



Good morning.

Grains and soybean complex are higher. Talk of inflation was noted. Energies are lower and USD was weaker. Oats made a new lifetime high overnight. USDA export sales were good for most of the major commodities. Wheat sales slowed from the previous week.

FI Est. Managed Money F&O	Corn 248	Bean 46	Chi. Wheat 17	Meal (23)	Oil 53
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Prices as 10/7/21 7:55 AM

CBOT Soybeans			Soybean Meal			Soybean Oil					
	Change	Volume		Change	Volume		Change	Volume			
NOV1	1244.50	2.50	10531	OCT1	321.60	0.00	16	OCT1	60.07	0.00	34
JAN2	1255.00	2.50	4583	DEC1	323.30	0.60	6742	DEC1	60.69	0.35	10518
MAR2	1264.75	3.50	2960	JAN2	325.10	0.50	1962	JAN2	60.57	0.36	4414
MAY2	1273.75	2.75	639	MAR2	328.60	0.40	3009	MAR2	60.13	0.33	3146
JUL2	1280.25	3.50	586	MAY2	333.00	0.50	898	MAY2	59.60	0.30	917
AUG2	1277.75	4.50	76	JUL2	337.20	0.40	789	JUL2	59.07	0.32	371
CBOT Corn			Oats			Chicago Wheat					
	Change	Volume		Change	Volume		Change	Volume			
DEC1	534.25	2.00	15251	DEC1	607.00	9.25	171	DEC1	751.25	5.25	6172
MAR2	542.75	1.75	4452	MAR2	595.75	9.50	49	MAR2	764.75	5.75	1270
MAY2	547.50	1.25	1856	MAY2	590.00	16.00	58	MAY2	767.75	5.75	697
JUL2	548.00	1.25	1641	JUL2	566.00	10.75	4	JUL2	749.75	3.75	796
SEP2	531.50	0.50	1201	SEP2	485.25	0.00	0	SEP2	750.50	3.00	560
DEC2	528.25	0.25	1618	DEC2	472.75	0.00	0	DEC2	754.50	2.75	549
KC Wheat			Mat Wheat			ICE CANOLA					
	Change	Volume		Change	Volume		Change	Volume			
DEC1	749.75	4.75	2241	DEC1	269.00	0.75	9690	NOV1	924.60	1.80	182
MAR2	758.25	5.50	1395	MAR2	264.00	0.75	10884	JAN2	911.70	2.00	182
MAY2	760.25	4.75	577	MAY2	260.50	1.00	3090	MAR2	896.60	0.70	182
JUL2	749.50	2.75	453	SEP2	237.75	0.50	544	MAY2	871.90	(2.40)	182

Soy/Corn Ratio X/Z 2021 2.3123

Source: FI and Reuters

Weather

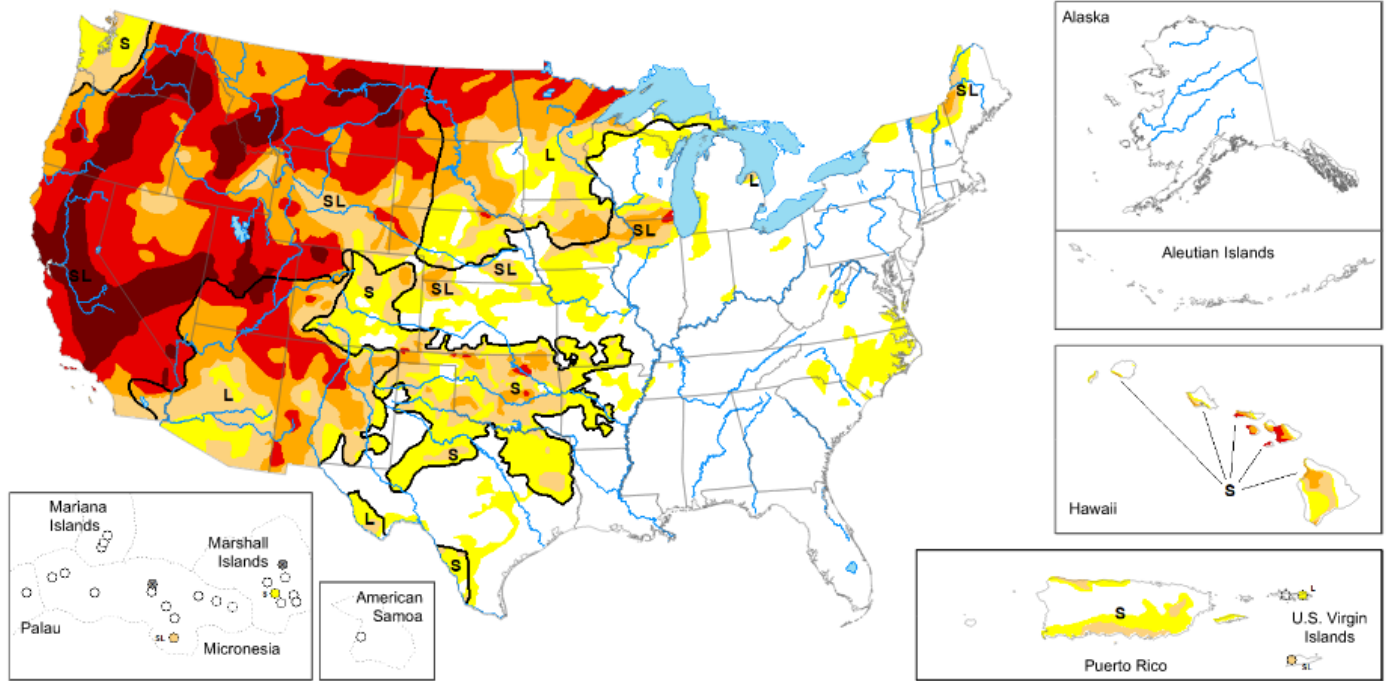
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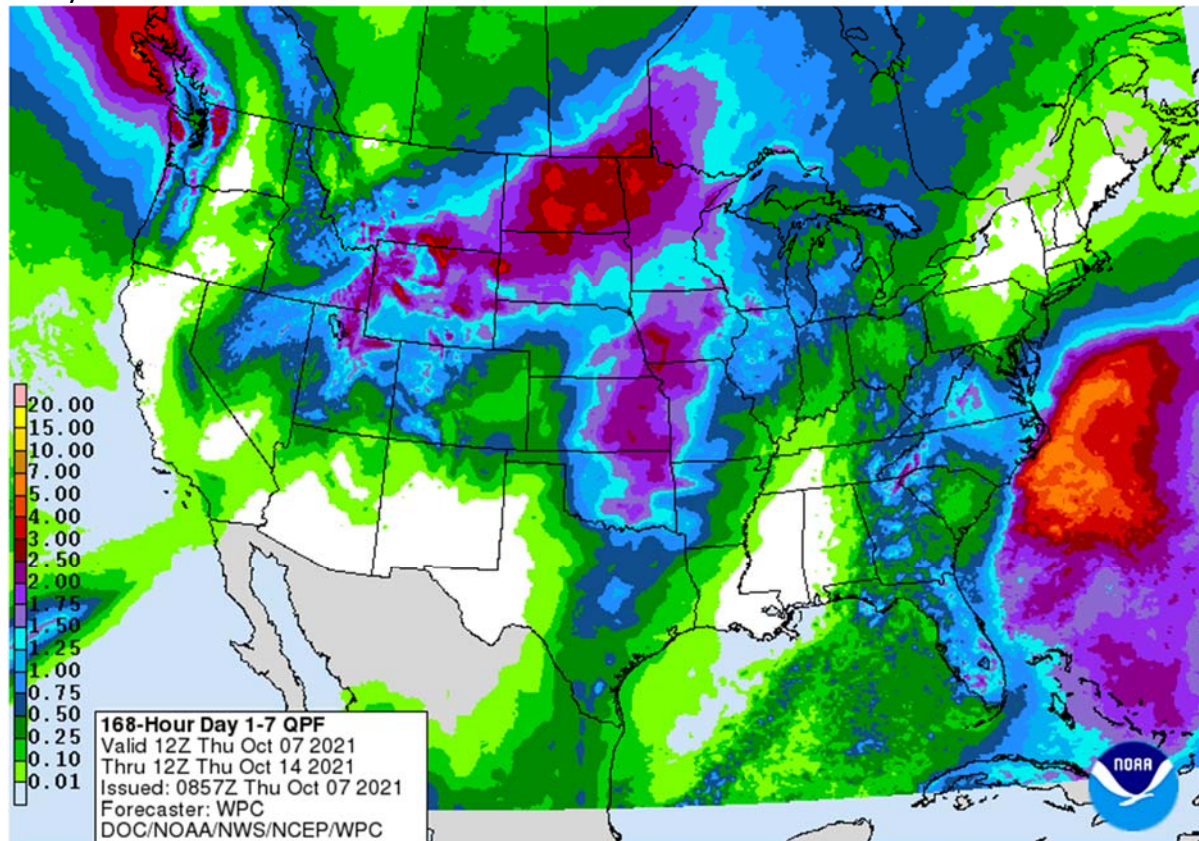
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Map released: October 7, 2021

Data valid: October 5, 2021



7-day



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World Weather Inc.

WORLD WEATHER HIGHLIGHTS FOR OCTOBER 7, 2021

- Today's morning model runs reduced rain in Canada's Prairies for the middle part of next week while increasing it in portions of the Dakotas and Minnesota.
- The morning GFS model run also added rain to Cordoba and Santa Fe, Argentina for mid-week next week, but that increase was likely overdone.
- Greater than expected rain fell across Sul de Minas, Brazil coffee production areas overnight and the latest supplemental rainfall map for the entire nation is attached
- Brazil's outlook remains favorably moist in many areas, but perhaps a little too much rain will impact areas from southeastern Paraguay through southern Mato Grosso do Sul and Parana to parts of Sao Paulo during the next couple of weeks.
 - Planting moisture is already abundant and rain may fall a little too frequently to support the best field progress.
- Center west Brazil rainfall will increase in week two of the two-week outlook.
- Eastern Australia is advertised a little wetter today in the coming ten days to two weeks with two waves of rain coming to improve spring planting prospects, but to slow winter crop harvesting in Queensland.
- Russia will be dry and mild to cool through the weekend and may get some moisture next week.
- Europe's wettest bias in Italy will shift to the Balkan Countries over the next couple of days before dissipating.
- Tropical Depression 22W formed in the South China Sea Wednesday and was expected to become a tropical storm today and impact Hainan, China Friday before possibly impacting either southern China or Vietnam during the weekend
- Another tropical cyclone will evolve in the eastern Philippines Sea over the next couple of days before moving toward Taiwan and China this weekend into early next week
- Northern India is expected to remain dry while rain falls in the south and east

Bloomberg Ag Calendar

Thursday, Oct. 7:

- FAO Food Price Index & cereals supply/demand brief
- USDA weekly crop net-export sales for corn, soybeans, wheat, cotton, pork, and beef, 8:30am
- **Brazil's Conab report on yield, area and output of corn and soybeans**
- Port of Rouen data on French grain exports
- **HOLIDAY: China**

Friday, Oct. 8:

- **Labor Department's September jobs report**
- ICE Futures Europe weekly commitments of traders report (6:30pm London)
- CFTC commitments of traders weekly report on positions for various U.S. futures and options, 3:30pm
- China's CNGOIC to publish supply-demand reports on corn, soybeans, and other commodities
- FranceAgriMer weekly update on crop conditions

Monday

- U.S. crop conditions - corn, cotton, soybeans; winter wheat planted, 4pm

Tuesday

- **USDA S&D's, Crop production**

Source: Bloomberg and FI

CBOT Deliveries and Registrations

	Deliveries		Reg.	Reg. Change
Soybeans	NA		1	0
Soybean Meal	1	no commercial stoppers	1	0
Soybean Oil	201	Bunge stopped 42, ADM INV stopped 37	365	0
Corn	NA		17	0
Oats	NA		2	0
Chi. Wheat	NA		1,180	0
KC Wheat	NA		1,273	0
Rice	NA		905	(100)
Ethanol	NA		0	0
MN Wheat	NA			

Chicago Wheat

CBOT Open Interest

CBOT Product			Prompt OI	Change	Total Open Interest*	Change
<i>Soybeans</i>	<i>Sv1</i>	<i>Nov 21</i>	311,629	(4,971)	719,497	3,662
<i>Soy Oil</i>	<i>BOv1</i>	<i>Dec 21</i>	155,646	(3,852)	388,178	50
<i>Soy Meal</i>	<i>SMv1</i>	<i>Dec 21</i>	182,270	(3,092)	401,111	1,180
<i>Corn</i>	<i>Cv1</i>	<i>Dec 21</i>	658,934	(8,430)	1,398,491	1,033
<i>Oats</i>	<i>Oc1</i>	<i>Dec 21</i>	3,734	(61)	5,040	26
<i>CHI Wheat</i>	<i>Wv1</i>	<i>Dec 21</i>	193,553	(42)	377,556	4,236
<i>KC Wheat</i>	<i>KWv1</i>	<i>Dec 21</i>	126,355	(698)	230,620	221
<i>Rice</i>	<i>RRc2</i>	<i>Jan 22</i>	1,553	212	9,162	95
					Total Open Interest*	Change
CME Product						
<i>Live Cattle</i>	<i>LCc2</i>	<i>Dec 17</i>	126,565	(872)	289,077	(942)
<i>Lean Hogs</i>	<i>LHc2</i>	<i>Dec 17</i>	110,907	805	257,409	(698)

