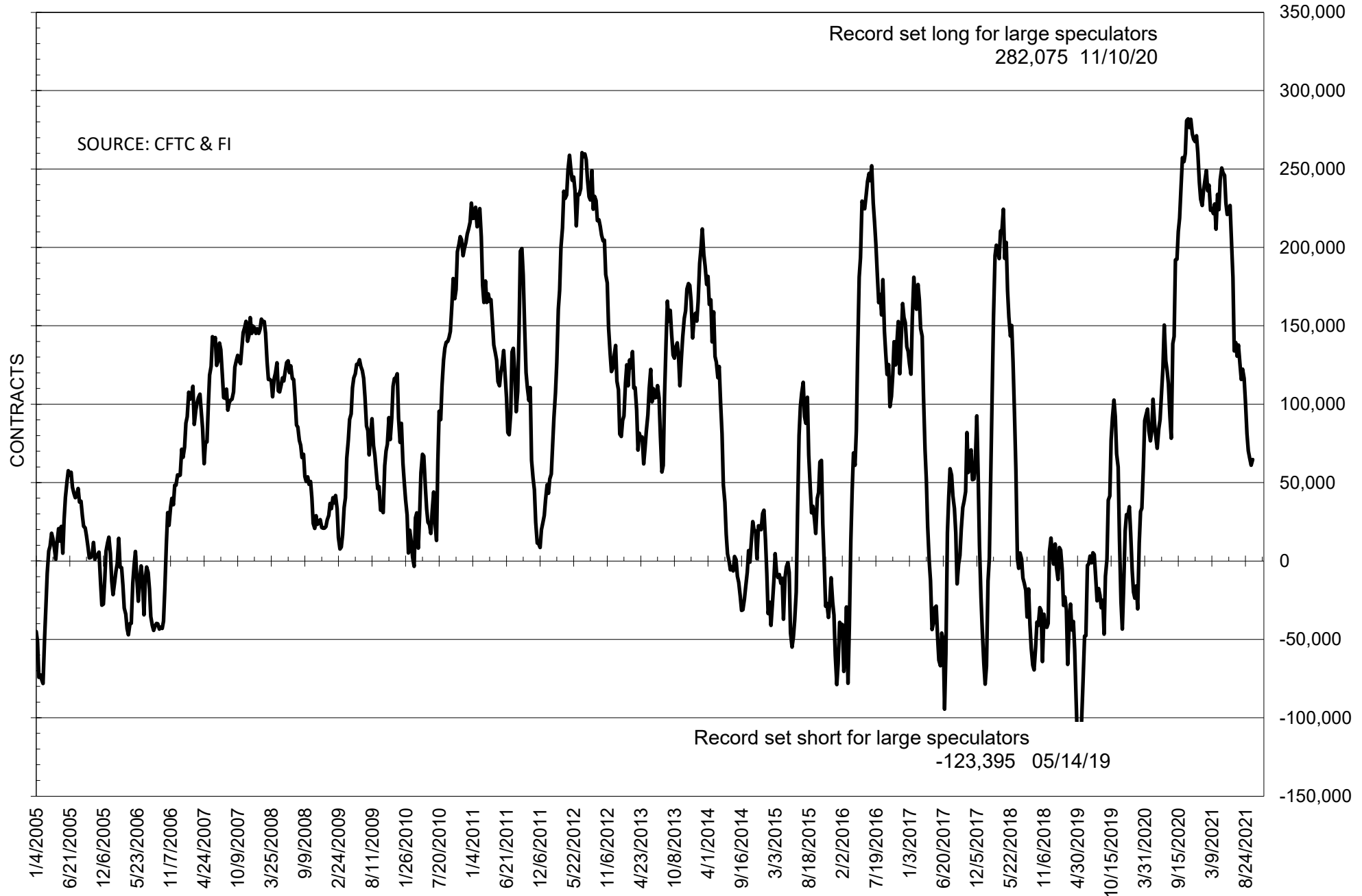
	COMMERCIAL				(FUND) NON COMMERCIAL				(SPEC) NON-REPORTABLE			
	28-Sep	21-Sep	14-Sep	7-Sep	28-Sep	21-Sep	14-Sep	7-Sep	28-Sep	21-Sep	14-Sep	7-Sep
	WHEAT											
Chicago	11.5	9.7	8.1	-7.8	-3.6	1.8	4.6	17.5	-7.8	-11.5	-12.6	-9.7
Kansas City	-40.0	-31.9	-33.1	-37.4	41.5	32.0	32.2	35.6	-1.5	-0.1	0.9	1.8
Minneapolis	-29.1	-26.8	-26.8	-28.4	23.0	21.2	20.5	21.2	6.1	5.6	6.2	7.2
All Wheat	-57.7	-49.1	-51.8	-73.6	60.9	55.0	57.4	74.3	-3.2	-6.0	-5.5	-0.7
CORN	-215.1	-199.0	-191.3	-198.2	278.5	265.5	258.6	267.8	-63.5	-66.5	-67.3	-69.5
OATS	-1.2	-1.3	-1.4	-1.8	0.7	0.8	0.8	0.9	0.4	0.5	0.6	0.9
SOYBEANS	-42.6	-39.4	-45.6	-44.8	64.7	61.1	65.8	70.2	-22.2	-21.7	-20.2	-25.4
SOY OIL	-56.3	-42.7	-52.7	-56.9	51.2	40.5	48.1	49.5	5.1	2.1	4.6	7.3
SOY MEAL	-30.3	-32.4	-29.5	-35.8	13.8	13.8	13.0	19.8	16.5	18.5	16.5	15.9

Oats positions thin to be reported

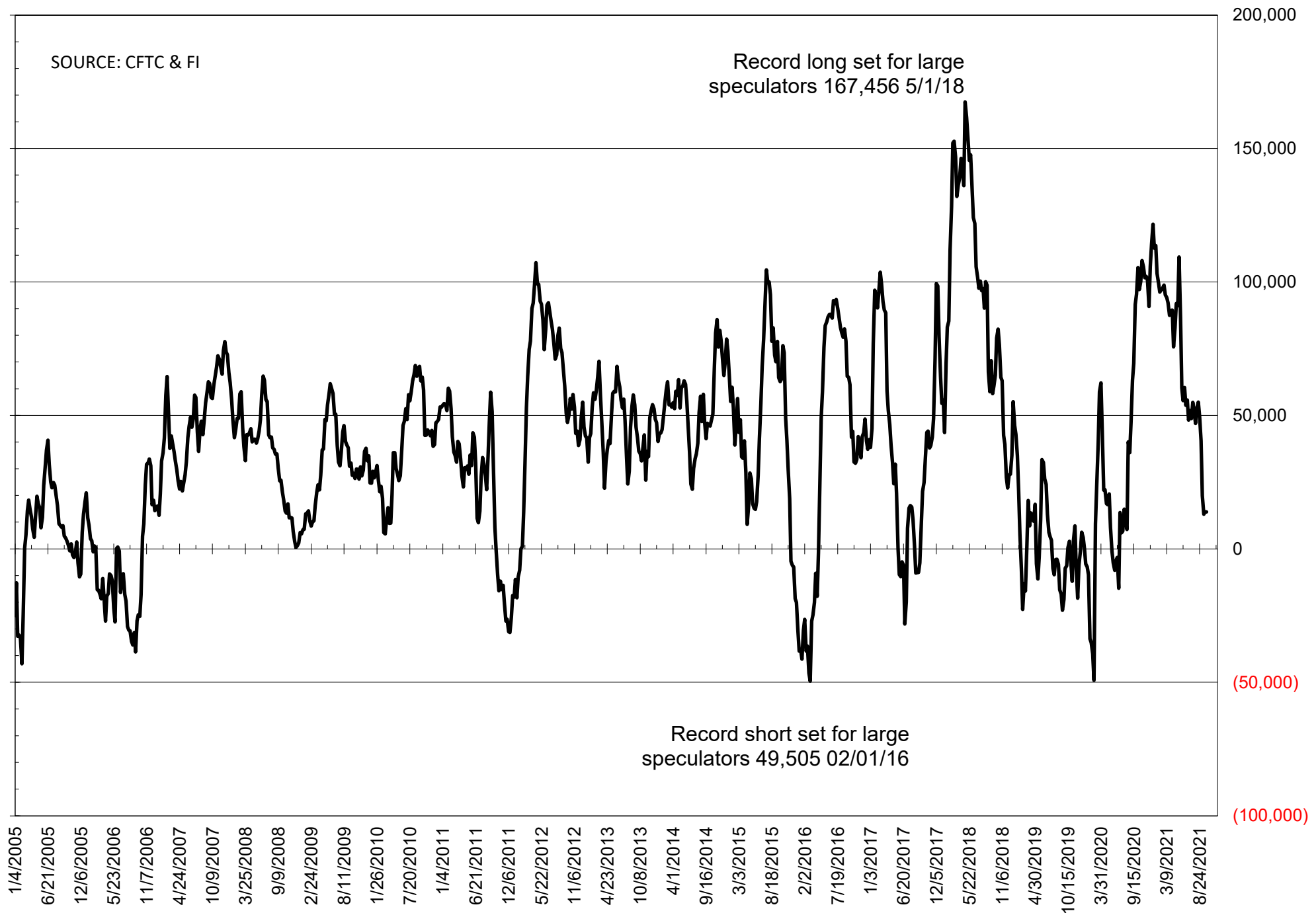
	TOTAL OPEN INTEREST				NEARBY FUTURES PRICE					28-Sep-21 LAST REPORTED % HELD BY TRADERS			
	28-Sep	21-Sep	14-Sep	7-Sep	X/Z Latest	V/X/Z 28-Sep	V/X/Z 21-Sep	V/X/Z 14-Sep	V/X/Z 7-Sep	LARGE FUND		SMALL	
										LONG	SHORT	LONG	SHORT
WHEAT													
Chicago	358631	353551	359608	369310	755.25	706.50	690.25	700.75	719.75	0%	25%	0%	11%
Kansas City	224674	225465	223846	237015	759.50	705.00	690.50	701.75	717.50	0%	21%	0%	9%
Minneapolis	74446	72514	73009	70697	931.75	907.25	887.75	887.25	908.25	0%	5%	0%	13%
CORN	1394022	1379770	1380464	1381035	541.50	532.50	517.00	520.25	540.75	0%	8%	0%	13%
OATS	4759	4603	4480	4806	591.00	583.25	532.75	515.00	503.00	0%	7%	0%	40%
SOYBEANS	686272	660472	654989	663939	1246.50	1277.00	1274.00	1282.50	1277.00	21%	11%	7%	10%
SOY OIL	382917	383919	384148	400430	58.82	57.46	55.32	56.74	57.72	0%	9%	0%	6%
SOY MEAL	362115	365082	361685	359333	326.90	339.50	337.90	338.00	334.80	0%	18%	0%	8%

SOURCE: CFTC & FI

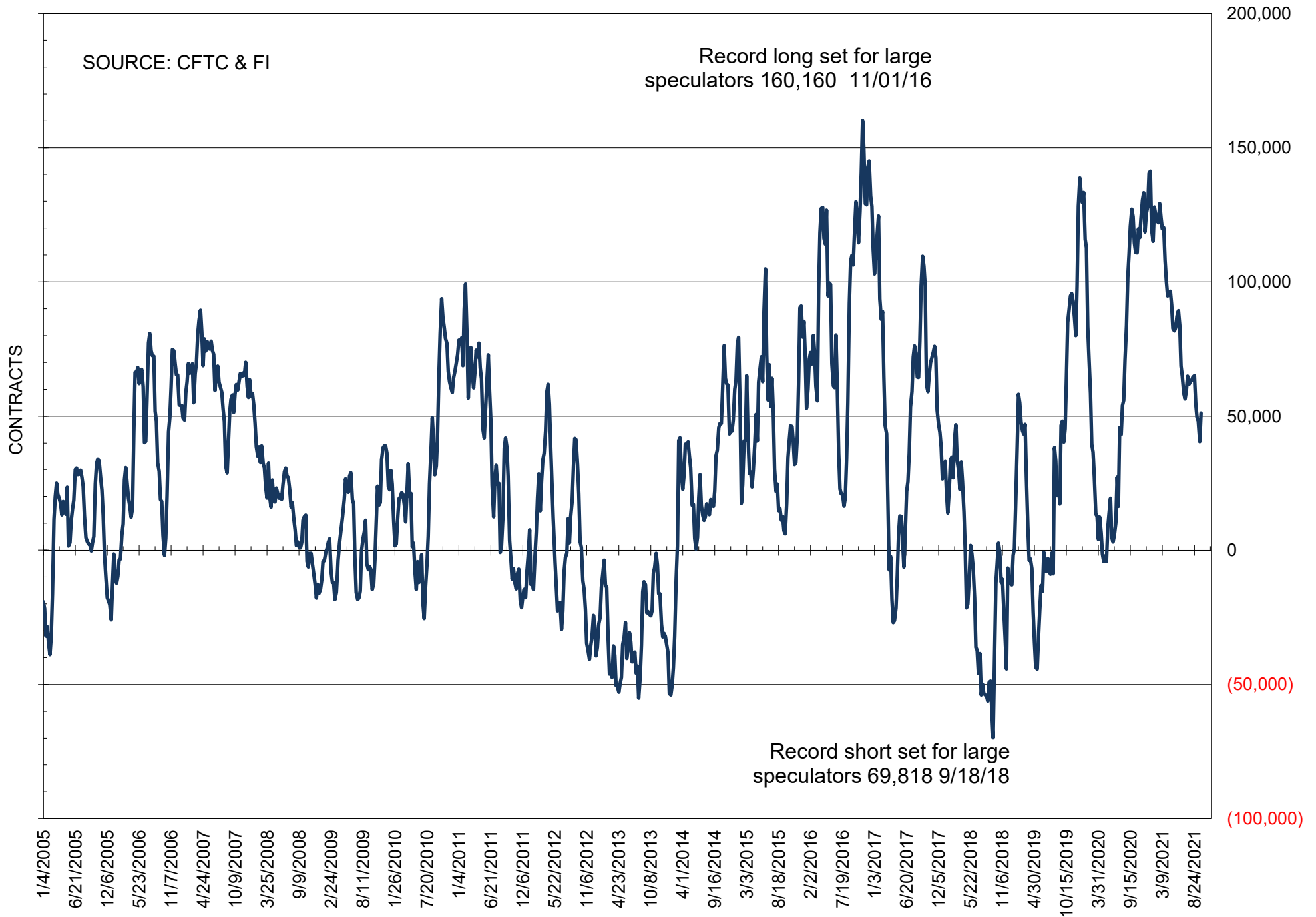
NET POSITION OF FUTURES ONLY LARGE SPECS IN SOYBEANS



