



Good morning.

Conab updated their 2021-22 Brazil crop estimates. They upward revised soybeans by 1.5 MMT to 125.6 million tons and lowered total corn by 1.4 MMT to 113.3 million. There was no poll conducted by the news wires for trade comparison. 2021-22 soybean exported were increased to 77.2 million tons versus 75.2 million previous. Conab estimated 2022 wheat production at 9.37 million tons, a 22 percent increase from 2021.

US weather forecast was mostly unchanged. Rain will fall across the upper WCB and southeast through this weekend. Rest of the growing areas will see light or no rain. US CPC reported chances for La Niña are expected to decrease from 91% in the coming season to 54% during January-March 2023.

The soybean complex is mixed, with slightly lower soybeans, higher meal and lower soybean oil. WTI was \$1.15 higher at the time this was written. The USD was up 31 and equities pointing towards a lower open. China lockdowns should limit gains, if any, for soybeans. Corn was lower and wheat higher on follow through momentum from yesterday's trade. News was light. Black Sea trade developments will be closely monitored. Offshore values were leading soybean oil 57 points higher earlier this morning and meal \$1.70 short ton higher. A Bloomberg poll looks for weekly US ethanol production to be down 5,000 thousand (950-980 range) from the previous week and stocks down 207,000 barrels to 23.326 million.

	Corn	Bean	Chi. Wheat	Meal	Oil
FI Est. Managed Money F&O	212	83	(19)	90	40

Prices as 9/8/22 8:10 AM

CBOT Soybeans			Soybean Meal			Soybean Oil					
	Change	Volume		Change	Volume		Change	Volume			
SEP2	1484.50	17.75	3	SEP2	439.40	3.30	19	SEP2	68.00	0.27	9
NOV2	1382.50	(1.00)	18153	OCT2	417.90	2.90	1446	OCT2	63.08	(0.60)	2132
JAN3	1388.25	(0.50)	1951	DEC2	414.00	2.50	4060	DEC2	61.49	(0.61)	9107
MAR3	1391.50	(0.50)	727	JAN3	411.90	3.00	613	JAN3	60.70	(0.60)	2007
MAY3	1394.00	(0.75)	362	MAR3	406.20	2.50	373	MAR3	59.81	(0.51)	1421
JUL3	1392.75	(0.75)	358	MAY3	403.10	1.70	396	MAY3	59.15	(0.40)	761

CBOT Corn			Oats			Chicago Wheat					
	Change	Volume		Change	Volume		Change	Volume			
SEP2	674.00	(2.75)	54	SEP2	391.00	0.00	0	SEP2	826.50	0.00	4
DEC2	667.00	(4.00)	18528	DEC2	385.75	9.25	30	DEC2	849.25	5.00	10467
MAR3	671.75	(4.00)	6608	MAR3	390.75	9.75	7	MAR3	862.75	5.25	1737
MAY3	672.75	(4.00)	2928	MAY3	384.25	0.00	0	MAY3	868.75	5.00	564
JUL3	668.75	(3.50)	1797	JUL3	384.25	0.00	0	JUL3	865.75	6.25	530
SEP3	633.75	(0.75)	956	SEP3	368.00	0.00	0	SEP3	869.00	4.75	90