*Previous day preliminary data as of 10/6/2021

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Top 15 most active options

Option Strike	TL Globex/Pit Volume	Current Open Interest	Open Interest Change from previous day
CH 580C	4,169	9,280	+ 2,358
CH 480P	3,591	7,671	+ 1,871
CX 560C	3,083	5,551	+ 866
WH 800C	2,024	2,676	+ 1,767
SX 1260P	2,020	11,057	- 814
WH 900C	2,016	2,325	+ 1,826
CX 550C	1,868	6,220	- 448
SX 1200P	1,843	19,787	- 10
CX 520P	1,786	9,578	+ 409
SX 1240P	1,647	8,641	+ 490
CX 545C	1,532	2,337	+ 742
CX 535C	1,363	2,592	+ 1,030
CZ 500P	1,309	32,430	- 32
WZ 680P	1,239	2,230	- 648
CH 500P	1,155	9,451	+ 388

*Previous day preliminary data as of 10/6/2021

Conab Brazil estimates: Note old crop was upward revised from September

Conab Brazil Supply / Estimates

	Oct 21/22	Oct 20/21	Sep 20/21	Bloomberg Est.	Low-High	Actual-Est.	20/21 MOM	21/22-20/21 YOY	19/20
Soybeans									
Est. Production (Million MT)	140.75	137.32	135.91	144.1	142.2-145.3	(3.3)	1.4	3.4	124.84
Est. Yield (000 Kg/Hectare)	3.526	3.528	3.527	3.580	3.55-3.62	(0.05)	0.00	(0.00)	3.379
Est. Area (Million Hectares)	39.915	38.926	38.532	40.31	39.8-40.8	(0.395)	0.393	0.990	36.950
Corn									
Est. Production (MMT)	116.31	87.00	85.75	119.3	115.6-122.6	(3.0)	1.2	29.3	102.59
Est. Yield (000 Kg/Hectare)	5.575	4.365	4.316	5.720	5.55-5.82	(0.15)	0.05	1.21	5.537
Est. Area (Million Hectares)	20.865	19.931	19.868	20.87	20.2-21.2	(0.005)	0.064	0.934	18.527

Source: Conab, Bloomberg and FI *Updated 10/5/21

Macros

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Prices as 10/7/21 7:54 AM

	Month	Price	Change
USD	Index	94.188	(0.078)
EUR/USD	Spot	1.1556	0.000
USD/BRL	Bid	5.4989	0.008
BITCOIN	BTCc1	\$54,575	(\$1,125)
WTI Crude	NOV1	77.03	(0.400)
Brent	DEC1	80.82	(0.260)
Nat Gas	NOV1	5.544	(0.131)
DJ Mini	DEC1	34610	319
US 10-Yr	DEC1	131 20/32	- 4/32
Gold	NOV1	1754	(7.200)

Source: FI and Reuters

Corn

- Corn is higher on talk of increasing US domestic demand. Inflation jitters was noted. Energies are lower and USD was down 6 points. Oats made a new lifetime high overnight. For the corn market, many ethanol plants are coming back online from maintenance. Yesterday's US ethanol production number was supportive for corn.
- The US WCB could see heavy rains next week delaying harvesting.
- Weekly US ethanol production was up a large 64,000 barrels or 7% (trade was looking for up 10,000) from the previous week to 978,000 barrels per day, highest since early August. Stocks were down 289,000 barrels (trade was looking for up 26,000) to 19.931 million barrels. Stocks are at their lowest level since May 28, 2021.

Export developments.

- Turkey seeks 325,000 tons of feed corn on October 14 for November 14 through December 6 shipment.

Soybeans

- Higher trade in the soybean complex. Soybean oil is higher despite a lower trade in US energy prices. The Midwest will see rain on and off through the end of the week, favoring late summer crop development.
- Brazil will see rain during the balance of the week and Argentina will remain mostly dry.
- Malaysian palm futures snapped a 3-day winning streak by settling 23 MYR lower at 4,843 and cash was down \$10.00/ton to \$1,237.50/ton.
- Offshore values are leading soybean oil 12 points lower and meal \$4.00/short tons higher.
- November Paris rapeseed futures eased from a contract high and is up 3.25 at 674.50 euros.
- European cash vegetable oils were down about 30-35 euros from this time yesterday morning and meal unchanged to higher.
- China is back from holiday on Friday.

MALAYSIA PALM OIL

		7-Oct	6-Oct		
Futures MYR/MT	DEC1	4849	4872	-23	\$1,159
RBD Olien Cash USD/MT	Dec21	\$1,237.50	\$1,247.50	-\$10.00	-0.8%
US Gulf Crude SBO over RBD Palm	Spot	\$130	\$133	-\$3	

Export Developments

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- None reported

Wheat

- Wheat is higher on Russian winter wheat planting concerns, good demand and slightly lower USD. Tunisia bought 100,000 tons of wheat and Taiwan picked up US wheat. The US Great Plains will be mostly dry through Sunday then rain develops across OK, KS, and northern TX on Monday.
- World food prices (FAO) averaged 130.0 points for September, up about 32 percent from a year earlier and highest since September 2011, up from 128.5 for August.
- December Paris wheat was 0.75 euro higher at 269 euros a ton.

FOA Index (tables/charts attached)

2014-2016 = 100	MOM	YOY
Food Price Index	1.2%	32.8%
Meat Price Index	0.1%	26.3%
Dairy Price Index	1.5%	15.2%
Cereals Price Index	2.0%	27.3%
Oils Price Index	1.6%	61.2%
Sugar Price Index	0.5%	53.5%

Export Developments.

- Tunisia bought 100,000 tons of durum wheat at \$677.29 and \$680.67/ton for November 1-December 20 shipment.
- Taiwan bought 48,000 tons of milling wheat from the United States for shipment from the PNW between Nov. 25 and Dec. 9. It included 27,170 tons of U.S. dark northern spring wheat with 14.5% protein content at \$404.47 a ton, 14,460 tons hard red winter wheat with 12.5% protein at \$367.83 a ton FOB, and 6,370 tons of soft white wheat with 11% protein at \$393.15 a ton FOB.
- Jordan saw three offers for 120,000 tons of barley .
- Jordan issued a new import tender for 120,000 tons of wheat set to close October 13.
- Yesterday Egypt bought 240,000 tons of wheat (180,000 ton of Russian wheat and 60,000 tons of Ukrainian).
- The UN seeks 200,000 tons of milling wheat on October 8 for Ethiopia for delivery 90 days after contract signing.
- Turkey seeks 310,000 tons of feed barley, on Oct. 8.
- Japan's AgMin in a SBS import tender seeks 80,000 tons of feed wheat and 100,000 tons of feed barley on October 13 for arrival by February 24.
- Japan seeks 130,963 tons of food wheat from the US, Canada, and Australia for December loading.

Japan food wheat import details are via Reuters as follows (in tons):

COUNTRY	TYPE	QUANTITY
U.S.	Western White	30,295 *
U.S.	Hard Red Winter(semi hard)	18,870 *
U.S.	Dark Nothern Spring(protein minimum 14 pct)	11,360 *
Canada	Western Red Spring(protein minimum 13.5 pct)	24,410 *
Australia	Standard White(West Australia)	23,508 **
Australia	Standard White(West Australia)	22,520 **

** Loading between Dec 1 and Dec 31, 2021

Source: Ministry of Agriculture

Source: Japan AgMin, Reuters and FI

- Pakistan seeks 90,000 tons of optional origin wheat on October 13. They already bought 550k and 575k since September 23.
- Ethiopia seeks 300,000 tons of milling wheat on November 9.

Rice/Other

- Mauritius seeks 6,000 tons of white rice on October 26 for January 1-March 31 shipment.

USDA export Sales

USDA export sales for soybeans of 1.042 million tons were within expectations. China booked 671,300 tons but included 131,000 tons switched from unknown. Soybean meal sales were above an average trade estimate at 369,600 tons and soybean oil was a large 38,500 tons, supportive for SBO futures. Corn export sales were well above expectations at 1.265 million tons and this should be friendly for futures. Mexico booked 801,400 tons. All-wheat sales slowed to 333,200 tons but were within expectations.

USDA US Export Sales Results in 000 Metric Tons

		Actual	Trade Estimates*	Last Week		Year Ago	
		9/30/2021	9/30/2021	Last Week		10/1/2020	
Beans	2021-22	1041.9	600-1200	2021-22	903.0	2590.7	
	NC	0.0		NC	10.0	0.0	
Meal	2021-22	369.6	-50 to +100	Sales	45.0	Sales	271.8
			50-250	0.0	216.4		
	Shipments	0.0	NA	Shipments	244.8	Shipments	30.2
Oil	2021-22	38.5	-5 to +10	Sales	4.3	Sales	4.6
			0-30	0.0	0.0		
	Shipments	0.0	NA	Shipments	0.6	Shipments	0.1
Corn	2021-22	1265.1	350-800	2021-22	373.0	1225.7	
	NC	0.0		NC	0.0	0.0	
Wheat	2021-22	333.2	200-500	2021-22	355.9	530.6	

Source: FI & USDA *Reuters estimates

n/c= New Crop

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US crop-year to date export sales

% sold from USDA's export projection

		Current	Last Year	YOY	YOY	2021-22	2020-21	2019-20	2018-19
2020-21	Soybeans mil bu	931	1490	-559	-37.5%	44.5%	65.9%	32.8%	40.3%
2020-21	SoyOil MT	692	1284	-592	-46.1%		89.0%	99.8%	105.2%
2020-21	SoyMeal MT	12326	12128	198	1.6%		96.4%	96.6%	100.3%
2020-21	Corn mil bu	1046	1018	29	2.8%	42.3%	37.1%	21.1%	39.4%
2021-22	Wheat mil bu	419	534	-114	-21.4%	47.9%	53.8%	50.9%	45.4%

Source: Futures International and USDA

U.S. EXPORT SALES FOR WEEK ENDING 09/30/21

FAX 202-690-3275

COMMODITY	CURRENT MARKETING YEAR						NEXT MARKETING YEAR	
	NET SALES	OUTSTANDING SALES		WEEKLY EXPORTS	ACCUMULATED EXPORTS		NET SALES	OUTSTANDING SALES
		CURRENT YEAR	YEAR AGO		CURRENT YEAR	YEAR AGO		
WHEAT	THOUSAND METRIC TONS							
HRW	97.8	1,517.9	1,512.5	147.7	2,839.2	3,874.7	0.0	0.0
SRW	50.3	672.1	314.3	44.9	1,093.3	849.5	0.0	0.0
HRS	107.1	851.9	1,667.4	243.7	2,232.7	2,602.7	0.0	0.0
WHITE	78.0	552.8	1,315.8	107.1	1,526.1	1,842.2	0.0	0.0
DURUM	0.0	60.5	220.3	0.0	61.4	321.6	0.0	0.0
TOTAL	333.2	3,655.3	5,030.1	543.4	7,752.7	9,490.7	0.0	0.0
BARLEY	0.0	24.5	33.3	1.0	5.7	8.7	0.0	0.0
CORN	1,265.1	24,084.6	22,170.0	974.6	2,496.6	3,677.8	0.0	333.3
SORGHUM	2.4	2,190.2	2,542.4	47.9	163.5	392.7	0.0	0.0
SOYBEANS	1,041.9	23,326.5	33,970.0	940.2	2,001.7	6,577.4	0.0	19.8
SOY MEAL	369.6	3,689.0	3,436.8	0.0	0.0	30.2	-1.4	29.9
SOY OIL	38.5	85.2	176.7	0.0	0.0	0.1	0.0	0.0
RICE								
L G RGH	66.2	199.0	567.2	52.7	227.8	55.0	0.0	0.0
M S RGH	0.0	7.7	26.5	0.3	1.5	2.4	0.0	0.0
L G BRN	0.4	3.7	13.3	1.1	14.5	6.2	0.0	0.0
M&S BR	0.1	54.3	24.1	0.1	14.0	25.3	0.0	0.0
L G MLD	3.2	137.7	61.6	5.2	138.7	64.1	0.0	0.0
M S MLD	3.5	69.6	96.6	2.3	69.0	67.2	0.0	0.0
TOTAL	73.4	471.9	789.3	61.7	465.5	220.2	0.0	0.0
COTTON	THOUSAND RUNNING BALES							
UPLAND	246.7	5,829.9	5,822.0	125.1	1,640.6	2,312.4	55.0	741.8
PIMA	13.7	170.4	227.2	3.7	58.4	103.1	0.0	0.0

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FINAL 2020/21 MARKETING YEAR				
COMMODITY	NET SALES	CARRYOVER	09/30/21	ACCUMULATED
		SALES 1/	EXPORTS	EXPORTS
SOY MEAL	-21.7	791.3	188.3	11,534.7
SOY OIL	-5.4	16.7	0.4	675.6

This summary is based on reports from exporters for the period September 24-30, 2021.

