



Good morning.

USDA 24-Hour: Private exporters reported sales of 133,000 metric tons of corn for delivery to China during the 2022/2023 marketing year.

US energy market are strong this morning and equities leading towards a lower open. The USD is lower. US weather forecast is largely unchanged. US corn silking is nearly complete so US weather is not a big factor for that market. US soybeans are made during August. Russia increased shelling along Donbas front in eastern Ukraine. Reuters reported two more grain ships left Ukraine on Tuesday, bringing the total to 12 since the safe passage deal. We heard China bought soybeans Monday and again today. Soybeans and gains are generally higher on US yield concerns after USDA reported a decline in ratings for soybeans, corn and spring wheat Monday afternoon. Monthly S&D reports kick off late tonight with Malaysia updating their July S&D estimates, followed by Brazil's Conab supply update Thursday, then China's CASDE & USDA on Friday.

	Corn	Bean	Chi. Wheat	Meal	Oil
FI Est. Managed Fut. Only	124	91	(23)	71	27
FI Est. Managed Money F&O	136	90	(19)	72	27

Prices as 8/9/22 8:02 AM

CBOT Soybeans			Soybean Meal			Soybean Oil					
	Change	Volume		Change	Volume		Change	Volume			
AUG2	1653.50	34.00	9	AUG2	512.40	13.70	6	AUG2	69.20	0.00	0
SEP2	1498.00	34.00	4050	SEP2	446.90	10.50	2013	SEP2	66.16	0.81	2575
NOV2	1430.25	30.25	18402	OCT2	411.40	8.90	1883	OCT2	65.33	0.82	2486
JAN3	1436.75	29.00	3916	DEC2	407.60	8.50	4099	DEC2	65.13	0.81	5641
MAR3	1436.25	27.75	1586	JAN3	404.90	8.10	663	JAN3	64.70	0.68	811
MAY3	1436.50	26.50	632	MAR3	399.00	7.60	511	MAR3	64.18	0.64	180
CBOT Corn			Oats			Chicago Wheat					
	Change	Volume		Change	Volume		Change	Volume			
SEP2	624.50	16.00	15034	SEP2	462.75	1.75	42	SEP2	794.00	14.25	6011
DEC2	622.25	15.00	31614	DEC2	417.50	(7.00)	83	DEC2	813.00	13.75	5643
MAR3	630.00	14.75	9215	MAR3	421.00	(4.25)	8	MAR3	830.75	13.50	855
MAY3	633.75	14.00	5783	MAY3	421.75	0.00	0	MAY3	842.25	13.25	711
JUL3	634.75	14.00	3128	JUL3	419.25	0.00	0	JUL3	842.00	12.00	466
SEP3	600.75	10.00	661	SEP3	386.75	0.00	0	SEP3	846.25	11.75	141
KC Wheat			Mat Wheat			ICE CANOLA					
	Change	Volume		Change	Volume		Change	Volume			
SEP2	864.00	16.25	938	SEP2	341.75	0.75	4289	NOV2	851.60	4.60	182
DEC2	870.50	15.50	848	DEC2	327.00	1.25	6691	JAN3	861.10	4.60	182
MAR3	876.00	15.00	229	MAR3	321.75	1.50	1813	MAR3	867.80	4.30	182
MAY3	878.00	14.00	85	MAY3	319.75	1.50	1169	MAY3	871.50	3.60	182