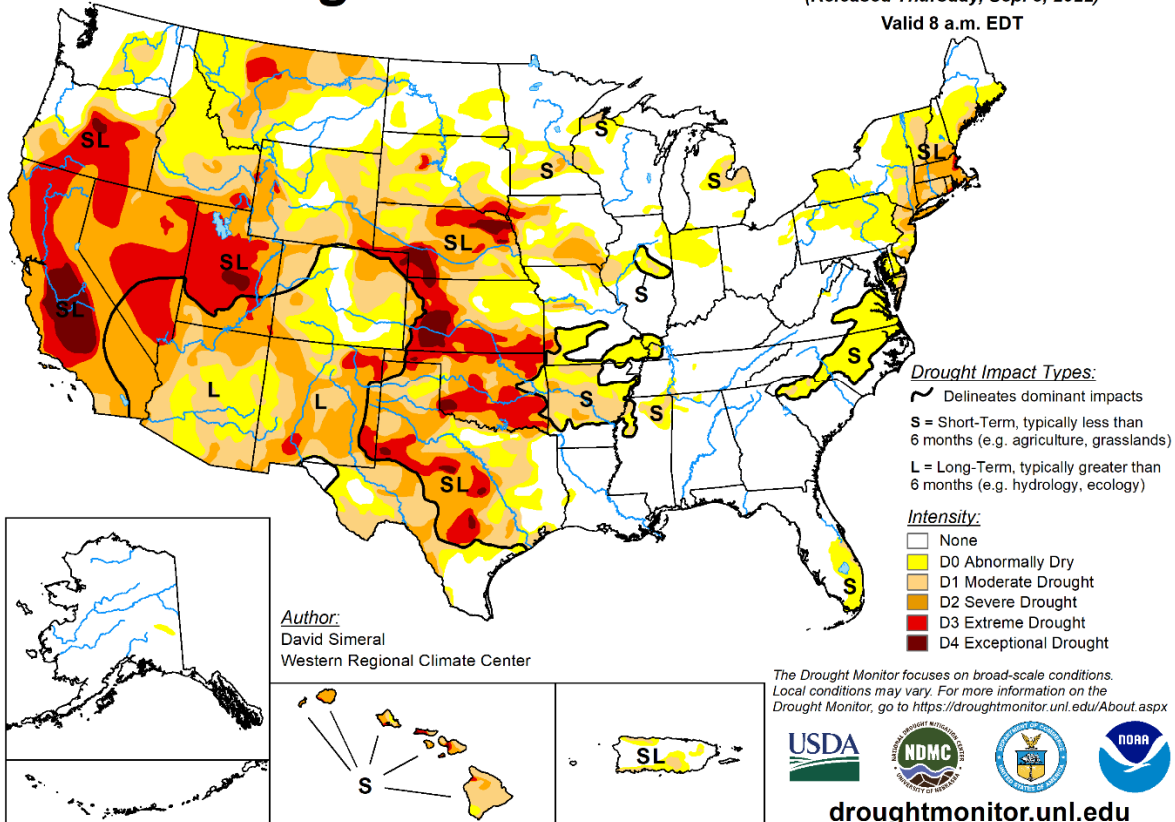
KC Wheat			Mat Wheat			ICE CANOLA					
	Change	Volume		Change	Volume		Change	Volume			
SEP2	901.50	0.00	0	SEP2	323.00	(3.25)	149	NOV2	777.70	(8.80)	182
DEC2	907.25	5.75	1531	DEC2	328.00	(0.75)	14021	JAN3	784.20	(9.00)	182
MAR3	908.50	5.00	626	MAR3	327.25	(0.75)	3977	MAR3	788.40	(9.80)	182
MAY3	908.50	4.75	175	MAY3	326.50	(1.50)	945	MAY3	788.60	(10.00)	182

Soy/Corn Ratio X/Z 2022 2.0721 Source: FI and Reuters

Weather

U.S. Drought Monitor

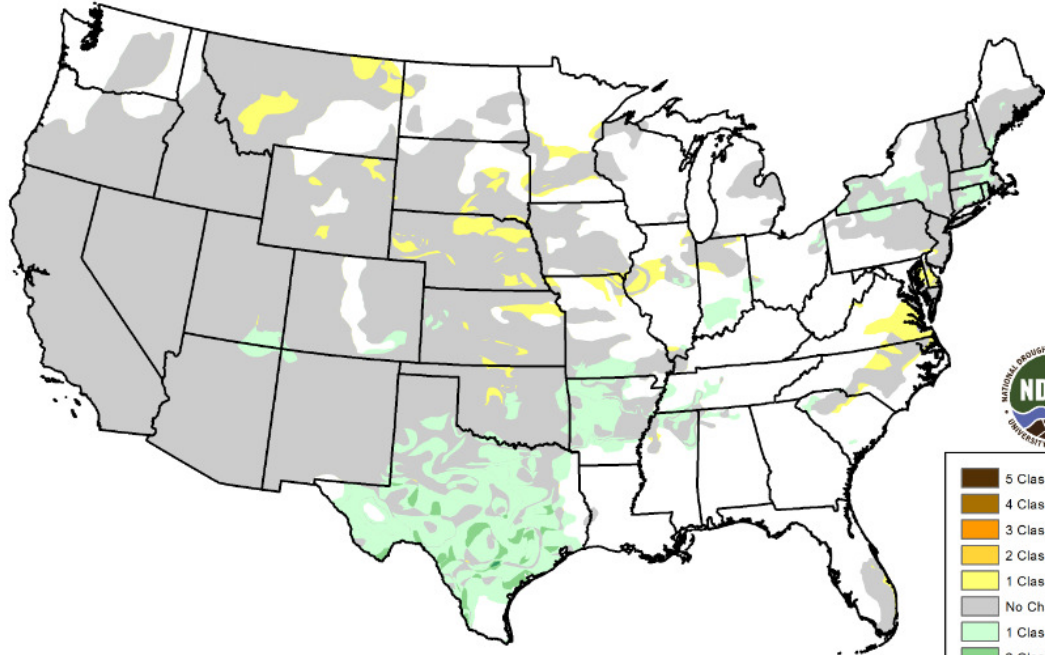
September 6, 2022
(Released Thursday, Sep. 8, 2022)
Valid 8 a.m. EDT