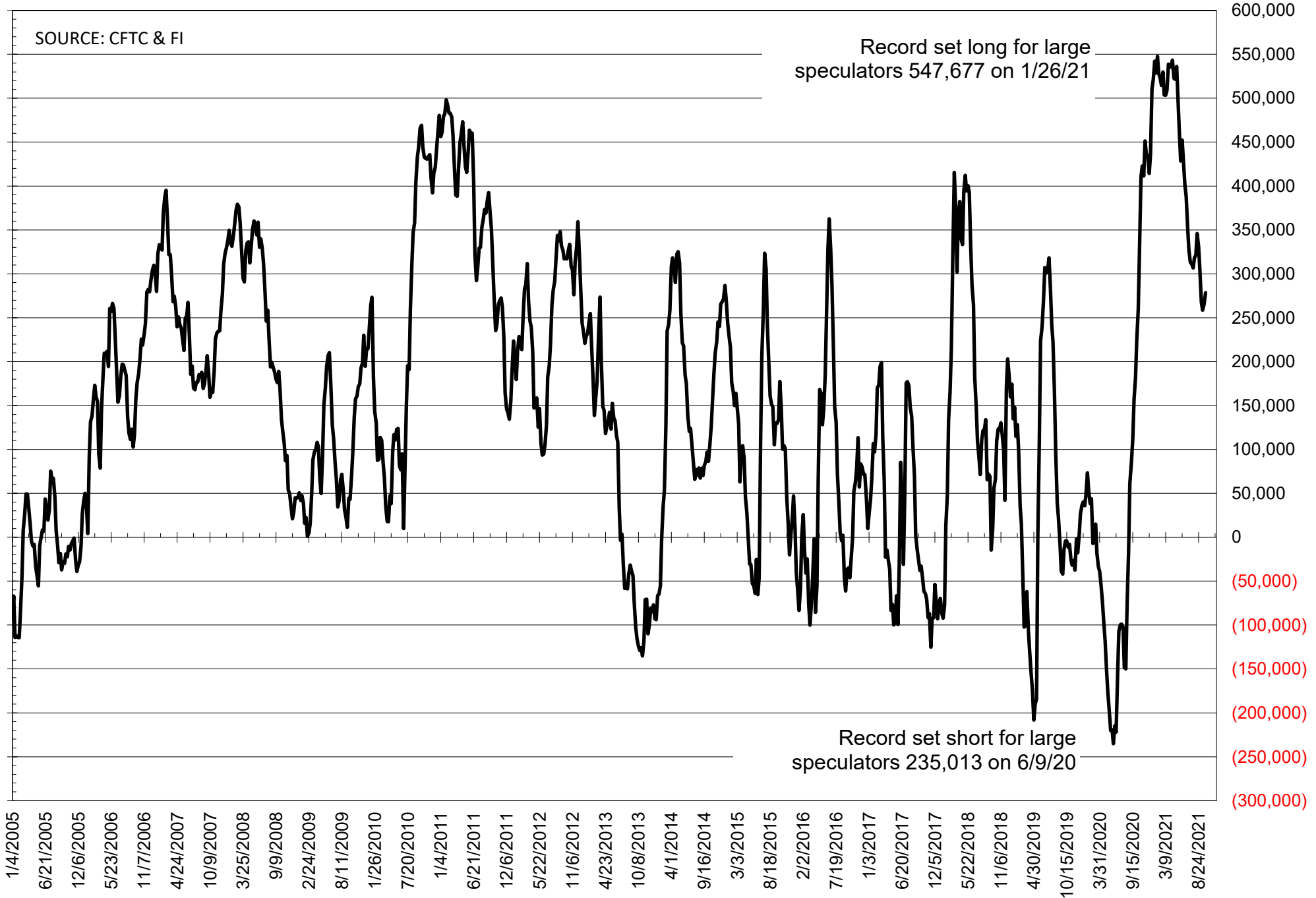
NET POSITION OF FUTURES ONLY LARGE SPECS IN SOYMEAL



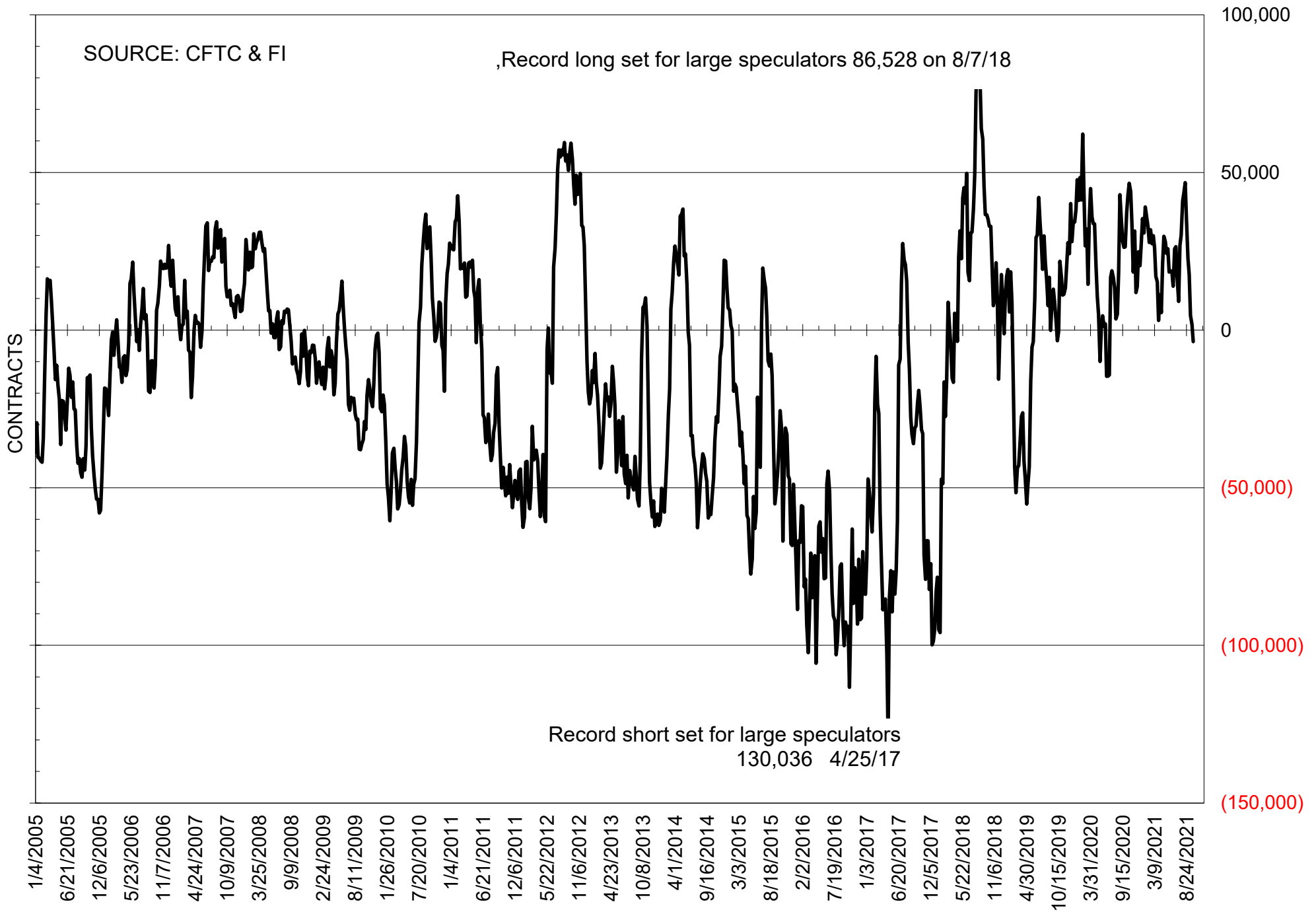
NET POSITION OF FUTURES ONLY LARGE SPECS IN SOYOIL



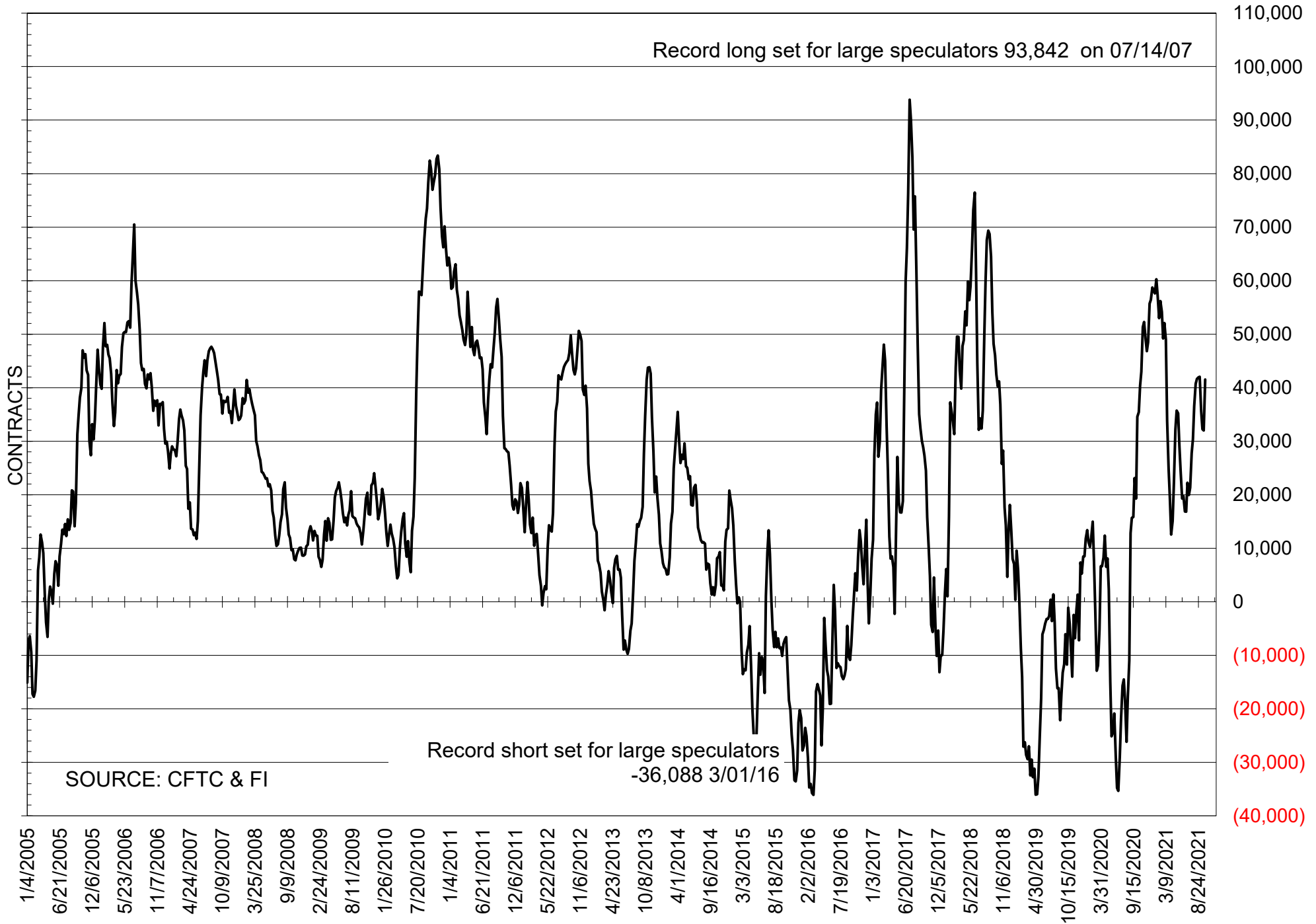
NET POSITION OF LARGE SPECULATORS IN CORN