Soy/Corn Ratio X/Z 2022 2.2663

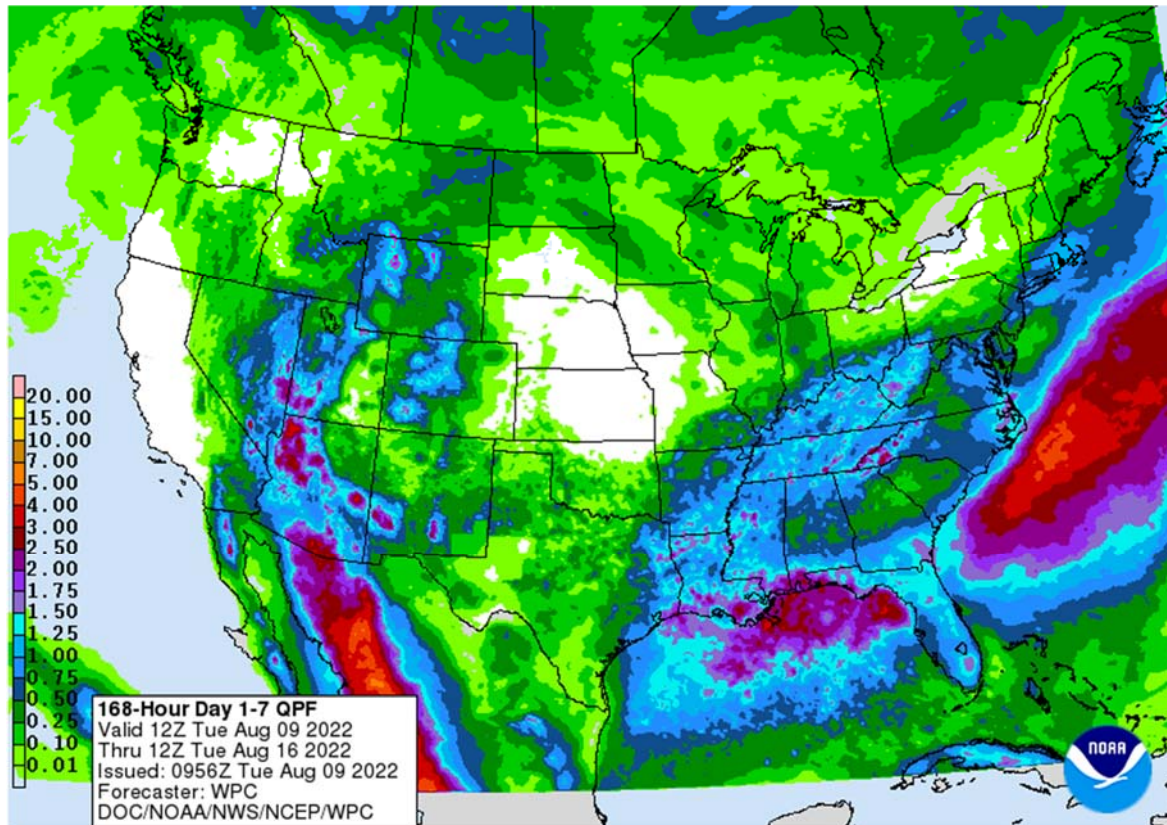
Source: FI and Reuters

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Weather



World Weather Inc.

WORLD WEATHER HIGHLIGHTS FOR AUGUST 9, 2022

- U.S. High pressure ridge will shift to the far western U.S. next week reducing heat for the Plains and allowing showers to return to many areas in the Midwest, including the western Corn Belt
- West Texas rain potentials will improve as U.S. high pressure ridge shifts to the west next week
 - Showers will occur this week through Thursday and again late next week if the ridge shifts as far to the west as advertised today
- Limited rainfall is still advertised for the southwestern U.S. Corn Belt during the coming ten days, but temperatures will not be nearly as hot
 - If the high pressure ridge moves as far to the west as the models are suggesting today rain may eventually reach into some of the western Corn Belt crop areas, but some caution is advised because the ridge may be moving too far to the west.
- Poor rainfall is still expected to prevail in Canada's central and southern Prairies over the next ten days
- Western Europe weather is advertised wetter for next week with scattered showers and thunderstorms in many areas
- Russia's Southern Region, western Kazakhstan, eastern most Ukraine and areas north into the middle Volga River Basin and Ural Mountains region will experience very warm to hot temperatures and restricted rain late this week into much of next week stressing crops and livestock eventually
- East-central and interior southeastern China will continue hot and dry for the next ten days
- Waves of rain will continue in southern Australia through the next ten days

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- Waves of heavy rain will impact central India over the next couple of weeks inducing some local flooding from Odisha through Chhattisgarh and parts of Madhya Pradesh and northeastern Maharashtra to Gujarat and Rajasthan
- Argentina will continue to experience limited rainfall over the next ten days leaving some wheat areas still needing more rain, despite some rain in the past two days

Source: World Weather INC

Bloomberg Ag Calendar

Tuesday, Aug. 9:

- EU weekly grain, oilseed import and export data
- HOLIDAY: Singapore, India, Bangladesh

Wednesday, Aug. 10:

- EIA weekly U.S. ethanol inventories, production, 10:30am
- **Malaysian Palm Oil Board's data on stockpiles, production and exports**
- Malaysia's Aug 1-10 palm oil export data
- Brazil's Unica to release cane crush, sugar production data (tentative)

Thursday, Aug. 11:

- USDA weekly net-export sales for corn, soybeans, wheat, cotton, pork and beef, 8:30am
- **Brazil's Conab to publish output and planting data for soybeans and corn**
- HOLIDAY: Japan

Friday, Aug. 12:

- **USDA's monthly World Agricultural Supply and Demand (WASDE) report, 12pm**
- **China's agriculture ministry (CASDE) releases monthly report on supply and demand for corn and soybeans**
- ICE Futures Europe weekly commitments of traders report
- CFTC commitments of traders weekly report on positions for various U.S. futures and options, 3:30pm
- New Zealand food prices
- FranceAgriMer weekly update on crop conditions
- EARNINGS: Olam, Golden Agri
- HOLIDAY: Thailand

Source: Bloomberg and FI

CBOT Deliveries and Registrations

	Deliveries	Reg.	Reg. Change
Soybeans	0	0	0
Soybean Meal	0	0	(17)
Soybean Oil	0	149	0
Corn		0	0
Oats		0	0
Chi. Wheat		2,653	0
KC Wheat		1	0
Rice		1,053	0
Ethanol	0	0	0
MN Wheat			

Registrations

Soybean Meal

	Previous	Change
OWENSBORO GRAIN COMPANY OWENSBORO, KY 0 08/08/2022	17	08/05/2022 (17)

Source: CBOT, Reuters and FI

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CBOT Open Interest

CBOT Product			Prompt OI	Change	Total Open Interest*	Change
<i>Soybeans</i>	<i>Sv1</i>	<i>Nov 22</i>	316,548	(4,114)	581,309	(2,417)
<i>Soy Oil</i>	<i>BOv1</i>	<i>Dec 22</i>	139,704	3,075	395,533	9,117
<i>Soy Meal</i>	<i>SMv1</i>	<i>Dec 22</i>	185,045	280	403,903	(1,283)
<i>Corn</i>	<i>Cv1</i>	<i>Dec 22</i>	646,148	(825)	1,322,448	(26,797)
<i>Oats</i>	<i>Oc1</i>	<i>Sep 22</i>	442	(31)	2,789	63
<i>CHI Wheat</i>	<i>Wv1</i>	<i>Sep 22</i>	108,825	(9,059)	317,702	1,550
<i>KC Wheat</i>	<i>KWv1</i>	<i>Sep 22</i>	53,505	(5,169)	161,404	(3,448)
<i>Rice</i>	<i>RRc2</i>	<i>Nov 22</i>	1,216	130	8,894	0
					Total Open Interest*	Change
CME Product						
<i>Live Cattle</i>	<i>LCc2</i>	<i>Dec 17</i>	115,084	107	257,902	261
<i>Lean Hogs</i>	<i>LHc2</i>	<i>Dec 17</i>	96,831	1,844	235,901	4,812
*Previous day preliminary data as of			8/8/2022			

Top 15 most active options

Option Strike	TL Globex/Pit Volume	Current Open Interest	Open Interest Change from previous day
<i>CZ 500P</i>	4,345	20,965	+ 650
<i>CU 500P</i>	4,273	9,660	+ 2,023
<i>CZ 660C</i>	3,559	12,449	- 424
<i>CZ 700C</i>	3,230	49,668	+ 1,120
<i>CZ 600P</i>	2,542	33,081	+ 854
<i>CU 580P</i>	2,454	7,048	+ 1,038
<i>SX 1600C</i>	2,248	16,257	+ 1,003
<i>CU 520P</i>	2,003	4,665	+ 1,313
<i>CZ 480P</i>	2,001	4,897	+ 1,725
<i>CZ 540P</i>	1,902	26,745	+ 442
<i>SMZ 430C</i>	1,663	3,258	- 670
<i>CZ 550P</i>	1,564	21,352	+ 247
<i>CU 610C</i>	1,440	3,232	+ 318
<i>CZ 450P</i>	1,400	5,486	+ 423
<i>CZ 600C</i>	1,300	29,029	+ 381
*Previous day preliminary data as of			8/8/2022

Reuters poll for US Production

PREDICTING USDA FOR 2022 US PRODUCTION AND YIELD:

	Corn			Soybeans		
	Output	Yield	Implied Harvest	Output	Yield	Implied Harvest
Average trade estimate	14.392	175.9	81.837	4.481	51.1	87.724
Highest trade estimate	14.553	177.6	82.300	4.590	52.5	88.910
Lowest trade estimate	14.192	173.2	81.500	4.367	49.9	87.300
High-Low	0.361	4.4	0.800	0.223	2.6	1.610
USDA July	14.505	177.0	81.940	4.505	51.5	87.511
Average - USDA	(0.113)	(1.1)	(0.103)	(0.024)	(0.4)	0.213
Futures International	14.553	177.6	81.940	4.367	49.9	87.511

