



Good morning.

The soybean complex and corn are lower from end of week positioning. Palm oil fell another 5 percent overnight and that is weighing on soybean oil. Wheat is higher on follow through global production concerns and a lower USD. WTI crude oil is extending its rally while US equities are lower. StatsCan Canadian March 31 stocks were less than expected for all wheat and canola. All Canadian agriculture stocks are down sharply from a year ago indicating exports could be thin for the summer months until new crop comes online. South Korea bought corn overnight (SA origin) and Taiwan is back in for US wheat.

Statistics Canada's March 31 stocks

	Actual (mln tonnes)	Average estimate (mln tonnes)	Act.-Trade	Lowest estimate	Highest estimate	Statscan 2021	YOY
All wheat	10.103	10.4	(0.339)	9.5	11.0	16.491	-38.7%
Durum	1.467	1.4	0.104	1.2	1.6	2.884	-49.1%
Canola	3.940	4.6	(0.641)	4.3	5.1	7.769	-49.3%
Oats	0.947	1.1	(0.116)	1.0	1.1	1.844	-48.6%
Barley	1.696	1.5	0.177	1.5	1.5	3.011	-43.7%

Source: StatsCan, Reuters, and FI

USDA Crop Progress Estimates

As of: 5/8/2022

	FI Estimate	Last Week	Year Ago	5-year Average*	Change
Good/Excellent Conditions					
Winter Wheat Conditions	26	27	49	51	-1
	FI Estimate	Last Week	Year Ago	5-year Average*	
Corn Planted	28	14	64	50	14
Soybeans Planted	20	8	42	24	12
Spring Wheat Planted	35	19	67	47	16

*5-Year FI Estimate

Source: FI, USDA, NASS *Conditions, Harvest and Planting progress for LY and 5-YR best guess

Weather

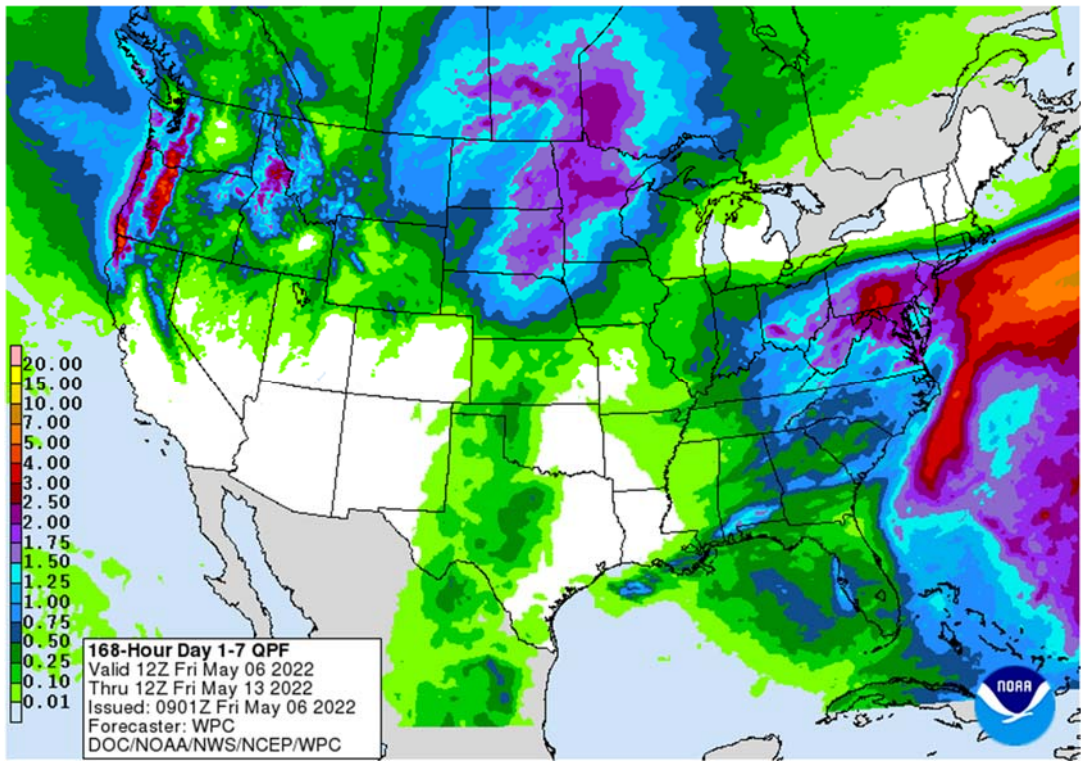
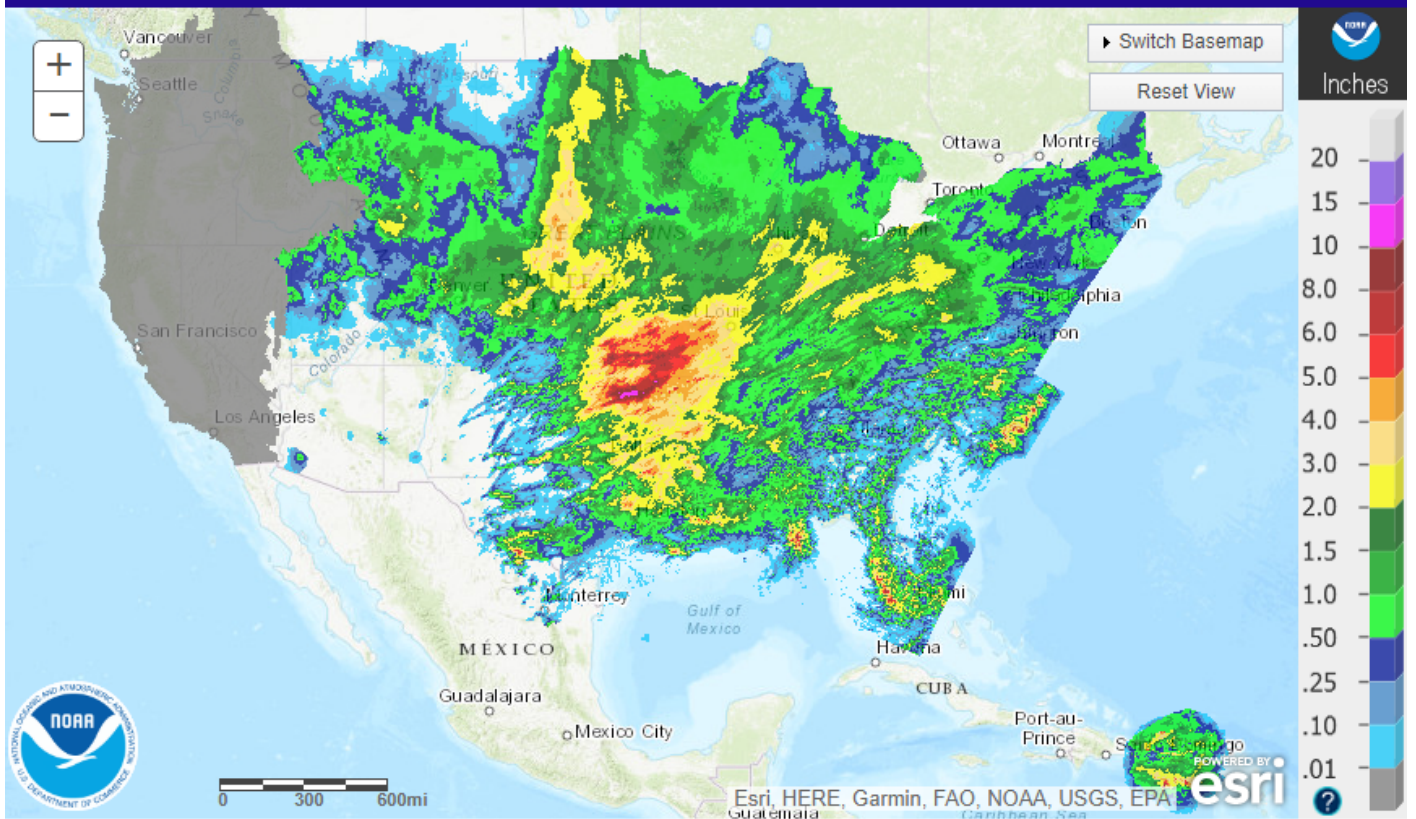
Past 7 days