Wheat: Net sales of 333,200 metric tons (MT) for 2021/2022 were up 15 percent from the previous week, but down 19 percent from the prior 4-week average. Increases primarily for Mexico (89,100 MT, including decreases of 9,400 MT), South Korea (82,700 MT), the Philippines (69,300 MT, including decreases of 5,400 MT), Indonesia (59,000 MT), and Nigeria (32,000 MT, including 30,000 MT switched from unknown destinations), were offset by reductions primarily for unknown destinations (42,200 MT), Brazil (19,500 MT), and the Dominican Republic (16,700 MT). Exports of 543,400 MT were up 47 percent from the previous week and 22 percent from the prior 4-week average. The destinations were primarily to the Philippines (242,300 MT), Peru (67,500 MT), South Korea (55,000 MT), Guatemala (36,000 MT), and Japan (35,600 MT).

Corn: Net sales of 1,265,100 MT for 2021/2022 primarily for Mexico (801,400 MT, including decreases of 500 MT), Colombia (192,500 MT, including 100,000 MT switched from unknown destinations and decreases of 32,800 MT), Honduras (96,800 MT, including decreases of 10,300 MT), Canada (94,600 MT, including decreases of 100 MT), and Guatemala (60,000 MT), were offset by reductions for unknown destinations (149,500 MT). Exports of 974,600 MT were primarily to Mexico (349,100 MT), China (212,300 MT), Japan (193,100 MT), Colombia (125,800 MT), and Venezuela (24,800 MT).

Optional Origin Sales: For 2021/2022, the current outstanding balance of 170,000 MT is for unknown destinations.

Barley: No net sales were reported for the week. Exports of 1,000 MT for 2021/2022 were for Japan (800 MT) and Taiwan (200 MT).

Sorghum: Total net sales of 2,400 MT for 2021/2022 were reported for Mexico, including decreases of 600 MT. Exports of 47,900 MT were to Mexico (45,500 MT) and China (2,400 MT).

Rice: Net sales of 73,400 MT for 2021/2022 were down 2 percent from the previous week, but up 73 percent from the prior 4-week average. Increases were primarily for Mexico (38,200 MT), Honduras (16,100 MT), Nicaragua (12,000 MT), Guatemala (3,000 MT), and Canada (2,300 MT). Exports of 61,700 MT were up 13 percent from the previous week and 32 percent from the prior 4-week average. The destinations were primarily to Mexico (53,800 MT), Canada (3,800 MT), Jordan (2,100 MT), Saudi Arabia (900 MT), and Costa Rica (500 MT).

Soybeans: Net sales of 1,041,900 MT for 2021/2022 primarily for China (671,300 MT, including 131,000 MT switched from unknown destinations), Indonesia (128,400 MT, including 110,000 MT switched from unknown destinations and decreases of 300 MT), Germany (86,300 MT), Taiwan (84,000 MT), and Spain (72,400 MT, including 64,000 MT

switched from the Netherlands), were offset by reductions for unknown destinations (246,000 MT) and Peru (7,000 MT). Exports of 940,200 MT were primarily to China (276,800 MT), Indonesia (119,100 MT), the Netherlands (91,300 MT), Germany (86,300 MT), and Mexico (79,200 MT).

Export for Own Account: For 2021/2022, the current exports for own account outstanding balance is 5,800 MT, all Canada.

Soybean Cake and Meal: Net sales for the 2021/2022 marketing year, which began October 1, totaled 369,600 MT primarily for the United Kingdom (60,000 MT), Colombia (55,400 MT, including decreases of 100 MT), the Philippines (54,300 MT), Honduras (43,700 MT), and Canada (30,900 MT), were offset by reductions for Venezuela (4,500 MT) and Guatemala (1,500 MT). A net sales reduction of 21,700 MT was carried over from the 2020/2021 marketing year, which ended September 30. Exports for the period ending September 30 of 188,300 MT brought accumulated exports to 11,534,700 MT, down 2 percent from the prior year's total of 11,818,300 MT. The primary destinations were to the Philippines (46,300 MT, including 200 MT - late), Ecuador (32,400 MT), Canada (28,500 MT), Mexico (27,900 MT), and Venezuela (26,900 MT).

Late Reporting: For 2020/2021, exports totaling 200 MT of soybean cake and meal were reported late for the Philippines.

Soybean Oil: Net sales for the 2021/2022 marketing year, which began October 1, totaled 38,500 MT primarily for Morocco (19,000 MT), South Korea (10,000 MT), Canada (3,400 MT), Guatemala (2,500 MT, including decreases of 8,900 MT), and Cameroon (2,500 MT), were offset by reduction for Mexico (100 MT). A total net sales reduction of 5,400 MT was carried over from the 2020/2021 marketing year, which ended September 30. No exports for the period ending September 30. Exports for the period ending October 1 of 400 MT brought accumulated exports to 675,600 MT, down 45 percent from the prior year's total of 1,234,600 MT, with Canada being the destination.

Cotton: Net sales of 246,700 RB for 2021/2022 were down 57 percent from the previous week and 40 percent from the prior 4-week average. Increases primarily for China (174,500 RB, including decreases of 11,000 RB), Guatemala (33,000 RB), Turkey (18,200 RB), Vietnam (14,200 RB, including 100 RB switched from Japan), and Indonesia (11,400 RB, including 1,200 switched from Vietnam), were offset by reductions for India (20,700 RB) and Pakistan (2,200 RB). Net sales for 2022/2023 of 55,000 RB were primarily for China (40,000 RB). Exports of 125,100 RB--a marketing-year low--were down 24 percent from the previous week and 32 percent from the prior 4-week average. The destinations were primarily to China (30,800 RB), Mexico (16,700 RB), Bangladesh (12,600 RB), Vietnam (11,200 RB), and Turkey (11,100 RB). Net sales of Pima totaling 13,700 RB were down 19 percent from the previous week and 12 percent from the prior 4-week average. Increases were primarily for India (8,300 RB) and Peru (4,700 RB). Exports of 3,700 RB were down 68 percent from the previous week and 51 percent from the prior 4-week average. The destinations were primarily to China (2,200 RB), India (900 RB), Thailand (400 RB), and Guatemala (200 RB).

Optional Origin Sales: For 2021/2022, the current outstanding balance of 8,800 RB is for Pakistan.

Exports for Own Account: For 2021/2022, the current exports for own account outstanding balance of 4,800 RB is for China (4,700 RB) and Vietnam (100 RB).

Hides and Skins: Net sales of 568,800 pieces for 2021 were up noticeably from the previous week and up 71 percent from the prior 4-week average. Increases primarily for China (310,500 whole cattle hides, including decreases of 116,900 pieces and 72,900 whole cattle hides - late), South Korea (102,600 whole cattle hides, including decreases of 3,000 pieces and 30,800 whole cattle hides - late), Thailand (38,100 whole cattle hides, including decreases of 6,300 pieces), Taiwan (34,200 whole cattle hides, including decreases of 1,300 pieces), and Mexico (26,300 whole cattle

hides, including decreases of 13,600 pieces and 11,000 whole cattle hides - late), were offset by reductions for Italy (400 pieces). Exports of 501,000 pieces were up noticeably from the previous week and up 51 percent from the prior 4-week average. Whole cattle hides exports were primarily to China (261,600 pieces), South Korea (114,900 pieces), Thailand (34,500 pieces), Mexico (33,800 pieces), and Taiwan (18,700 pieces). Total net sales of 16,700-kip skins, including decreases of 100 pieces, were reported for Belgium. Exports of 5,500 pieces were to Belgium.

Net sales of 166,500 wet blues for 2021 were up 28 percent from the previous week and 40 percent from the prior 4-week average. Increases primarily for Italy (98,700 unsplit, including decreases of 1,100 unsplit and 16,200 unsplit - late), China (47,000 unsplit and 8,600 unsplit - late), Thailand (10,200 unsplit, including decreases of 300 unsplit), Vietnam (5,100 unsplit, including decreases of 100 unsplit), and the Dominican Republic (3,200 unsplit), were offset by reductions for India (100 unsplit). Net sales of 400 unsplit resulting in increases for China (6,000 unsplit), were offset by reductions for Italy (5,600 unsplit). Exports of 131,900 wet blues were up 7 percent from the previous week, but down 5 percent from the prior 4-week average. The destinations were primarily to Italy (41,200 unsplit and 6,100 grain splits), China (28,800 unsplit), Vietnam (24,900 unsplit), Mexico (5,000 grain splits and 3,700 unsplit), and Thailand (7,500 unsplit). Total net sales of 3,900 splits, including decreases of 1,000 pounds, were reported for China. Exports of 325,300 pounds were to Vietnam (200,000 pounds) and China (125,300 pounds).

Late Reporting: For 2021, net sales totaling 139,500 pieces were reported late for China (72,900 whole cattle hides), South Korea (30,800 whole cattle hides), and Mexico (11,000 whole cattle hides). Exports totaling 7,800 pieces were to China (4,200 pieces), South Korea (2,800 pieces), and Mexico (800 pieces). Net sales totaling 24,800 wet blues were for Italy (16,200 unsplit) and China (8,600 unsplit). Exports totaling 1,600 wet blues were for Italy.

Beef: Net sales of 15,600 MT reported for 2021 were down 3 percent from the previous week, but up 5 percent from the prior 4-week average. Increases primarily for China (6,000 MT, including decreases of 100 MT), Japan (3,200 MT, including decreases of 600 MT), South Korea (2,600 MT, including decreases of 400 MT), Mexico (1,500 MT), and Taiwan (1,100 MT, including decreases of 100 MT), were offset by reductions for Chile (100 MT), Colombia (100 MT), and Italy (100 MT). Net sales for 2022 of 500 MT were for Japan (400 MT) and Mexico (100 MT). Exports of 15,700 MT were down 15 percent from the previous week and 13 percent from the prior 4-week average. The destinations were primarily to Japan (4,700 MT), South Korea (3,700 MT), China (2,700 MT), Mexico (1,200 MT), and Taiwan (1,100 MT).

Pork: Net sales of 22,100 MT reported for 2021 were down 48 percent from the previous week and 34 percent from the prior 4-week average. Increases were primarily for Mexico (16,000 MT, including decreases of 600 MT), Colombia (1,700 MT, including decreases of 700 MT), Canada (1,200 MT, including decreases of 1,100 MT), South Korea (1,000 MT, including decreases of 200 MT), and Japan (700 MT, including decreases of 1,100 MT). For 2021/2022, net sales of 529,300 MT were primarily for Mexico (172,000 MT), unknown destinations (150,000 MT), Colombia (129,100 MT), and Japan (50,000 MT). Exports of 29,000 MT were down 4 percent from the previous week and from the prior 4-week average. The destinations were primarily to Mexico (14,600 MT), China (4,200 MT), Japan (3,200 MT), Canada (1,600 MT), and South Korea (1,500 MT).

October 7, 2021

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FOREIGN AGRICULTURAL SERVICE/USDA

SUMMARY OF EXPORT TRANSACTIONS
Reported Under the Daily Reporting System
For Period Ending September 30, 2021

<u>Commodity</u>	<u>Destination</u>	<u>Quantity (MT)</u>	<u>Marketing</u>
CORN	MEXICO	576,800 MT 1/	2021/2022
SOYBEANS	CHINA	198,000 MT 1/	2021/2022

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USDA US Export Sales Results in 000 Metric Tons

		Actual 9/30/2021	Trade Estimates* 9/30/2021		Last Week Last Week		Year Ago 10/1/2020
Beans	2021-22	1041.9	600-1200	2021-22	903.0		2590.7
	NC	0.0		NC	10.0		0.0
Meal	2021-22	369.6	-50 to +100	Sales	45.0	Sales	271.8
			50-250	0.0	216.4		
	Shipments	0.0	NA	Shipments	244.8	Shipments	30.2
Oil	2021-22	38.5	-5 to +10	Sales	4.3	Sales	4.6
			0-30	0.0	0.0		
	Shipments	0.0	NA	Shipments	0.6	Shipments	0.1
Corn	2021-22	1265.1	350-800	2021-22	373.0		1225.7
	NC	0.0		NC	0.0		0.0
Wheat	2021-22	333.2	200-500	2021-22	355.9		530.6