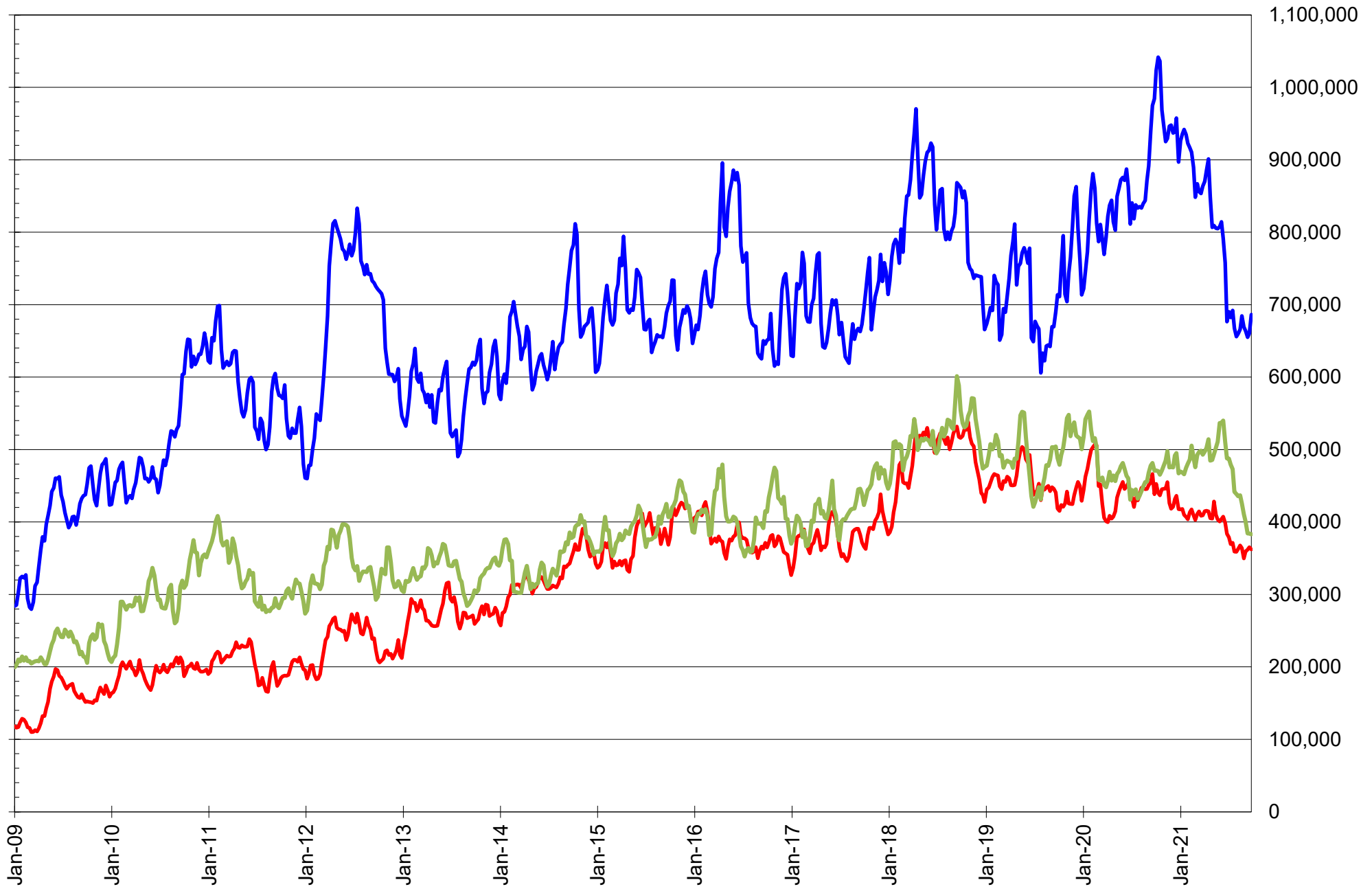
NET POSITION OF FUTURES ONLY LARGE SPECS IN CHICAGO WHEAT



NET POSITION OF LARGE SPECULATORS IN KANSAS CITY WHEAT



TOTAL OPEN INTEREST IN SOYBEANS, MEAL AND OIL, FUTURES ONLY



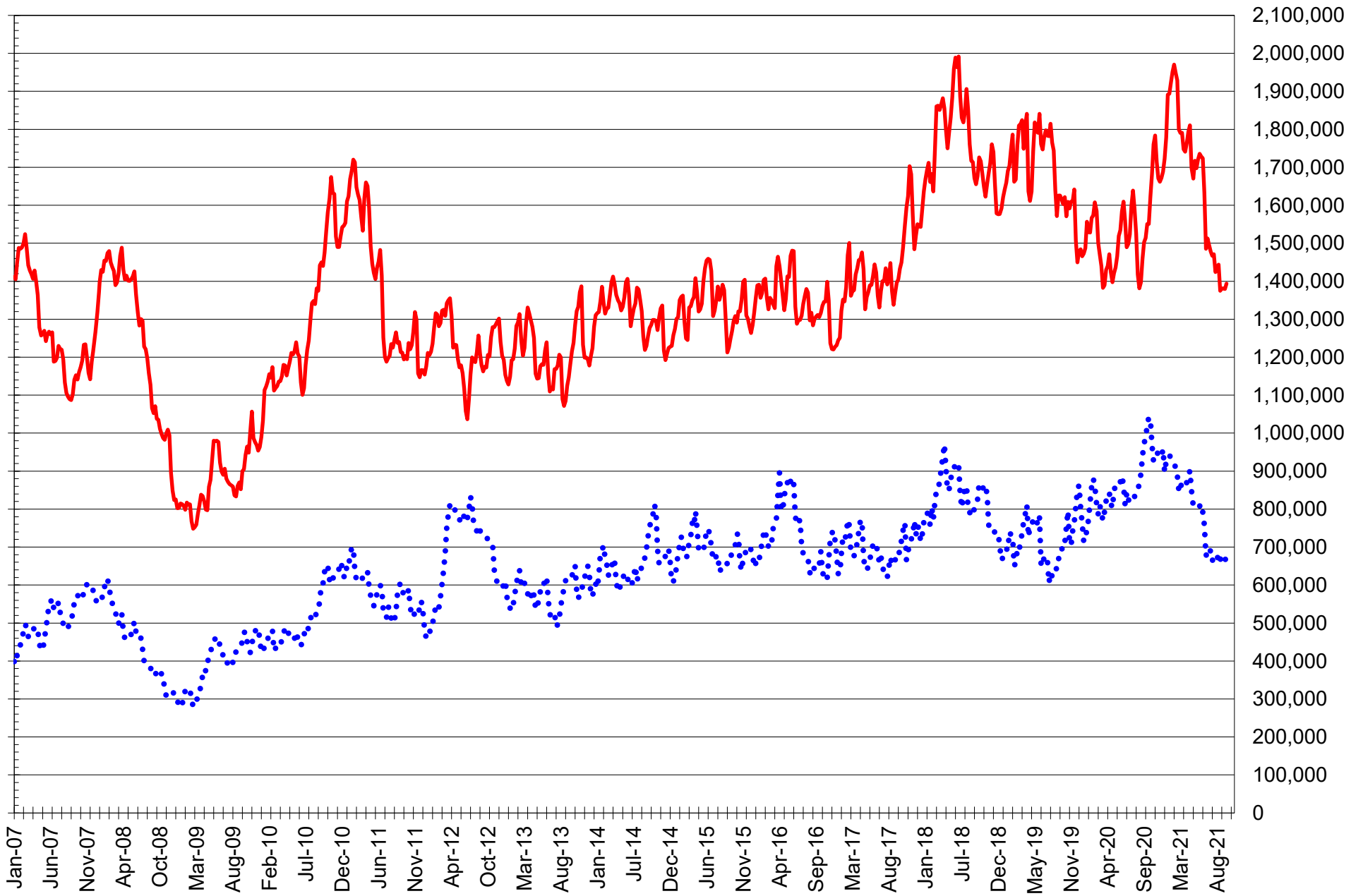
SOURCE: CFTC & FI

— SOYBEANS

— SOYBEAN MEAL

— SOYBEAN OIL

TOTAL OPEN INTEREST IN CORN AND SOYBEANS, FUTURES ONLY



SOURCE: CFTC & FI

— CORN

..... SOYBEANS

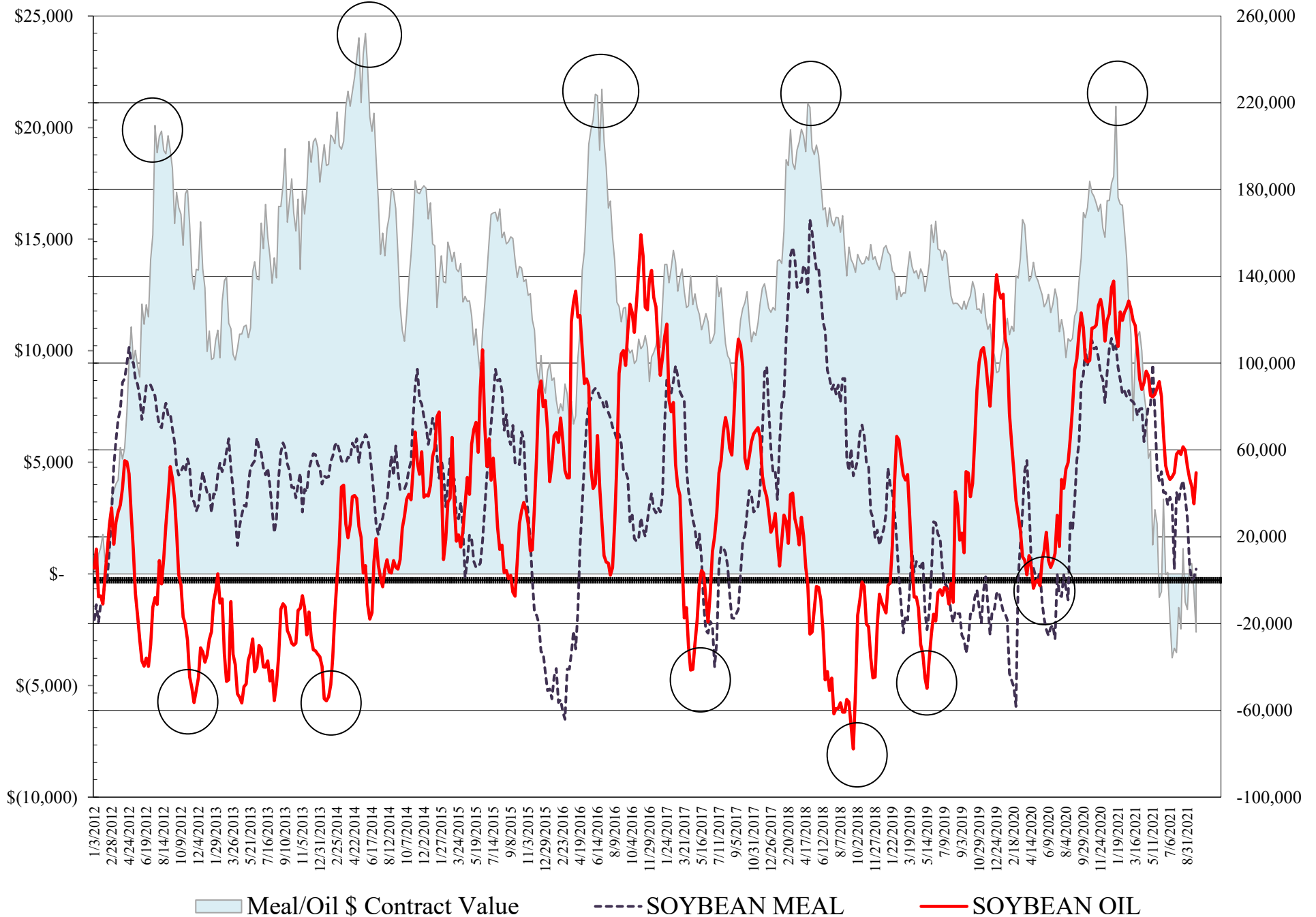
**COMMITMENT OF TRADERS
FUTURES & OPTIONS NET POSITIONS
AS OF 09/28/2021
(IN THOUSAND CONTRACTS)**

	COMMERCIAL				(FUND) NON COMMERCIAL				(SPEC) NON-REPORTABLE			
	28-Sep	21-Sep	14-Sep	7-Sep	28-Sep	21-Sep	14-Sep	7-Sep	28-Sep	21-Sep	14-Sep	7-Sep
WHEAT												
Chicago	13.6	11.2	9.6	-8.0	-6.5	-0.8	2.2	17.3	-7.1	-10.4	-11.8	-9.3
Kansas City	-38.1	-30.1	-31.2	-36.3	39.5	30.1	30.1	34.4	-1.3	0.0	1.1	1.9
Minneapolis	-28.1	-25.5	-25.7	-27.7	21.5	19.5	19.0	20.0	6.6	6.0	6.7	7.7
All Wheat	-52.6	-44.4	-47.2	-72.1	54.5	48.8	51.3	71.7	-1.9	-4.4	-4.1	0.3
CORN	-231.9	-206.7	-202.4	-201.9	297.4	281.7	277.6	285.3	-65.5	-75.0	-75.2	-83.4
OATS	-1.2	-1.4	-1.4	-1.8	0.8	0.9	0.8	1.0	0.4	0.5	0.6	0.9
SOYBEANS	-31.1	-23.4	-33.3	-31.6	56.8	49.2	56.9	59.8	-25.7	-25.8	-23.6	-28.2
SOY OIL	-55.2	-38.1	-48.4	-54.6	49.5	35.2	43.1	46.9	5.8	2.9	5.3	7.7
SOY MEAL	-24.5	-23.1	-20.0	-26.4	5.1	1.2	0.0	6.6	19.4	21.9	20.0	19.8