Displaying Last 7-Day Observed Precipitation
Valid on: May 06, 2022 12:00 UTC

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What is UTC time? Map Help

Find address or location



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World Weather Inc.

WEATHER EVENTS AND FEATURES TO WATCH

- U.S. Midwest planting weather will be improving this weekend and especially next week
 - Rain will end in the eastern Midwest today and early Saturday
 - Central and lower parts of the Midwest will experience net drying from Sunday through Friday with some drying beginning in the western and central parts of the region Saturday
- U.S. Midwest temperatures will be rising into the 80s and a few lower 90s Fahrenheit next week stimulating faster drying rates after becoming too wet recently
- U.S. Midwest best planting weather is expected Wednesday through Friday of next week, but some areas that have not been quite as wet will see aggressive fieldwork a little sooner
- A more normal precipitation and temperature regime is expected for the Midwest in the second week of the outlook producing a few showers, but having enough warm weather around to support favorable drying conditions between precipitation events
- Upper U.S. Midwest weather will not be quite as favorable for drying and fieldwork as the middle and lower parts of the Midwest
 - Waves of rain will come and go a little more often resulting in smaller windows of opportunity for drying and field progress, but the situation should improve during the middle part of this month
- Northern U.S. Plains and Canada's eastern Prairies will see rain a little too often to support favorable drying conditions and fieldwork will remain on hold for a while
 - This is especially true for North Dakota, Manitoba and eastern Saskatchewan
- Southwestern Canada's Prairies will continue to struggle with dryness, although a few brief bouts of light rain will fall sporadically to support "some" fieldwork
- Hotter temperatures in the southern U.S. Plains this weekend and early next week will accelerate evaporation, stress livestock and stress unirrigated wheat that has not seen much moisture recently
- West Texas cotton areas may experience daily showers and thunderstorms in the afternoon and evenings from Tuesday through Friday of next week, but resulting rainfall will be sporadic and mostly too light to seriously change crop of field conditions
 - Most of West Texas will continue to miss meaningful rain and temperatures will be hot enough that when rain falls the moisture will evaporate within a short period of time
- Temperature extremes in the 90s and lower 100s will occur this weekend and next week in the U.S. southern Plains
- Europe is expected to dry down significantly during the coming ten days
 - Below average precipitation and warmer than usual temperatures will combine to result in steady drying conditions
 - France, Spain, Germany and southern parts of the United Kingdom will see the greatest loss in soil moisture and the highest potential for developing winter and spring crop stress
- Eastern Australia will experience excessive rain near the Queensland and upper New South Wales coasts next week with Tuesday into Friday wettest
 - Damage to sugarcane is possible
 - Some unharvested cotton and sorghum may be negatively impacted with cotton possibly impacted by too much rain and suffering a quality decline
 - Most of the Queensland crop should already be harvested
 - New South Wales cotton areas may be a little threatened by rain due to some of the crop still waiting to be harvested after frequent rainfall recently
- 06z GFS model run reduced rain in Bolivia, Paraguay, western Mato Grosso and Mato Grosso do Sul for the second week of the outlook after previous runs of the GFS and European forecast model runs had much greater rainfall advertised