Source: FI & USDA *Reuters estimates

n/c= New Crop

USDA Export Sales Estimates/Results in 000 tons

	ESTIMATED 9/30/2021			ACTUAL This Week		9/23/2021 Last Week		10/1/2020 Year Ago				
Beans	21/22	800-1100		21/22	1,041.9	21/22	903.0		20/21	2,590.7		
				22/23	0.0	22/23	10.0		n/c	0.0		
				Sales to China 671.3		Sales to China 624.2		Sales to China 1,538.1				
Meal		Shipped					Shipped			Shipped		
	20/21	-50 to +50	100-200	20/21	369.6	0.0	20/21	45.0	244.8	19/20	271.8	30.2
	21/22	75-175		21/22	0.0		21/22	216.4				
Oil		Shipped					Shipped			Shipped		
	20/21	-5 to +5	0-5	20/21	38.5	0.0	20/21	4.3	0.6	19/20	4.6	0.1
	21/22	0-10		21/22	0.0		21/22	0.0				
				Sales to China 0.0		Sales to China 0.0		Sales to China (8.6)				
Corn	21/22	350-600		21/22	1,265.1	21/22	373.0		20/21	1,225.7		
				22/23	0.0		22/23	0.0				
				Sales to China 8.3		Sales to China 4.2		Sales to China 18.6				
Wheat	21/22	300-450		21/22	333.2	21/22	355.9		20/21	530.6		
				22/23	0.0		22/23	0.0				

o/c=Old Crop, n/c= New Crop Source: Futures International and USDA

US crop-year to date export sales

		Current	Last Year	YOY	YOY	% sold from USDA's export projection			
						2021-22	2020-21	2019-20	2018-19
2020-21	Soybeans mil bu	931	1490	-559	-37.5%	44.5%	65.9%	32.8%	40.3%
2020-21	SoyOil MT	692	1284	-592	-46.1%		89.0%	99.8%	105.2%
2020-21	SoyMeal MT	12326	12128	198	1.6%		96.4%	96.6%	100.3%
2020-21	Corn mil bu	1046	1018	29	2.8%	42.3%	37.1%	21.1%	39.4%
2021-22	Wheat mil bu	419	534	-114	-21.4%	47.9%	53.8%	50.9%	45.4%

Source: Futures International and USDA

EXPORT SALES SITUATION

SOYBEANS

(million bushels)

		2021-22	2020-21	2019-20	2018-19	2017-18	2016-17	2015-16	2014-15	2013-14	2012-13	2011-12	2010-11	2009-10	2008-09	2007-08	2006-07	2005-06	2004-05	2003-04	2002-03	2001-02
Weekly Sales Total																						
	New Crop Sales	718	975.6	253.3	542.3	562.9	762.3	452.1	800.8	789.1	738.3	522.9	623.8	583.1	309.4	284.6	237.7	145.7	219.3	296.3	213.2	206.2
	Weeks remaining																					
	48																					
	2-Sep	54.1	116.2	43.1	25.5	59.2	65.3	62.3	36.2	17.6	23.1	16.3	31.2	30.5	16.9	12.7	27.2	0.5	2.7	1.5	4.0	2.5
	9-Sep	46.5	90.3	63.5	33.7	85.9	37.4	33.5	53.9	33.9	23.8	14.9	24.6	18.0	15.1	18.9	28.0	21.9	23.3	21.7	23.1	20.9
	16-Sep	33.2	117.4	38.1	32.0	109.6	32.2	48.4	94.3	103.5	29.4	38.0	39.8	42.3	22.5	27.4	31.8	27.6	36.9	27.7	25.9	15.3
	23-Sep	40.2	95.2	76.3	55.9	37.3	62.2	92.1	31.9	31.6	47.6	25.8	63.8	50.9	17.3	24.5	43.9	24.8	27.8	25.8	9.8	35.4
	30-Sep	38.3	95.2	76.9	16.2	64.2	80.1	47.2	33.9	34.2	18.4	24.7	34.8	16.6	22.1	20.2	39.9	19.9	35.3	17.4	19.0	40.0
	7-Oct																					
	14-Oct																					
	21-Oct																					
	28-Oct																					
	4-Nov																					
	11-Nov																					
	18-Nov																					
	25-Nov																					
	2-Dec																					
	9-Dec																					
	16-Dec																					
	23-Dec																					
	30-Dec																					
	6-Jan																					
	13-Jan																					
	20-Jan																					
	27-Jan																					
Crop year to date sales		931	1490	551	706	919	1039	735	1051	1010	881	643	818	741	403	388	409	240	345	390	295	320
Average weekly sales																						
rate to reach proj total		24.2	16.1	23.6	21.9	25.4	23.5	25.2	16.5	13.1	9.1	15.1	14.3	15.8	18.3	16.1	14.8	14.6	15.7	10.4	15.7	15.5
Proj./Actual export total		2090	2260	1679	1752	2134	2166	1942	1842	1638	1317	1365	1501	1499	1279	1159	1116	940	1097	887	1044	1064
YTD sales as % of total		44.5	65.9	32.8	40.3	43.1	48.0	37.9	57.1	61.7	66.9	47.1	54.5	49.5	31.5	33.5	36.6	25.6	31.5	44.0	28.3	30.1
Sold as of around Sep 1 %		34.4	43.2	15.1	31.0	26.4	35.2	23.3	43.5	48.2	56.1	38.3	41.6	38.9	24.2	24.6	21.3	15.5	20.0	33.4	20.4	19.4

Source: Futures International and USDA

EXPORT SALES SITUATION

SOYMEAL

(000 metric tons)

Weekly Sales Total	2020-21	2019-20	2018-19	2017-18	2016-17	2015-16	2014-15	2013-14	2012-13	2011-12	2010-11	2009-10	2008-09	2007-08	2006-07	2005-06	2004-05	2003-04	2002-03	2001-02
New Crop Sales	3,194.7	2,819.1	3,586.7	3,206.0	2,943.3	3,686.7	5,318.9	2,679.3	3,203.3	1,431.4	2,079.9	3,014.9	1,673.6	1,648.7	1,117.6	1,051.0	1,586.8	1,677.7	1,398.4	1,612.1
Weeks remaining																				
-1																				
1-Oct	271.8	364.7	348.2	106.0	398.0	225.8	707.6	1,189.2	143.5	558.6	423.1	466.1	29.2	266.0	611.2	59.9	177.6	456.0	269.1	562.9
8-Oct	152.2	152.9	104.1	296.0	146.2	264.4	195.9	0.0	173.1	348.9	245.7	115.7	242.3	100.4	151.4	119.8	230.5	291.2	112.8	220.2
15-Oct	321.9	110.4	203.0	142.8	301.0	218.7	23.0	0.0	73.2	74.1	153.9	176.2	263.5	244.4	101.0	194.2	182.9	96.0	103.1	186.6
22-Oct	199.3	179.1	317.4	225.0	149.9	246.2	147.8	805.2	194.5	120.8	165.6	116.7	130.2	203.9	57.7	304.7	24.4	65.4	218.5	231.3
29-Oct	331.4	262.4	255.1	212.9	437.4	208.2	-123.7	287.8	234.6	291.4	365.3	224.1	107.4	211.0	265.9	79.8	145.8	589.6	228.7	78.9
5-Nov	145.3	345.3	432.3	163.1	224.5	224.1	21.3	283.2	197.9	201.5	198.0	357.5	124.4	153.2	132.7	204.7	97.2	-131.5	87.7	161.9
12-Nov	182.1	196.4	229.7	379.8	150.4	254.9	265.7	116.0	365.1	150.2	292.7	225.2	92.3	133.1	245.9	143.2	125.2	74.8	222.2	153.2
19-Nov	138.1	93.2	189.5	176.6	222.5	77.5	-22.3	307.9	429.9	135.5	133.8	107.4	59.7	145.2	214.1	76.1	110.6	102.1	210.6	144.2
26-Nov	163.9	181.1	287.3	166.4	200.0	228.7	226.8	120.4	238.2	170.0	193.4	232.3	106.0	163.4	116.5	272.4	82.8	-4.7	130.5	173.4
3-Dec	163.6	238.6	50.5	455.4	108.6	88.9	82.7	390.8	103.7	171.8	191.4	18.5	96.0	205.5	120.7	167.2	46.3	110.8	134.2	
10-Dec	261.2	83.5	300.0	184.1	251.9	252.5	146.8	77.1	124.7	142.0	113.5	254.2	62.2	111.8	115.4	84.1	113.4	129.5	84.7	142.4
17-Dec	223.7	138.0	427.4	288.3	83.3	78.9	206.7	83.3	53.8	51.1	219.3	286.9	145.7	73.3	108.7	81.8	29.7	86.2	145.5	238.6
24-Dec	76.2	94.7	40.7	109.0	119.1	46.5	157.9	123.9	118.2	144.4	24.5	61.8	43.3	49.1	71.8	46.2	113.7	17.6	89.5	180.9
31-Dec	124.1	74.2	124.8	209.3	269.8	64.7	37.3	62.8	236.1	48.0	26.2	356.7	19.7	77.9	101.5	68.9	70.7	-30.0	12.1	4.7
7-Jan	337.4	375.2	NA	281.8	276.8	280.6	72.1	234.7	218.0	181.2	232.2	416.2	74.4	93.8	221.2	158.0	104.8	55.6	192.1	260.3
14-Jan	468.5	641.9	NA	223.1	365.0	200.8	284.5	241.4	141.7	124.2	-30.0	254.1	210.8	162.4	34.4	189.1	47.1	79.1	214.7	142.8
21-Jan	142.2	438.8	NA	474.8	347.7	186.3	296.5	68.3	196.3	74.7	177.9	134.9	201.7	225.8	160.5	196.6	94.4	-4.1	203.3	99.8
28-Jan	301.1	212.7	NA	160.8	71.8	189.4	296.3	283.7	132.4	161.9	182.7	102.7	184.0	365.8	135.3	133.3	44.0	21.8	-50.1	198.9
4-Feb	263.5	234.3	NA	210.0	223.0	111.4	189.4	18.7	236.1	80.1	107.7	242.1	196.7	106.6	170.3	152.9	173.5	-93.7	75.1	243.0
11-Feb	322.2	169.4	1,468.8	131.9	139.5	171.7	316.6	227.5	250.3	216.0	108.3	81.9	142.6	48.6	201.6	77.3	52.8	80.8	76.0	195.7
18-Feb	160.2	157.5	113.6	139.0	301.9	132.1	-6.4	115.9	119.3	40.0	148.1	85.7	145.6	102.8	0.8	89.6	52.4	-127.7	44.6	105.4
25-Feb	187.4	316.7	230.5	200.6	389.5	46.6	130.2	232.8	51.7	111.0	156.7	1.9	117.1	75.6	66.1	78.0	121.7	-3.4	28.9	141.1
4-Mar	261.7	171.8	226.0	173.3	127.0	83.4	101.3	160.0	143.4	156.1	51.4	92.5	147.4	147.8	277.0	93.5	90.4	95.6	93.9	129.3
11-Mar	234.6	129.1	97.5	194.6	65.9	468.7	204.0	242.9	137.2	87.4	210.9	189.5	33.4	175.8	17.5	115.2	149.9	33.0	152.7	82.7
18-Mar	167.9	251.2	84.3	184.1	228.6	211.6	224.3	158.5	92.6	132.9	79.7	68.1	140.8	156.8	105.2	179.0	195.5	42.8	127.3	-63.7
25-Mar	139.7	125.2	190.3	414.3	258.7	23.3	214.1	307.8	227.1	174.0	46.2	211.9	106.9	90.0	121.7	37.1	33.5	39.4	87.9	-7.1
1-Apr	127.7	193.3	152.1	317.4	135.0	196.8	46.0	179.6	266.0	33.2	171.6	85.0	85.8	129.6	172.5	85.3	77.9	37.6	25.4	65.3
8-Apr	71.5	158.8	295.3	164.9	112.0	131.6	130.4	36.6	193.3	300.7	130.1	94.3	167.2	176.1	103.9	142.6	95.6	13.7	154.3	80.0
15-Apr	124.3	103.0	329.1	223.7	103.6	209.3	107.4	186.3	93.2	221.1	121.1	57.4	108.3	140.4	151.3	18.4	58.5	48.5	21.6	48.3
22-Apr	163.5	163.6	79.2	246.0	137.1	152.7	134.7	140.9	34.4	59.0	78.7	137.8	293.0	59.0	119.1	124.0	110.3	70.2	104.9	48.3
29-Apr	202.0	131.4	150.8	90.9	113.6	115.3	136.8	75.0	82.8	138.4	61.0	68.3	135.4	122.2	68.6	61.8	51.1	22.5	-11.9	132.4
6-May	74.6	101.4	196.1	376.0	125.0	73.0	45.2	84.5	123.6	114.3	10.0	32.5	260.1	115.6	86.9	157.3	66.1	15.6	72.2	98.3
13-May	189.4	198.8	188.0	239.5	123.6	169.5	103.0	186.3	149.2	144.6	137.5	47.4	210.8	151.4	117.7	87.3	78.2	43.6	24.3	71.6
20-May	197.5	127.2	183.9	140.7	84.9	68.6	123.7	83.7	134.2	33.2	34.9	115.4	193.9	110.0	83.6	133.4	54.6	49.6	58.6	140.0
27-May	217.7	558.9	110.8	131.2	166.8	44.3	53.2	65.8	97.7	75.0	60.5	49.7	142.4	264.1	127.3	72.8	84.8	26.4	94.0	57.2
3-Jun	136.3	207.9	112.5	74.6	86.6	84.4	129.7	59.5	26.6	116.8	80.1	84.1	70.2	153.6	68.7	182.7	53.7	50.8	57.9	53.1
10-Jun	177.3	124.0	109.6	115.1	38.0	162.5	96.1	54.7	9.2	258.7	9.5	35.1	93.2	94.4	57.7	84.0	109.7	19.8	64.3	118.9
17-Jun	387.6	70.2	28.7	146.3	45.1	115.5	106.3	66.3	116.3	229.6	108.3	71.6	79.6	34.6	55.6	109.5	175.9	27.3	74.1	167.2
24-Jun	232.8	143.0	16.8	132.8	3.7	77.4	87.1	82.8	33.7	155.9	-43.5	109.5	-23.0	158.1	99.8	90.8	39.0	4.4	53.6	78.2
1-Jul	211.8	124.4	44.9	37.5	41.4	136.1	101.7	48.8	41.6	95.2	14.7	61.0	18.4	62.6	41.1	54.9	79.5	24.7	97.2	29.7
8-Jul	70.7	177.2	65.3	131.0	6.7	150.4	33.0	83.8	184.0	166.1	116.8	100.4	62.6	60.6	101.7	152.0	44.3	3.5	34.6	6.3
15-Jul	68.3	45.3	87.3	166.4	87.1	79.2	65.8	93.9	11.1	150.9	83.5	23.8	157.6	80.3	87.0	145.3	88.8	25.1	54.4	59.6
22-Jul	87.3	260.9	113.5	79.0	6.0	75.4	71.5	43.7	66.7	164.7	251.3	132.8	168.3	20.5	54.4	89.0	72.7	18.9	280.1	34.0
29-Jul	135.4	328.3	92.2	109.6	74.2	47.9	41.6	252.1	122.4	134.2	23.4	63.3	-57.6	59.0	116.4	108.6	38.8	40.0	-136.3	57.9
5-Aug	116.3	182.4	130.1	207.2	95.0	121.4	57.1	-31.7	75.7	53.7	41.8	93.2	40.7	51.3	95.5	132.8	52.4	51.2	63.2	18.5
12-Aug	72.4	34.5	118.6	212.5	71.7	64.4	62.8	99.8	47.9	163.5	61.6	34.7	110.8	42.9	144.9	69.8	76.1	45.6	46.9	122.0
19-Aug	61.8	53.2	52.7	-21.5	62.5	12.1	56.1	1.1	57.8	44.1	-9.1	156.0	68.4	34.9	-187.0	107.4	61.7	45.8	74.8	81.6
26-Aug	17.7	113.7	68.5	69.3	38.9	63.0	-13.9	32.0	17.0	62.4	-24.5	18.9	19.1	101.0	33.1	57.5	86.0	2.0	31.0	50.1
2-Sep	60.7	26.6	38.0	34.9	25.2	43.7	24.3	14.1	26.3	66.9	37.3	-58.1	14.8	30.7	35.4	63.0	59.8	35.0	25.0	1.7
9-Sep	95.4	-105.4	93.7	59.6	-86.7	24.6	41.0	16.2	-60.4	177.9	-21.2	22.8	42.9	31.3	49.5	93.1	41.4	15.1	35.6	58.8
16-Sep	45.0	28.6	43.5	147.3	12.0	21.5	25.8	35.2	10.8	1										