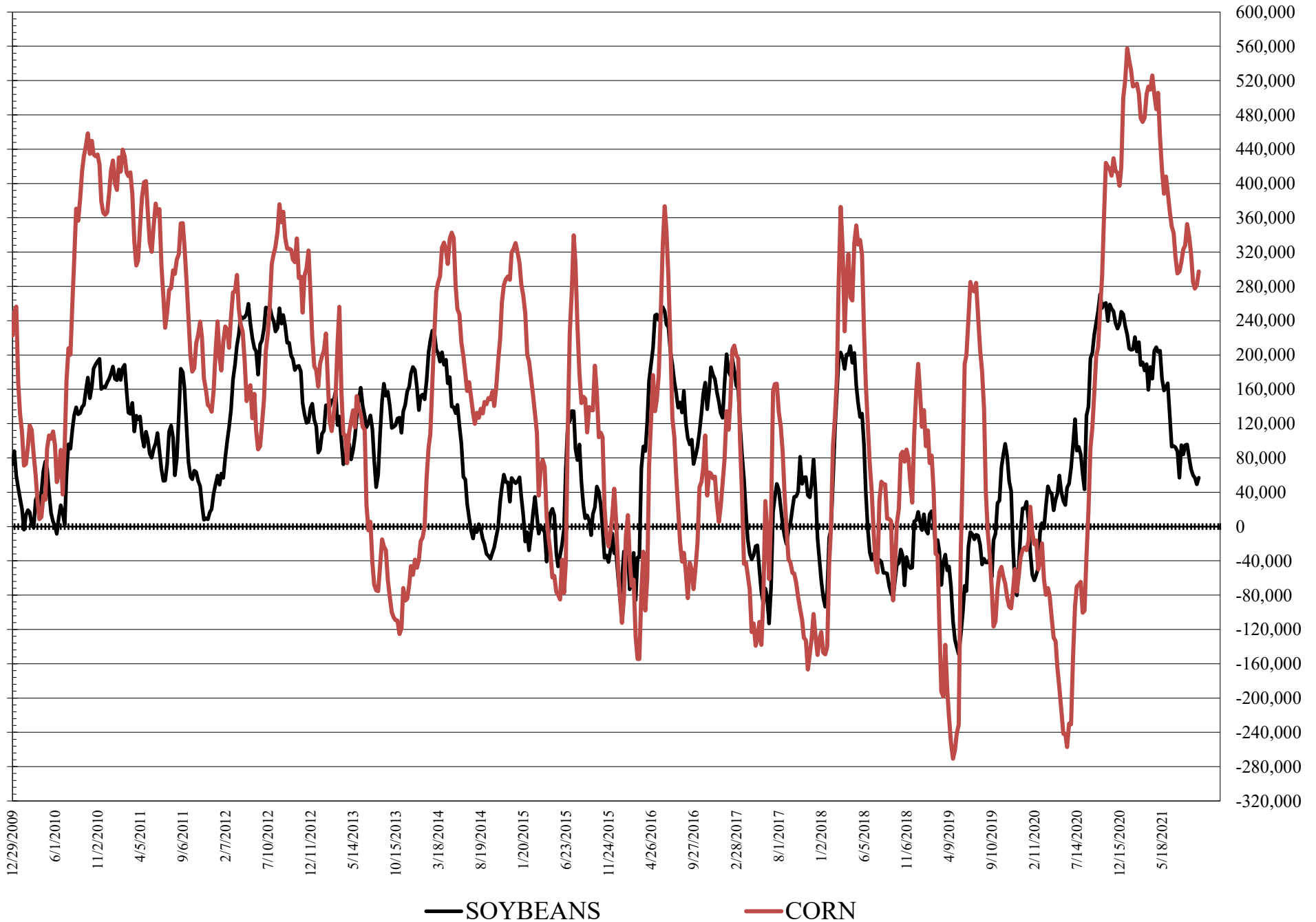
	TOTAL OPEN INTEREST				COMMERCIALS		% HELD BY TRADERS LARGE (FUNDS)		SMALL (NON-REP)	
	28-Sep	21-Sep	14-Sep	7-Sep	LONG	SHORT	LONG	SHORT	LONG	SHORT
WHEAT										
Chicago	430,091	431,266	434,267	443,677	42%	39%	18%	20%	8%	9%
Kansas City	244,526	244,081	243,759	256,768	35%	51%	36%	19%	8%	9%
Minneapolis	79,382	77,451	77,523	75,202	37%	72%	31%	4%	21%	13%
CORN	1,824,772	1,825,578	1,819,484	1,824,181	44%	57%	20%	4%	9%	12%
OATS	5,052	4,839	4,691	5,010						
SOYBEANS	871,342	857,135	845,260	852,228	52%	56%	14%	8%	7%	9%
SOY OIL	438,193	445,944	445,998	460,098	50%	62%	19%	8%	6%	5%
SOY MEAL	397,196	406,065	401,560	398,937	49%	55%	17%	16%	12%	7%

SOURCE: CFTC & FI

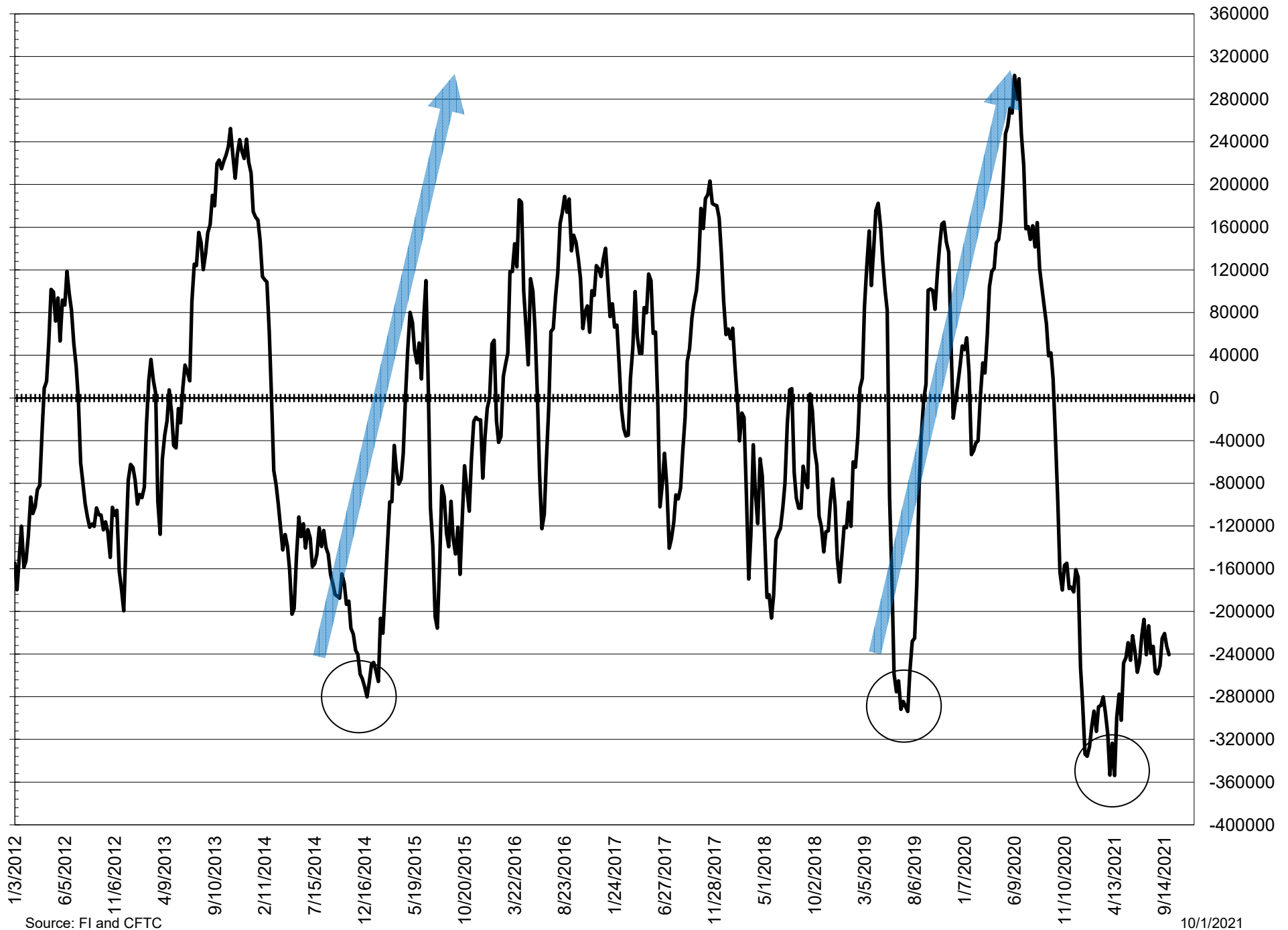
NET POSITION FUTURES AND OPTIONS OF LARGE SPECULATORS IN SOYBEAN MEAL AND SOYBEAN OIL



NET POSITION FUTURES AND OPTIONS OF LARGE SPECULATORS IN SOYBEANS AND CORN



NET POSITION FUTURES AND OPTIONS SPREAD OF LARGE SPECULATORS IN SOYBEANS MINUS CORN



Source: FI and CFTC

10/1/2021

**DISAGGREGATED COMMITMENT OF TRADERS
FUTURES ONLY NET POSITIONS
AS OF 09/28/2021
(IN THOUSAND CONTRACTS)**

	PRODUCER / MERCHANT / PROCESSOR / USER				(INDEX/ETF) SWAP DEALERS				(CTA/CPO/OTHER UNREGISTERED) MANAGED MONEY				
	28-Sep	21-Sep	14-Sep	7-Sep	28-Sep	21-Sep	14-Sep	7-Sep	28-Sep	21-Sep	14-Sep	7-Sep	
WHEAT													
Chicago	(81.2)	(76.0)	(75.6)	(85.5)	92.6	85.7	83.7	77.7	(12.9)	(9.8)	(10.1)	2.3	
Kansas City	(73.4)	(72.2)	(73.7)	(78.3)	33.4	40.4	40.6	40.9	45.6	38.7	36.9	40.4	
Minneapolis	(30.2)	(28.2)	(27.9)	(29.6)	1.1	1.4	1.1	1.2	14.7	12.6	12.8	15.5	
All Wheat	(184.8)	(176.5)	(177.2)	(193.4)	127.1	127.4	125.3	119.8	47.4	41.4	39.6	58.2	
CORN	(464.5)	(453.8)	(447.0)	(457.3)	249.4	254.8	255.7	259.0	235.0	199.9	197.8	202.2	
OATS	(1.3)	(1.2)	(1.5)	(1.9)	0.1	(0.1)	0.1	0.1	0.4	0.4	0.4	0.5	
SOYBEANS	(136.8)	(132.8)	(142.3)	(145.1)	94.3	93.4	96.7	100.3	57.1	45.6	50.4	54.3	
SOY OIL	(155.0)	(147.2)	(156.5)	(158.7)	98.8	104.5	103.8	101.9	47.6	39.6	47.9	53.8	
SOY MEAL	(111.7)	(113.7)	(112.5)	(119.0)	81.5	81.3	83.0	83.2	(15.0)	(18.8)	(16.5)	(7.6)	
									Managed % of OI				
									Chicago W	-4%	-3%	-3%	1%
									Corn	17%	14%	14%	15%
	TOTAL				OTHER REPORTABLE				NON REPORTABLE				
	OPEN INTEREST												
	28-Sep	21-Sep	14-Sep	7-Sep	28-Sep	21-Sep	14-Sep	7-Sep	28-Sep	21-Sep	14-Sep	7-Sep	
WHEAT													
Chicago	358,631	353,551	359,608	369,310	9.3	11.7	14.7	15.2	(7.8)	(11.5)	(12.6)	(9.7)	
Kansas City	224,674	225,465	223,846	237,015	(4.1)	(6.7)	(4.7)	(4.8)	(1.5)	(0.1)	0.9	1.8	
Minneapolis	74,446	72,514	73,009	70,697	8.3	8.6	7.7	5.6	6.1	5.6	6.2	7.2	
All Wheat	657,751	651,530	656,463	677,022	13.5	13.6	17.7	16.1	(3.2)	(6.0)	(5.5)	(0.7)	
CORN	1,394,022	1,379,770	1,380,464	1,381,035	43.5	65.6	60.9	65.6	(63.5)	(66.5)	(67.3)	(69.5)	
OATS	4,759	4,603	4,480	4,806	0.4	0.4	0.4	0.4	0.4	0.5	0.6	0.9	
SOYBEANS	686,272	660,472	654,989	663,939	7.6	15.5	15.3	15.9	(22.2)	(21.7)	(20.2)	(25.4)	
SOY OIL	382,917	383,919	384,148	400,430	3.5	1.0	0.2	(4.3)	5.1	2.1	4.6	7.3	
SOY MEAL	362,115	365,082	361,685	359,333	28.8	32.6	29.5	27.5	16.5	18.5	16.5	15.9	