- This change was badly needed
- Mato Grosso and Goias, Brazil will continue to experience inadequate rainfall and soil moisture to support Safrinha corn normally
 - Rain is needed, but may not occur significantly anytime soon
- Southern Brazil will experience net drying for a while
 - The change will be good after too much rain fell earlier this month and in late April
- Northeastern Brazil will continue dry supporting summer crop maturation and harvest progress
- Argentina is still advertised to be dry for the next ten days, but model changes overnight suggest rain will be possible in the south after May 19
 - The moisture is not needed for summer crop maturation or harvesting, but it is needed for winter wheat and barley planting
- Southwestern parts of Canada's Prairies will continue to struggle for moisture through the next week to ten days, although a few showers of light intensity are expected infrequently
- Ontario and Quebec, Canada will experience dry weather over the coming ten days inducing a much improved outlook for the start of spring planting
 - Winter wheat development should be more aggressive as well
 - Temperatures will turn much warmer
- India will continue seasonably warm to hot and dry through the next ten days in central and northern parts of the nation
 - No further loss to winter crop production is likely
 - Northern cotton areas are benefiting from less oppressive heat
- Mexico dryness will continue in the west and north into early next week which is not unusual for this time of year
 - Drought has expanded in Mexico in recent weeks due to La Nina and a general lack of rain
 - Recent rain in the east was welcome
 - Temperatures have been very warm as well
 - Rain will develop in central and eastern areas this weekend and prevail next week
 - Central areas will be wettest next week
- A tropical cyclone will form in the Bay of Bengal near the Andaman Islands today and Saturday before moving toward the upper east India and Bangladesh coasts with landfall possible during mid-week next week
 - Heavy rainfall will be possible near the point of landfall, but the storm should be weak and its impact should be low
- Temperatures in western Russia will be cooler than usual through the next week
 - Frost and freezes will return to some areas and lower soil temperatures may evolve over time
- Western Commonwealth of Independent States weather will include periodic bouts of rain, drizzle and some wet snow during the next ten days
 - Soil moisture will continue rated adequate to excessive with areas from southern Belarus and northwestern Ukraine into the middle Ural Mountains region wettest and carrying the greatest need for drier weather
 - Net drying is possible in the eastern Russia New Lands and in northern Kazakhstan into the weekend, but some rain will evolve next week
 - Moisture is needed in this region
 - Fieldwork will advance a little slower than usual in some western areas because of wet field conditions and some occasional precipitation. Drier and warmer weather would be best in promoting fieldwork, but big changes are not very likely for a while
- Southern portions of Russia's Southern Region are getting some needed rain and it will continue into the weekend
 - Rainfall will vary from 1.00 to 2.00 inches over that which has already occurred

- Western Kazakhstan will receive some dryness easing rainfall this weekend and early next week
 - Most of Kazakhstan and immediate neighboring areas of Russia are dry and need moisture
 - North-central Kazakhstan may remain dry until possibly the second week of the forecast when some rain may fall
- North Africa rainfall over the next week will be most significant in northeastern Algeria and northern Tunisia today into the weekend and it should diminish after being most significant this weekend
 - Morocco will be left mostly dry
 - Showers will return to parts of northern Africa during the latter part of next week
 - Rain will be good for late filling winter crops, but drying is important for the mature crop and its harvest later this month and next
- West-central Africa rainfall is expected to be frequent over the next ten days maintaining a very good environment for coffee, cocoa, sugarcane, citrus and some cotton
 - A boost in rainfall would be welcome in cotton areas
- South Africa rainfall should be infrequent and light over this coming week to ten days resulting in net drying conditions
 - Too much moisture in recent weeks delayed harvesting and reduced cotton and some oilseed quality, but the situation has been and will continue improving
 - Crop maturation and harvest conditions should improve
- China weather is expected to be relatively normal for this time of year, during the next ten days to two weeks
 - Rain frequency will be greatest near and south of the Yangtze River
 - Precipitation in the Yellow River Basin and North China Plain will be most limited, but some beneficial moisture is expected
 - Heilongjiang will also be wetter biased with precipitation both early this week and again during the weekend
 - Soil temperatures are warm enough to plant spring wheat and sugarbeets in the northeast of China and warm enough for some corn planting across east-central parts of the nation. Fieldwork should advance around anticipated rainfall.
- China's rapeseed crops is in mostly good condition, but a close watch on rainfall is warranted because of the threat frequent rain might have on crop quality and harvest progress next month
- Xinjiang, China precipitation is expected to continue mostly in the mountains, but the precipitation will improve spring runoff potentials in support of better irrigation water supply
- Eastern Turkey, northern Iran and Turkmenistan and will be the wettest Middle East countries over the next ten days
 - Rain is still needed in Syria, Iraq and neighboring areas to the south, although it is too late to turn around wheat production
- Southeast Asia rainfall is expected to be abundant in Indonesia, Malaysia and Philippines
 - Overall, crop conditions will remain favorable
 - Rain is also expected to occur routinely in mainland areas of the Southeast Asia
- Central America precipitation will occur routinely during the next couple of weeks
 - The moisture will be good for most crops
- Today's Southern Oscillation Index was +18.85 and it has likely peaked and will slowly decline over the coming week
- New Zealand weather will be drier than usual during the coming week. Some rain will fall in the north next week

Source: World Weather Inc.