EXPORT SALES SITUATION

SOYIL

(000 metric tons)

Weekly Sales Total	2020-21	2019-20	2018-19	2017-18	2016-17	2015-16	2014-15	2013-14	2012-13	2011-12	2010-11	2009-10	2008-09	2007-08	2006-07	2005-06	2004-05	2003-04	2002-03	2001-02
New Crop Sales	137.7	194.0	138.2	74.7	259.5	137.4	95.4	26.6	144.7	38.9	633.7	388.3	67.1	14.3	92.8	79.7	121.3	118.0	149.9	46.8
Weeks remaining																				
-1																				
1-Oct	38.5	1.2	11.4	10.9	16.8	79.8	69.8	38.1	57.8	36.6	26.7	195.9	79.8	58.2	6.0	3.8	17.5	42.4	67.5	36.4
8-Oct	1.4	4.0	26.6	27.4	0.3	53.2	46.4	0.0	24.5	6.1	13.7	24.0	16.1	26.4	6.2	-1.3	8.2	2.4	2.5	36.0
15-Oct	37.0	3.4	26.3	27.9	24.5	14.8	10.6	0.0	12.0	4.1	5.5	23.3	3.3	24.3	2.1	6.3	12.3	5.9	9.0	11.2
22-Oct	6.0	30.0	22.2	27.0	21.2	82.1	15.8	14.5	28.5	0.7	-32.6	9.2	5.2	14.8	5.8	4.7	4.1	9.5	9.1	28.4
29-Oct	6.8	3.8	22.4	15.9	16.3	36.2	13.9	65.9	36.7	21.7	6.0	6.9	1.0	7.2	-0.1	41.2	0.3	-19.2	26.3	36.4
5-Nov	88.0	30.6	15.1	2.7	14.4	28.9	15.6	7.2	21.0	2.1	60.0	5.8	6.3	29.7	18.0	0.9	13.6	8.1	1.6	-8.2
12-Nov	45.1	39.1	40.0	4.2	26.1	37.7	19.6	95.8	124.1	2.7	-0.7	12.4	7.9	65.1	0.3	11.6	11.9	13.0	11.6	2.2
19-Nov	26.3	14.9	9.2	11.6	54.5	12.8	35.6	18.8	121.5	8.9	32.1	19.2	17.1	31.8	31.5	3.4	9.4	6.9	11.3	6.5
26-Nov	2.5	10.8	21.1	21.0	13.4	5.3	25.1	1.4	19.0	18.5	51.3	19.0	2.7	40.9	48.4	14.5	2.3	-0.8	8.1	22.0
3-Dec	8.4	30.0	5.9	14.5	40.3	13.8	14.7	2.3	30.5	5.5	128.2	12.3	0.4	42.1	15.6	0.3	11.3	1.7	14.3	10.8
10-Dec	7.6	28.0	35.7	24.2	15.1	10.2	38.8	27.0	-5.8	14.8	21.1	20.7	1.5	8.5	-6.3	0.4	18.2	-3.5	4.0	20.8
17-Dec	20.9	37.4	13.7	44.2	18.9	39.8	3.9	83.9	17.2	2.3	1.6	46.7	5.4	13.2	61.0	7.5	17.3	18.1	23.1	34.4
24-Dec	60.7	-1.9	16.0	17.9	30.9	-5.7	24.7	-18.9	31.3	7.3	13.0	1.5	-6.7	5.7	4.5	0.6	6.9	1.7	10.3	16.4
31-Dec	3.5	2.6	2.2	-1.6	7.3	3.6	30.2	33.6	10.9	1.1	7.5	3.5	3.5	28.2	-1.3	0.3	10.0	3.3	3.5	14.9
7-Jan	11.1	36.2	NA	27.9	41.5	17.7	29.4	16.9	12.9	18.7	60.1	50.0	17.0	35.7	15.5	1.1	43.0	3.6	-1.2	35.7
14-Jan	52.3	55.6	NA	11.8	49.5	19.3	17.1	20.2	26.3	2.5	13.1	10.4	7.5	58.8	2.3	4.4	16.7	0.7	72.9	60.4
21-Jan	19.1	29.4	NA	58.8	12.2	9.1	10.6	6.7	20.1	6.7	5.0	46.0	21.5	97.5	37.3	20.8	-5.1	2.6	35.9	27.5
28-Jan	10.5	52.9	NA	7.8	35.3	12.8	15.1	26.0	25.5	22.2	38.4	58.8	10.1	40.9	2.9	0.6	6.5	2.5	27.3	38.9
4-Feb	-0.4	39.1	NA	24.4	9.9	3.8	16.1	53.3	6.6	21.1	14.8	44.8	45.9	24.0	2.3	-3.3	4.4	3.2	16.8	13.1
11-Feb	4.4	42.0	92.1	42.9	12.7	12.7	10.9	11.7	28.9	25.2	1.0	46.7	46.1	26.9	1.8	4.3	7.2	2.7	23.4	26.6
18-Feb	4.4	5.6	10.6	16.6	28.7	3.2	14.2	1.6	4.8	4.8	16.0	40.2	8.5	25.7	-8.9	0.2	7.4	-4.1	46.1	26.1
25-Feb	5.5	43.5	8.1	34.0	8.4	0.9	5.6	16.9	-19.7	15.5	2.1	15.9	13.6	6.8	8.0	22.5	1.5	-2.1	32.8	23.8
4-Mar	4.9	24.7	14.0	31.6	-35.8	35.1	4.6	7.1	6.0	5.1	14.2	-9.4	24.8	29.1	2.2	17.5	-3.0	4.8	-7.0	12.2
11-Mar	19.1	18.9	5.6	36.5	15.3	17.5	8.1	2.0	19.6	38.1	-9.8	18.4	-8.0	23.8	10.1	4.0	1.7	2.1	14.7	8.0
18-Mar	13.2	55.9	11.7	34.6	12.5	24.4	22.4	4.0	12.6	3.5	14.1	13.0	48.6	42.0	-7.8	9.4	6.9	6.3	17.4	21.6
25-Mar	4.1	67.0	36.7	43.5	22.4	18.2	20.5	6.2	-4.6	-3.5	-1.1	14.0	62.0	55.8	13.8	-0.9	7.5	-2.9	17.3	-1.7
1-Apr	15.7	25.1	33.8	22.0	18.6	-7.6	11.9	3.4	7.7	2.1	8.8	6.8	6.9	17.1	3.4	0.7	1.8	-3.2	19.5	0.2
8-Apr	-1.4	21.2	24.2	28.0	33.2	2.1	4.5	5.5	8.2	23.9	0.6	13.5	14.7	7.3	0.9	2.8	7.0	2.9	1.9	0.0
15-Apr	5.7	21.4	19.6	11.2	-2.0	10.7	4.4	5.7	1.7	0.7	24.0	-1.9	57.8	25.1	16.6	8.5	6.4	1.0	-15.3	3.7
22-Apr	3.6	29.8	7.3	44.5	10.6	9.6	7.3	0.5	1.1	14.9	3.9	2.0	31.1	8.9	3.5	1.2	3.3	0.3	8.5	3.0
29-Apr	6.1	18.9	16.4	45.4	29.0	10.0	15.6	7.7	0.9	30.1	2.0	10.3	34.6	11.9	-5.9	1.9	5.2	0.1	9.1	19.4
6-May	0.8	6.7	10.8	10.2	14.9	16.7	7.3	1.8	-5.3	8.1	2.6	3.2	20.2	10.8	3.5	-1.4	2.0	0.2	8.6	50.0
13-May	-4.5	62.1	9.1	17.7	10.0	89.5	9.9	41.3	9.6	9.4	0.5	3.5	3.5	46.4	2.6	9.5	-0.5	0.5	9.6	6.8
20-May	1.7	56.7	35.1	3.0	22.8	32.9	9.2	15.0	2.9	12.7	29.2	12.9	5.3	-0.3	7.6	1.1	2.0	2.5	9.7	33.4
27-May	1.0	9.4	15.4	10.0	17.6	44.7	32.7	5.1	30.5	13.1	10.1	3.7	3.9	9.1	2.5	0.5	5.6	5.7	2.9	17.5
3-Jun	3.2	9.5	5.1	-0.2	30.3	14.5	3.4	71.8	13.2	6.8	10.7	12.2	6.8	15.1	21.3	3.0	-0.1	10.1	2.0	9.8
10-Jun	2.3	6.4	4.4	16.0	13.3	13.8	-0.1	10.3	0.7	20.4	6.0	87.1	21.6	0.9	20.6	19.0	6.1	4.5	7.9	36.7
17-Jun	2.4	20.5	19.2	30.5	12.6	14.0	9.5	1.9	2.9	8.3	23.6	45.5	6.9	20.3	29.1	-3.2	5.9	0.2	20.7	2.3
24-Jun	2.3	2.8	19.7	36.6	6.6	62.4	5.3	19.4	1.6	6.8	-11.3	10.8	69.4	6.0	13.6	3.3	2.2	0.2	17.4	-1.4
1-Jul	-0.4	28.9	8.5	27.5	16.2	18.1	1.4	12.8	-2.3	34.4	1.3	0.9	-60.2	15.6	9.3	0.3	0.0	2.4	5.2	1.5
8-Jul	-0.8	5.7	12.2	10.9	25.4	48.7	3.6	8.3	10.6	14.3	16.0	13.0	48.1	5.8	3.2	0.5	7.1	-4.5	8.1	5.8
15-Jul	0.7	20.2	3.6	-4.4	10.9	17.1	18.1	2.9	3.3	7.2	9.6	0.9	17.5	11.2	33.7	0.5	1.0	0.5	-0.7	17.7
22-Jul	2.2	0.8	14.6	14.2	10.7	6.5	74.8	12.8	11.3	9.7	18.4	3.2	22.7	12.3	24.0	0.1	1.1	4.6	0.8	5.5
29-Jul	3.2	24.4	31.8	10.9	27.7	17.5	4.2	15.4	0.3	12.9	6.9	64.8	80.9	3.6	29.6	9.1	13.3	4.4	2.8	5.4
5-Aug	0.4	-2.5	1.4	4.8	23.9	11.4	-2.6	-4.7	1.8	-0.9	68.0	1.9	5.2	25.5	15.2	1.0	3.6	20.0	0.7	11.1
12-Aug	0.5	-0.1	2.2	5.2	14.6	3.9	7.1	15.7	8.4	5.2	0.5	4.5	-12.3	5.6	19.6	22.1	1.2	10.2	6.3	1.1
19-Aug	3.0	1.3	9.3	24.0	3.6	3.7	17.1	-11.3	6.7	37.5	1.5	16.0	-0.4	-19.3	-4.9	21.7	2.2	-2.2	8.1	20.3
26-Aug	4.1	4.9	3.1	-3.7	0.3	0.8	4.0	-1.3	9.2	3.6	0.0	7.9	23.8	7.9	41.9	8.6	6.2	0.6	11.6	15.3
2-Sep	-1.5	4.1	8.2	4.7	6.4	3.5	6.6	5.8	1.7	14.3	1.6	20.2	9.5	-6.8	6.2	3.2	4.1	0.6	-3.5	-7.4
9-Sep	-1.6	0.1	18.9	9.6	4.5	21.7	12.8	10.7	20.6	5.5	-8.4	28.6	29.9	10.5	6.3	3.4	0.9	7.3	19.8	5.6
16-Sep	4.3	4.4	4.6	2.7	5.5	-11.5	18.8	5.8	2.8	1.2	-7.2	15.4	18.1	0.0	-22.5	8.2	-0.6	4.6	6.6	4.2
23-Sep	6.0	6.3	2.5	7.6	2.6	3.4	-7.9	-3.4	1.5	-0.3	-0.1	-3.6	52.8	7.1	28.9	0.7	-0.1	-5.5	1.7	2.3
30-Sep	-5.3	-3.8	0.0	0.7	1.6	7.8	6.5	4.4	-18.4	0.2	0.3	-28.5	6.9	3.1	-2.1	-0.1	4.3	-0.3	0.0	0.0
Crop year to date sales	692	1284	926	1083	1143	1191	920	832	946	633	1354	1492	1034	1138	684	380	451	294	818	877
Average weekly sales																				
rate to reach proj total	-74.9	-2.6	40.1	-22.4	-14.1	151.8	5.6	-16.6	-31.0	-26.9	-98.2	-27.4	34.0	-159.5	-146.4	-124.9	-131.1	-113.8	-182.1	-232.3
Proj./Actual export total (MT)	778	12																		