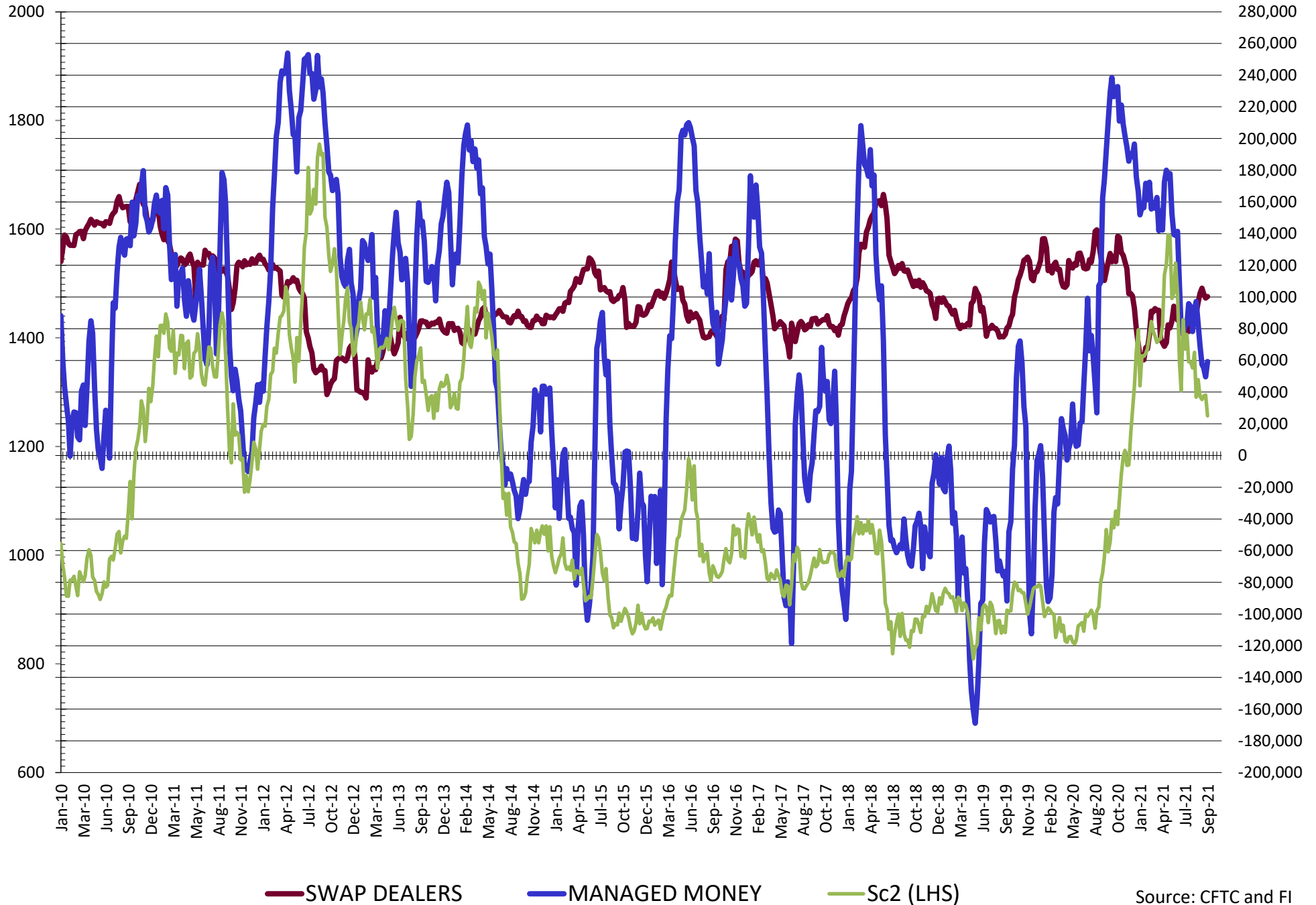
SOURCE: CFTC & FI

**DISAGGREGATED COMMITMENT OF TRADERS
FUTURES & OPTIONS NET POSITIONS
AS OF 09/28/2021
(IN THOUSAND CONTRACTS)**

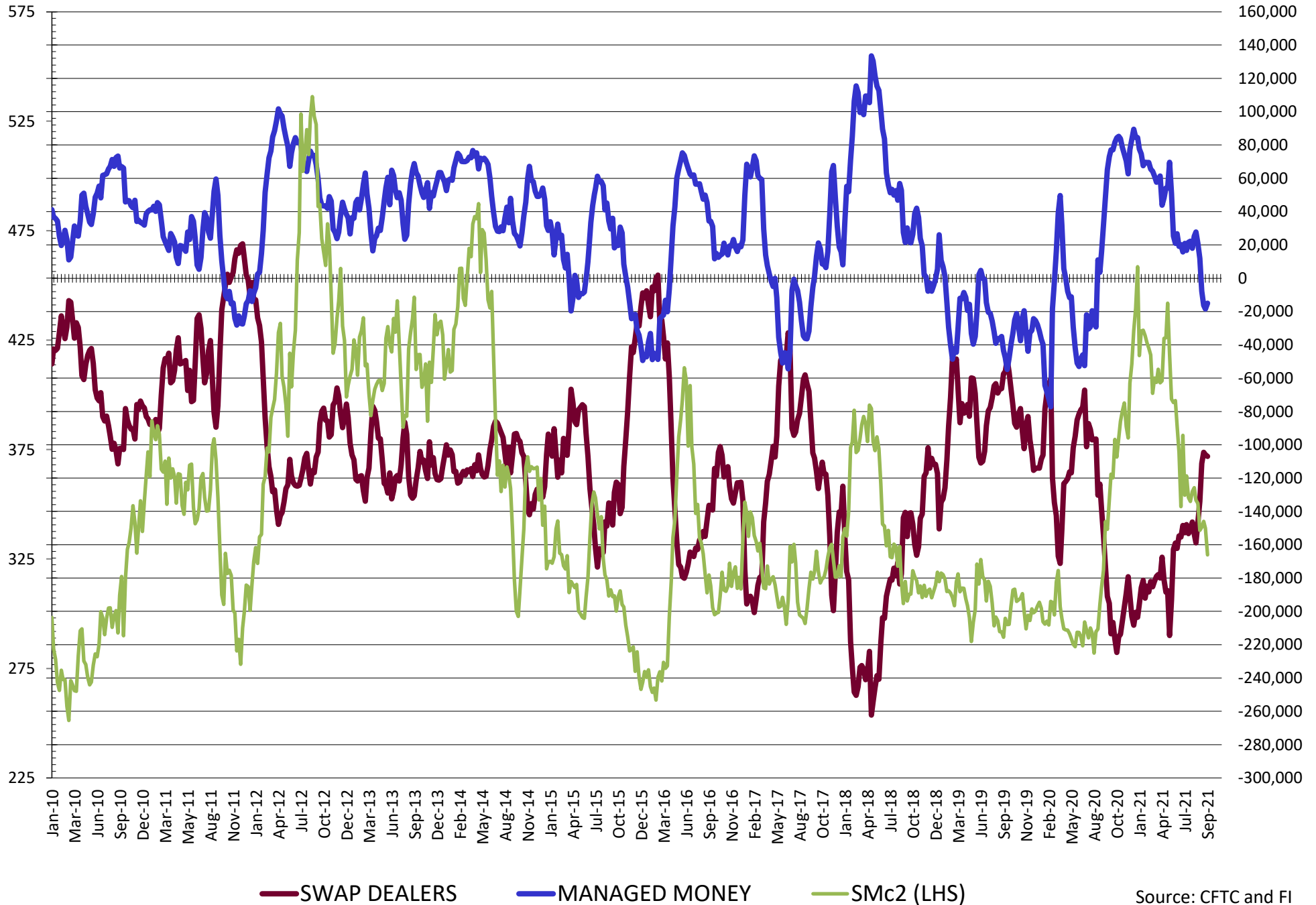
	PRODUCER / MERCHANT / PROCESSOR / USER				(INDEX/ETF) SWAP DEALERS				(CTA/CPO/OTHER UNREGISTERED) MANAGED MONEY			
	28-Sep	21-Sep	14-Sep	7-Sep	28-Sep	21-Sep	14-Sep	7-Sep	28-Sep	21-Sep	14-Sep	7-Sep
WHEAT												
Chicago	(77.5)	(74.1)	(73.0)	(83.9)	91.1	85.4	82.6	75.9	(9.8)	(5.5)	(6.0)	5.2
Kansas City	(71.4)	(70.4)	(71.6)	(76.7)	33.3	40.3	40.4	40.4	46.1	39.0	37.6	41.2
Minneapolis	(29.7)	(27.5)	(27.4)	(29.5)	1.6	2.0	1.7	1.8	14.8	12.7	12.9	15.6
All Wheat	(178.6)	(172.1)	(172.0)	(190.2)	126.0	127.7	124.7	118.1	51.1	46.2	44.6	62.0
CORN	(459.5)	(441.2)	(436.9)	(442.6)	227.6	234.6	234.5	240.7	244.7	214.4	212.2	215.2
OATS	(1.3)	(1.3)	(1.5)	(1.9)	0.1	(0.1)	0.1	0.1	0.4	0.4	0.4	0.5
SOYBEANS	(131.4)	(122.7)	(135.3)	(137.2)	100.3	99.4	102.1	105.6	59.3	49.7	55.4	57.5
SOY OIL	(154.0)	(142.9)	(152.0)	(155.6)	98.8	104.7	103.6	101.0	47.5	39.0	47.1	53.1
SOY MEAL	(107.0)	(105.9)	(104.5)	(111.2)	82.5	82.8	84.6	84.8	(15.0)	(18.6)	(16.3)	(7.8)
	TOTAL											
	OPEN INTEREST				OTHER REPORTABLE				NON REPORTABLE			
	28-Sep	21-Sep	14-Sep	7-Sep	28-Sep	21-Sep	14-Sep	7-Sep	28-Sep	21-Sep	14-Sep	7-Sep
WHEAT												
Chicago	430,091	431,266	434,267	443,677	3.3	4.7	8.2	12.2	(7.1)	(10.4)	(11.8)	(9.3)
Kansas City	244,526	244,081	243,759	256,768	(6.7)	(8.9)	(7.5)	(6.9)	(1.3)	0.0	1.1	1.9
Minneapolis	79,382	77,451	77,523	75,202	6.7	6.8	6.1	4.4	6.6	6.0	6.7	7.7
All Wheat	753,999	752,798	755,549	775,647	3.4	2.5	6.7	9.7	(1.9)	(4.4)	(4.1)	0.3
CORN	1,824,772	1,825,578	1,819,484	1,824,181	52.7	67.3	65.3	70.1	(65.5)	(75.0)	(75.0)	(75.0)
OATS	5,052	4,839	4,691	5,010	0.5	0.5	0.5	0.5	0.4	0.5	0.6	0.9
SOYBEANS	871,342	857,135	845,260	852,228	(2.5)	(0.5)	1.5	2.3	(25.7)	(25.8)	(23.6)	(28.2)
SOY OIL	438,193	445,944	445,998	460,098	2.0	(3.8)	(3.9)	(6.2)	5.8	2.9	5.3	7.7
SOY MEAL	397,196	406,065	401,560	398,937	20.1	19.7	16.3	14.4	19.4	21.9	20.0	19.8