Bloomberg Ag Calendar

Friday, May 6:

Terry Reilly Grain Research

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- FAO World Food Price Index
- ICE Futures Europe weekly commitments of traders report
- CFTC commitments of traders weekly report on positions for various U.S. futures and options, 3:30pm
- **Statistics Canada releases stockpiles data for barley, canola and wheat**
- FranceAgriMer weekly update on crop conditions
- **HOLIDAY: Indonesia**

Monday, May 9:

- USDA export inspections - corn, soybeans, wheat, 11am
- China's first batch of April trade data, including soybeans, edible oil, rubber and meat imports
- U.S. crop progress and planting data for corn, soybeans and cotton; winter wheat condition, 4pm
- Vietnam's customs dept releases April coffee, rice and rubber export data
- Globoil International 2022 conference on vegetable oils and oilseeds in Dubai, day 1
- HOLIDAY: Hong Kong, Russia

Tuesday, May 10:

- Malaysian Palm Oil Board's data for April output, exports and stockpiles
- EU weekly grain, oilseed import and export data
- Globoil International 2022 in Dubai, day 2
- Innovation Forum's virtual Future of Food conference, May 10-12
- New York sugar seminar hosted by StoneX Financial
- France agriculture ministry's monthly grains report
- Brazil's Unica may release cane crush and sugar output data during the week (tentative)
- Holiday: Russia

Wednesday, May 11:

- EIA weekly U.S. ethanol inventories, production, 10:30am
- Globoil International 2022 in Dubai, day 3
- France AgriMer monthly grains outlook
- Annual New York Sugar Conference, hosted by Datagro and International Sugar Organization

Thursday, May 12:

- USDA weekly net-export sales for corn, soybeans, wheat, cotton, pork and beef, 8:30am
- USDA's monthly World Agricultural Supply and Demand (WASDE) report, 12pm
- China's agriculture ministry (CASDE) releases monthly report on supply and demand for corn and soybeans
- Brazil's Conab releases data on area, yield and output of corn and soybeans
- New Zealand food prices

Friday, May 13:

- ICE Futures Europe weekly commitments of traders report
- CFTC commitments of traders weekly report on positions for various U.S. futures and options, 3:30pm
- FranceAgriMer weekly update on crop conditions

Source: Bloomberg and FI

CBOT Deliveries and Registrations

	Deliveries		Reg.	Reg. Change
Soybeans	0		0	0
Soybean Meal	0		0	0
Soybean Oil	0		98	0
Corn	0		0	0
Oats	1	no commercial stoppers	25	(4)
Chi. Wheat	147	Term issued 50	1,382	(48)
KC Wheat	0		154	0
Rice	4	EDF stopped 3	1,293	4
Ethanol	0		0	0
MN Wheat	0			

Registrations

				Previous	Change	
Oats						
HANSEN MUELLER	SUPERIOR, WI	25	05/05/2022	29	05/04/2022	(4)
Chicago Wheat						
THE ANDERSONS INC	CONANT, OH	18	05/05/2022	21	05/04/2022	(3)
THE ANDERSONS INC	MAUMEE, OH	891	05/05/2022	927	05/04/2022	(36)
THE ANDERSONS INC	KUHLMAN, OH	291	05/05/2022	292	05/04/2022	(1)
THE ANDERSONS INC	EDWIN, OH	154	05/05/2022	162	05/04/2022	(8)

Source: CBOT, Reuters and FI

Top 15 most active options

Option Strike	TL Globex/Pit Volume	Current Open Interest	Open Interest Change from previous day
CM 810C	2,661	2,995	+ 1,416
SM 1710C	2,490	1,840	+ 8
OM 780C	2,381	1,710	- 1,774
CZ 700C	2,355	18,368	+ 1,488
CN 850C	2,297	27,880	- 502
CZ 1000C	2,250	25,386	+ 478
CZ 650C	2,201	18,923	+ 336
SN 1700C	1,825	7,868	+ 487
WN 1200C	1,648	5,927	+ 699
SM 1650P	1,647	2,499	- 38
SN 1800C	1,628	9,485	+ 834
CN 710P	1,567	4,128	+ 1,187
SM 1700C	1,488	4,575	+ 608
SX 1800C	1,414	13,313	+ 148
WN 1275C	1,391	1,280	+ 1,173