EXPORT SALES SITUATION

CORN

(million bushels)

Weekly Sales Total	2021-22	2020-21	2019-20	2018-19	2017-18	2016-17	2015-16	2014-15	2013-14	2012-13	2011-12	2010-11	2009-10	2008-09	2007-08	2006-07	2005-06	2004-05	2003-04	2002-03	2001-02
New Crop Sales	922.0	670.2	244.8	565.7	353.8	597.1	323.5	458.7	490.2	385.1	535.9	579.0	455.4	455.8	608.3	458.8	309.6	273.1	300.2	244.3	279.1
2-Sep	35.7	71.8	19.6	30.5	41.2	43.0	16.2	22.2	13.1	9.8	32.3	26.8	43.4	19.9	40.9	26.4	0.4	9.1	18.1	17.3	22.3
9-Sep	9.7	63.4	57.7	54.5	20.7	27.7	21.0	26.0	17.2	2.7	23.5	23.0	38.0	12.8	80.0	40.5	21.6	47.5	36.0	41.0	27.3
16-Sep	14.7	84.2	19.4	67.4	12.6	36.3	16.8	32.9	25.2	0.0	31.0	22.1	26.5	21.6	66.8	32.7	29.4	45.5	54.2	29.1	47.0
23-Sep	14.6	79.8	22.1	56.3	32.0	22.6	29.5	25.1	30.5	12.9	50.8	36.4	48.1	22.3	45.3	45.6	27.7	35.6	36.1	37.6	49.4
30-Sep	49.8	48.3	11.2	39.6	62.7	81.1	20.5	30.9	52.8	0.2	49.6	23.9	20.5	37.7	91.3	50.7	37.5	30.7	37.7	27.3	24.4
7-Oct																					
14-Oct																					
21-Oct																					
28-Oct																					
4-Nov																					
11-Nov																					
18-Nov																					
25-Nov																					
2-Dec																					
9-Dec																					
16-Dec																					
23-Dec																					
30-Dec																					
6-Jan																					
13-Jan																					
20-Jan																					
27-Jan																					
Crop year to date sales	1046.4	1017.6	374.8	814.0	523.1	807.9	427.4	595.8	629.0	410.7	723.1	711.3	631.9	570.1	932.7	654.7	426.1	441.6	482.3	396.6	449.5
Average weekly sales																					
rate to reach proj total	29.9	36.1	29.3	26.2	40.0	31.1	30.8	26.6	27.0	6.7	17.1	23.5	28.2	26.7	31.4	30.7	35.7	28.8	29.6	24.9	30.4
Proj./Actual export total	2475	2745	1777	2066	2438	2294	1901	1867	1920	730	1543	1834	1980	1849	2437	2125	2134	1818	1900	1588	1905
YTD sales as % of total	42.3	37.1	21.1	39.4	21.5	35.2	22.5	31.9	32.8	56.3	46.9	38.8	31.9	30.8	38.3	30.8	20.0	24.3	25.4	25.0	23.6
Sold as of around Sep 1 %	37.3	24.4	13.8	27.4	14.5	26.0	17.0	24.6	25.5	52.8	34.7	31.6	23.0	24.7	25.0	21.6	14.5	15.0	15.8	15.4	14.7

Source: Futures International and USDA

EXPORT SALES SITUATION

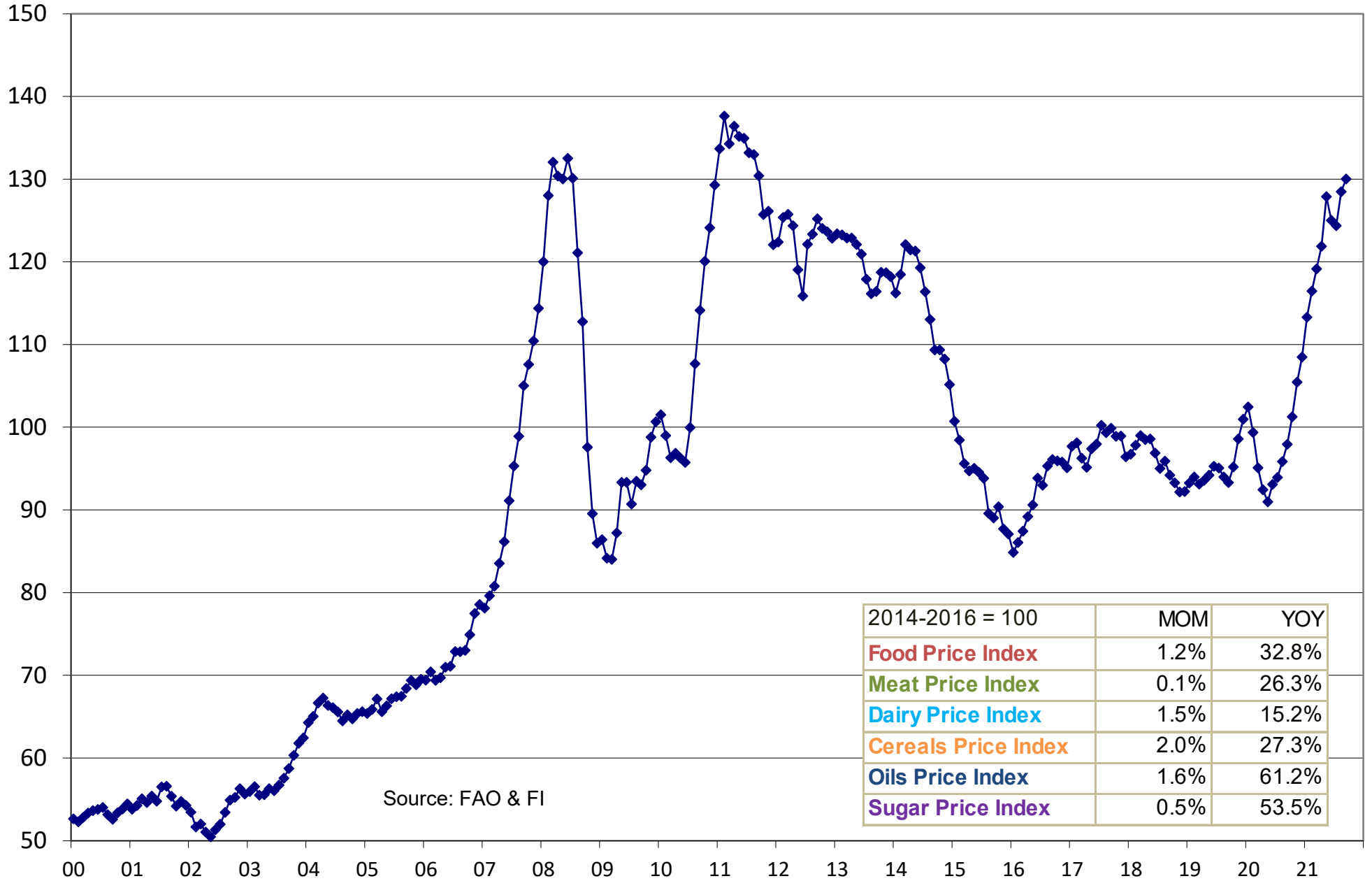
ALL-WHEAT

(million bushels)

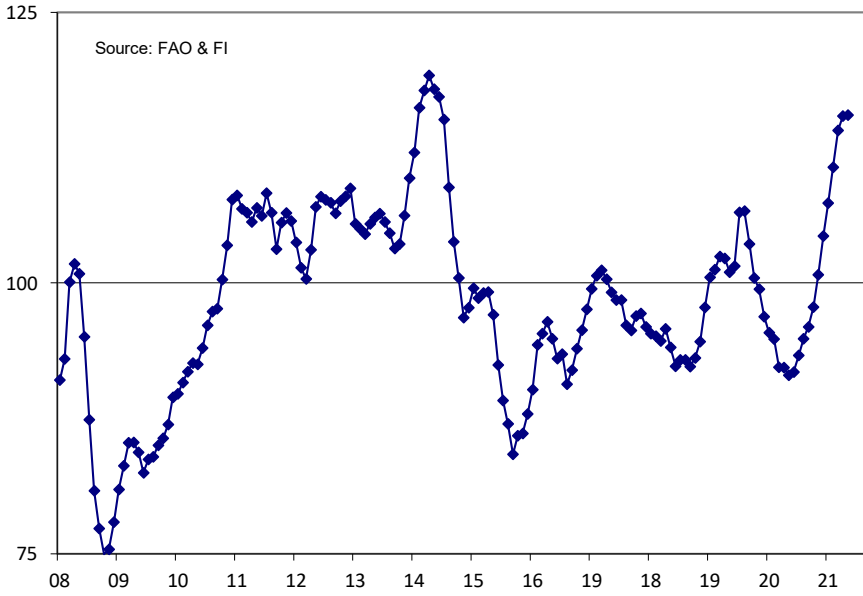
Weekly Sales Total	2021-22	2020-21	2019-20	2018-19	2017-18	2016-17	2015-16	2014-15	2013-14	2012-13	2011-12	2010-11	2009-10	2008-09	2007-08	2006-07	2005-06	2004-05	2003-04	2002-03	2001-02
New Crop Sales	190.5	201.7	213.1	152.7	225.5	200.6	160.1	219.3	256.5	185.8	243.2	148.6	115.7	263.9	159.2	134.1	134.1	208.4	125.1	112.6	111.0
3-Jun	12.0	9.9	12.0	11.1	16.9	8.2	13.8	20.9	15.7	15.9	16.7	4.8	12.4	12.3	15.2	16.9	12.1	10.7	10.2	11.0	7.5
Weeks remaining	10-Jun	10.5	10.9	6.9	17.0	13.7	11.6	13.7	15.9	30.9	24.3	35.3	9.9	19.8	19.9	11.6	18.8	21.7	21.7	7.6	13.0
52	17-Jun	13.7	11.9	22.5	20.7	19.9	17.0	16.0	13.2	26.9	11.9	20.0	26.5	13.5	18.3	22.9	19.9	21.6	15.9	19.0	16.4
	24-Jun	8.3	12.9	10.2	16.2	18.1	23.7	13.4	20.9	21.8	15.4	15.6	15.4	8.9	24.5	19.1	11.0	23.1	17.2	24.2	20.5
	1-Jul	10.7	13.9	10.4	5.0	13.8	30.3	12.7	12.4	54.1	11.5	19.1	18.9	21.5	22.7	43.5	7.4	11.3	20.2	20.6	6.2
	8-Jul	15.6	14.9	12.8	11.0	13.1	11.7	10.7	11.6	36.6	21.6	12.7	11.4	15.5	27.5	28.1	12.1	21.6	11.5	24.2	31.2
	15-Jul	17.4	15.9	24.2	14.2	24.6	17.6	18.5	16.3	24.3	13.5	17.4	14.0	12.6	22.4	76.3	17.1	19.2	15.7	13.8	20.6
	22-Jul	18.9	16.9	14.1	14.1	18.3	18.6	25.7	29.4	21.9	19.0	18.4	33.8	21.1	26.7	64.0	21.4	31.7	22.0	17.9	10.6
	29-Jul	11.3	17.9	17.9	11.7	5.3	12.0	30.8	21.7	26.7	23.5	13.8	31.0	20.3	25.1	32.7	14.5	22.8	18.5	20.9	24.8
	5-Aug	10.8	18.9	17.0	29.5	17.1	22.3	15.5	12.4	18.0	14.5	20.2	48.9	17.6	23.9	43.6	14.2	17.2	20.6	26.5	23.3
	12-Aug	11.3	19.9	21.8	8.8	23.3	18.0	11.6	7.7	18.2	17.2	12.8	51.9	13.2	33.7	38.6	14.5	31.4	27.3	27.2	6.6
	19-Aug	4.3	20.9	24.3	15.2	14.2	14.0	19.4	14.8	20.3	18.7	13.6	39.6	24.0	13.5	45.2	16.0	14.6	22.6	47.3	22.7
	26-Aug	10.9	21.9	11.5	14.0	19.7	10.3	10.2	6.2	24.6	20.4	18.8	37.6	14.9	16.0	26.1	14.1	31.4	20.5	21.6	29.9
	2-Sep	14.3	22.9	22.4	14.2	13.8	24.3	10.7	25.4	20.0	14.0	15.2	35.0	20.0	16.8	77.8	12.4	21.5	17.9	24.2	18.6
	9-Sep	22.7	23.9	10.5	17.2	11.6	14.8	12.5	11.6	25.9	18.0	25.0	17.5	15.6	24.2	52.9	19.1	29.2	12.8	24.8	29.7
	16-Sep	13.1	24.9	10.4	24.1	11.3	20.6	10.4	14.2	22.8	15.7	15.8	34.9	18.6	10.4	55.6	15.0	21.7	15.2	28.3	33.1
	23-Sep	10.7	25.9	12.1	16.0	16.0	21.0	2.8	27.2	30.8	11.3	15.8	23.2	19.8	24.0	58.7	13.9	17.5	17.3	28.0	16.9
	30-Sep	12.2	26.9	19.2	12.5	18.1	13.9	10.6	13.7	24.0	10.3	17.8	29.5	28.2	18.8	34.3	25.1	13.1	29.5	12.8	20.3
	7-Oct																				
	14-Oct																				
	21-Oct																				
	28-Oct																				
Crop year to date sales	419.1	533.6	493.3	425.1	514.4	526.8	416.8	512.5	704.9	488.9	556.1	657.6	423.3	644.5	913.7	410.4	513.9	545.7	538.5	462.8	445.1
Average weekly sales																					
rate to reach proj total	8.8	8.8	9.1	9.8	7.5	10.1	6.9	6.8	9.1	10.1	9.5	12.1	8.8	7.1	6.7	9.6	9.4	10.0	11.9	7.4	9.9
Proj./Actual export total	875	992	969	937	906	1051	778	864	1176	1012	1051	1289	879	1015	1263	908	1003	1066	1158	850	962
YTD sales as % of total	47.9	53.8	50.9	45.4	56.8	50.1	53.6	59.3	59.9	48.3	52.9	51.0	48.2	63.5	72.3	45.2	51.2	51.2	46.5	54.4	46.3