Source: Reuters, USDA and FI

Reuters poll for US Wheat Production

PREDICTING USDA

	All wheat	Winter wheat	Hard red winter	Soft red winter	White winter	Other spring	Durum
Average trade estimate	1.791	1.203	0.585	0.376	0.242	0.510	0.077
Highest trade estimate	1.804	1.210	0.590	0.380	0.250	0.523	0.08
Lowest trade estimate	1.774	1.197	0.580	0.372	0.239	0.496	0.074
High-Low	0.030	0.013	0.010	0.008	0.011	0.027	0.006
USDA July	1.781	1.201	0.585	0.376	0.240	0.503	0.077
Average - USDA	0.010	0.002	0.000	0.000	0.002	0.007	0.000
Futures International	1.788	1.210	0.590	0.380	0.248	0.503	0.074

Source: Reuters, USDA and FI

Reuters poll for US Ending Stocks

PREDICTING USDA

	2021/22		2022/23	
	Corn	Soy	Wheat	Corn Soy
Average trade estimate	1.512	0.226	0.650	1.402 0.230
Highest trade estimate	1.560	0.255	0.676	1.485 0.320
Lowest trade estimate	1.363	0.210	0.607	1.285 0.175
High-Low	0.197	0.045	0.069	0.200 0.145
USDA July	1.510	0.215	0.639	1.470 0.230
Average - USDA	0.002	0.011	0.011	-0.068 0.000
Futures International	1.535	0.225	0.646	1.468 0.216

Source: Reuters, USDA and FI

Reuters poll for USDA world crop end stocks

PREDICTING USDA

	2021/22			2022/23		
	Wheat	Corn	Soy	Wheat	Corn	Soy
Average trade estimate	280.0	312.4	89.0	268.0	309.8	99.5
Highest trade estimate	281.1	314.2	90.0	273.0	314.0	103.1
Lowest trade estimate	278.0	310.8	87.7	265.0	302.0	97.5
High-Low	3.1	3.4	2.3	8.0	12.0	5.6
USDA July	280.1	312.3	88.7	267.5	312.9	99.6
Average - USDA	(0.1)	0.1	0.2	0.5	(3.1)	(0.1)
Futures International	280.8	313.0	90.0	272.0	310.0	98.0

Source: Reuters, USDA and FI

Conab Brazil Supply / Estimates

	June 21/22	June 21/22	FI 21/22	20/21	19/20
Soybeans					
Est. Production (Million MT)	124.05	124.27	124.29	138.15	124.84
Est. Yield (000 Kg/Hectare)	3.029	3.032	3.033	3.525	3.379
Est. Area (Million Hectares)	40.951	40.986	40.980	39.196	36.950
Corn					
Est. Production (MMT)	115.66	115.22	116.64	87.10	102.59
Est. Yield (000 Kg/Hectare)	5.338	5.319	5.370	4.367	5.537
Est. Area (Million Hectares)	21.666	21.661	21.720	19.944	18.527

Source: Conab, Bloomberg and FI

USDA inspections versus Reuters trade range

Wheat	603,549	versus 250000-550000	range
Corn	555,620	versus 700000-1150000	range
Soybeans	867,504	versus 300000-750000	range

Macros

US Nonfarm Productivity Q2 P: -4.6% (est -4.7%; prevR -7.4%)

US Unit Labour Costs Q2 P: 10.8% (est 9.5%; prevR 12.7%)

Prices as 8/9/22 8:02 AM

	Month	Price	Change
USD	Index	106.046	(0.389)
EUR/USD	Spot	1.0238	0.004
USD/BRL	Bid	5.1049	(0.007)
BITCOIN	BTCC1	\$23,230	(\$755)
WTI Crude	SEP2	92.03	1.270
Brent	OCT2	97.97	1.320
Nat Gas	SEP2	7.729	0.140
DJ Mini	SEP2	32791	(1)
US 10-Yr	SEP2	119 20/32	- 8/32
Gold	SEP2	1793	3.400

Source: FI and Reuters

Corn

- Corn is higher after USDA reported a larger than expected drop in the US corn rating, strength in soybeans, higher outside commodity markets (energy) and lower USD. We are already hearing private groups lowering their US corn yield from the previous week. One outfit suggested sub 170. Based on our August yield relationship, that would suggest 175.8 bushels per acre.
- Follow through bull spreading is seen. CBOT corn open interest dropped 26,795 contracts on Monday. September position was down 34,792 lots.
- Reuters reported two more grain ships left Ukraine on Tuesday, bringing the total to 12 since the safe passage deal.
- US corn silking is nearly complete. US corn crop conditions dropped 3 points for the combined good and excellent categories to 58 percent, 2 points below trade expectations. Our theoretical yield would come out to 175.8 bushels per acre, below our previous working estimate of 177.6 bushels per acre.
- USDA US corn export inspections as of August 04, 2022, were 555,620 tons, below a range of trade expectations, below 905,293 tons previous week and compares to 816,337 tons year ago. Major countries included China for 208,601 tons, Mexico for 192,337 tons, and Japan for 79,729 tons.
- The far US western Corn Belt will continue to see stress, but some rain in the forecast later this week, exception for NE and lower SD.