*Previous day preliminary data as of 5/5/2022

CBOT Open Interest

CBOT Product			Prompt OI	Change	Total Open Interest*	Change
<i>Soybeans</i>	<i>Sv1</i>	<i>Jul 22</i>	322,797	953	704,745	1,945
<i>Soy Oil</i>	<i>BOv1</i>	<i>Jul 22</i>	159,882	(2,934)	366,037	647
<i>Soy Meal</i>	<i>SMv1</i>	<i>Jul 22</i>	180,923	(1,465)	364,495	424
<i>Corn</i>	<i>Cv1</i>	<i>Jul 22</i>	649,730	(5,827)	1,514,304	2,759
<i>Oats</i>	<i>Oc1</i>	<i>May 22</i>	2	0	3,162	(19)
<i>CHI Wheat</i>	<i>Wv1</i>	<i>Jul 22</i>	175,597	(964)	318,254	(291)
<i>KC Wheat</i>	<i>KWv1</i>	<i>Jul 22</i>	97,274	(927)	171,041	(214)
<i>Rice</i>	<i>RRc2</i>	<i>Jul 22</i>	7,822	(40)	10,530	(58)
					Total Open Interest*	Change
CME Product						
<i>Live Cattle</i>	<i>LCc2</i>	<i>Dec 17</i>	97,710	2,586	313,969	1,210
<i>Lean Hogs</i>	<i>LHc2</i>	<i>Dec 17</i>	67,084	(2,154)	220,493	(731)

*Previous day preliminary data as of 5/5/2022

FI ESTIMATES FOR US EXPORT INSPECTIONS

Million Bushels	FI Estimates	Last Week	5-Year Ave.
WHEAT	11 to 16	14.1	20.4
CORN	55 to 67	66.3	54.3
SOYBEANS	22 to 29	22.1	16.2
Million Tons	FI Estimates	Last Week	5-Year Ave.
WHEAT	300 to 425	384.5	555.1
CORN	1,400 to 1,700	1,684.0	1379.0
SOYBEANS	600 to 800	601.3	439.8

Source: USDA & FI

Macros

US Change In Nonfarm Payrolls Apr: 428K (est 380K; prev 431K)
 US Unemployment Rate Apr: 3.6% (est 3.5%; prev 3.6%)
 US Change In Private Payrolls Apr: 406K (est 390K; prev 426K; prevR 424K)
 US Change In Manufacturing Payrolls Apr: 55K (est 35K; prev 38K; prevR 43K)
 US Average Hourly Earnings (M/M) Apr: 0.3% (est 0.4%; prev 0.4%)
 US Average Hourly Earnings (Y/Y) Apr: 5.5% (est 5.5%; prev 5.6%)
 US Average Weekly Hours All Employees Apr: 34.6 (est 34.7; prev 34.6)
 US Labour Force Participation Rate Apr: 62.2% (est 62.5%; prev 62.4%)

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Corn

- Corn futures are sharply lower on end of week profit taking and improving US weather forecasts. South Korea bought corn from South America, a disappointment for US bull traders.
- WTI crude oil was up \$0.60 at the time this was written (8:54 am CT), and USD was down 30 points.

Export developments.

- South Korea's FLC bought 65,000 tons of corn at an estimated \$384.39 a ton c&f for arrival in South Korea around Aug. 30.
- South Korea's MFG bought 137,000 tons of corn from South America. One cargo was for arrival around Aug. 10 at an estimated \$385.49 a ton c&f. A second consignment of 69,000 tons for arrival in Korea around Aug. 20 was bought at \$383.49 a ton c&f. Another 34,500 tons was bought at a premium of 227.60 U.S. cents a bushel c&f over the Chicago September corn contract.

Soybeans

- The soybean complex is lower in large part to weakness in palm oil weighing on soybean oil. Improvement in US weather is weighing on soybeans.
- Offshore values are leading SBO 146 points lower (110 lower for the week to date) and meal \$3.90 short ton lower (\$7.20 lower for the week).
- Rotterdam meal was down mostly 3-5 euros from this time yesterday morning and vegetable oils 15-20 euros lower.
- Malaysian palm oil ended 352 ringgit per ton higher to 6,400, or 5.2%, and cash was down \$130/ton at \$1,652 ton.

MALAYSIA PALM OIL	Settle	6-May	5-May		
Futures MYR/MT	JUL2	6400	6752	-352	\$1,465
RBD Olien Cash USD/MT	Jul22	\$1,620.00	\$1,750.00	-\$130.00	-7.4%
US Gulf Crude SBO over RBD Palm	Spot	\$252	\$210	\$42	

- China September soybean futures were up 0.5%, meal up 0.1%, SBO 1.1% lower and China palm oil down 1.6%.

China Futures (Set. - Prv. Settle)		6-May	5-May		
Soybeans #1 (DCE) CNY/MT	SEP2	6038	6005	+33	0.5%
Soybean Meal	SEP2	4028	4025	+3	0.1%
Soybean Oil	SEP2	11200	11326	-126	-1.1%
China Palm Oil	SEP2	11742	11938	-196	-1.6%
China Futures Crush Margin					

Export Developments

- 5/6 - China looks to sell 314,000 tons of soybeans from reserves on May 13.
- South Korea's NOFI group bought an estimated 61,000 tons of soybean meal from South America at about \$557 a ton c&f for 51,000 tons plus 10,000 tons bought at a premium estimated at \$102.30 over the Chicago September contract for arrival in South Korea around Oct. 1.

Wheat

- US wheat futures saw through buying at the open but turned lower from a higher USD and lower trade in soybeans.
- An additional 48 CBOT SRW wheat registrations were cancelled in Ohio last night.
- Hot temperatures are still in the near term forecast for the southern US Great Plains with limited precipitation.
- September Paris wheat futures are up 1.00 euros to 398.50 at the time this was written.
- SovEcon raised their Russian 2021-22 wheat export forecast by 0.2 million tons to 34.1 tons.
- Ukraine is looking to increase export capacity by 50% in the next few months by expanding facilities on its western border.
- Ukraine planted 6.1 million hectares of spring grains so far this season, about 50 percent of the planned 11.45 million area. UGA noted that included 1.98 million hectares of corn, 2.4 million hectares of sunflower, 854,000 hectares of barley, 336,000 hectares of soybeans and 186,000 hectares of spring wheat.
- India will continue to see heat waves over the next few days across parts of the western state of Maharashtra and other wheat growing areas.