Source: Futures International and USDA

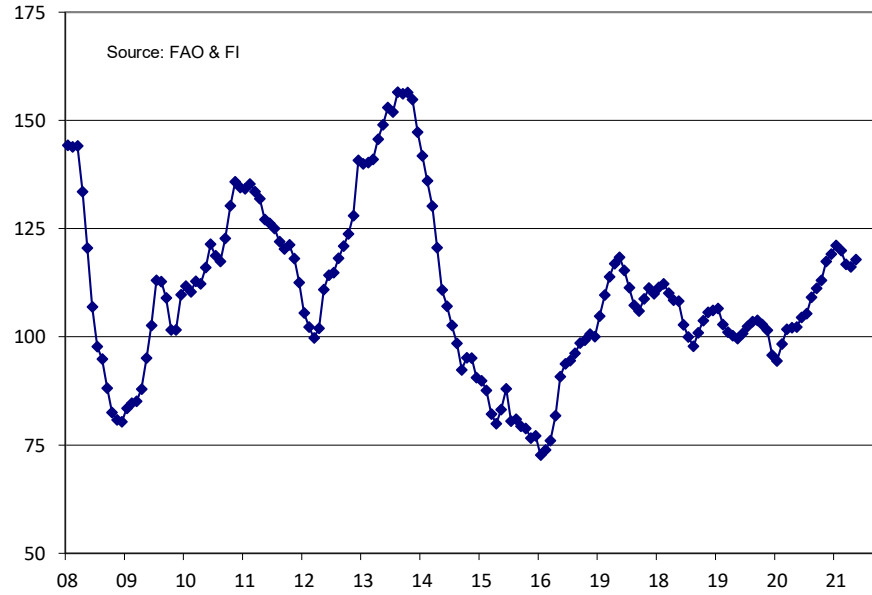
FAO Food Price Index



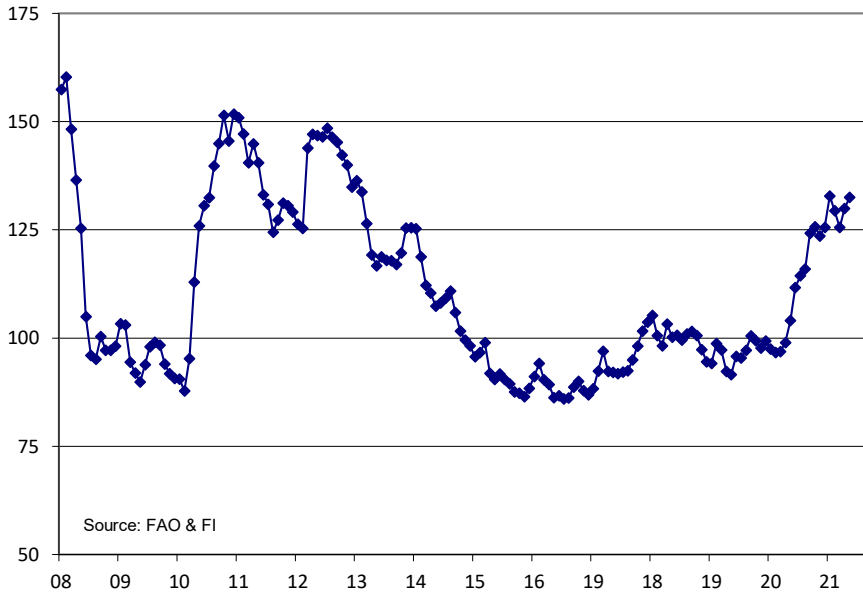
FAO Meat Price Index



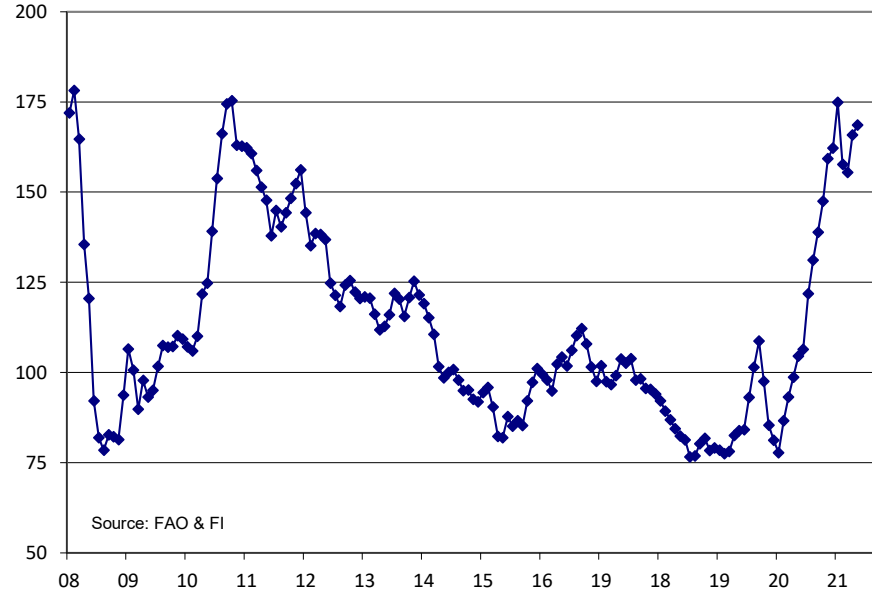
FAO Dairy Price Index



FAO Cereals Price Index



FAO Oils Price Index



ANNUAL FOOD PRICE INDICES (2014-2016=100)

Date	Food Price Index	Meat Price Index	Dairy Price Index	Cereals Price Index	Oils Price Index	Sugar Price Index
1990	63.0	81.5	42.6	58.1	45.5	77.7
1991	62.1	80.6	45.5	57.9	49.0	55.5
1992	63.9	77.5	54.8	61.0	53.0	56.0
1993	61.9	74.1	48.6	59.0	54.0	62.0
1994	66.9	75.3	47.4	61.9	71.9	74.9
1995	76.6	84.6	62.7	70.8	80.0	82.2
1996	77.6	83.8	61.6	83.7	69.9	74.0
1997	70.6	78.9	59.4	66.5	70.7	70.4
1998	64.7	65.8	55.8	58.9	83.9	55.2
1999	55.2	61.8	48.3	53.1	58.2	38.8
2000	53.3	60.3	54.5	51.4	42.9	50.6
2001	55.0	61.7	60.9	51.8	42.5	53.5
2002	53.1	55.2	46.1	55.6	55.1	42.6
2003	57.8	58.3	54.5	59.4	62.6	43.9
2004	65.6	67.6	69.8	64.0	69.6	44.3
2005	67.4	71.8	77.2	60.8	64.4	61.2
2006	72.6	70.5	73.1	71.2	70.5	91.4
2007	94.3	76.9	122.4	100.9	107.3	62.4
2008	117.5	90.2	132.3	137.6	141.1	79.2
2009	91.7	81.2	91.4	97.2	94.4	112.2
2010	106.7	91.0	111.9	107.5	122.0	131.7
2011	131.9	105.3	129.9	142.2	156.5	160.9
2012	122.8	105.0	111.7	137.4	138.3	133.3
2013	120.1	106.2	140.9	129.1	119.5	109.5
2014	115.0	112.2	130.2	115.8	110.6	105.2
2015	93.0	96.7	87.1	95.9	89.9	83.2
2016	91.9	91.0	82.6	88.3	99.4	111.6
2017	98.0	97.7	108.0	91.0	101.9	99.1
2018	95.8	94.9	107.3	100.6	87.8	77.4
2019	95.0	100.0	102.8	96.4	83.2	78.6
2020	98.0	95.5	101.8	102.7	99.4	79.5
2021	122.9	106.9	117.0	127.7	158.9	106.3

Source: FAO and FI

ANNUAL REAL FOOD PRICE INDICES (2014-2016=100)

Date	Food Price Index	Meat Price Index	Dairy Price Index	Cereals Price Index	Oils Price Index	Sugar Price Index
1990	76.3	98.7	51.6	70.3	55.0	94.0
1991	75.8	98.5	55.5	70.7	59.9	67.8
1992	76.7	92.9	65.7	73.1	63.5	67.2
1993	71.8	85.8	56.3	68.4	62.5	71.9
1994	80.0	90.0	56.7	74.0	85.9	89.6
1995	83.4	92.1	68.3	77.1	87.0	89.5
1996	86.1	93.0	68.4	92.8	77.6	82.1
1997	82.2	91.8	69.2	77.4	82.3	82.0
1998	78.7	80.1	67.9	71.7	102.1	67.2
1999	68.5	76.7	60.0	65.9	72.3	48.2
2000	67.1	75.8	68.5	64.7	53.9	63.6
2001	71.8	80.7	79.5	67.7	55.5	69.9
2002	70.2	72.9	60.9	73.5	72.9	56.4
2003	72.6	73.3	68.5	74.6	78.7	55.1
2004	77.1	79.5	82.2	75.3	81.9	52.2
2005	76.9	81.9	88.1	69.3	73.5	69.8
2006	80.7	78.5	81.3	79.2	78.5	101.7
2007	98.8	80.6	128.3	105.8	112.5	65.4
2008	114.3	87.7	128.8	133.9	137.3	77.1
2009	95.1	84.2	94.8	100.8	97.9	116.4
2010	106.8	91.0	112.0	107.6	122.0	131.8
2011	118.8	94.9	117.0	128.1	141.0	145.0
2012	111.5	95.3	101.3	124.7	125.5	121.0
2013	109.5	96.8	128.5	117.7	108.9	99.8
2014	106.3	103.7	120.3	107.0	102.2	97.2
2015	95.1	98.9	89.1	98.0	91.9	85.0
2016	97.8	96.8	87.9	94.0	105.8	118.8
2017	100.8	100.5	111.1	93.6	104.8	101.9
2018	94.1	93.2	105.4	98.8	86.2	76.0
2019	95.6	100.6	103.4	96.9	83.7	79.1
2020	99.1	96.6	102.9	103.8	100.5	80.4
2021	122.3	106.3	116.4	127.0	158.1	105.7