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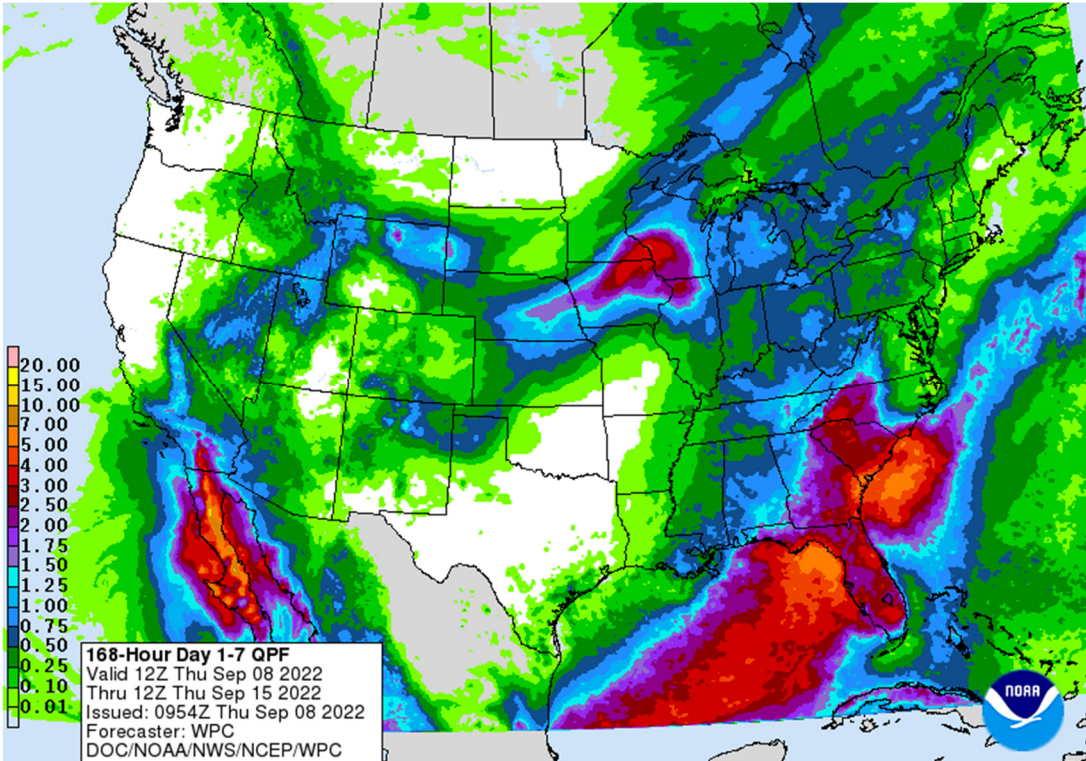
U.S. Drought Monitor Class Change - CONUS
1 Week



- 5 Class Degradation
- 4 Class Degradation
- 3 Class Degradation
- 2 Class Degradation
- 1 Class Degradation
- No Change
- 1 Class Improvement
- 2 Class Improvement
- 3 Class Improvement
- 4 Class Improvement
- 5 Class Improvement

September 6, 2022
compared to
August 30, 2022

droughtmonitor.unl.edu



168-Hour Day 1-7 QPF
Valid 12Z Thu Sep 08 2022
Thru 12Z Thu Sep 15 2022
Issued: 0954Z Thu Sep 08 2022
Forecaster: WPC
DOC/NOAA/NWS/NCEP/WPC



World Weather, INC.

WORLD WEATHER HIGHLIGHTS FOR SEPTEMBER 8, 2022

- Ten days of drying will occur in the central and southern U.S. Plains, despite a few showers around
- Southeastern U.S. wet bias will continue into early next week and then take a break for a short period of time
- Northern U.S. Plains and northern Midwest precipitation will occur periodically, but lightly
- U.S. temperatures will be above normal in the central U.S. and Midwest during week 2 of the outlook
- California heat wave will break down in the next couple of days
- Europe is still expecting to see periods of rain develop across the continent in the coming week offering relief to ongoing drought
- Western CIS weather will favor slowly improving moisture for winter wheat emergence and establishment
- Eastern China will continue to dry out for the next ten days
 - Drying in northeastern China and the North China Plain is welcome and good for most farming activity
 - Drying in the central Yangtze River Basin remains a problem with low water supply and rice production among a few other crops
- India's monsoon is expected to surge northward again during its second week outlook possibly bringing rain to far northern parts of the nation during the second week of the forecast and impacting early cotton harvesting and other crop maturation
- Pakistan and extreme northwestern India will likely continue seasonably dry
- Eastern Australia will be wet today and Friday and then dry down for about five days before getting more rain late next week
- Western Australia will not be nearly as wet as the southeast, but crop conditions will be highly rated
- Argentina remains drier than usual for at least ten days with the west missing most of the rain
 - Early sunseed planting is under way
 - Winter wheat conditions vary greatly with some crops struggling from dryness, according to the AG minister last week
- Canada's Prairies are still quite dry in the central and southwest, but harvesting is advancing well
 - Rain is needed for spring 2023, but the dry bias is great for crop maturation and harvest progress
- Despite some recent commentary.....La Nina events have lasted this long before and this is not unprecedented to have it prevail into early 2023
 - A few years ago predictions were made that La Nina events would become a thing of the past, but researchers were missing the association with solar cycles.