“The 2022 DTN Digital Yield Tour, powered by Gro Intelligence, estimates the national average corn yield at 167.2 bpa, while soybeans are anticipated to average 48.9 bpa.” - DTN

Export developments.

- None reported

US Weekly Petroleum Status Report - Ethanol

	Ethanol Production		Change		Ethanol Stocks		Change		Days of Ethanol
	FI Production Est.	Mbbl	Last Week	Last Year	FI Stocks Est.	Mbbl	Last Week	Last Year	
6/3/2022		1039	-32	-2.6%		23,636	675	18.4%	22.1
6/10/2022		1060	21	3.4%		23,197	-439	12.6%	22.3
6/17/2022		1055	-5	0.7%		23,476	279	11.2%	22.0
6/24/2022		1051	-4	-0.7%		22,746	-730	5.4%	22.3
7/1/2022		1044	-7	-2.2%		23,490	744	11.1%	21.8
7/8/2022		1005	-39	-3.5%		23,606	116	11.7%	23.4
7/15/2022		1034	29	0.6%		23,553	-53	4.6%	22.8
7/22/2022		1021	-13	0.7%		23,328	-225	2.6%	23.1
7/29/2022		1043	22	3.0%		23,394	66	3.3%	22.4
8/5/2022	+5 to +10				50 to +150				

Source: EIA and FI

Soybeans

- The soybean complex is higher on good China spot demand, US yield concerns after USDA reported a G/E rating decline in soybeans, corn and spring wheat Monday afternoon. The USD is lower and outside related energy markets higher.
- We heard China was looking around for soybeans again today. Yesterday it was rumored they bought 6-8 cargoes: 2-3 from the PNW and rest from Brazil.
- US soybean conditions for the combined good and excellent categories were 59 points, down one point from the previous week and at trade expectations. We left our August yield unchanged at 49.9. A Bloomberg trade guess for Friday is at 51.0 bushels per acre.
- There were no CBOT deliveries posted, but meal registrations were down 17 and stand at zero.
- USDA US soybean export inspections as of August 04, 2022, were 867,504 tons, above a range of trade expectations, above 594,958 tons previous week and compares to 114,865 tons year ago. Major countries included China for 249,869 tons, Japan for 95,097 tons, and Netherlands for 65,897 tons.
- Indonesia again lowered their palm oil export tax, to \$52/ton, based on a reference price of \$872.220/ton.
- Malaysia October palm was up 48MYR to 4119/ton, a 11-day high, and cash up \$10 at \$1,012.50/ton.

MALAYSIA PALM OIL

	Settle	9-Aug	8-Aug	
Futures MYR/MT	OCT2	4119	4071	+48 \$925
RBD Olien Cash USD/MT	Oct22	\$1,012.50	\$1,002.50	\$10.00 1.0%
US Gulf Crude SBO over RBD Palm	Spot	\$755	\$752	\$3

- China soybean futures were up 0.6%, meal 0.1% lower, soybean oil up 1.9%, and palm 2.1% higher.

China Futures (Set. - Prv. Settle)

		9-Aug	8-Aug	
Soybeans #1 (DCE) CNY/MT	SEP2	6210	6173	+37 0.6%
Soybean Meal	SEP2	4019	4024	-5 -0.1%
Soybean Oil	SEP2	9902	9714	+188 1.9%
China Palm Oil	SEP2	8446	8272	+174 2.1%

- Rotterdam vegetable oils were unchanged to 20 euros higher earlier and meal mostly higher for the positions we follow, from this time yesterday morning.
- Offshore values were leading SBO 45 points higher earlier this morning and meal \$6.40 short ton higher.
- MPOB is due out Wednesday.

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Malaysian MPOB palm S&D Reuters Poll (volumes in tonnes)

	Jul-22	July 2022 poll	Range	Jun-22	May-22	Jul-21
Output		1,576,032	1,436,970-1,790,000	1,545,129	1,461,032	1,606,187
Stocks		1,792,551	1,650,000-1,885,073	1,655,073	1,521,826	1,614,219
Exports		1,220,000	1,158,045-1,280,000	1,193,861	1,376,416	1,419,004
Imports		80,000	0-120,000	59,195	57,763	113,126

Source: Reuters and FI

Export Developments

- USDA 24-Hour: Private exporters reported sales of 133,000 metric tons of corn for delivery to China during the 2022/2023 marketing year.
- China looks to sell a half a million tons of soybeans out of reserves on August 12.
- The CCC seeks 4350 tons of vegetable oil for use in export programs on Aug 16 for Sep 9-oct 15 shipment, October for plants at ports.