Source: FAO and FI *partial year

CME CLEARING - CHICAGO BOARD OF TRADE

DLV600-T

BUSINESS DATE: 10/06/2021 DAILY ISSUES AND STOPS
 PRODUCT GROUP: GRAINS

RUN DATE: 10/06/2021
 RUN TIME: 08:35:58PM

CONTRACT: OCTOBER 2021 SOYBEAN MEAL FUTURES
 SETTLEMENT: 321.600000000 USD
 NEXT AVAILABLE DATE: 05/17/2021
 INTENT DATE: 10/06/2021 DELIVERY DATE: 10/08/2021

FIRM NBR	ORIG FIRM NAME	ISSUED	STOPPED
685	CUST R.J.O'BRIEN	1	
905	CUST ADM INV SER		1
TOTAL:		1	1
MONTH TO DATE:			1

CONTRACT: OCTOBER 2021 SOYBEAN OIL FUTURES
 SETTLEMENT: 60.070000000 USD
 NEXT AVAILABLE DATE: 10/04/2021
 INTENT DATE: 10/06/2021 DELIVERY DATE: 10/08/2021

FIRM NBR	ORIG FIRM NAME	ISSUED	STOPPED
080	HOUS BUNGE CHICAGO		42
140	CUST E.M. COMBS& SON		15
150	CUST DORMAN TRD		8
314	CUST SHATKIN ARBOR L		12
405	CUST STONEX FIN INC		5
660	CUST JP MORGAN		6
685	CUST R.J.O'BRIEN	1	
714	CUST SG AMERICAS	200	
737	CUST ADVANTAGE		12
789	CUST PRIME TRADING		15
895	CUST CUNNINGHAM COM		49
905	HOUS ADM INV SER		37
TOTAL:		201	201
MONTH TO DATE:			388

CONTRACT: OCTOBER 2021 ETHANOL FUTURES
 SETTLEMENT:
 NEXT AVAILABLE DATE: NO LONG DATES REPORTED
 INTENT DATE: DELIVERY DATE:

FIRM NBR	ORIG FIRM NAME	ISSUED	STOPPED
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CME CLEARING -

DLV600-T

BUSINESS DATE: 10/06/2021 DAILY ISSUES AND STOPS
PRODUCT GROUP:

RUN DATE: 10/06/2021
RUN TIME: 08:35:58PM

TOTAL: 0 0
MONTH TO DATE:

<<< End of Report >>>



Futures International, LLC

An OTC Global Holdings LP Company

CBOT Deliverable Commodities Under Registration

Source: CBOT and FI

Date	CHI Wheat	Change	Oats	Change	Corn	Change	Ethanol	Change	Soybeans	Change	Soy Oil	Change	Soy Meal	Change	Rough Rice	Change	KC Wheat	Change
10/6/2021	1,180	0	2	0	17	0	0	0	1	0	365	0	1	0	905	0	1,273	0
10/5/2021	1,180	0	2	0	17	0	0	0	1	0	365	0	1	0	905	(100)	1,273	0
10/4/2021	1,180	0	2	0	17	0	0	0	1	0	365	0	1	0	1,005	0	1,273	0
10/1/2021	1,180	0	2	0	17	0	0	0	1	0	365	0	1	0	1,005	0	1,273	0
9/30/2021	1,180	0	2	0	17	0	0	0	1	0	365	0	1	0	1,005	0	1,273	0
9/29/2021	1,180	0	2	0	17	0	0	0	1	0	365	0	1	0	1,005	(50)	1,273	0
9/28/2021	1,180	0	2	0	17	0	0	0	1	0	365	0	1	0	1,055	0	1,273	0
9/27/2021	1,180	0	2	0	17	0	0	0	1	0	365	0	1	0	1,055	0	1,273	(2)
9/24/2021	1,180	0	2	0	17	0	0	0	1	0	365	0	1	0	1,055	0	1,275	0
9/23/2021	1,180	0	2	0	17	0	0	0	1	0	365	0	1	0	1,055	0	1,275	0
9/22/2021	1,180	0	2	0	17	0	0	0	1	0	365	0	1	0	1,055	0	1,275	0
9/21/2021	1,180	0	2	0	17	0	0	0	1	0	365	0	1	0	1,055	0	1,275	0
9/20/2021	1,180	0	2	0	17	0	0	0	1	0	365	0	1	0	1,055	0	1,275	0
9/17/2021	1,180	0	2	0	17	0	0	0	1	0	365	0	1	0	1,055	0	1,275	0
9/16/2021	1,180	0	2	0	17	0	0	0	1	0	365	0	1	0	1,055	0	1,275	0
9/15/2021	1,180	0	2	0	17	0	0	0	1	0	365	0	1	0	1,055	0	1,275	0
9/14/2021	1,180	0	2	0	17	17	0	0	1	1	365	66	1	0	1,055	(20)	1,275	0
9/13/2021	1,180	0	2	2	0	0	0	0	0	0	299	0	1	0	1,075	10	1,275	0
9/10/2021	1,180	0	0	0	0	0	0	0	0	0	299	0	1	0	1,065	36	1,275	0
9/9/2021	1,180	0	0	(3)	0	0	0	0	0	0	299	0	1	0	1,029	156	1,275	0
9/8/2021	1,180	0	3	0	0	0	0	0	0	0	299	0	1	0	873	0	1,275	0
9/7/2021	1,180	0	3	(52)	0	0	0	0	0	0	299	0	1	0	873	0	1,275	0
9/3/2021	1,180	0	55	2	0	0	0	0	0	0	299	(1)	1	0	873	49	1,275	0
9/2/2021	1,180	0	53	0	0	0	0	0	0	0	300	(98)	1	0	824	0	1,275	0
9/1/2021	1,180	180	53	0	0	0	0	0	0	0	398	149	1	0	824	(1)	1,275	(13)
8/31/2021	1,000	0	53	6	0	0	0	0	0	0	249	0	1	0	825	0	1,288	0
8/30/2021	1,000	1,000	47	47	0	0	0	0	0	0	249	0	1	0	825	22	1,288	0
8/27/2021	0	0	0	0	0	0	0	0	0	0	249	0	1	0	803	0	1,288	0
8/26/2021	0	0	0	0	0	0	0	0	0	0	249	(49)	1	(4)	803	0	1,288	0
8/25/2021	0	0	0	0	0	0	0	0	0	0	298	0	5	0	803	0	1,288	0
8/24/2021	0	0	0	0	0	0	0	0	0	0	298	0	5	(29)	803	(35)	1,288	0
8/23/2021	0	0	0	0	0	0	0	0	0	0	298	0	34	0	838	0	1,288	0
8/20/2021	0	0	0	0	0	0	0	0	0	0	298	0	34	(45)	838	(35)	1,288	0
8/19/2021	0	0	0	0	0	0	0	0	0	0	298	0	79	0	873	0	1,288	0
8/18/2021	0	0	0	0	0	0	0	0	0	0	298	0	79	0	873	0	1,288	0
8/17/2021	0	0	0	0	0	0	0	0	0	0	298	0	79	0	873	0	1,288	0

Foreign Agriculture Market Guidance

As of 6:42 AM

Day on day change

		7-Oct	6-Oct	Change	
Rotterdam Oils					
Soy oil EUR/MT	Oct	1,255.00	1,275.00	-20.00	
Rape oil EUR/MT	Oct	1,550.00	1,585.00	-35.00	
Rotterdam Soybean Meal					
Argentina USD/MT (high protien)	Nov/Dec	448.00	448.00	unchanged	
Argentina USD/MT	Jan/Mar	435.00	435.00	unchanged	
Brazil USD/MT (pellets)	Nov/Dec	452.50	441.50	+11.00	
Brazil USD/MT	Jan/Mar	430.00	417.00	+13.00	
MALAYSIA PALM OIL					
		7-Oct	6-Oct		
Futures MYR/MT	DEC1	4849	4872	-23	\$1,159
RBD Olien Cash USD/MT	Dec21	\$1,237.50	\$1,247.50	-\$10.00	-0.8%
US Gulf Crude SBO over RBD Palm	Spot	\$130	\$133	-\$3	
China Futures (Set. - Prv. Settle)					
		7-Oct	6-Oct		
Soybeans #1 (DCE) CNY/MT	JAN2	5954	5954	unchanged	0.0%
Soybean Meal	JAN2	3473	3473	unchanged	0.0%
Soybean Oil	JAN2	9276	9276	unchanged	0.0%
China Palm Oil	JAN2	8780	8780	unchanged	0.0%
China Futures Crush Margin					
USD/BU	JAN2	-2.67	-2.67	unchanged	
CNY/MT	JAN2	-1523.29	-1523.29	unchanged	
Corn (DCE) CNY/MT	JAN2	2497	2497	unchanged	0.0%
Wheat (ZCE) CNY/MT	JAN2	2701	2701	unchanged	0.0%
Hogs (ZCE) CNY	JAN2	13930	13930	unchanged	0.0%
China Cash					
		7-Oct	6-Oct		
Cash Soybean Crush USD/BU	Spot	\$1.76	\$1.76	unchanged	
Average Cash Wheat USD/BU		\$10.96	\$10.96	unchanged	
Average Cash Corn USD/BU		\$10.34	\$10.34	unchanged	
Corn North USD/BU	Spot	\$9.78	\$9.78	unchanged	
Corn South USD/BU	Spot	\$10.80	\$10.80	unchanged	
Reuters Imported Corn South USD/BU	Spot	\$8.00	\$8.00	unchanged	

Currency adjusted to the CME pit close

In cents/bu	7-Oct
oils in points and meal in USD/short ton	
Rot soy oil	-6
Rot rape oil	-80

Rot meal	
Nov/Dec	\$3.54
Rot meal	
Jan/Mar	\$4.40

Malaysian Fut	+56
Malaysian Cash	+35

China soy #1	Holiday
China meal	Holiday
China oil	Holiday

Dalian corn	Holiday
Gluten Wheat	Holiday

Matif Wheat (Liffe)		\$/ton	\$304.79	\$301.69	
Matif EUR/MT morning over morning	MAR2		263.50	261.50	+2.00

Matif morning	+6.68
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Baltic Dry Index	Spot	5647	5409	+238
		6-Oct	5-Oct	

Exchange Rates

EU	Euro/\$	1.1567	1.1537	+0.0030
MYR	Ringgit/\$	4.1820	4.1830	-0.0010
CNY	RMB/\$	6.4452	6.4452	unchanged

ALL OILS
 Average lead
-13
ALL MEAL
 Average lead
\$3.97

CME electronic close change

SX21	-8.50	SMV21	+1.40	BOV21	-82	CZ21	-5.25
SF22	-8.50	SMZ21	+1.50	BOZ21	-80	CH22	-5.00
SH22	-8.25	SMF22	+1.40	BOF22	-74	CK22	-4.50
SK22	-8.25	SMH22	+1.60	BOH22	-64	WZ21	+1.25
SN22	-8.00	SMK22	+1.50	BOK22	-55	WH22	+1.75
SQ22	-8.00	SMN22	+1.30	BON22	-49	WK22	+1.75
						WN22	+5.00

#1 China SB is only designed for Non-GMO soybeans, but captures 96-98% of total bean open interest. #2 China soybeans are not heavily traded

Source: Reuters, Dow Jones Newswires and Futures International

Traditional Daily Estimate of Funds 10/5/21

(Neg)-"Short" Pos-"Long"

	Corn	Bean	Chi. Wheat	Meal	Oil
Est.	286.5	55.7	21.4	4.8	62.2
6-Oct	(5.0)	(4.0)	2.0	1.0	(5.0)
7-Oct					
8-Oct					
11-Oct					
12-Oct					
FI Est. of Futures Only 10/5/21	281.5	51.7	23.4	5.8	57.2
FI Est. Futures & Options	300.3	43.8	20.6	(2.9)	55.5
Futures only record long "Traditional Funds"	547.7 1/26/2021	280.9 11/10/2020	86.5 8/7/2018	167.5 5/1/2018	160.2 11/1/2016
Futures only record short	(235.0) 6/9/2020	(118.3) 4/30/2019	(130.0) 4/25/2017	(49.5) 3/1/2016	(69.8) 9/18/2018
Futures and options record net long	557.6 1/12/2021	270.9 10/6/2020	64.8 8/7/2012	132.1 5/1/2018	159.2 1/1/2016
Futures and options record net short	(270.6) 4/26/2019	(132.0) 4/30/2019	(143.3) 4/25/2017	(64.1) 3/1/2016	(77.8) 9/18/2018

Managed Money Daily Estimate of Funds 10/5/21

	Corn	Bean	Chi. Wheat	Meal	Oil
Latest CFTC Fut. Only	235.0	57.1	(12.9)	(15.0)	47.6
Latest CFTC F&O	244.7	59.3	(9.8)	(15.0)	47.5
FI Est. Managed Money F&O	248	46	17	(23)	53

Index Funds Latest Positions (as of last Tuesday)

Index Futures & Options	380.5	173.1	137.5	NA	115.7
Change From Previous Week	0.0	0.0	0.0	NA	0.0

Source: Reuters, CFTC & FI (FI est. are noted with latest date)

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