Source: World Weather INC

Bloomberg Ag Calendar

Thursday, Sept. 8:

- USDA weekly net-export sales for corn, soybeans, wheat, cotton, pork and beef, 8:30am
- Black Sea Grain and Oilseeds conference, Rostov-on-Don, Russia
- EIA weekly US ethanol inventories, production, 11am
- Brazil's Conab releases data on area, yield and output of corn and soybeans

Friday, Sept. 9:

- ICE Futures Europe weekly commitments of traders report
- CFTC commitments of traders weekly report on positions for various US futures and options, 3:30pm
- FranceAgriMer weekly update on crop conditions
- Vietnam's customs department releases August coffee, rice and rubber exports
- Brazil's Unica to release cane crush and sugar output data (tentative)
- HOLIDAY: Korea

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Source: Bloomberg and FI

CBOT Deliveries and Registrations

	Current		Reuters Est.	Reg.	Reg. Change
Soybeans	0		0	0	0
Soybean Meal	74	Customer JP stopped 74 and ADM INV issued 74	0	76	26
Soybean Oil	0		0-100	61	0
Corn	0		0-50	0	0
Oats	0		NA	1	0
Chi. Wheat	273	Term issued 12	0-100	3,084	0
KC Wheat	3	No major commercial stoppers	0-250	40	0
Rice	0	Customer RJO issued 118	100-400	992	0
Ethanol	0		NA	0	0
MN Wheat	0		0-1000		

Registrations

			Previous	Change
Soybean Meal				
CONSOLIDATED GRAIN MT. VERNON, IN	69	09/0/07/22	0	08/16/2022 69

Source: CBOT, Reuters and FI

CBOT Open Interest

CBOT Product			Prompt OI	Change	Total Open Interest*	Change
<i>Soybeans</i>	<i>Sv1</i>	<i>Nov 22</i>	312,828	4,511	613,133	6,784
<i>Soy Oil</i>	<i>BOv1</i>	<i>Dec 22</i>	145,166	1,299	400,883	7,249
<i>Soy Meal</i>	<i>SMv1</i>	<i>Dec 22</i>	193,570	(2,479)	387,830	(1,327)
<i>Corn</i>	<i>Cv1</i>	<i>Dec 22</i>	755,595	2,970	1,288,430	8,343
<i>Oats</i>	<i>Oc1</i>	<i>Sep 22</i>	1	0	3,490	1
<i>CHI Wheat</i>	<i>Wv1</i>	<i>Dec 22</i>	167,852	734	291,246	1,917
<i>KC Wheat</i>	<i>KWv1</i>	<i>Dec 22</i>	91,736	(460)	148,667	2,408
<i>Rice</i>	<i>RRc2</i>	<i>Nov 22</i>	8,260	(244)	8,903	(252)
CME Product					Total Open Interest*	Change
<i>Live Cattle</i>	<i>LCc2</i>	<i>Dec 17</i>	81,906	2,064	298,803	2,028
<i>Lean Hogs</i>	<i>LHc2</i>	<i>Dec 17</i>	77,657	2,788	219,237	1,113

*Previous day preliminary data as of 9/7/2022

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Top 15 most active options

Option Strike	TL Globex/Pit Volume	Current Open Interest	Open Interest Change from previous day
WZ 1000C	7,351	11,042	+ 357
WZ 900C	6,870	13,115	+ 1,994
WZ 1100C	5,673	7,288	+ 1,272
CZ 620P	5,219	17,164	+ 3,259
CZ 700C	5,215	77,691	- 1,384
CZ 600P	5,162	33,275	+ 172
CZ 575P	4,603	4,686	+ 4,315
CZ 500P	4,586	26,243	+ 2,409
SX 1500C	4,519	17,921	- 432
CZ 750C	3,541	36,781	+ 73
CV 700C	3,399	10,535	+ 680
CZ 610P	2,801	10,826	- 1,615
CV 720C	2,552	3,198	+ 1,265
SX 1320P	2,345	3,902	- 841
CZ 580P	2,311	10,922	- 669

*Previous day preliminary data as of 9/7/2022

Macros

ECB Interest Rate Decision was as expected, +75 basis points.

Initial Claims 222k Expected 235K

Continuing Claims 1473K Expected 1430K

Prices as 9/8/22 8:10 AM

	Month	Price	Change
USD	Index	110.035	0.195
EUR/USD	Spot	0.9954	(0.005)
USD/BRL	Bid	5.2132	(0.035)
BITCOIN	BTCc1	\$18,980	\$55
WTI Crude	OCT2	82.73	0.790
Brent	NOV2	88.63	0.630
Nat Gas	OCT2	7.834	(0.008)
DJ Mini	SEP2	31439	(138)
US 10-Yr	SEP2	116 4/32	- 2/32
Gold	OCT2	1717	(1.200)

Source: FI and Reuters

Corn

- CBOT corn ended lower for the overnight session on lack of news.
- Ukraine shipment concerns and strength in wheat may limit losses.
- Look for energy markets to influence CBOT agriculture futures price movements.
- Black Sea trade developments will be closely monitored.
- China planned to sell 37,700 tons of pork from reserves.