Wheat

- A sizable drop in US spring wheat ratings reported by USDA Monday lifted US wheat futures higher overnight.
- US spring wheat conditions fell 6 points for the combined good and excellent categories, 6 points below expectations. That potentially shaves off 2 bushels from the spring wheat yield.
- Paris September wheat was up 1.25 euros at 342.25 euros as of 7:30 am CT, off its session high of 344.25.
- USDA US all-wheat export inspections as of August 04, 2022, were 603,549 tons, above a range of trade expectations, above 308,333 tons previous week and compares to 653,969 tons year ago. Major countries included Mexico for 145,597 tons, Japan for 82,512 tons, and Ecuador for 73,172 tons.

Export Developments.

- Jordan passed on 120,000 tons of wheat for Jan/Feb shipment. Three trading houses participated.
- The Philippines seek 120,000 tons of wheat and 120,000 tons of barley on Wednesday for several shipments between October 2022 through January 2023.
- Japan seeks 82,955 tons of food wheat later this week from the US and Canada.

Japan food wheat import details are via Reuters as follows (in tons):

COUNTRY	TYPE	QUANTITY
U.S.	Western White	8,350 *
U.S.	Hard Red Winter(Semi Hard)	16,720 *
Canada	Western Red Spring(protein minimum 13.5 pct)	31,785 *
Canada	Western Red Spring(protein minimum 13.5 pct)	26100 *

*Loading between Oct 1 and Oct 31, 2022

Source: Japan AgMin, Reuters and FI

- Jordan seeks 120,000 tons on Aug. 10 for Dec through Feb shipment.

Rice/Other

- Mauritius seeks 6,000 tons of rice, optional origin, for October 1 and December 31 delivery.

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USDA Export Sales Estimates/Results in 000 tons

	ESTIMATED 8/4/2022			7/28/2022 Last Week			8/5/2021 Year Ago		
Beans	21/22	0-100		21/22	(11.0)		20/21	96.9	
	n/c	400-650		22/23	410.6		21/22	1,120.3	
					Sales to China	124.8		Sales to China	84.5
Meal			Shipped			Shipped			Shipped
	21/22	50-100	125-250	21/22	186.6	244.7	20/21	116.3	251.2
	n/c	150-250		n/c	48.8		21/22	268.3	
Oil			Shipped			Shipped			Shipped
	21/22	0-5	0-10	21/22	1.3	0.5	20/21	0.4	0.5
	n/c	0.0		n/c	0.0		21/22	0.0	
					Sales to China	0.0		Sales to China	0.0
Corn	21/22	100-300		21/22	57.9		20/21	377.6	
	n/c	250-500		22/23	256.7		21/22	601.8	
					Sales to China	5.7		Sales to China	11.3
Wheat	22/23	350-550		22/23	249.9		21/22	293.1	

o/c=Old Crop, n/c= New Crop

Source: Futures International and USDA

Foreign Agriculture Market Guidance

As of 6:38 AM

Day on day change

		9-Aug	8-Aug	Change
Rotterdam Oils				
Soy oil EUR/MT	Sep/Oct	1,640.00	1,620.00	+20.00
Rape oil EUR/MT	Aug/Oct	1,675.00	1,675.00	unchanged
Rotterdam Soybean Meal				
Argentina USD/MT (high protien)	Aug/Sep	558.00	545.50	+12.50
Argentina USD/MT	Oct/Dec	547.00	536.00	+11.00
Brazil USD/MT (pellets)	Aug/Sep	535.50	530.50	+5.00
Brazil USD/MT	Oct/Dec	525.00	527.00	-2.00
MALAYSIA PALM OIL				
	Settle	9-Aug	8-Aug	
Futures MYR/MT	OCT2	4119	4071	+48 \$925
RBD Olien Cash USD/MT	Oct22	\$1,012.50	\$1,002.50	\$10.00 1.0%
US Gulf Crude SBO over RBD Palm	Spot	\$755	\$752	\$3
China Futures (Set. - Prv. Settle)				
		9-Aug	8-Aug	
Soybeans #1 (DCE) CNY/MT	SEP2	6210	6173	+37 0.6%
Soybean Meal	SEP2	4019	4024	-5 -0.1%
Soybean Oil	SEP2	9902	9714	+188 1.9%
China Palm Oil	SEP2	8446	8272	+174 2.1%
China Futures Crush Margin				
USD/BU	SEP2	-2.26	-2.25	-0.01
CNY/MT	SEP2	-1232.54	-1225.40	-7.14
Corn (DCE) CNY/MT	SEP2	2697	2673	+24 0.9%
Wheat (ZCE) CNY/MT	SEP2	3300	3300	unchanged 0.0%
Hogs (ZCE) CNY	SEP2	19640	20075	-435 -2.2%