Export Developments.

- Taiwan Flour Millers' Association seeks 40,000 tons of US milling wheat on May 13 for shipment from the U.S. Pacific Northwest coast between June 26 and July 10.
- Jordan seeks 120,000 tons of feed barley on May 10 for Aug/Sep shipment.
- Jordan seeks 120,000 tons of wheat on May 11 for Jun/Aug shipment.

Rice/Other

- None reported

CME CLEARING - CHICAGO BOARD OF TRADE

DLV600-T

BUSINESS DATE: 05/05/2022 DAILY ISSUES AND STOPS
PRODUCT GROUP: GRAINS

RUN DATE: 05/05/2022
RUN TIME: 08:44:14PM

CONTRACT: MAY 2022 SOYBEAN MEAL FUTURES
SETTLEMENT: 426.900000000 USD
NEXT AVAILABLE DATE: 04/08/2022
INTENT DATE: DELIVERY DATE:

FIRM NBR	ORIG	FIRM NAME	ISSUED	STOPPED
<hr/>				
<hr/>				
TOTAL:			0	0
MONTH TO DATE:				

CONTRACT: MAY 2022 SOYBEAN OIL FUTURES
SETTLEMENT: 86.500000000 USD
NEXT AVAILABLE DATE: 04/28/2022
INTENT DATE: DELIVERY DATE:

FIRM NBR	ORIG	FIRM NAME	ISSUED	STOPPED
<hr/>				
<hr/>				
TOTAL:			0	0
MONTH TO DATE:				

CONTRACT: MAY 2022 ROUGH RICE FUTURES
SETTLEMENT: 16.700000000 USD
NEXT AVAILABLE DATE: 05/05/2022
INTENT DATE: 05/05/2022 DELIVERY DATE: 05/09/2022

FIRM NBR	ORIG	FIRM NAME	ISSUED	STOPPED
365		HOUS ED&F MAN CAPITA		3
405		CUST STONEX FIN INC		1
685		CUST R.J.O'BRIEN	4	
<hr/>				
TOTAL:			4	4
MONTH TO DATE:				521

CONTRACT: MAY 2022 CORN FUTURES
SETTLEMENT: 8.037500000 USD
NEXT AVAILABLE DATE: 03/03/2022
INTENT DATE: DELIVERY DATE:

FIRM NBR	ORIG	FIRM NAME	ISSUED	STOPPED
<hr/>				

CME CLEARING - CHICAGO BOARD OF TRADE

DLV600-T

BUSINESS DATE: 05/05/2022 DAILY ISSUES AND STOPS
PRODUCT GROUP: GRAINS

RUN DATE: 05/05/2022
RUN TIME: 08:44:14PM

TOTAL: 0 0
MONTH TO DATE:

CONTRACT: MAY 2022 ETHANOL FUTURES
SETTLEMENT:
NEXT AVAILABLE DATE: NO LONG DATES REPORTED
INTENT DATE: DELIVERY DATE:

FIRM NBR	ORIG	FIRM NAME	ISSUED	STOPPED
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TOTAL: 0 0
MONTH TO DATE:

CONTRACT: MAY 2022 KC HRW WHEAT FUTURES
SETTLEMENT: 11.657500000 USD
NEXT AVAILABLE DATE: 05/03/2022
INTENT DATE: DELIVERY DATE:

FIRM NBR	ORIG	FIRM NAME	ISSUED	STOPPED
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TOTAL: 0 0
MONTH TO DATE: 206

CONTRACT: MAY 2022 MINI-SIZED KC HRW WHEAT FUTURES
SETTLEMENT:
NEXT AVAILABLE DATE: NO LONG DATES REPORTED
INTENT DATE: DELIVERY DATE:

FIRM NBR	ORIG	FIRM NAME	ISSUED	STOPPED
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TOTAL: 0 0
MONTH TO DATE:

CONTRACT: MAY 2022 OATS FUTURES
SETTLEMENT: 6.895000000 USD
NEXT AVAILABLE DATE: 05/02/2022
INTENT DATE: 05/05/2022 DELIVERY DATE: 05/09/2022

FIRM NBR	ORIG	FIRM NAME	ISSUED	STOPPED
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CME CLEARING - CHICAGO BOARD OF TRADE

DLV600-T

BUSINESS DATE: 05/05/2022 DAILY ISSUES AND STOPS
 PRODUCT GROUP: GRAINS

RUN DATE: 05/05/2022
 RUN TIME: 08:44:14PM

685	CUST R.J.O'BRIEN	1	
800	CUST MAREX SPEC		1

TOTAL:		1	1
MONTH TO DATE:			44

CONTRACT: MAY 2022 SOYBEAN FUTURES
 SETTLEMENT: 16.785000000 USD
 NEXT AVAILABLE DATE: 02/16/2022
 INTENT DATE:

DELIVERY DATE:

FIRM NBR	ORIG FIRM NAME	ISSUED	STOPPED
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TOTAL:		0	0
MONTH TO DATE:			