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- A Bloomberg poll looks for weekly US ethanol production to be down 5,000 thousand (950-980 range) from the previous week and stocks down 207,000 barrels to 23.326 million.

US Weekly Petroleum Status Report - Ethanol

	Ethanol Production		Change		Ethanol Stocks		Change		Days of
	FI Production Est.	Mbbl	Last Week	Last Year	FI Stocks Est.	Mbbl	Last Week	Last Year	Inv.
7/1/2022		1044	-7	-2.2%		23,490	744	11.1%	21.8
7/8/2022		1005	-39	-3.5%		23,606	116	11.7%	23.4
7/15/2022		1034	29	0.6%		23,553	-53	4.6%	22.8
7/22/2022		1021	-13	0.7%		23,328	-225	2.6%	23.1
7/29/2022		1043	22	3.0%		23,394	66	3.3%	22.4
8/5/2022		1022	-21	3.7%		23,256	-138	4.4%	22.9
8/12/2022		983	-39	1.0%		23,446	190	8.8%	23.7
8/19/2022		987	4	5.8%		23,807	361	12.2%	23.8
8/26/2022		970	-17	7.2%		23,533	-274	11.5%	24.5
9/2/2022	-5 to +5				-100 to +50				

Source: EIA and FI

Export developments.

- There were no USDA 24-H sales

Soybeans

- The soybean complex is mixed with soybeans slightly lower, higher meal and lower soybean oil. WTI turned higher and that trimmed some losses for soybean oil before the electronic close. The euro made another leg down this morning on ECB comments over inflation.
- China lockdowns should limit gains, if any, for soybeans.
- Argentina was thought to have traded 2.1 MMT of soybeans over a two day period (Mon-Tue), according to the Rosario Board of Trade. Yesterday's amount was not included. We heard 2.5+ million tons over the three day period.
- According to AgriCensus, Argentina soybean oil sales have been slow despite the massive increase in soybean producer sales as traders wait to see how the market rebalances. Cash SBO premiums have been under pressure so far this week.
- MPOB Malaysian palm oil S&D data will be released September 12 and traders are looking for stocks to increase to just over 2 million tons.
- Malaysia palm oil futures traded 149 ringgit lower to 3,541 and cash was down \$26/ton to \$890.00/ton.

MALAYSIA PALM OIL	Settle	8-Sep	7-Sep		
Futures MYR/MT	NOV2	3541	3690	-149	\$787
RBD Olien Cash USD/MT	Nov22	\$890.00	\$922.50	-\$32.50	-3.5%
US Gulf Crude SBO over RBD Palm	Spot	\$777	\$803	-\$26	

- China soybean futures were up 0.2 percent, meal up 1.2%, soybean oil down 1.2%, and palm off 1.6%.

China Futures (Set. - Prv. Settle)		8-Sep	7-Sep		
Soybeans #1 (DCE) CNY/MT	NOV2	5782	5772	+10	0.2%
Soybean Meal	NOV2	4333	4282	+51	1.2%
Soybean Oil	NOV2	9748	9870	-122	-1.2%
China Palm Oil	NOV2	7936	8062	-126	-1.6%

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- Rotterdam vegetable oils were 20-45 euros lower from this time yesterday morning, and SA meal 3 to 7 euros higher.
- Offshore values were leading soybean oil 57 points higher earlier this morning and meal \$1.70 short ton higher.

Export Developments

- Results awaited. South Korea's Agro-Fisheries & Food Trade Corp. seeks 30,000 tons of GMO-free soybeans on September 6 for arrival in SK between November 12 and Dec 12, and another arrival period of October 30 and November 30.

Wheat

- CBOT wheat prices are higher on the above Black Sea headlines.
- Paris December wheat was down 0.50 euros at 328.25 per ton as of 8:00 am CT.
- News was light.
- French soft wheat was estimated at 33.6 million tons per growers group AGPB, down from 33.87 previous.

Export Developments.

- The Taiwan Flour Millers' Association bought 55,375 tons of milling wheat from the United States in one consignment of various types for Nov. 2 and Nov. 16 off the PNW.
 - Dark northern spring wheat of a minimum 14.5% protein content bought at \$405.28 a ton FOB U.S. Pacific Northwest coast.
 - Hard red winter wheat of a minimum 12.5% protein content bought at \$437.16 a ton FOB
 - Soft white wheat of a maximum 9.5% protein bought at \$380.02 a ton FOB. (Reuters)
- Jordan seeks 120,000 tons of wheat on September 13 for March and April shipment.
- Jordan seeks 120,000 tons of barley on September 14 after passing September 7 for Feb-Mar shipment.
- Japan in a SBS import tender seeks 70,000 tons of feed wheat and 40,000 tons of barley on September 14 for arrival in Japan by February 24.
- Bangladesh seeks 50,000 tons of milling wheat on September 18. It's for optional origin with shipment within 40 days of contract signing.