SOURCE: CFTC & FI

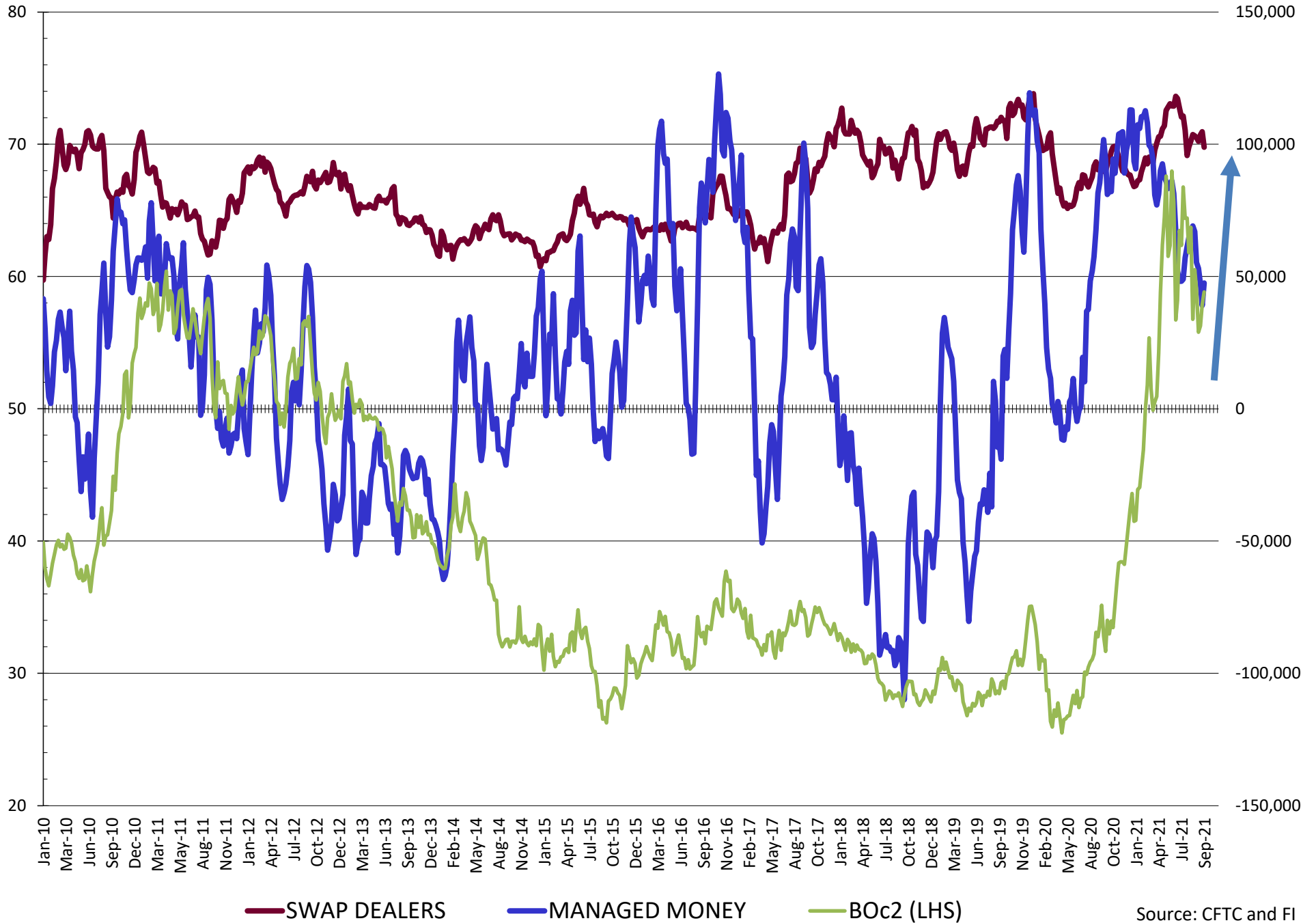
NET POSITION FUTURES AND OPTIONS OF SWAP AND MANAGED FUNDS IN SOYBEANS



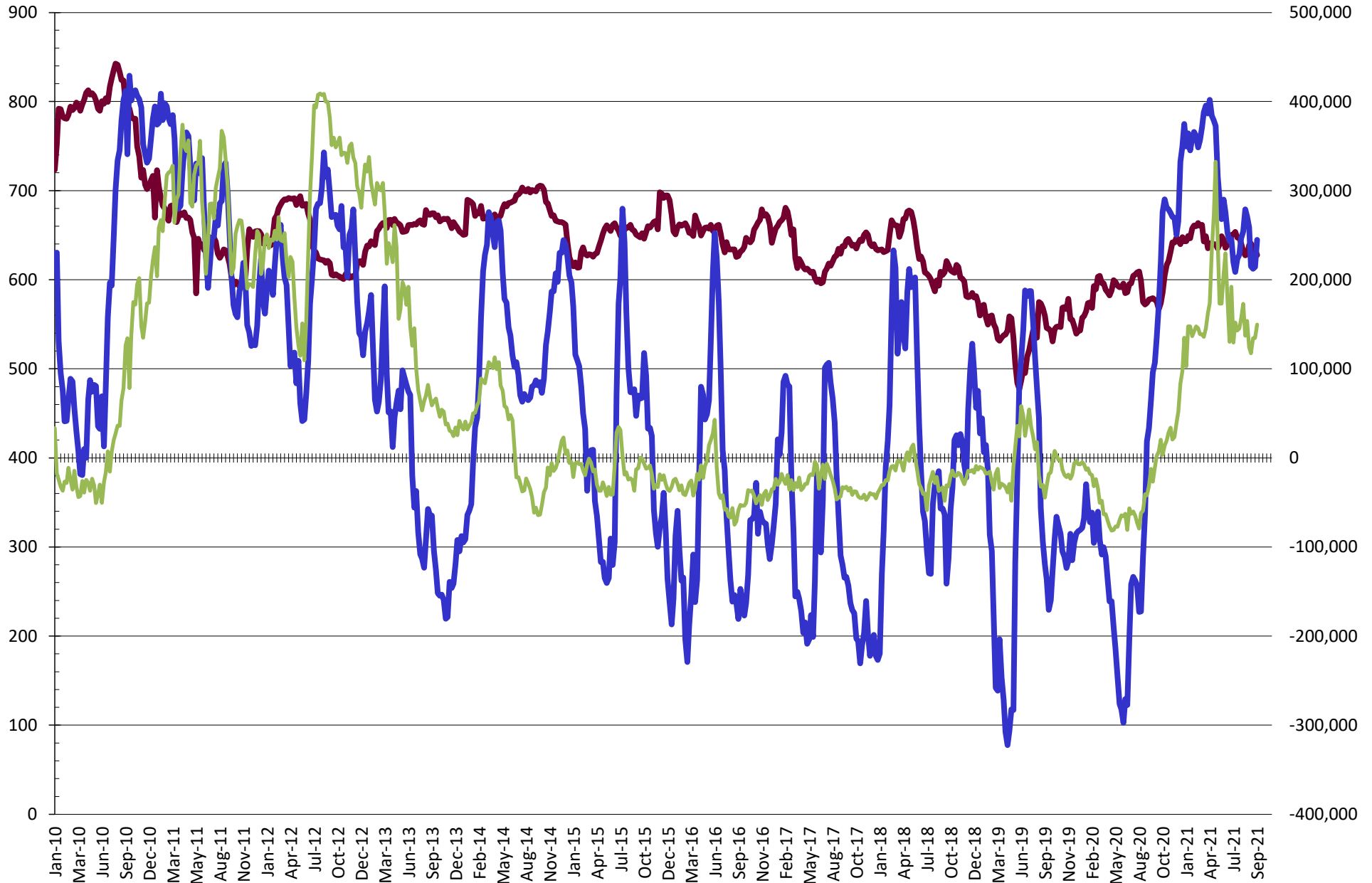
NET POSITION FUTURES AND OPTIONS OF SWAP AND MANAGED FUNDS IN SOYBEAN MEAL



NET POSITION FUTURES AND OPTIONS OF SWAP AND MANAGED FUNDS IN SOYBEAN OIL

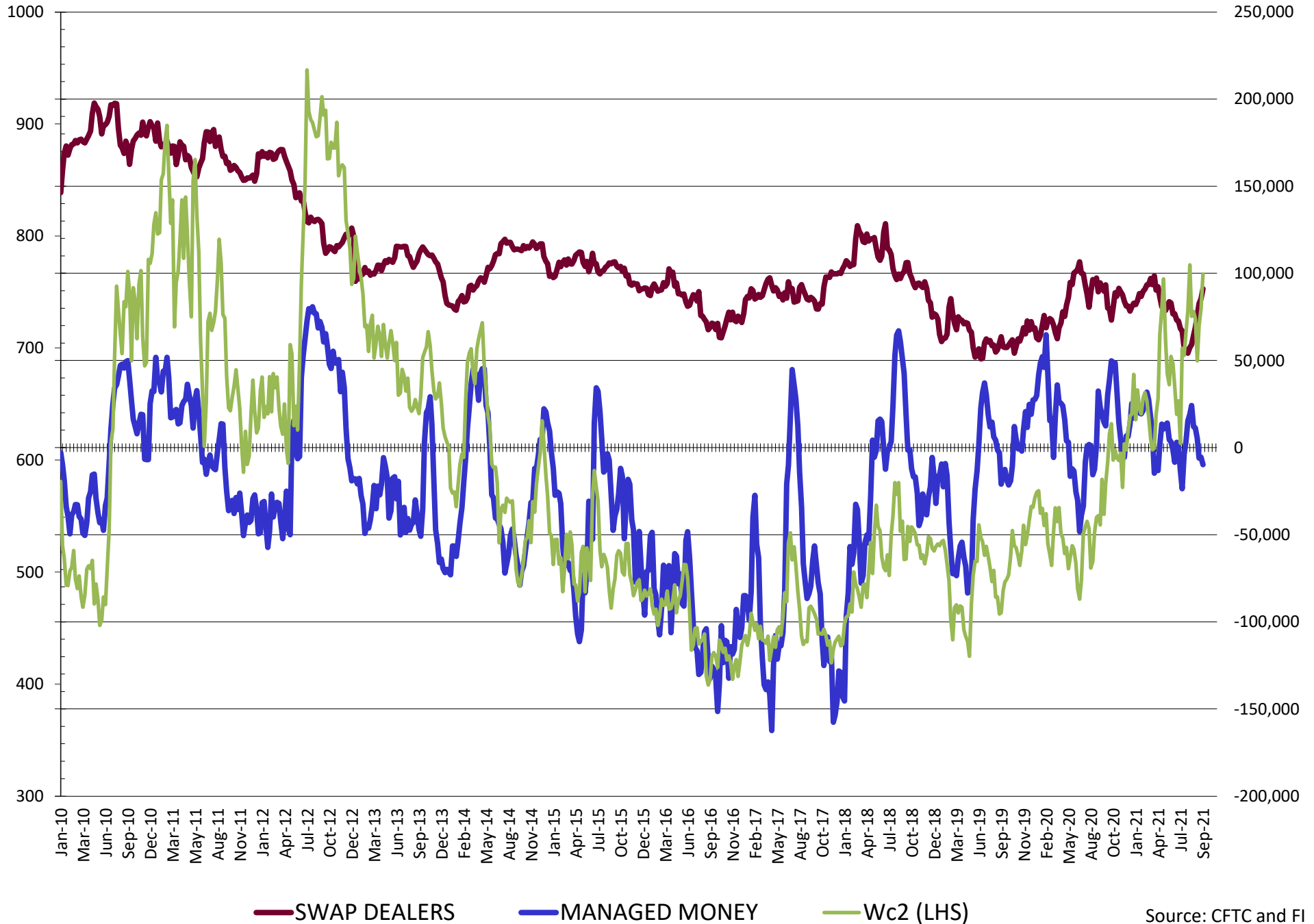


NET POSITION FUTURES AND OPTIONS OF SWAP AND MANAGED FUNDS IN CORN

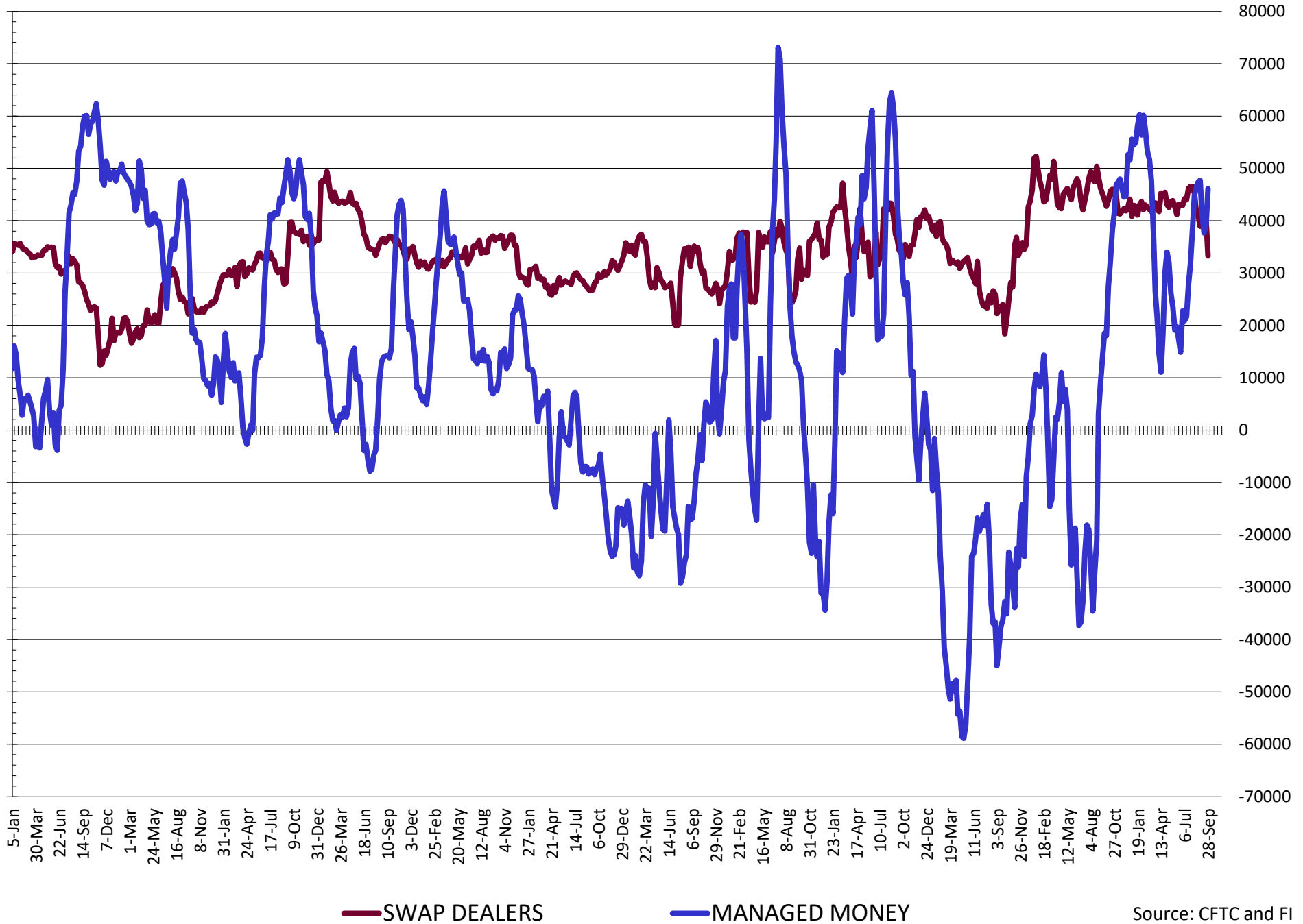


— SWAP DEALERS
 — MANAGED MONEY
 — Cc2 (LHS)