CONTRACT: MAY 2022 WHEAT FUTURES
 SETTLEMENT: 10.960000000 USD
 NEXT AVAILABLE DATE: 04/29/2022
 INTENT DATE: 05/05/2022

DELIVERY DATE: 05/09/2022

FIRM NBR	ORIG FIRM NAME	ISSUED	STOPPED
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210	HOUS TERM COMM	50	
660	CUST JP MORGAN	76	
800	CUST MAREX SPEC		147
895	CUST CUNNINGHAM COM	21	

TOTAL:		147	147
MONTH TO DATE:			1,419

CONTRACT: MAY 2022 MINI-SIZED CORN FUTURES
 SETTLEMENT: 8.037500000 USD
 NEXT AVAILABLE DATE: 04/27/2022
 INTENT DATE:

DELIVERY DATE:

FIRM NBR	ORIG FIRM NAME	ISSUED	STOPPED
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TOTAL:		0	0
MONTH TO DATE:			

CME CLEARING - CHICAGO BOARD OF TRADE

DLV600-T

BUSINESS DATE: 05/05/2022 DAILY ISSUES AND STOPS
PRODUCT GROUP: GRAINS

RUN DATE: 05/05/2022
RUN TIME: 08:44:14PM

CONTRACT: MAY 2022 MINI-SIZED SOYBEANS FUTURES
SETTLEMENT: 16.785000000 USD
NEXT AVAILABLE DATE: 04/29/2022
INTENT DATE: DELIVERY DATE:

FIRM NBR	ORIG	FIRM NAME	ISSUED	STOPPED
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TOTAL:			0	0
MONTH TO DATE:				

CONTRACT: MAY 2022 MINI-SIZED WHEAT FUTURES
SETTLEMENT: 10.960000000 USD
NEXT AVAILABLE DATE: 04/28/2022
INTENT DATE: DELIVERY DATE:

FIRM NBR	ORIG	FIRM NAME	ISSUED	STOPPED
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TOTAL:			0	0
MONTH TO DATE:				

<<< End of Report >>>

NO DELIVERIES TODAY. OLDEST LONG DATE 04/26/2022.

MGEX CLEARING HOUSE
REPORT OF DELIVERIES
FOR 5/06/2022

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HARD RED SPRING WHEAT FUTURES

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DELIVERED BY	QUANTITY	RECEIVED BY	QUANTITY
TOTAL ORIGINAL DELIVERY:			0
TOTAL RE-DELIVERY:			0



Futures International, LLC

An OTC Global Holdings LP Company

CBOT Deliverable Commodities Under Registration

Source: CBOT and FI

Date	CHI Wheat	Change	Oats	Change	Corn	Change	Ethanol	Change	Soybeans	Change	Soy Oil	Change	Soy Meal	Change	Rough Rice	Change	KC Wheat	Change
5/5/2022	1,382	(48)	25	(4)	0	0	0	0	0	0	98	0	0	0	1,293	4	154	0
5/4/2022	1,430	(119)	29	(14)	0	0	0	0	0	0	98	0	0	0	1,289	5	154	0
5/3/2022	1,549	(636)	43	5	0	0	0	0	0	0	98	0	0	0	1,284	0	154	0
5/2/2022	2,185	0	38	0	0	0	0	0	0	0	98	0	0	0	1,284	5	154	0
4/29/2022	2,185	0	38	37	0	0	0	0	0	0	98	0	0	0	1,279	11	154	0
4/28/2022	2,185	0	1	0	0	0	0	0	0	0	98	0	0	0	1,268	164	154	0
4/27/2022	2,185	0	1	0	0	0	0	0	0	0	98	0	0	0	1,104	0	154	0
4/26/2022	2,185	0	1	0	0	0	0	0	0	0	98	0	0	0	1,104	0	154	0
4/25/2022	2,185	0	1	0	0	0	0	0	0	(99)	98	0	0	0	1,104	0	154	0
4/22/2022	2,185	0	1	0	0	0	0	0	99	0	98	0	0	0	1,104	0	154	0
4/21/2022	2,185	0	1	0	0	0	0	0	99	0	98	0	0	0	1,104	0	154	0
4/20/2022	2,185	0	1	0	0	0	0	0	99	0	98	0	0	0	1,104	0	154	0
4/19/2022	2,185	0	1	0	0	0	0	0	99	0	98	0	0	0	1,104	0	154	0
4/18/2022	2,185	0	1	0	0	0	0	0	99	0	98	0	0	0	1,104	0	154	0
4/14/2022	2,185	0	1	0	0	0	0	0	99	(33)	98	0	0	0	1,104	0	154	0
4/13/2022	2,185	0	1	0	0	0	0	0	132	0	98	0	0	0	1,104	0	154	0
4/12/2022	2,185	0	1	0	0	0	0	0	132	0	98	0	0	0	1,104	0	154	0
4/11/2022	2,185	0	1	0	0	0	0	0	132	0	98	0	0	0	1,104	0	154	0
4/8/2022	2,185	0	1	0	0	0	0	0	132	0	98	0	0	0	1,104	0	154	0
4/7/2022	2,185	0	1	0	0	0	0	0	132	0	98	0	0	0	1,104	0	154	0
4/6/2022	2,185	0	1	0	0	0	0	0	132	0	98	0	0	0	1,104	0	154	0
4/5/2022	2,185	0	1	0	0	0	0	0	132	0	98	0	0	0	1,104	0	154	0
4/4/2022	2,185	0	1	0	0	0	0	0	132	0	98	0	0	0	1,104	0	154	0
4/1/2022	2,185	0	1	0	0	0	0	0	132	0	98	0	0	0	1,104	0	154	0
3/31/2022	2,185	0	1	0	0	(15)	0	0	132	0	98	0	0	0	1,104	0	154	0
3/30/2022	2,185	0	1	0	15	0	0	0	132	0	98	0	0	0	1,104	0	154	0
3/29/2022	2,185	0	1	0	15	0	0	0	132	0	98	0	0	0	1,104	0	154	0
3/28/2022	2,185	0	1	0	15	0	0	0	132	(66)	98	0	0	0	1,104	0	154	0
3/25/2022	2,185	0	1	0	15	0	0	0	198	(49)	98	0	0	0	1,104	0	154	0
3/24/2022	2,185	0	1	0	15	0	0	0	247	0	98	0	0	0	1,104	0	154	0
3/23/2022	2,185	0	1	0	15	0	0	0	247	0	98	0	0	0	1,104	0	154	0
3/22/2022	2,185	0	1	0	15	0	0	0	247	0	98	0	0	0	1,104	0	154	0
3/21/2022	2,185	0	1	0	15	0	0	0	247	0	98	0	0	0	1,104	0	154	0
3/18/2022	2,185	0	1	0	15	0	0	0	247	0	98	0	0	0	1,104	0	154	0
3/17/2022	2,185	0	1	0	15	0	0	0	247	0	98	0	0	0	1,104	0	154	0
3/16/2022	2,185	0	1	0	15	(2)	0	0	247	0	98	0	0	(50)	1,104	0	154	0