Rice/Other

- None reported



Futures International, LLC

An OTC Global Holdings LP Company

CBOT Deliverable Commodities Under Registration

Source: CBOT and FI

Date	CHI Wheat	Change	Oats	Change	Corn	Change	Ethanol	Change	Soybeans	Change	Soy Oil	Change	Soy Meal	Change	Rough Rice	Change	KC Wheat	Change
9/7/2022	3,084	0	1	0	0	0	0	0	0	0	61	0	76	26	992	0	40	0
9/6/2022	3,084	0	1	0	0	0	0	0	0	0	61	0	50	0	992	18	40	0
9/2/2022	3,084	0	1	0	0	0	0	0	0	0	61	0	50	30	974	0	40	0
9/1/2022	3,084	0	1	0	0	0	0	0	0	0	61	0	20	20	974	0	40	0
8/31/2022	3,084	0	1	1	0	0	0	0	0	0	61	0	0	0	974	0	40	39
8/30/2022	3,084	431	0	0	0	0	0	0	0	0	61	0	0	0	974	58	1	0
8/29/2022	2,653	0	0	0	0	0	0	0	0	0	61	0	0	0	916	0	1	0
8/26/2022	2,653	0	0	0	0	0	0	0	0	0	61	(24)	0	0	916	0	1	0
8/25/2022	2,653	0	0	0	0	0	0	0	0	0	85	0	0	(61)	916	0	1	0
8/24/2022	2,653	0	0	0	0	0	0	0	0	0	85	0	61	0	916	0	1	0
8/23/2022	2,653	0	0	0	0	0	0	0	0	0	85	0	61	(10)	916	0	1	0
8/22/2022	2,653	0	0	0	0	0	0	0	0	0	85	0	71	0	916	(87)	1	0
8/19/2022	2,653	0	0	0	0	0	0	0	0	0	85	(50)	71	0	1,003	0	1	0
8/18/2022	2,653	0	0	0	0	0	0	0	0	(1)	135	0	71	0	1,003	0	1	0
8/17/2022	2,653	0	0	0	0	0	0	0	1	0	135	(14)	71	0	1,003	0	1	0
8/16/2022	2,653	0	0	0	0	0	0	0	1	(14)	149	0	71	(50)	1,003	0	1	0
8/15/2022	2,653	0	0	0	0	0	0	0	15	0	149	0	121	0	1,003	(50)	1	0
8/12/2022	2,653	0	0	0	0	0	0	0	15	15	149	0	121	121	1,053	0	1	0
8/11/2022	2,653	0	0	0	0	0	0	0	0	0	149	0	0	0	1,053	0	1	0
8/10/2022	2,653	0	0	0	0	0	0	0	0	0	149	0	0	0	1,053	0	1	0
8/9/2022	2,653	0	0	0	0	0	0	0	0	0	149	0	0	0	1,053	0	1	0
8/8/2022	2,653	0	0	0	0	0	0	0	0	0	149	0	0	(17)	1,053	0	1	0
8/5/2022	2,653	0	0	0	0	0	0	0	0	0	149	0	17	(18)	1,053	0	1	0
8/4/2022	2,653	0	0	0	0	0	0	0	0	0	149	(15)	35	0	1,053	(50)	1	0
8/3/2022	2,653	0	0	0	0	0	0	0	0	0	164	0	35	35	1,103	0	1	0
8/2/2022	2,653	0	0	0	0	0	0	0	0	0	164	0	0	0	1,103	0	1	0
8/1/2022	2,653	0	0	0	0	0	0	0	0	0	164	0	0	0	1,103	0	1	0
7/29/2022	2,653	0	0	0	0	0	0	0	0	0	164	0	0	0	1,103	0	1	0
7/28/2022	2,653	0	0	0	0	0	0	0	0	0	164	0	0	0	1,103	0	1	0
7/27/2022	2,653	0	0	0	0	0	0	0	0	0	164	(30)	0	0	1,103	0	1	0
7/26/2022	2,653	0	0	0	0	0	0	0	0	0	194	0	0	0	1,103	0	1	0
7/25/2022	2,653	0	0	0	0	0	0	0	0	(6)	194	0	0	0	1,103	(69)	1	0
7/22/2022	2,653	0	0	0	0	0	0	0	6	0	194	0	0	0	1,172	0	1	0
7/21/2022	2,653	0	0	0	0	(6)	0	0	6	0	194	0	0	0	1,172	0	1	0
7/20/2022	2,653	0	0	0	6	0	0	0	6	0	194	(10)	0	0	1,172	0	1	(78)
7/19/2022	2,653	0	0	0	6	0	0	0	6	(55)	204	(15)	0	0	1,172	(5)	79	0

CME CLEARING - CHICAGO BOARD OF TRADE

DLV600-T

BUSINESS DATE: 09/07/2022 DAILY ISSUES AND STOPS
PRODUCT GROUP: GRAINS

RUN DATE: 09/07/2022
RUN TIME: 08:19:55PM

CONTRACT: SEPTEMBER 2022 SOYBEAN MEAL FUTURES
SETTLEMENT: 436.100000000 USD
NEXT AVAILABLE DATE: 08/29/2022
INTENT DATE: 09/07/2022 DELIVERY DATE: 09/09/2022