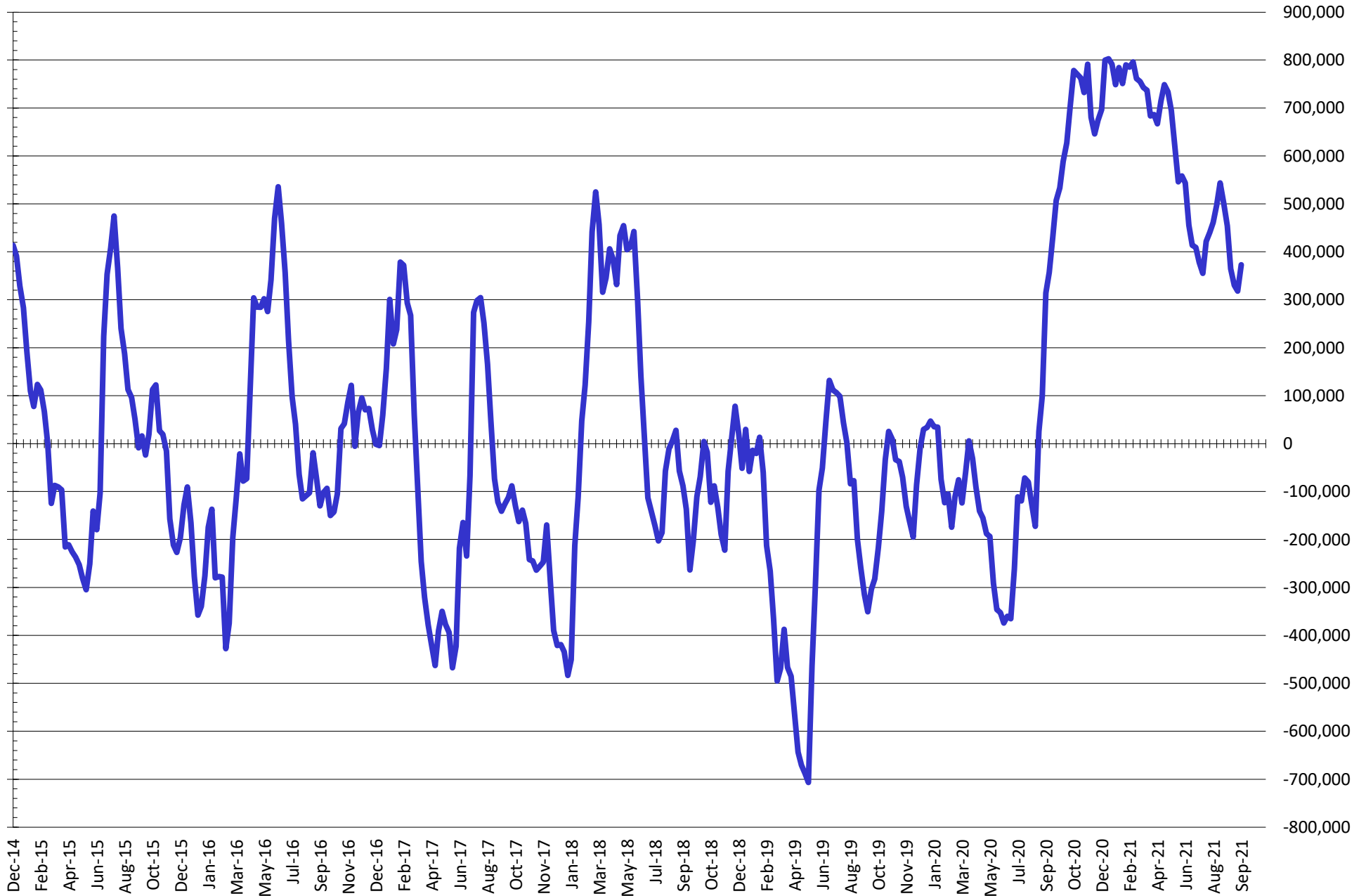
NET POSITION FUTURES AND OPTIONS OF SWAP AND MANAGED FUNDS IN CHICAGO WHEAT



NET POSITION FUTURES AND OPTIONS OF SWAP AND MANAGED FUNDS IN KANSAS WHEAT



NET POSITION FUTURES AND OPTIONS OF SWAP AND MANAGED FUNDS IN COMBINED SRW, HRW, CORN, SOYBEANS, SOYMEAL AND SOYOIL



— Net Managed Money

Source: CFTC and FI
10/1/2021

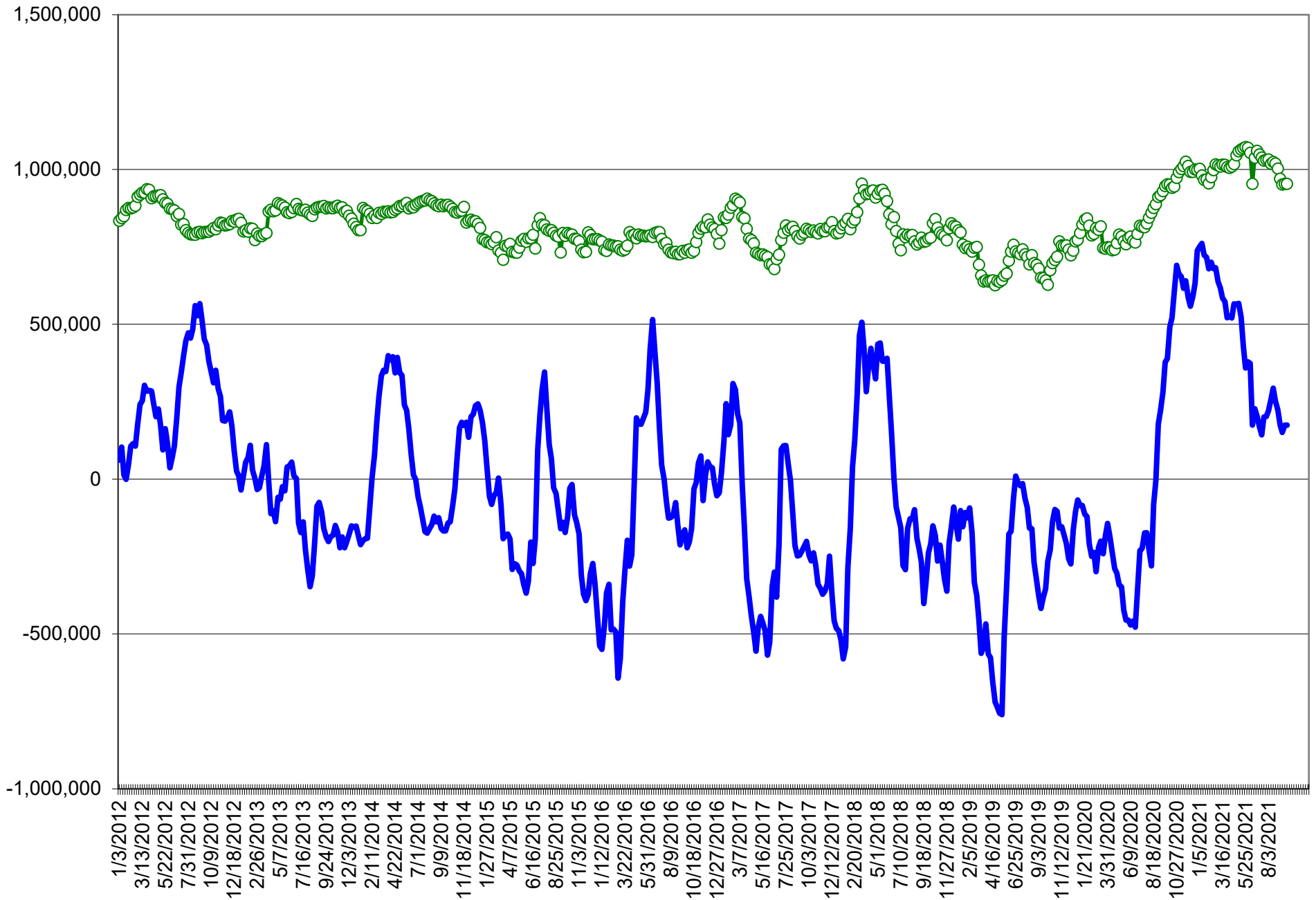
COMMITMENT OF TRADERS
FUTURES & OPTIONS NET POSITIONS (INDEX BROKEN OUT)
AS OF 09/28/2021
(IN THOUSAND CONTRACTS)

	COMMERCIAL				(FUND) NON COMMERCIAL				(SPEC) NON-REPORTABLE			
	28-Sep	21-Sep	14-Sep	7-Sep	28-Sep	21-Sep	14-Sep	7-Sep	28-Sep	21-Sep	14-Sep	7-Sep
	WHEAT											
Chicago	(93.3)	(89.6)	(91.4)	(107.0)	(37.1)	(31.4)	(28.3)	(18.1)	(7.1)	(10.4)	(11.8)	(9.3)
Kansas City	(78.4)	(75.2)	(77.2)	(82.8)	22.4	13.1	12.9	16.3	(1.3)	0.0	1.1	1.9
Minneapolis	-	-	-	-	-	-	-	-	-	-	-	-
All Wheat	(171.7)	(164.8)	(168.6)	(189.7)	(14.7)	(18.4)	(15.4)	(1.7)	(8.4)	(10.4)	(10.8)	(7.4)
CORN	(485.1)	(462.8)	(460.2)	(464.9)	170.1	159.2	154.0	156.8	(65.5)	(75.0)	(75.2)	(83.4)
OATS	-	-	-	-	-	-	-	-	-	-	-	-
SOYBEANS	(156.6)	(148.4)	(160.0)	(159.4)	9.2	4.6	14.8	15.6	(25.7)	(25.8)	(23.6)	(28.2)
SOY OIL	(147.8)	(131.1)	(141.0)	(145.6)	26.4	14.3	21.5	24.9	5.8	2.9	5.3	7.7
SOY MEAL	(91.4)	(90.1)	(87.9)	(94.2)	(17.1)	(21.1)	(24.2)	(20.1)	19.4	21.9	20.0	19.8

	TOTAL OPEN INTEREST				(INDEX) COMMERCIAL INDEX TRADERS				(INDEX) % NET OF TOTAL OPEN INTEREST			
	28-Sep	21-Sep	14-Sep	7-Sep	28-Sep	21-Sep	14-Sep	7-Sep	28-Sep	21-Sep	14-Sep	7-Sep
	WHEAT											
Chicago	430,091	431,266	434,267	443,677	137.5	131.5	131.5	134.3	32.0%	30.5%	30.3%	30.3%
Kansas City	244,526	244,081	243,759	256,768	57.3	62.1	63.3	64.5	23.4%	25.4%	26.0%	25.1%
Minneapolis	-	-	-	-	-	-	-	-	-	-	-	-
All Wheat	674,617	675,347	678,026	700,445	194.8	193.6	194.8	198.8	28.9%	28.7%	28.7%	28.4%
CORN	1,824,772	1,825,578	1,819,484	1,824,181	380.5	378.6	381.5	391.5	20.9%	20.7%	21.0%	21.5%
OATS	-	-	-	-	-	-	-	-	-	-	-	-
SOYBEANS	871,342	857,135	845,260	852,228	173.1	169.7	168.8	172.0	19.9%	19.8%	20.0%	20.2%
SOY OIL	438,193	445,944	445,998	460,098	115.7	113.8	114.2	113.1	26.4%	25.5%	25.6%	24.6%
SOY MEAL	397,196	406,065	401,560	398,937	89.1	89.2	92.1	94.5	22.4%	22.0%	22.9%	23.7%

SOURCE: CFTC & FI

NET POSITION FUTURES AND OPTIONS OF SPECULATORS AND INDEX FUNDS IN COMBINED SRW, HRW, CORN, SOYBEANS, SOYMEAL AND SOYOIL



Source: CFTC and FI

○ Net Index

— Net Speculator

Traditional Daily Estimate of Funds 9/28/21

	(Neg)-"Short"	Pos-"Long"			
Actual less Est.	(7.0)	(1.4)	(18.4)	2.0	3.7
	Corn	Bean	Chi. Wheat	Meal	Oil
Act.	278.5	64.7	(3.6)	13.8	51.2
29-Sep	9.0	6.0	1.0	2.0	2.0
30-Sep	(3.0)	(12.0)	10.0	(5.0)	3.0
1-Oct	4.0	(4.0)	20.0	(1.0)	0.0
4-Oct					
5-Oct					
FI Est. of Futures Only 9/28/21	288.5	54.7	27.4	9.8	56.2
FI Est. Futures & Options	307.3	46.8	24.6	1.1	54.5
Futures only record long "Traditional Funds"	547.7 1/26/2021	280.9 11/10/2020	86.5 8/7/2018	167.5 5/1/2018	160.2 11/1/2016
Futures only record short	(235.0) 6/9/2020	(118.3) 4/30/2019	(130.0) 4/25/2017	(49.5) 3/1/2016	(69.8) 9/18/2018
Futures and options record net long	557.6 1/12/2021	270.9 10/6/2020	64.8 8/7/2012	132.1 5/1/2018	159.2 1/1/2016
Futures and options record net short	(270.6) 4/26/2019	(132.0) 4/30/2019	(143.3) 4/25/2017	(64.1) 3/1/2016	(77.8) 9/18/2018