Currency adjusted to the CME pit close

		9-Aug	
In cents/bu			
oils in points and meal in USD/short ton			
Rot soy oil		+81	
Rot rape oil		-11	
Rot meal			
Aug/Sep		\$9.04	
Rot meal			
Oct/Dec		\$9.28	
Malaysian Fut		+18	1.2%
Malaysian Cash		+10	
China soy #1		+16	
China meal		\$0.84	
China oil		+96	
Dalian corn		+12	
Gluten Wheat		-3	

308.25
300.75
7.5

Matif Wheat (Liffe)		\$/ton	\$351.23	\$342.48	
Matif EUR/MT <u>morning over morning</u>	SEP2		343.50	336.00	+7.50

Matif morning +19.80

Baltic Dry Index	Spot	1566	1560	+6
		8-Aug	5-Aug	

Exchange Rates

EU	Euro/\$	1.0225	1.0193	+0.0032
MYR	Ringgit/\$	4.4530	4.4570	-0.0040
CNY	RMB/\$	6.7520	6.7572	-0.0052

ALL OILS
Average lead
45
ALL MEAL
Average lead
\$6.39

CME electronic close change

SQ22	+4.75	SMQ22	-0.40	BOQ22	+61	CU22	-1.75
SU22	+0.75	SMU22	-1.10	BOU22	+35	CZ22	-2.75
SX22	-8.75	SMV22	-5.20	BOV22	+35	CH23	-2.75
SF23	-9.25	SMZ22	-6.00	BOZ22	+35	WU22	+4.00
SH23	-8.50	SMF23	-5.50	BOF23	+30	WZ22	+4.00
SK23	-8.00	SMH23	-5.20	BOK23	+26	WH23	+3.25
						WK23	+2.75

#1 China SB is only designed for Non-GMO soybeans, but captures 96-98% of total bean open interest. #2 China soybeans are not heavily traded

Source: Reuters, Dow Jones Newswires and Futures International

CME CLEARING - CHICAGO BOARD OF TRADE

DLV600-T

BUSINESS DATE: 08/08/2022 DAILY ISSUES AND STOPS
PRODUCT GROUP: GRAINS

RUN DATE: 08/08/2022
RUN TIME: 08:38:19PM

CONTRACT: AUGUST 2022 SOYBEAN MEAL FUTURES
SETTLEMENT: 498.700000000 USD
NEXT AVAILABLE DATE: 07/26/2022
INTENT DATE:

DELIVERY DATE:

FIRM NBR	ORIG	FIRM NAME	ISSUED	STOPPED
<hr/>				
<hr/>				
TOTAL:			0	0
MONTH TO DATE:				52

CONTRACT: AUGUST 2022 SOYBEAN OIL FUTURES
SETTLEMENT: 69.200000000 USD
NEXT AVAILABLE DATE: 07/08/2022
INTENT DATE:

DELIVERY DATE:

FIRM NBR	ORIG	FIRM NAME	ISSUED	STOPPED
<hr/>				
<hr/>				
TOTAL:			0	0
MONTH TO DATE:				

CONTRACT: AUGUST 2022 SOYBEAN FUTURES
SETTLEMENT: 16.195000000 USD
NEXT AVAILABLE DATE: 06/24/2022
INTENT DATE:

DELIVERY DATE:

FIRM NBR	ORIG	FIRM NAME	ISSUED	STOPPED
<hr/>				
<hr/>				
TOTAL:			0	0
MONTH TO DATE:				

CONTRACT: AUGUST 2022 MINI-SIZED SOYBEANS FUTURES
SETTLEMENT:
NEXT AVAILABLE DATE: NO LONG DATES REPORTED
INTENT DATE:

DELIVERY DATE:

FIRM NBR	ORIG	FIRM NAME	ISSUED	STOPPED
<hr/>				
<hr/>				
TOTAL:			0	0

CME CLEARING -

DLV600-T

BUSINESS DATE: 08/08/2022 DAILY ISSUES AND STOPS
PRODUCT GROUP:

RUN DATE: 08/08/2022
RUN TIME: 08:38:19PM

MONTH TO DATE:

<<< End of Report >>>



Futures International, LLC

An OTC Global Holdings LP Company

CBOT Deliverable Commodities Under Registration

Source: CBOT and FI

Date	CHI Wheat	Change	Oats	Change	Corn	Change	Ethanol	Change	Soybeans	Change	Soy Oil	Change	Soy Meal	Change	Rough Rice	Change	KC Wheat	Change
8/8/2022	2,653	0	0	0	0	0	0	0	0	0	149	0	0	(17)	1,053	0	1	0
8/5/2022	2,653	0	0	0	0	0	0	0	0	0	149	0	17	(18)	1,053	0	1	0
8/4/2022	2,653	0	0	0	0	0	0	0	0	0	149	(15)	35	0	1,053	(50)	1	0
8/3/2022	2,653	0	0	0	0	0	0	0	0	0	164	0	35	35	1,103	0	1	0
8/2/2022	2,653	0	0	0	0	0	0	0	0	0	164	0	0	0	1,103	0	1	0
8/1/2022	2,653	0	0	0	0	0	0	0	0	0	164	0	0	0	1,103	0	1	0
7/29/2022	2,653	0	0	0	0	0	0	0	0	0	164	0	0	0	1,103	0	1	0
7/28/2022	2,653	0	0	0	0	0	0	0	0	0	164	0	0	0	1,103	0	1	0
7/27/2022	2,653	0	0	0	0	0	0	0	0	0	164	(30)	0	0	1,103	0	1	0
7/26/2022	2,653	0	0	0	0	0	0	0	0	0	194	0	0	0	1,103	0	1	0
7/25/2022	2,653	0	0	0	0	0	0	0	0	(6)	194	0	0	0	1,103	(69)	1	0
7/22/2022	2,653	0	0	0	0	0	0	0	6	0	194	0	0	0	1,172	0	1	0
7/21/2022	2,653	0	0	0	0	(6)	0	0	6	0	194	0	0	0	1,172	0	1	0
7/20/2022	2,653	0	0	0	6	0	0	0	6	0	194	(10)	0	0	1,172	0	1	(78)
7/19/2022	2,653	0	0	0	6	0	0	0	6	(55)	204	(15)	0	0	1,172	(5)	79	0
7/18/2022	2,653	0	0	0	6	(22)	0	0	61	0	219	0	0	(16)	1,177	(12)	79	0
7/15/2022	2,653	0	0	0	28	0	0	0	61	0	219	0	16	0	1,189	0	79	0
7/14/2022	2,653	0	0	0	28	28	0	0	61	6	219	0	16	(18)	1,189	0	79	0
7/13/2022	2,653	0	0	0	0	0	0	0	55	55	219	(100)	34	0	1,189	(20)	79	0
7/12/2022	2,653	0	0	0	0	0	0	0	0	0	319	0	34	34	1,209	(37)	79	13
7/11/2022	2,653	0	0	(4)	0	0	0	0	0	0	319	221	0	0	1,246	0	66	0
7/8/2022	2,653	(12)	4	(11)	0	0	0	0	0	0	98	0	0	0	1,246	0	66	0
7/7/2022	2,665	(1)	15	4	0	0	0	0	0	0	98	0	0	0	1,246	0	66	0
7/6/2022	2,666	(2)	11	10	0	0	0	0	0	0	98	0	0	0	1,246	0	66	0
7/5/2022	2,668	0	1	1	0	0	0	0	0	0	98	0	0	0	1,246	(53)	66	0
7/1/2022	2,668	0	0	0	0	0	0	0	0	0	98	0	0	0	1,299	(9)	66	0
6/30/2022	2,668	0	0	0	0	0	0	0	0	0	98	0	0	0	1,308	0	66	0
6/29/2022	2,668	1,658	0	0	0	0	0	0	0	0	98	0	0	0	1,308	4	66	0
6/28/2022	1,010	0	0	0	0	0	0	0	0	0	98	0	0	0	1,304	(21)	66	0
6/27/2022	1,010	0	0	0	0	0	0	0	0	0	98	0	0	0	1,325	0	66	0
6/24/2022	1,010	0	0	0	0	0	0	0	0	0	98	0	0	0	1,325	0	66	0
6/23/2022	1,010	0	0	0	0	0	0	0	0	0	98	0	0	0	1,325	0	66	0
6/22/2022	1,010	0	0	0	0	0	0	0	0	0	98	0	0	0	1,325	0	66	0
6/21/2022	1,010	0	0	0	0	0	0	0	0	0	98	0	0	0	1,325	0	66	0
6/17/2022	1,010	0	0	0	0	0	0	0	0	0	98	0	0	0	1,325	0	66	0
6/16/2022	1,010	0	0	0	0	0	0	0	0	0	98	0	0	0	1,325	0	66	0

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