Foreign Agriculture Market Guidance

As of 8:06 AM

Day on day change

		6-May	5-May	Change
Rotterdam Oils				
Soy oil EUR/MT	May/July	1,875.00	1,891.67	-16.67
Rape oil EUR/MT	May/July	2,000.00	2,020.00	-20.00
Rotterdam Soybean Meal				
Argentina USD/MT (high protien)	May/June	530.00	533.00	-3.00
Argentina USD/MT	Jul/Sep	530.00	533.00	-3.00
Brazil USD/MT (pellets)	May	525.00	523.00	+2.00
Brazil USD/MT	Jul/Sep	520.00	525.00	-5.00
MALAYSIA PALM OIL				
Futures MYR/MT	JUL2	6400	6752	-352 \$1,465
RBD Olien Cash USD/MT	Jul22	\$1,620.00	\$1,750.00	-\$130.00 -7.4%
US Gulf Crude SBO over RBD Palm	Spot	\$252	\$210	\$42
China Futures (Set. - Prv. Settle)				
Soybeans #1 (DCE) CNY/MT	SEP2	6038	6005	+33 0.5%
Soybean Meal	SEP2	4028	4025	+3 0.1%
Soybean Oil	SEP2	11200	11326	-126 -1.1%
China Palm Oil	SEP2	11742	11938	-196 -1.6%
China Futures Crush Margin				
USD/BU	SEP2	-1.49	-1.38	-0.11
CNY/MT	SEP2	-819.74	-766.45	-53.30
Corn (DCE) CNY/MT	SEP2	3003	3024	-21 -0.7%
Wheat (ZCE) CNY/MT	SEP2	2836	2867	-31 -1.1%
Hogs (ZCE) CNY	SEP2	18415	18450	-35 -0.2%

Currency adjusted to the CME pit close

	In cents/bu	6-May	
oils in points and meal in USD/short ton			
Rot soy oil		-12	
Rot rape oil		-28	
Rot meal			
May/June		-\$2.15	
Rot meal			
Jul/Sep		-\$4.66	
Malaysian Fut		-341	-5.2%
Malaysian Cash		-532	
China soy #1		-12	
China meal		-\$4.87	
China oil		-106	
Dalian corn		-21	
Gluten Wheat		-50	
	308.25		
	300.75		
	7.5		

		\$/ton	\$427.19	\$422.79
Matif Wheat (Liffe)				
Matif EUR/MT <u>morning over morning</u>	MAY2	404.50	400.75	+3.75

Matif morning -16.02

		2644	2485	+159
Baltic Dry Index	Spot			
		5-May	4-May	

Exchange Rates

EU	Euro/\$	1.0561	1.0550	+0.0011
MYR	Ringgit/\$	4.3680	4.3470	+0.0210
CNY	RMB/\$	6.6754	6.6200	+0.0554

ALL OILS
Average lead
-146
ALL MEAL
Average lead
-\$3.89

Week to Date
-110
-\$7.17

CME electronic close change

SK22	+8.75	SMK22	-1.40	BOK22	-58	CK22	+5.25
SN22	+6.50	SMN22	+1.70	BON22	-58	CN22	+3.25
SQ22	+4.50	SMQ22	+0.70	BOQ22	-42	CU22	+3.50
SU22	+4.75	SMU22	+0.70	BOU22	-44	WK22	+30.00
SX22	+5.25	SMZ22	+1.80	BOZ22	-47	WN22	+30.00
SF23	+4.75	SMF23	+1.80	BOF23	-43	WU22	+28.00
						WZ22	+26.25

#1 China SB is only designed for Non-GMO soybeans, but captures 96-98% of total bean open interest. #2 China soybeans are not heavily traded

Source: Reuters, Dow Jones Newswires and Futures International

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