Managed Money Daily Estimate of Funds 9/28/21

	Corn	Bean	Chi. Wheat	Meal	Oil
Latest CFTC Fut. Only	235.0	57.1	(12.9)	(15.0)	47.6
Latest CFTC F&O	244.7	59.3	(9.8)	(15.0)	47.5
FI Est. Managed Fut. Only	245	47	18	(19)	53
FI Est. Managed Money F&O	255	49	21	(19)	52

Index Funds Latest Positions (as of last Tuesday)

Index Futures & Options	380.5	173.1	137.5	NA	115.7
Change From Previous Week	1.9	3.5	6.0	NA	1.8

Source: Reuters, CFTC & FI (FI est. are noted with latest date)

Foreign Agriculture Market Guidance

As of 6:59 AM

Day on day change

		4-Oct	1-Oct	Change	
Rotterdam Oils					
Soy oil EUR/MT	Oct	1,230.00	1,230.00	unchanged	
Rape oil EUR/MT	Oct	1,435.00	1,415.00	+20.00	
Rotterdam Soybean Meal					
Argentina USD/MT (high protien)	Nov/Dec	452.00	460.00	-8.00	
Argentina USD/MT	Jan/Mar	440.00	450.00	-10.00	
Brazil USD/MT (pellets)	Nov/Dec	440.50	444.00	-3.50	
Brazil USD/MT	Jan/Mar	423.00	429.00	-6.00	
MALAYSIA PALM OIL					
Futures MYR/MT	DEC1	4583	4505	+78	\$1,099
RBD Olien Cash USD/MT	Dec21	\$1,177.50	\$1,152.50	\$25.00	2.2%
US Gulf Crude SBO over RBD Palm	Spot	\$142	\$143	\$0	
China Futures (Set. - Prv. Settle)					
Soybeans #1 (DCE) CNY/MT	JAN2	5954	5954	unchanged	0.0%
Soybean Meal	JAN2	3473	3473	unchanged	0.0%
Soybean Oil	JAN2	9276	9276	unchanged	0.0%
China Palm Oil	JAN2	8780	8780	unchanged	0.0%
China Futures Crush Margin					
USD/BU	JAN2	-2.67	-2.67	unchanged	
CNY/MT	JAN2	-1523.29	-1523.29	unchanged	
Corn (DCE) CNY/MT	JAN2	2497	2497	unchanged	0.0%
Wheat (ZCE) CNY/MT	JAN2	2701	2701	unchanged	0.0%
Hogs (ZCE) CNY	JAN2	13930	13930	unchanged	0.0%
China Cash					
Cash Soybean Crush USD/BU	Spot	\$1.76	\$1.76	unchanged	
Average Cash Wheat USD/BU		\$10.96	\$10.96	unchanged	
Average Cash Corn USD/BU		\$10.34	\$10.34	unchanged	
Corn North USD/BU	Spot	\$9.78	\$9.78	unchanged	
Corn South USD/BU	Spot	\$10.80	\$10.80	unchanged	
Reuters Imported Corn South USD/BU	Spot	\$8.00	\$8.00	unchanged	

Currency adjusted to the CME pit close

In cents/bu	4-Oct
oils in points and meal in USD/short ton	
Rot soy oil	+38
Rot rape oil	+146

Rot meal	
Nov/Dec	-\$3.72
Rot meal	
Jan/Mar	-\$5.61

Malaysian Fut	+79
Malaysian Cash	+100

China soy #1	Holiday
China meal	Holiday
China oil	Holiday

Dalian corn	Holiday
Gluten Wheat	Holiday

Matif Wheat (Liffe)

		\$/ton	\$301.85	\$298.04	
Matif EUR/MT morning over morning	MAR2	259.50	257.00	+2.50	

Matif morning	-19.14
---------------	--------

Baltic Dry Index

Spot	5202	5167	+35
	1-Oct	30-Sep	

Exchange Rates

EU	Euro/\$	1.1632	1.1597	+0.0035
MYR	Ringgit/\$	4.1720	4.1780	-0.0060
CNY	RMB/\$	6.4452	6.4452	unchanged

ALL OILS
Average lead
91
ALL MEAL
Average lead
-\$4.66

CME electronic close change

SX21	-9.50	SMV21	-1.20	BOV21	-18	CZ21	+4.75
SF22	-9.00	SMZ21	-1.80	BOZ21	+13	CH22	+5.25
SH22	-7.50	SMF22	-1.90	BOF22	+14	CK22	+5.50
SK22	-6.00	SMH22	-1.40	BOH22	+8	WZ21	+29.75
SN22	-5.25	SMK22	-0.90	BOK22	+5	WH22	+29.50
SQ22	-3.75	SMN22	-0.20	BON22	+1	WK22	+28.75
						WN22	+19.75

#1 China SB is only designed for Non-GMO soybeans, but captures 96-98% of total bean open interest. #2 China soybeans are not heavily traded

Source: Reuters, Dow Jones Newswires and Futures International

CME CLEARING - CHICAGO BOARD OF TRADE

DLV600-T

BUSINESS DATE: 10/01/2021 DAILY ISSUES AND STOPS
PRODUCT GROUP: GRAINS

RUN DATE: 10/01/2021
RUN TIME: 08:53:27PM

CONTRACT: OCTOBER 2021 SOYBEAN MEAL FUTURES
SETTLEMENT: 325.000000000 USD
NEXT AVAILABLE DATE: 05/11/2021
INTENT DATE: DELIVERY DATE:

FIRM NBR	ORIG	FIRM NAME	ISSUED	STOPPED
----------	------	-----------	--------	---------

TOTAL:			0	0
MONTH TO DATE:				

CONTRACT: OCTOBER 2021 SOYBEAN OIL FUTURES
SETTLEMENT: 58.610000000 USD
NEXT AVAILABLE DATE: 09/29/2021
INTENT DATE: 10/01/2021 DELIVERY DATE: 10/05/2021

FIRM NBR	ORIG	FIRM NAME	ISSUED	STOPPED
----------	------	-----------	--------	---------

080	HOUS	BUNGE CHICAGO		4
140	CUST	E.M. COMBS& SON		2
159	CUST	ED&F MAN CAP	2	1
405	CUST	STONEX FIN INC	5	

TOTAL:			7	7
MONTH TO DATE:				184

CONTRACT: OCTOBER 2021 ETHANOL FUTURES
SETTLEMENT:
NEXT AVAILABLE DATE: NO LONG DATES REPORTED
INTENT DATE: DELIVERY DATE:

FIRM NBR	ORIG	FIRM NAME	ISSUED	STOPPED
----------	------	-----------	--------	---------

TOTAL:			0	0
MONTH TO DATE:				

<<< End of Report >>>



Futures International, LLC

An OTC Global Holdings LP Company

CBOT Deliverable Commodities Under Registration

Source: CBOT and FI

Date	CHI Wheat	Change	Oats	Change	Corn	Change	Ethanol	Change	Soybeans	Change	Soy Oil	Change	Soy Meal	Change	Rough Rice	Change	KC Wheat	Change
10/1/2021	1,180	0	2	0	17	0	0	0	1	0	365	0	1	0	1,005	0	1,273	0
9/30/2021	1,180	0	2	0	17	0	0	0	1	0	365	0	1	0	1,005	0	1,273	0
9/29/2021	1,180	0	2	0	17	0	0	0	1	0	365	0	1	0	1,005	(50)	1,273	0
9/28/2021	1,180	0	2	0	17	0	0	0	1	0	365	0	1	0	1,055	0	1,273	0
9/27/2021	1,180	0	2	0	17	0	0	0	1	0	365	0	1	0	1,055	0	1,273	(2)
9/24/2021	1,180	0	2	0	17	0	0	0	1	0	365	0	1	0	1,055	0	1,275	0
9/23/2021	1,180	0	2	0	17	0	0	0	1	0	365	0	1	0	1,055	0	1,275	0
9/22/2021	1,180	0	2	0	17	0	0	0	1	0	365	0	1	0	1,055	0	1,275	0
9/21/2021	1,180	0	2	0	17	0	0	0	1	0	365	0	1	0	1,055	0	1,275	0
9/20/2021	1,180	0	2	0	17	0	0	0	1	0	365	0	1	0	1,055	0	1,275	0
9/17/2021	1,180	0	2	0	17	0	0	0	1	0	365	0	1	0	1,055	0	1,275	0
9/16/2021	1,180	0	2	0	17	0	0	0	1	0	365	0	1	0	1,055	0	1,275	0
9/15/2021	1,180	0	2	0	17	0	0	0	1	0	365	0	1	0	1,055	0	1,275	0
9/14/2021	1,180	0	2	0	17	17	0	0	1	1	365	66	1	0	1,055	(20)	1,275	0
9/13/2021	1,180	0	2	2	0	0	0	0	0	0	299	0	1	0	1,075	10	1,275	0
9/10/2021	1,180	0	0	0	0	0	0	0	0	0	299	0	1	0	1,065	36	1,275	0
9/9/2021	1,180	0	0	(3)	0	0	0	0	0	0	299	0	1	0	1,029	156	1,275	0
9/8/2021	1,180	0	3	0	0	0	0	0	0	0	299	0	1	0	873	0	1,275	0
9/7/2021	1,180	0	3	(52)	0	0	0	0	0	0	299	0	1	0	873	0	1,275	0
9/3/2021	1,180	0	55	2	0	0	0	0	0	0	299	(1)	1	0	873	49	1,275	0
9/2/2021	1,180	0	53	0	0	0	0	0	0	0	300	(98)	1	0	824	0	1,275	0
9/1/2021	1,180	180	53	0	0	0	0	0	0	0	398	149	1	0	824	(1)	1,275	(13)
8/31/2021	1,000	0	53	6	0	0	0	0	0	0	249	0	1	0	825	0	1,288	0
8/30/2021	1,000	1,000	47	47	0	0	0	0	0	0	249	0	1	0	825	22	1,288	0
8/27/2021	0	0	0	0	0	0	0	0	0	0	249	0	1	0	803	0	1,288	0
8/26/2021	0	0	0	0	0	0	0	0	0	0	249	(49)	1	(4)	803	0	1,288	0
8/25/2021	0	0	0	0	0	0	0	0	0	0	298	0	5	0	803	0	1,288	0
8/24/2021	0	0	0	0	0	0	0	0	0	0	298	0	5	(29)	803	(35)	1,288	0
8/23/2021	0	0	0	0	0	0	0	0	0	0	298	0	34	0	838	0	1,288	0
8/20/2021	0	0	0	0	0	0	0	0	0	0	298	0	34	(45)	838	(35)	1,288	0
8/19/2021	0	0	0	0	0	0	0	0	0	0	298	0	79	0	873	0	1,288	0
8/18/2021	0	0	0	0	0	0	0	0	0	0	298	0	79	0	873	0	1,288	0
8/17/2021	0	0	0	0	0	0	0	0	0	0	298	0	79	0	873	0	1,288	0
8/16/2021	0	0	0	0	0	0	0	0	0	0	298	0	79	0	873	0	1,288	0
8/13/2021	0	0	0	0	0	0	0	0	0	0	298	0	79	(76)	873	(36)	1,288	0
8/12/2021	0	0	0	0	0	0	0	0	0	0	298	0	155	0	909	0	1,288	0

Disclaimer

TO CLIENTS/PROSPECTS OF FUTURES INTERNATIONAL, SEE RISK DISCLOSURE BELOW:

THIS COMMUNICATION IS CONVEYED AS A SOLICITATION FOR ENTERING INTO A DERIVATIVES TRANSACTION.

Any trading recommendations and market or other information to Customer by Futures International (FI), although based upon information obtained from sources believed by FI to be reliable may not be accurate and may be changed without notice to customer. FI makes no guarantee as to the accuracy or completeness of any of the information or recommendations furnished to Customer. Customer understands that FI, its managers, employees and/or affiliates may have a position in commodity futures, options or other derivatives which may not be consistent with the recommendations furnished by FI to Customer.

The risk of trading futures and options and other derivatives involves a substantial risk of loss and is not suitable for all persons. In purchasing an option, the risk is limited to the premium paid, and all commissions and fees involved with the trade. When an option is shorted or written, the writer of the option has unlimited risk with respect to the option written. The use of options strategies such as a straddles and strangles involve multiple option positions and may substantially increase the amount of commissions and fees paid to execute the strategy. Option prices do not necessarily move in tandem with cash or futures prices. Each person must consider whether a particular trade, combination of trades or strategy is suitable for that person's financial means and objectives.

This material may include discussions of seasonal patterns, however, futures prices have already factored in the seasonal aspects of supply and demand, and seasonal patterns are no indication of future market trends. Finally, past performance is not indicative of future results.

This communication may contain links to third party websites which are not under the control of FI and FI is not responsible for their content. Products and services are offered only in jurisdictions where solicitation and sale are lawful, and in accordance with applicable laws and regulations in each such jurisdiction.