FIRM NBR	ORIG FIRM NAME	ISSUED	STOPPED
660	CUST JP MORGAN		74
905	CUST ADM INV SER	74	
TOTAL:		74	74
MONTH TO DATE:			144

CONTRACT: SEPTEMBER 2022 SOYBEAN OIL FUTURES
SETTLEMENT: 67.730000000 USD
NEXT AVAILABLE DATE: 08/30/2022
INTENT DATE: DELIVERY DATE:

FIRM NBR	ORIG FIRM NAME	ISSUED	STOPPED
TOTAL:		0	0
MONTH TO DATE:			

CONTRACT: SEPTEMBER 2022 ROUGH RICE FUTURES
SETTLEMENT: 16.780000000 USD
NEXT AVAILABLE DATE: 08/26/2022
INTENT DATE: DELIVERY DATE:

FIRM NBR	ORIG FIRM NAME	ISSUED	STOPPED
TOTAL:		0	0
MONTH TO DATE:			398

CONTRACT: SEPTEMBER 2022 CORN FUTURES
SETTLEMENT: 6.767500000 USD
NEXT AVAILABLE DATE: 02/04/2022
INTENT DATE: DELIVERY DATE:

FIRM NBR	ORIG FIRM NAME	ISSUED	STOPPED
TOTAL:		0	0

CME CLEARING - CHICAGO BOARD OF TRADE

DLV600-T

BUSINESS DATE: 09/07/2022 DAILY ISSUES AND STOPS
PRODUCT GROUP: GRAINS

RUN DATE: 09/07/2022
RUN TIME: 08:19:55PM

MONTH TO DATE:

CONTRACT: SEPTEMBER 2022 ETHANOL FUTURES
SETTLEMENT:
NEXT AVAILABLE DATE: NO LONG DATES REPORTED
INTENT DATE: DELIVERY DATE:

FIRM NBR	ORIG	FIRM NAME	ISSUED	STOPPED
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TOTAL:			0	0
MONTH TO DATE:				

CONTRACT: SEPTEMBER 2022 KC HRW WHEAT FUTURES
SETTLEMENT: 9.015000000 USD
NEXT AVAILABLE DATE: 08/31/2022
INTENT DATE: 09/07/2022 DELIVERY DATE: 09/09/2022

FIRM NBR	ORIG	FIRM NAME	ISSUED	STOPPED
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800		CUST MAREX SPEC		3
895		CUST CUNNINGHAM COM	3	

TOTAL:			3	3
MONTH TO DATE:				72

CONTRACT: SEPTEMBER 2022 MINI-SIZED KC HRW WHEAT FUTURES
SETTLEMENT:
NEXT AVAILABLE DATE: NO LONG DATES REPORTED
INTENT DATE: DELIVERY DATE:

FIRM NBR	ORIG	FIRM NAME	ISSUED	STOPPED
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TOTAL:			0	0
MONTH TO DATE:				

CONTRACT: SEPTEMBER 2022 OATS FUTURES
SETTLEMENT: 3.910000000 USD
NEXT AVAILABLE DATE: 09/01/2022
INTENT DATE: DELIVERY DATE:

FIRM NBR	ORIG	FIRM NAME	ISSUED	STOPPED
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CME CLEARING - CHICAGO BOARD OF TRADE

DLV600-T

BUSINESS DATE: 09/07/2022 DAILY ISSUES AND STOPS
 PRODUCT GROUP: GRAINS

RUN DATE: 09/07/2022
 RUN TIME: 08:19:55PM

TOTAL: 0 0
 MONTH TO DATE: 2

CONTRACT: SEPTEMBER 2022 SOYBEAN FUTURES
 SETTLEMENT: 14.667500000 USD
 NEXT AVAILABLE DATE: 06/23/2022
 INTENT DATE:

DELIVERY DATE:

FIRM NBR	ORIG	FIRM NAME	ISSUED	STOPPED
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TOTAL: 0 0
 MONTH TO DATE:

CONTRACT: SEPTEMBER 2022 WHEAT FUTURES
 SETTLEMENT: 8.265000000 USD
 NEXT AVAILABLE DATE: 09/07/2022
 INTENT DATE: 09/07/2022

DELIVERY DATE: 09/09/2022

FIRM NBR	ORIG	FIRM NAME	ISSUED	STOPPED
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159	CUST	ED&F MAN CAP	25	4
210	HOUS	TERM COMM	12	
314	CUST	SHATKIN ARBOR L	11	11
405	CUST	STONEX FIN INC	2	
895	CUST	CUNNINGHAM COM	223	258

TOTAL: 273 273
 MONTH TO DATE: 2,063

CONTRACT: SEPTEMBER 2022 MINI-SIZED CORN FUTURES
 SETTLEMENT: 6.767500000 USD
 NEXT AVAILABLE DATE: 08/01/2022
 INTENT DATE:

DELIVERY DATE:

FIRM NBR	ORIG	FIRM NAME	ISSUED	STOPPED
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TOTAL: 0 0
 MONTH TO DATE:

CME CLEARING - CHICAGO BOARD OF TRADE

DLV600-T

BUSINESS DATE: 09/07/2022 DAILY ISSUES AND STOPS
PRODUCT GROUP: GRAINS

RUN DATE: 09/07/2022
RUN TIME: 08:19:55PM

CONTRACT: SEPTEMBER 2022 MINI-SIZED SOYBEANS FUTURES
SETTLEMENT: 14.667500000 USD
NEXT AVAILABLE DATE: 08/25/2022
INTENT DATE: DELIVERY DATE:

FIRM NBR	ORIG	FIRM NAME	ISSUED	STOPPED
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TOTAL:			0	0
MONTH TO DATE:				

CONTRACT: SEPTEMBER 2022 MINI-SIZED WHEAT FUTURES
SETTLEMENT: 8.265000000 USD
NEXT AVAILABLE DATE: 08/26/2022
INTENT DATE: DELIVERY DATE:

FIRM NBR	ORIG	FIRM NAME	ISSUED	STOPPED
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TOTAL:			0	0
MONTH TO DATE:				

<<< End of Report >>>

Foreign Agriculture Market Guidance

As of 7:31 AM

Day on day change

		8-Sep	7-Sep	Change
Rotterdam Oils				
Soy oil EUR/MT	Sep/Oct	1,590.00	1,637.50	-47.50
Rape oil EUR/MT	Sep/Oct	1,415.00	1,435.00	-20.00
Rotterdam Soybean Meal				
Argentina USD/MT (high protien)	Sep	519.00	516.00	+3.00
Argentina USD/MT	Oct/Dec	516.00	509.00	+7.00
Brazil USD/MT (pellets)	Sep	515.00	510.00	+5.00
Brazil USD/MT	Oct/Dec	510.00	503.00	+7.00
MALAYSIA PALM OIL				
Futures MYR/MT	NOV2	3541	3690	-149 \$787
RBD Olien Cash USD/MT	Nov22	\$890.00	\$922.50	-\$32.50 -3.5%
US Gulf Crude SBO over RBD Palm	Spot	\$777	\$803	-\$26
China Futures (Set. - Prv. Settle)				
Soybeans #1 (DCE) CNY/MT	NOV2	5782	5772	+10 0.2%
Soybean Meal	NOV2	4333	4282	+51 1.2%
Soybean Oil	NOV2	9748	9870	-122 -1.2%
China Palm Oil	NOV2	7936	8062	-126 -1.6%
China Futures Crush Margin				
USD/BU	NOV2	-1.10	-1.12	+0.02
CNY/MT	NOV2	-582.63	-591.21	+8.59
Corn (DCE) CNY/MT	NOV2	2773	2778	-5 -0.2%
Wheat (ZCE) CNY/MT	JAN3	3150	3150	unchanged 0.0%
Hogs (ZCE) CNY	JAN3	23130	23075	+55 0.2%

Currency adjusted to the CME pit close

	In cents/bu	8-Sep	
oils in points and meal in USD/short ton			
Rot soy oil		-4	
Rot rape oil		+109	
Rot meal			
Sep		-\$0.77	
Rot meal			
Oct/Dec		\$1.65	
Malaysian Fut		-29	-4.0%
Malaysian Cash		-27	
China soy #1		+28	
China meal		\$4.22	
China oil		+65	
Dalian corn		+7	
Gluten Wheat		-23	
		308.25	
		300.75	
		7.5	

Matif Wheat (Liffe)

		\$/ton	\$322.51	\$318.30			
Matif EUR/MT <u>morning over morning</u>	SEP2	322.25	322.00	322.00	+0.25	Matif morning	-15.79

Baltic Dry Index

	Spot	1133	1114	+19
		7-Sep	6-Sep	

Exchange Rates

EU	Euro/\$	1.0008	0.9885	+0.0123
MYR	Ringgit/\$	4.4990	4.5000	-0.0010
CNY	RMB/\$	6.9500	6.9764	-0.0264

ALL OILS
Average lead
57
ALL MEAL
Average lead
\$1.70

CME electronic close change

SU22	-23.25	SMU22	+2.60	BOU22	-123	CU22	-4.00
SX22	-15.25	SMV22	+4.40	BOV22	-122	CZ22	-5.00
SF23	-15.00	SMZ22	+4.70	BOZ22	-118	CH23	-6.00
SH23	-14.75	SMF23	+4.30	BOF23	-117	WU22	+26.50
SK23	-13.75	SMH23	+4.60	BOK23	-116	WZ22	+27.25
SN23	-12.50	SMK23	+4.20	BON23	-118	WH23	+25.50
						WK23	+22.75

#1 China SB is only designed for Non-GMO soybeans, but captures 96-98% of total bean open interest. #2 China soybeans are not heavily traded

Source: Reuters, Dow Jones Newswires and Futures International

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